

# **PUBLIC DISCLOSURE COPY**

**PLEASE FILE IN A SAFE PLACE**

**ARMANINO <sup>LLP</sup>**

12657 Alcosta Blvd., Suite 500  
San Ramon, CA 94583  
ph 925.790.2600  
fx 925.790.2601

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2018 or tax year beginning , and ending

Name of foundation <b>CALIFORNIA PHYSICIANS' SERVICE FDN</b> <b>DBA BLUE SHIELD OF CALIFORNIA FDN</b>		<b>A Employer identification number</b>  94-2822302
Number and street (or P.O. box number if mail is not delivered to street address) <b>315 MONTGOMERY STREET, SUITE 1200</b>	Room/suite	<b>B Telephone number</b>  (415) 229-6080
City or town, state or province, country, and ZIP or foreign postal code <b>SAN FRANCISCO, CA 94104</b>		<b>C</b> If exemption application is pending, check here ... <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here .... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ..... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>89,911,206.</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received .....	40,000,000.		N/A	
	<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments .....				
	<b>4</b> Dividends and interest from securities .....	1,080,791.	1,080,791.		STATEMENT 1
	<b>5a</b> Gross rents .....				
	<b>b</b> Net rental income or (loss) .....				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 .....	-223,298.			
	<b>b</b> Gross sales price for all assets on line 6a .....	569,187.			
	<b>7</b> Capital gain net income (from Part IV, line 2) .....		0.		
	<b>8</b> Net short-term capital gain .....				
	<b>9</b> Income modifications .....				
	<b>10a</b> Gross sales less returns and allowances .....				
<b>b</b> Less: Cost of goods sold .....					
<b>c</b> Gross profit or (loss) .....					
<b>11</b> Other income .....	20,082.	0.		STATEMENT 2	
<b>12 Total.</b> Add lines 1 through 11 .....	40,877,575.	1,080,791.			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc. ....	53,500.	0.		53,500.
	<b>14</b> Other employee salaries and wages .....				
	<b>15</b> Pension plans, employee benefits .....				
	<b>16a</b> Legal fees .....				
	<b>b</b> Accounting fees .....	41,297.	0.		41,297.
	<b>c</b> Other professional fees .....	2,518,101.	48,658.		2,310,053.
	<b>17</b> Interest .....				
	<b>18</b> Taxes .....				
	<b>19</b> Depreciation and depletion .....				
	<b>20</b> Occupancy .....				
	<b>21</b> Travel, conferences, and meetings .....	107,159.	0.		107,159.
	<b>22</b> Printing and publications .....				
	<b>23</b> Other expenses .....	319,717.	0.		319,717.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 .....	3,039,774.	48,658.		2,831,726.
	<b>25</b> Contributions, gifts, grants paid .....	26,573,244.			18,613,384.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 .....	29,613,018.	48,658.		21,445,110.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements ...	11,264,557.				
<b>b Net investment income</b> (if negative, enter -0-) .....		1,032,133.			
<b>c Adjusted net income</b> (if negative, enter -0-) .....			N/A		

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	325,917.	324,934.	324,934.
	2 Savings and temporary cash investments	44,824,930.	63,394,014.	63,394,014.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		72,010.	72,010.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <small>STMT 8</small>	13,525,724.	13,044,273.	13,044,273.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other <small>STMT 9</small>	12,472,873.	12,665,971.	12,665,971.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe <small>STATEMENT 10</small> )	44,623.	410,004.	410,004.	
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	71,194,067.	89,911,206.	89,911,206.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses	770,776.	930,166.	
	18 Grants payable	6,404,133.	14,363,993.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe <small>EXCISE TAX</small> )	101,797.	0.	
	23 <b>Total liabilities</b> (add lines 17 through 22)	7,276,706.	15,294,159.	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26, and lines 30 and 31.</b>			
	24 Unrestricted	63,917,361.	74,617,047.	
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 <b>Total net assets or fund balances</b>	63,917,361.	74,617,047.		
31 <b>Total liabilities and net assets/fund balances</b>	71,194,067.	89,911,206.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	63,917,361.
2 Enter amount from Part I, line 27a	2	11,264,557.
3 Other increases not included in line 2 (itemize) <small>SEE STATEMENT 6</small>	3	4,551,870.
4 Add lines 1, 2, and 3	4	79,733,788.
5 Decreases not included in line 2 (itemize) <small>SEE STATEMENT 7</small>	5	5,116,741.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	74,617,047.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>		P	12/31/18	12/31/18
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 569,187.		792,485.	-223,298.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69
			(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-223,298.
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ..... }		2 -223,298.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 .....		{ ..... }		3 N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? .....  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	31,581,291.	51,536,392.	.612796
2016	36,644,725.	53,689,512.	.682530
2015	37,323,324.	54,960,540.	.679093
2014	25,441,835.	52,597,962.	.483704
2013	42,961,021.	54,950,665.	.781811
2 Total of line 1, column (d) .....			2 3.239934
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years .....			3 .647987
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 .....			4 60,526,795.
5 Multiply line 4 by line 3 .....			5 39,220,576.
6 Enter 1% of net investment income (1% of Part I, line 27b) .....			6 10,321.
7 Add lines 5 and 6 .....			7 39,230,897.
8 Enter qualifying distributions from Part XII, line 4 .....			8 21,445,110.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
 See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	20,643.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	20,643.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	20,643.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	399,962.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	399,962.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9		
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	379,319.	
11 Enter the amount of line 10 to be: <b>Credited to 2019 estimated tax</b> 379,319. <b>Refunded</b>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	X	
Website address ► <u>WWW.BLUESHIELDCAFOUNDATION.ORG</u>		
14 The books are in care of ► <u>PETER LONG, PRESIDENT &amp; CEO</u> Telephone no. ► <u>(415) 229-6080</u>		
Located at ► <u>315 MONTGOMERY STREET, SUITE 1200, SAN FRANCISCO, CA</u> ZIP+4 ► <u>94104</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here .....		<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year .....	15	N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....		X
Organizations relying on a current notice regarding disaster assistance, check here .....		<input type="checkbox"/>
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? .....		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? .....	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ► _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) .....		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) .....		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? .....		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

		Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		<b>5b</b>	X
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 12	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		<b>6b</b>	X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	<b>7b</b>	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		53,500.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PUBLIC HEALTH INSTITUTE - 555 12TH STREET, 10TH FLOOR, OAKLAND, CA 94607	EVENT PLANNING, HOSTING, FACILITATION, TRAVEL REIMBURSE	241,528.
THE REIS GROUP, LLC - 1300 19TH STREET NW SUITE 600, WASHINGTON, DC 20036	CONSULTING SERVICES FOR COMMUNICATION NEEDS	240,000.
MISSION MEASUREMENT CORP - 200 NORTH LASALLE STREET #2650, CHICAGO, IL 60601	CONSULTING SERVICES FOR MEASUREMENT WORK	205,925.
BLUEPATH HEALTH, INC - 929 SIR FRANCIS DRAKE BLVD. SUITE 101C, KENTFIELD, CA 94904	TECHNICAL ASSISTANCE/CONSULTING TO LOCAL	160,007.
ARABELLA ADVISORS, LLC - 1201 CONNECTICUT AVENUE N.W., SUITE 300, WASHINGTON, DC 2003	TECHNICAL ASSISTANCE/CONSULTING TO NONPR	157,360.
<b>Total</b> number of others receiving over \$50,000 for professional services		15

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 13	1,668,310.
2 SEE STATEMENT 14	0.
3 SEE STATEMENT 15	0.
4 SEE STATEMENT 16	0.

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	0.



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	26,614,265.
b	Average of monthly cash balances .....	1b	34,834,258.
c	Fair market value of all other assets .....	1c	
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	61,448,523.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	61,448,523.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) .....	4	921,728.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	5	60,526,795.
6	<b>Minimum investment return.</b> Enter 5% of line 5 .....	6	3,026,340.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 .....	1	3,026,340.
2a	Tax on investment income for 2018 from Part VI, line 5 .....	2a	20,643.
b	Income tax for 2018. (This does not include the tax from Part VI.) .....	2b	
c	Add lines 2a and 2b .....	2c	20,643.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	3,005,697.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	3,005,697.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	7	3,005,697.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	21,445,110.
b	Program-related investments - total from Part IX-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 .....	4	21,445,110.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b .....	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 .....	6	21,445,110.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7 .....				3,005,697.
<b>2</b> Undistributed income, if any, as of the end of 2018:				
<b>a</b> Enter amount for 2017 only .....			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2018:				
<b>a</b> From 2013 .....	40,709,120.			
<b>b</b> From 2014 .....	23,137,620.			
<b>c</b> From 2015 .....	34,986,522.			
<b>d</b> From 2016 .....	34,370,719.			
<b>e</b> From 2017 .....	29,526,449.			
<b>f</b> Total of lines 3a through e .....	162,730,430.			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ .....	21,445,110.			
<b>a</b> Applied to 2017, but not more than line 2a ...			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) .....	0.			
<b>d</b> Applied to 2018 distributable amount .....				3,005,697.
<b>e</b> Remaining amount distributed out of corpus .....	18,439,413.			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	181,169,843.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b .....		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions .....		0.		
<b>e</b> Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
<b>f</b> Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 .....				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) .....	0.			
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 .....	40,709,120.			
<b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a .....	140,460,723.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2014 ...	23,137,620.			
<b>b</b> Excess from 2015 ...	34,986,522.			
<b>c</b> Excess from 2016 ...	34,370,719.			
<b>d</b> Excess from 2017 ...	29,526,449.			
<b>e</b> Excess from 2018 ...	18,439,413.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
 NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
 NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 17

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ALAMEDA HEALTH SYSTEM FOUNDATION 350 FRANK H OGAWA PLAZA #900 OAKLAND, CA 94612	NONE	NONPROFIT, NON-FOUNDATION	SAFETY NET INTEGRATION 2017: SPREADING ADOPTION OF ECONSULT IN THE SAFETY NET	100,000.
ALLIANCE FOR HOPE INTERNATIONAL 101 W. BROADWAY SUITE 1770 SAN DIEGO, CA 92101	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	150,000.
ASIAN & PACIFIC ISLANDER AMERICAN HEALTH FORUM ORDWAY BUILDING 1 KAISER PLAZA OAKLAND, CA 94612	NONE	NONPROFIT, NON-FOUNDATION	VOICES2019 CONFERENCE	15,000.
ASIAN AMERICANS ADVANCING JUSTICE - ASIAN LAW CAUCUS 55 COLUMBUS AVE SAN FRANCISCO, CA 94111	NONE	NONPROFIT, NON-FOUNDATION	ACT NOW FUND	25,000.
ASIAN AMERICANS ADVANCING JUSTICE - LOS ANGELES 1145 WILSHIRE BLVD LOS ANGELES, CA 90017	NONE	NONPROFIT, NON-FOUNDATION	ACT NOW FUND	100,000.
<b>Total</b> ..... SEE CONTINUATION SHEET(S) ..... ▶			<b>3a</b>	18,613,384.
<b>b Approved for future payment</b>				
ALLIANCE FOR COMMUNITY TRANSFORMATIONS 2211 MARIPOSA AVE PALMDALE, CA 93551	NONE	NONPROFIT, NON-FOUNDATION	LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: COLLABORATING FOR CHANGE: CULTURAL NORMS	389,552.
ALLIANCE FOR GIRLS 510 16TH ST #100 OAKLAND, CA 94612	NONE	NONPROFIT, NON-FOUNDATION	SAFE AND THRIVING GIRLS AND COMMUNITIES	358,000.
ALLIANCE FOR GIRLS 510 16TH ST #100 OAKLAND, CA 94612	NONE	NONPROFIT, NON-FOUNDATION	SAFE AND THRIVING GIRLS AND COMMUNITIES	312,000.
<b>Total</b> ..... SEE CONTINUATION SHEET(S) ..... ▶			<b>3b</b>	14,177,993.





**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLUE CROSS BLUE SHIELD OF MASSACHUSETTS FOUNDATION 101 HUNTINGTON AVE #1300 BOSTON, MA 02199	NONE	PRIVATE FOUNDATION	BLUE CROSS BLUE SHIELD OF MASSACHUSETTS HEALTH JOURNALISM FELLOWSHIP	20,000.
BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY 340 PANAMA ST STANFORD, CA 94305	NONE	GOV/TRIBAL/PUB	BUILDING A COMPREHENSIVE FRAMEWORK FOR MEASURING ECONOMIC OPPORTUNITY	389,709.
CALIFORNIA ASSOCIATION OF PUBLIC HOSPITALS AND HEALTH SYSTEMS 70 WASHINGTON STREET SUITE 215 OAKLAND, CA 94607	NONE	TRADE AND PROFESSIONAL ASSOCIA	POSITIONING CALIFORNIA'S PUBLIC HEALTH SYSTEMS FOR SUCCESS BEYOND THE MEDI-CAL 2020 WAIVER	150,000.
CALIFORNIA BLACK WOMEN'S HEALTH PROJECT 9800 S LA CIENEGA BLVD #905 INGLEWOOD, CA 90301	NONE	NONPROFIT, NON-FOUNDATION	ACT NOW FUND	100,000.
CALIFORNIA BUDGET & POLICY CENTER 1107 9TH ST #310 SACRAMENTO, CA 95814	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	250,000.
CALIFORNIA COMMUNITY FOUNDATION 221 S FIGUEROA ST #400 LOS ANGELES, CA 90012	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING	15,000.
CALIFORNIA COMMUNITY FOUNDATION 221 S FIGUEROA ST #400 LOS ANGELES, CA 90012	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	50,000.
CALIFORNIA CONSORTIUM FOR URBAN INDIAN HEALTH, INC. 1016 LINCOLN BLVD #111 SAN FRANCISCO, CA 94129	NONE	NONPROFIT, NON-FOUNDATION	SUSTAINABILITY OF THE RED WOMEN RISING PROGRAM	150,000.
CALIFORNIA CONSORTIUM FOR URBAN INDIAN HEALTH, INC. 1016 LINCOLN BLVD #111 SAN FRANCISCO, CA 94129	NONE	NONPROFIT, NON-FOUNDATION	RED WOMAN RISING: DOMESTIC VIOLENCE (DV) AND HEALTH INTEGRATION IN URBAN INDIAN HEALTH CLINICS	35,210.
CALIFORNIA FORWARD 127 UNIVERSITY AVE BERKELEY, CA 94710	NONE	NONPROFIT, NON-FOUNDATION	CREATING A ROADMAP TO SHARED PROSPERITY BY REDUCING POVERTY, INCREASING ECONOMIC SECURITY, & RESTORING	165,000.
<b>Total from continuation sheets</b>				<b>18,223,384.</b>

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA IMMIGRANT POLICY CENTER 1225 8TH ST #590 SACRAMENTO, CA 95814	NONE	NONPROFIT, NON-FOUNDATION	PROTECTING IMMIGRANT FAMILIES (ACT NOW)	150,000.
CALIFORNIA PAN-ETHNIC HEALTH NETWORK 2251 SAN DIEGO RD A270 ALAMEDA, CA 94501	NONE	NONPROFIT, NON-FOUNDATION	ADVANCING A COLLECTIVE BEHAVIORAL HEALTH EQUITY AGENDA	425,000.
CALIFORNIA PARTNERSHIP TO END DOMESTIC VIOLENCE 1107 9TH ST #910 SACRAMENTO, CA 95815	NONE	NONPROFIT, NON-FOUNDATION	DOMESTIC VIOLENCE HOUSING FIRST PROJECT EVALUATION - YEAR TWO	294,000.
CALIFORNIA PARTNERSHIP TO END DOMESTIC VIOLENCE 1107 9TH ST #910 SACRAMENTO, CA 95815	NONE	NONPROFIT, NON-FOUNDATION	DOMESTIC VIOLENCE HOUSING FIRST PROJECT EVALUATION - YEAR TWO	136,000.
CALIFORNIA PARTNERSHIP TO END DOMESTIC VIOLENCE 1107 9TH ST #910 SACRAMENTO, CA 95815	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	450,000.
CALIFORNIA PRIMARY CARE ASSOCIATION 233 WOODLAKE DR SACRAMENTO, CA 95815	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	300,000.
CALIFORNIA STATE UNIVERSITY, SACRAMENTO 3000 STATE UNIVERSITY DR SACRAMENTO, CA 95819	NONE	NONPROFIT, NON-FOUNDATION	LET'S GET HEALTHY CALIFORNIA INNOVATION CONFERENCE 2018	50,000.
CENTER FOR DOMESTIC PEACE 734 A ST SAN RAFAEL, CA 94901	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	250,000.
CENTER FOR EFFECTIVE PHILANTHROPY, INC. 2139 CAMBRIDGE AVE CARDIFF, CA 92007	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	25,000.
CENTER FOR HEALTH CARE STRATEGIES, INC. 2060 E UNIVERSITY DR #212 COMPTON, CA 90220	NONE	NONPROFIT, NON-FOUNDATION	ACCELERATING VALUE-BASED PAYMENT FOR FEDERALLY QUALIFIED HEALTH CENTERS	42,701.
<b>Total from continuation sheets</b>				



**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITABLE VENTURES OF ORANGE COUNTY 4041 MACARTHUR BLVD SUITE 510 NEWPORT BEACH, CA 92660	NONE	NONPROFIT, NON-FOUNDATION	ORANGE COUNTY DOMESTIC VIOLENCE SYSTEMS INTEGRATION PROJECT EVALUATION AND MENTAL HEALTH PLAN	215,000.
CHARLES R. DREW UNIVERSITY OF MEDICINE & SCIENCE 1731 E 120TH ST LOS ANGELES, CA 90059	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	10,000.
COMMUNITY PARTNERS 1000 N ALAMEDA ST SUITE 240 LOS ANGELES, CA 90012	NONE	NONPROFIT, NON-FOUNDATION	GRANT TRANSFER: STRENGTHENING SOCIAL NETWORK RESPONSES TO DOMESTIC VIOLENCE (DV)	110,000.
COMMUNITY PARTNERS 1000 N ALAMEDA ST SUITE 240 LOS ANGELES, CA 90012	NONE	NONPROFIT, NON-FOUNDATION	FORMATIVE EVALUATION AND ASSESSMENT OF AN INNOVATIVE RESTORATIVE JUSTICE PILOT PROGRAM TO ADDRESS DOMESTIC	150,000.
COMMUNITY PARTNERS 1000 N ALAMEDA ST SUITE 240 LOS ANGELES, CA 90012	NONE	NONPROFIT, NON-FOUNDATION	KIDS IMPACT INITIATIVE	50,000.
COMMUNITY PARTNERS 1000 N ALAMEDA ST SUITE 240 LOS ANGELES, CA 90012	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	250,000.
CONTRA COSTA FAMILY JUSTICE CENTER ALLIANCE 500 5TH AVE SAN FRANCISCO, CA 94118	NONE	NONPROFIT, NON-FOUNDATION	SUSTAINABILITY PROJECT FOR DOMESTIC VIOLENCE SURVIVOR COMMUNITY FELLOWSHIP PROGRAM	95,000.
EAST BAY AGENCY FOR CHILDREN 303 VAN BUREN AVE OAKLAND, CA 94610	NONE	NONPROFIT, NON-FOUNDATION	ORGANIZATIONAL HEALING PROJECT FOR ACT NOW GRANTEES	249,574.
EAST BAY COMMUNITY FOUNDATION 200 FRANK H OGAWA PLAZA OAKLAND, CA 94612	NONE	NONPROFIT, NON-FOUNDATION	GATHERING STRENGTHS: SUSTAINING FOUR ASIAN PACIFIC ISLANDER DOMESTIC VIOLENCE LEADERSHIP NETWORKS	130,000.
FAMILY VIOLENCE APPELLATE PROJECT 449 15TH ST #104 OAKLAND, CA 94612	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	50,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FANNIE E. RIPPEL FOUNDATION 14 MAPLE AVE #200 MORRISTOWN, NJ 07960	NONE	NONPROFIT, NON-FOUNDATION	FORESIGHT, DESIGNING THE FUTURE OF HEALTH	500,000.
FUTURES WITHOUT VIOLENCE 100 MONTGOMERY ST SAN FRANCISCO, CA 94129	NONE	NONPROFIT, NON-FOUNDATION	ACT NOW WOMEN'S CAMPAIGN	100,000.
GEORGE WASHINGTON UNIVERSITY 1922 F ST NW 4TH FLOOR WASHINGTON, DC 20052	NONE	NONPROFIT, NON-FOUNDATION	FUNDERS FORUM ON ACCOUNTABLE HEALTH	75,000.
GOBEE GROUP, LLC 2323 BROADWAY OAKLAND, CA 94612	NONE	FOR PROFIT ENTITY	CO-DESIGN LAB FOR COMMUNITY-LEVEL PREVENTION AT THE INTERSECTION OF DOMESTIC VIOLENCE AND	400,000.
GOBEE GROUP, LLC 2323 BROADWAY OAKLAND, CA 94612	NONE	FOR PROFIT ENTITY	CO-DESIGN LAB FOR COMMUNITY-LEVEL PREVENTION AT THE INTERSECTION OF DOMESTIC VIOLENCE AND	403,505.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES P.O. BOX 1100 SEBASTOPOL, CA 95473	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	50,000.
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1550 BRYANT ST #675 PASADENA, CA 91103	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	75,000.
GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVE NW # 1200 WASHINGTON, DC 20036	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	75,000.
GROWTH PHILANTHROPY NETWORK 122 E 42ND ST NEW YORK, NY 10168	NONE	NONPROFIT, NON-FOUNDATION	SYSTEM MAPPING TO IDENTIFY AND SHIFT LEVERAGE POINTS TO IMPROVE HEALTH OUTCOMES	125,000.
HEALTH EDUCATION COUNCIL 3950 INDUSTRIAL BLVD #600 WEST SACRAMENTO, CA 95691	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	160,937.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HEALTHBEGINS LLC 2600 W OLIVE AVE #500 BURBANK, CA 91505	NONE	NONPROFIT, NON-FOUNDATION	CASE STUDIES OF UPSTREAM STRATEGY FOR POPULATION HEALTH	25,000.
HUMBOLDT AREA FOUNDATION 363 INDIANOLA RD BAYSIDE, CA 95524	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	10,000.
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD ST SAN FRANCISCO, CA 94103	NONE	NONPROFIT, NON-FOUNDATION	ACT NOW	200,000.
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD ST SAN FRANCISCO, CA 94103	NONE	NONPROFIT, NON-FOUNDATION	BUILDING NETWORK CAPACITY IN THE CENTRAL VALLEY TO ADDRESS THE NEEDS OF IMMIGRANTS IMPACTED BY	105,000.
IMPACT JUSTICE 2633 TELEGRAPH AVE #104 OAKLAND, CA 94612	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING RESTORATIVE JUSTICE (RJ) PRACTICES TO ADDRESS DOMESTIC VIOLENCE (DV)	75,000.
INSTITUTE FOR THE FUTURE 201 HAMILTON AVE PALO ALTO, CA 94301	NONE	NONPROFIT, NON-FOUNDATION	FORESIGHT RESEARCH ON HEALTH AND ECONOMIC SECURITY IN THE NEW ERA OF WORK	346,638.
INSURE THE UNINSURED PROJECT 1107 9TH ST #1025 SACRAMENTO, CA 95814	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	350,000.
JENESSE CENTER, INC. P.O. BOX 8476 LOS ANGELES, CA 90008	NONE	NONPROFIT, NON-FOUNDATION	PROMOTING DOMESTIC VIOLENCE AND HEALTH CARE PARTNERSHIPS IN LOS ANGELES COUNTY	89,000.
JSI RESEARCH & TRAINING INSTITUTE, INC. 44 FARNSWORTH ST BOSTON, MA 02210	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	232,400.
JSI RESEARCH & TRAINING INSTITUTE, INC. 44 FARNSWORTH ST BOSTON, MA 02210	NONE	NONPROFIT, NON-FOUNDATION	ADVANCING MULTI-SECTOR PARTNERSHIPS FOCUSED ON DOMESTIC VIOLENCE AND TRAUMA	199,543.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JSI RESEARCH & TRAINING INSTITUTE, INC. 44 FARNSWORTH ST BOSTON, MA 02210	NONE	NONPROFIT, NON-FOUNDATION	NEW VISIONS FOR POPULATION HEALTH	399,963.
KEECHA HARRIS & ASSOCIATES, INC 1401 DOUG BAKER BLVD SUITE 107-219 BIRMINGHAM, AL 35242	NONE	NONPROFIT, NON-FOUNDATION	PRESIDENTS' FORUM FOR RACIAL EQUITY IN PHILANTHROPY	50,000.
KOREAN AMERICAN FAMILY SERVICES, INC. (KFAM) 3727 W 6TH ST # 320 LOS ANGELES, CA 90020	NONE	NONPROFIT, NON-FOUNDATION	BUILDING LEADERSHIP CAPACITY IN THE KOREAN AMERICAN FAITH COMMUNITY TO PREVENT DOMESTIC VIOLENCE	200,000.
LOS ANGELES COUNTY DEPARTMENT OF PUBLIC HEALTH 313 N FIGUEROA ST #610 LOS ANGELES, CA 90012	NONE	GOV/TRIBAL/PUB	LOS ANGELES COUNTY DEPARTMENT OF PUBLIC HEALTH CONTRACTOR FOR CITY AND COMMUNITY HEALTH PROFILES	100,000.
MALDEF 634 S SPRING ST LOS ANGELES, CA 90014	NONE	NONPROFIT, NON-FOUNDATION	ACT NOW FUND	100,000.
MIXTECO/INDIGENA COMMUNITY ORGANIZING PROJECT 520 W 5TH ST SUITE F OXNARD, CA 93030	NONE	NONPROFIT, NON-FOUNDATION	AMPLIFYING INDIGENOUS SURVIVOR VOICES TO PREVENT DOMESTIC VIOLENCE AND IMPROVE MENTAL HEALTH	90,000.
MUJERES UNIDAS Y ACTIVAS 530 UNIVERSITY ST SAN FRANCISCO, CA 94134	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	105,000.
MY SISTER'S HOUSE 2400 4TH AVE SACRAMENTO, CA 95818	NONE	NONPROFIT, NON-FOUNDATION	ADVANCING COLLECTIVE ACTION FOR CULTURALLY RESPONSIVE DOMESTIC VIOLENCE PRACTICES AND PREVENTION	334,000.
NALEO EDUCATIONAL FUND 1814 FRANKLIN ST #805 SANTA MONICA, CA 90404	NONE	NONPROFIT, NON-FOUNDATION	2020 CENSUS	200,000.
NATIONAL ACADEMY OF SCIENCES 2101 CONSTITUTION AVE NW WASHINGTON, DC 20418	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	50,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIVE AMERICAN HEALTH CENTER, INC 3124 INTERNATIONAL BLVD OAKLAND, CA 94601	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	250,000.
NEW VENTURE FUND 1201 CONNECTICUT AVE NW #300 WASHINGTON, DC 20036	NONE	NONPROFIT, NON-FOUNDATION	INTERRUPTING CALIFORNIA'S GUN VIOLENCE EPIDEMIC	100,000.
NONPROFIT FINANCE FUND 5 HANOVER SQUARE NEW YORK, NY 10004	NONE	NONPROFIT, NON-FOUNDATION	PREPARING COMMUNITY-BASED ORGANIZATIONS TO SUSTAINABLY PARTICIPATE IN	300,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR ST #360 SAN FRANCISCO, CA 94105	NONE	NONPROFIT, NON-FOUNDATION	NCG SUPPORT FOR FUNDER NETWORK ON CHILDHOOD ADVERSITY	7,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR ST #360 SAN FRANCISCO, CA 94105	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	75,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR ST #360 SAN FRANCISCO, CA 94105	NONE	NONPROFIT, NON-FOUNDATION	UNDERSTANDING INEQUITY IN CALIFORNIA THROUGH SYSTEMS MAPPING	50,000.
PRAXIS PROJECT 1900 FRUITVALE AVE #3D OAKLAND, CA 94601	NONE	NONPROFIT, NON-FOUNDATION	ACT NOW FUND	25,000.
PREVENTION INSTITUTE 221 OAK ST # A OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	ADVANCING A MULTI-SECTOR FRAMEWORK TO ADDRESS DOMESTIC VIOLENCE PREVENTION	300,000.
PREVENTION INSTITUTE 221 OAK ST # A OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	PROMOTING MENTAL HEALTH AND WELL-BEING THROUGH COMMUNITY-LEVEL PREVENTION	201,337.
PREVENTION INSTITUTE 221 OAK ST # A OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	EMBEDDING DOMESTIC VIOLENCE PREVENTION INTO PREVENTION-ORIENTED COLLABORATIVES	498,895.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PROJECT HOPE - THE PEOPLE-TO-PEOPLE HEALTH FOUNDATION, INC. 255 CARTER HALL LANE MILLWOOD, VA 22646	NONE	NONPROFIT, NON-FOUNDATION	CALIFORNIA HEALTH POLICY RESEARCH	350,000.
PUBLIC HEALTH INSTITUTE 555 12TH ST OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	STRENGTHENING COMMUNITY ENGAGEMENT IN MULTI-SECTOR COLLABORATIONS	300,000.
PUBLIC HEALTH INSTITUTE 221 OAK ST # A OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	199,973.
PUBLIC HEALTH INSTITUTE 555 12TH ST OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	250,000.
PUBLIC HEALTH INSTITUTE 555 12TH ST OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	ADVANCING POLICY OPTIONS FOR SUSTAINABILITY AND SPREAD OF ECONSULT	100,056.
PUBLIC HEALTH INSTITUTE 555 12TH ST OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	ADVANCING POLICY AND PRACTICE TO PREVENT DOMESTIC VIOLENCE	200,000.
PUBLIC HEALTH INSTITUTE 555 12TH ST OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	MEASURING PROGRESS TOWARD ACCOUNTABLE COMMUNITIES FOR HEALTH	195,494.
PUBLIC HEALTH INSTITUTE 555 12TH ST OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	CALIFORNIA FUTURE HEALTH WORKFORCE COMMISSION	250,000.
RAINBOW SERVICES, LTD. 453 W 7TH ST SAN PEDRO, CA 90731	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	130,000.
SAFE & SOUND 1757 WALLER ST SAN FRANCISCO, CA 94117	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	50,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN DIEGO GRANTMAKERS 5060 SHOREHAM PLACE SUITE 350 SAN DIEGO, CA 92122	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	50,000.
SAN JOAQUIN GENERAL HOSPITAL 500 W HOSPITAL RD FRENCH CAMP, CA 95231	NONE	GOV/TRIBAL/PUB	SAFETY NET INTEGRATION 2017: SPREADING ADOPTION OF ECONSULT IN THE SAFETY NET	250,000.
SCHOLARSHIP AMERICA, INC. 7900 INTERNATIONAL DRIVE SUITE 500 MINNEAPOLIS, MN 55425	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	75,000.
SHASTA REGIONAL COMMUNITY FOUNDATION 1335 ARBORETUM DR B REDDING, CA 96003	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	25,000.
SIERRA HEALTH FOUNDATION CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HWY SACRAMENTO, CA 95833	NONE	NONPROFIT, NON-FOUNDATION	ENSURING A COMPLETE COUNT OF THE SAN JOAQUIN VALLEY IN THE 2020 CENSUS	276,000.
SOCIAL FINANCE INC. 10 MILK ST #1010 BOSTON, MA 02108	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	248,687.
SOUTHERN CALIFORNIA GRANTMAKERS 3537 JOHNSON CT TORRANCE, CA 90504	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	75,000.
SOUTHERN CALIFORNIA GRANTMAKERS 3537 JOHNSON CT TORRANCE, CA 90504	NONE	NONPROFIT, NON-FOUNDATION	THE LOS ANGELES COUNTY CENTER FOR STRATEGIC PUBLIC-PRIVATE PARTNERSHIPS	25,000.
STAND UP PLACER, INC. 1780 3RD ST AUBURN, CA 95603	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	250,000.
TAHOE SAFE ALLIANCE PO BOX 1232 265 BEAR STREET KINGS BEACH, CA 96143	NONE	NONPROFIT, NON-FOUNDATION	STRATEGIC RESTRUCTURING PROCESS FOR TAHOE-TRUCKEE SAFETY NET PROVIDERS	90,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CALIFORNIA HEALTH CARE SAFETY NET INSTITUTE 1996 EASTMAN AVE #101 OAKLAND, CA 94619	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	75,000.
THE COMMONWEALTH CLUB 110 THE EMBARCADERO SAN FRANCISCO, CA 94105	NONE	NONPROFIT, NON-FOUNDATION	2018 SPEAKER SERIES	50,000.
THE HENRY J. KAISER FAMILY FOUNDATION 185 BERRY ST #2000 SAN FRANCISCO, CA 94107	NONE	NONPROFIT, NON-FOUNDATION	KAISER HEALTH NEWS CALIFORNIA BUREAU	350,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA 10889 WILSHIRE BOULEVARD SUITE 700 LOS ANGELES, CA 90095	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	250,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 220 MONTGOMERY ST FL 5 SAN FRANCISCO, CA 94104	NONE	NONPROFIT, NON-FOUNDATION	SAFETY NET INTEGRATION 2017: SUPPORTING THE SPREAD OF ECONSULT IN CALIFORNIA'S SAFETY NET	196,275.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 220 MONTGOMERY ST FL 5 SAN FRANCISCO, CA 94104	NONE	NONPROFIT, NON-FOUNDATION	OPPORTUNITIES TO LEVERAGE MEDICAID FUNDING TO ADDRESS SOCIAL DETERMINANTS OF HEALTH	150,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 220 MONTGOMERY ST FL 5 SAN FRANCISCO, CA 94104	NONE	NONPROFIT, NON-FOUNDATION	CLINIC LEADERSHIP INSTITUTE ALUMNI NETWORK	150,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 220 MONTGOMERY ST FL 5 SAN FRANCISCO, CA 94104	NONE	NONPROFIT, NON-FOUNDATION	SUPPORTING THE INTEGRATION OF COMMUNITY HEALTH WORKERS INTO CARE TEAMS	254,500.
THIRD SECTOR CAPITAL PARTNERS, INC. 500 WASHINGTON ST #340 SAN FRANCISCO, CA 94111	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	247,375.
TIDES CENTER 225 BUSH ST SAN FRANCISCO, CA 94104	NONE	NONPROFIT, NON-FOUNDATION	CALIFORNIA HEALTH REPORT	115,000.
<b>Total from continuation sheets</b>				



**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY OF THE BAY AREA 1454 2ND ST SAN FRANCISCO, CA 94107	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	250,000.
UNIVERSITY OF SOUTHERN CALIFORNIA 734 W. ADAMS BLVD LOS ANGELES, CA 90007	NONE	NONPROFIT, NON-FOUNDATION	CALIFORNIA HEALTH JOURNALISM ENGAGEMENT INITIATIVE	109,667.
UNIVERSITY OF SOUTHERN CALIFORNIA 734 W. ADAMS BLVD LOS ANGELES, CA 90007	NONE	NONPROFIT, NON-FOUNDATION	CALIFORNIA HEALTH JOURNALISM FELLOWSHIP	174,945.
VENTURA COUNTY HEALTH CARE AGENCY 5851 THILLE ST VENTURA, CA 93003	NONE	GOV/TRIBAL/PUB	SAFETY NET INTEGRATION 2017: SPREADING ADOPTION OF ECONSULT IN THE SAFETY NET	250,000.
WESTERN CENTER ON LAW & POVERTY, INC. 3701 WILSHIRE BLVD #208 LOS ANGELES, CA 90010	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	250,000.
WILLAMETTE PARTNERSHIP 4640 SW MACADAM AVE #50 PORTLAND, OR 97239	NONE	NONPROFIT, NON-FOUNDATION	EXPLORING THE VALUE OF PREVENTION	110,000.
WOMEN ORGANIZED TO MAKE ABUSE NONEXISTENT, INC. 26 BOARDMAN PL SAN FRANCISCO, CA 94103	NONE	NONPROFIT, NON-FOUNDATION	DISSEMINATION OF SURVIVOR-CENTERED STRATEGIES AND FRAMEWORK	60,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASIAN PACIFIC POLICY AND PLANNING COUNCIL 905 E 8TH ST LOS ANGELES, CA 90021	NONE	NONPROFIT, NON-FOUNDATION	PLANNING AND ASSESSMENT TO PREVENT MULTIGENERATIONAL DOMESTIC VIOLENCE IN ASIAN PACIFIC ISLANDER	200,000.
BLUE SKY CONSULTING GROUP LLC 1939 HARRISON ST #211 OAKLAND, CA 94612	NONE	FOR PROFIT ENTITY	ADVANCING NEW FINANCING MODELS FOR INTEGRATION	299,855.
BLUEPATH HEALTH, INC 929 SIR FRANCIS DRAKE BLVD #101C KENTFIELD, CA 94904	NONE	FOR PROFIT ENTITY	SPREADING THE ADOPTION OF E-CONSULT IN THE CALIFORNIA SAFETY NET	300,000.
CALIFORNIA COALITION AGAINST SEXUAL ASSAULT 2800 S PARK DR SACRAMENTO, CA 95821	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	200,000.
CALIFORNIA HEALTH FOUNDATION AND TRUST 54 SHELL BANKS PL SACRAMENTO, CA 95835	NONE	SUPPORTING ORGANIZATION, TYPE	COMMUNITIES LIFTING COMMUNITIES: BUILDING THE CAPACITY OF HOSPITALS AND PUBLIC HEALTH TO ADVANCE	210,000.
CALIFORNIANS TOGETHER 525 E 7TH ST #215 LONG BEACH, CA 90813	NONE	NONPROFIT, NON-FOUNDATION	SUPPORT FOR IMMIGRANT AND REFUGEE STUDENTS	300,000.
CENTER FOR GENDER & REFUGEE STUDIES 200 MCALLISTER ST SAN FRANCISCO, CA 94102	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	200,000.
CITY AND COUNTY OF SAN FRANCISCO 25 VAN NESS AVE SAN FRANCISCO, CA 94102	NONE	GOV/TRIBAL/PUB	LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: SYSTEMS-LEVEL CHANGE TO PREVENT DOMESTIC	384,562.
COUNTY OF CONTRA COSTA 40 DOUGLAS DR MARTINEZ, CA 94553	NONE	GOV/TRIBAL/PUB	LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: CONTRA COSTA ALLIANCE TO END ABUSE: EVOLVING	400,000.
DOWNTOWN WOMEN'S CENTER 442 S SAN PEDRO ST LOS ANGELES, CA 90011	NONE	NONPROFIT, NON-FOUNDATION	DOMESTIC VIOLENCE AND HOMELESS SERVICES COALITION	90,000.
<b>Total from continuation sheets</b>				<b>13,118,441.</b>

**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOWNTOWN WOMEN'S CENTER 442 S SAN PEDRO ST LOS ANGELES, CA 90011	NONE	NONPROFIT, NON-FOUNDATION	DOMESTIC VIOLENCE AND HOMELESS SERVICES COALITION	90,000.
FANNIE E. RIPPEL FOUNDATION 14 MAPLE AVE #200 MORRISTOWN, NJ 07960	NONE	NONPROFIT, NON-FOUNDATION	FORESIGHT, DESIGNING THE FUTURE OF HEALTH	500,000.
FUTURES WITHOUT VIOLENCE 100 MONTGOMERY ST SAN FRANCISCO, CA 94129	NONE	NONPROFIT, NON-FOUNDATION	DOMESTIC VIOLENCE PREVENTION POLICY	400,000.
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD ST SAN FRANCISCO, CA 94103	NONE	NONPROFIT, NON-FOUNDATION	ACT NOW	200,000.
LOS ANGELES COUNTY DEPARTMENT OF PUBLIC HEALTH, DIVISION OF CHRONIC DISEASE AND INJURY PREVE 3530 WILSHIRE BLVD 8TH FLOOR LOS ANGELES, CA 90010	NONE	GOV/TRIBAL/PUB	OFFICE OF VIOLENCE PREVENTION DEMONSTRATION PROJECT	150,000.
MY SISTER'S HOUSE 2400 4TH AVE SACRAMENTO, CA 95818	NONE	NONPROFIT, NON-FOUNDATION	ADVANCING COLLECTIVE ACTION FOR CULTURALLY RESPONSIVE DOMESTIC VIOLENCE PRACTICES AND PREVENTION	106,000.
MY SISTER'S HOUSE 2400 4TH AVE SACRAMENTO, CA 95818	NONE	NONPROFIT, NON-FOUNDATION	ADVANCING COLLECTIVE ACTION FOR CULTURALLY RESPONSIVE DOMESTIC VIOLENCE PRACTICES AND PREVENTION	335,000.
NATIONAL HEALTH LAW PROGRAM 3701 WILSHIRE BLVD #750 LOS ANGELES, CA 90010	NONE	NONPROFIT, NON-FOUNDATION	ADVANCING POLICY SOLUTIONS FOR BEHAVIORAL HEALTH INTEGRATION	200,000.
NEIGHBORHOOD ASSOCIATES CORPORATION 1101 30TH ST NW 4TH FLOOR WASHINGTON, DC 20007	NONE	NONPROFIT, NON-FOUNDATION	JUSTICE & CHARITY BOOK	10,000.
NEW VENTURE FUND 1201 CONNECTICUT AVE NW #300 WASHINGTON, DC 20036	NONE	NONPROFIT, NON-FOUNDATION	HOPE AND HEAL FUND	200,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTH VALLEY COMMUNITY FOUNDATION 240 MAIN ST #260 CHICO, CA 95928	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	25,000.
PARTNERSHIP FOR AMERICAS CHILDREN 1101 14TH ST NW #600 WASHINGTON, DC 20005	NONE	NONPROFIT, NON-FOUNDATION	COUNTING YOUNG CHILDREN IN CALIFORNIA IN THE 2020 CENSUS	150,000.
POLICYLINK 1438 WEBSTER ST #303 OAKLAND, CA 94612	NONE	NONPROFIT, NON-FOUNDATION	ALLIANCE FOR BOYS AND MEN OF COLOR	600,000.
POLICYLINK 1438 WEBSTER ST #303 OAKLAND, CA 94612	NONE	NONPROFIT, NON-FOUNDATION	ALLIANCE FOR BOYS AND MEN OF COLOR	600,000.
PUBLIC HEALTH INSTITUTE 555 12TH ST OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: DEVELOPING POLICY CHANGE TO ADDRESS	400,000.
PUBLIC HEALTH INSTITUTE 555 12TH ST OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	CALIFORNIA ALLIANCE FOR PREVENTION FUNDING	349,951.
PUBLIC HEALTH INSTITUTE 555 12TH ST OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	ADVANCING UPSTREAM POLICY ADOPTION IN SOUTHERN CALIFORNIA	100,000.
PUBLIC HEALTH INSTITUTE 555 12TH ST OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	CALIFORNIA FUTURE HEALTH WORKFORCE COMMISSION, PHASE 2	150,000.
PUBLIC HEALTH INSTITUTE 555 12TH ST OAKLAND, CA 94607	NONE	NONPROFIT, NON-FOUNDATION	CONTINUED SUPPORT OF CACHI ACCELERATOR SITES	250,000.
SOUTH BAY COMMUNITY SERVICES 430 F ST CHULA VISTA, CA 91910	NONE	NONPROFIT, NON-FOUNDATION	LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: LEVERAGING MULTISECTOR COLLABORATION IN SAN	400,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHERN CALIFORNIA GRANTMAKERS 3537 JOHNSON CT TORRANCE, CA 90504	NONE	NONPROFIT, NON-FOUNDATION	CENTER FOR STRATEGIC PARTNERSHIPS	50,000.
TAHIRIH JUSTICE CENTER 881 SNEATH LN #115 SAN BRUNO, CA 94066	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	200,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA 10889 WILSHIRE BOULEVARD SUITE 700 LOS ANGELES, CA 90095	NONE	NONPROFIT, NON-FOUNDATION	FIELDING SCHOOL OF PUBLIC HEALTH; PAUL TORRENS HEALTH FORUM	15,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, BERKELEY 1995 UNIVERSITY AVE BERKELEY, CA 94707	NONE	NONPROFIT, NON-FOUNDATION	BLUEPRINT FOR BELONGING	553,295.
THE UNIVERSITY OF TEXAS AT AUSTIN, DELL MEDICAL SCHOOL 1501 RED RIVER ST AUSTIN, TX 78701	NONE	GOV/TRIBAL/PUB	FORESIGHT VISION TOOL	600,000.
TIDES CENTER 225 BUSH ST SAN FRANCISCO, CA 94104	NONE	NONPROFIT, NON-FOUNDATION	CENTER FOR CARE INNOVATIONS INSTITUTE	1,000,000.
TIDES CENTER 225 BUSH ST SAN FRANCISCO, CA 94104	NONE	NONPROFIT, NON-FOUNDATION	CALIFORNIA HEALTH REPORT	175,000.
TIDES CENTER 225 BUSH ST SAN FRANCISCO, CA 94104	NONE	NONPROFIT, NON-FOUNDATION	CENTER FOR CARE INNOVATIONS INSTITUTE	2,000,000.
UNITED WAY OF GREATER LOS ANGELES AT&T CENTER 1150 S OLIVE ST T500 LOS ANGELES, CA 90015	NONE	NONPROFIT, NON-FOUNDATION	GENERAL OPERATING SUPPORT	25,000.
UNIVERSITY OF SOUTHERN CALIFORNIA 734 W. ADAMS BLVD LOS ANGELES, CA 90007	NONE	NONPROFIT, NON-FOUNDATION	CALIFORNIA HEALTH JOURNALISM FELLOWSHIP	299,778.
<b>Total from continuation sheets</b>				



**Part XV** | **Supplementary Information**

**3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution**

NAME OF RECIPIENT - CALIFORNIA FORWARD

CREATING A ROADMAP TO SHARED PROSPERITY BY REDUCING POVERTY, INCREASING  
ECONOMIC SECURITY, & RESTORING UPWARD MOBILITY

NAME OF RECIPIENT - COMMUNITY PARTNERS

FORMATIVE EVALUATION AND ASSESSMENT OF AN INNOVATIVE RESTORATIVE  
JUSTICE PILOT PROGRAM TO ADDRESS DOMESTIC VIOLENCE IN CONTRA COSTA  
COUNTY

NAME OF RECIPIENT - GOBEE GROUP, LLC

CO-DESIGN LAB FOR COMMUNITY-LEVEL PREVENTION AT THE INTERSECTION OF  
DOMESTIC VIOLENCE AND HEALTH

NAME OF RECIPIENT - GOBEE GROUP, LLC

CO-DESIGN LAB FOR COMMUNITY-LEVEL PREVENTION AT THE INTERSECTION OF  
DOMESTIC VIOLENCE AND HEALTH

NAME OF RECIPIENT - IMMIGRANT LEGAL RESOURCE CENTER

BUILDING NETWORK CAPACITY IN THE CENTRAL VALLEY TO ADDRESS THE NEEDS OF  
IMMIGRANTS IMPACTED BY DOMESTIC VIOLENCE

NAME OF RECIPIENT - NONPROFIT FINANCE FUND

PREPARING COMMUNITY-BASED ORGANIZATIONS TO SUSTAINABLY PARTICIPATE IN  
MULTI-SECTOR COLLABORATIONS ADVANCING HEALTH AND PREVENTING DOMESTIC  
VIOLENCE

**Part XV** | **Supplementary Information**

**3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution**

NAME OF RECIPIENT - ALLIANCE FOR COMMUNITY TRANSFORMATIONS

LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: COLLABORATING FOR

CHANGE: CULTURAL NORMS AS A PATHWAY TO DOMESTIC VIOLENCE PREVENTION AND

GENDER EQUITY IN THE HMONG COMMUNITY

NAME OF RECIPIENT - ASIAN PACIFIC POLICY AND PLANNING COUNCIL

PLANNING AND ASSESSMENT TO PREVENT MULTIGENERATIONAL DOMESTIC VIOLENCE

IN ASIAN PACIFIC ISLANDER COMMUNITIES OF LOS ANGELES COUNTY

NAME OF RECIPIENT - CALIFORNIA HEALTH FOUNDATION AND TRUST

COMMUNITIES LIFTING COMMUNITIES: BUILDING THE CAPACITY OF HOSPITALS AND

PUBLIC HEALTH TO ADVANCE SYSTEMS CHANGE

NAME OF RECIPIENT - CITY AND COUNTY OF SAN FRANCISCO

LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: SYSTEMS-LEVEL CHANGE

TO PREVENT DOMESTIC VIOLENCE THROUGH NORMS CHANGE IN THE BAYVIEW

DISTRICT OF SAN FRANCISCO

NAME OF RECIPIENT - COUNTY OF CONTRA COSTA

LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: CONTRA COSTA

ALLIANCE TO END ABUSE: EVOLVING A MULTISECTOR COLLABORATION TO PIVOT

TOWARDS PREVENTION

NAME OF RECIPIENT - PUBLIC HEALTH INSTITUTE

LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: DEVELOPING POLICY

CHANGE TO ADDRESS FACTORS THAT CONTRIBUTE TO DOMESTIC VIOLENCE (DV) AND

ADVERSE CHILDHOOD EXPERIENCE (ACES) WITH A MULTI-COUNTY COLLABORATIVE



**Part XV** | **Supplementary Information**

**3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution**

NAME OF RECIPIENT - SOUTH BAY COMMUNITY SERVICES

LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: LEVERAGING

MULTISECTOR COLLABORATION IN SAN YSIDRO TO ADDRESS SYSTEMIC CAUSES OF

DOMESTIC VIOLENCE

NAME OF RECIPIENT - WEAVE, INC.

LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: ADDRESSING ROOT

CAUSES OF DOMESTIC VIOLENCE THROUGH A MULTISECTOR COLLABORATION IN

SOUTH SACRAMENTO

**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2018**

Name of the organization

CALIFORNIA PHYSICIANS' SERVICE FDN  
DBA BLUE SHIELD OF CALIFORNIA FDN

Employer identification number

94-2822302

Organization type (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CALIFORNIA PHYSICIANS' SERVICE FDN DBA BLUE SHIELD OF CALIFORNIA FDN	Employer identification number  94-2822302
---	--

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BLUE SHIELD OF CALIFORNIA  50 BEALE STREET  SAN FRANCISCO, CA 94105	\$ 40,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization CALIFORNIA PHYSICIANS' SERVICE FDN DBA BLUE SHIELD OF CALIFORNIA FDN	<b>Employer identification number</b>  94-2822302
---	---

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization CALIFORNIA PHYSICIANS' SERVICE FDN DBA BLUE SHIELD OF CALIFORNIA FDN	Employer identification number 94-2822302
---	--

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

## FORM 990-PF

## DIVIDENDS AND INTEREST FROM SECURITIES

## STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST FUND	1,080,791.	0.	1,080,791.	1,080,791.	
TO PART I, LINE 4	1,080,791.	0.	1,080,791.	1,080,791.	

## FORM 990-PF

## OTHER INCOME

## STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PREPAID EXCISE TAX	4,319.	0.	
DEFERRED TAX ADJUSTMENT	15,763.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	20,082.	0.	

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	41,297.	0.		41,297.
TO FORM 990-PF, PG 1, LN 16B	41,297.	0.		41,297.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROGRAM CONSULTING & EVALUATION	2,469,443.	0.		2,310,053.
INVESTMENT MANAGEMENT FEES	48,658.	48,658.		0.
TO FORM 990-PF, PG 1, LN 16C	2,518,101.	48,658.		2,310,053.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOARD MEETING EXPENSES	29,762.	0.		29,762.
EVENTS - HOSTED	4,584.	0.		4,584.
HONORARIA	10,400.	0.		10,400.
INTERNAL/TEAM MEETINGS	15,356.	0.		15,356.
IT / TELECOMMUNICATIONS	113,375.	0.		113,375.
LICENSE & FEES	520.	0.		520.
MARKETING	42,450.	0.		42,450.
MEMBERSHIPS	11,415.	0.		11,415.
OFFICE SUPPLIES	15,424.	0.		15,424.
STAFF TRAINING & DEVELOPMENT	64,301.	0.		64,301.
STATE FILING FEE	285.	0.		285.
SUBSCRIPTIONS	11,845.	0.		11,845.
TO FORM 990-PF, PG 1, LN 23	319,717.	0.		319,717.

## FORM 990-PF

## OTHER INCREASES IN NET ASSETS OR FUND BALANCES

## STATEMENT 6

DESCRIPTION	AMOUNT
IN-KIND GIFTS OF PERSONNEL, ADMINISTRATIVE SERVICES, AND FACILITIES	4,551,870.
TOTAL TO FORM 990-PF, PART III, LINE 3	4,551,870.

## FORM 990-PF

## OTHER DECREASES IN NET ASSETS OR FUND BALANCES

## STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED LOSS ON INVESTMENTS	564,871.
IN-KIND GIFTS OF PERSONNEL, ADMINISTRATIVE SERVICES, AND FACILITIES	4,551,870.
TOTAL TO FORM 990-PF, PART III, LINE 5	5,116,741.

## FORM 990-PF

## CORPORATE STOCK

## STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
U.S. COMMON STOCK	13,044,273.	13,044,273.
TOTAL TO FORM 990-PF, PART II, LINE 10B	13,044,273.	13,044,273.

## FORM 990-PF

## OTHER INVESTMENTS

## STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME FUNDS	FMV	12,665,971.	12,665,971.
TOTAL TO FORM 990-PF, PART II, LINE 13		12,665,971.	12,665,971.

## FORM 990-PF

## OTHER ASSETS

## STATEMENT 10

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	44,623.	116,719.	116,719.
EXCISE TAX RECEIVABLE	0.	293,285.	293,285.
TO FORM 990-PF, PART II, LINE 15	44,623.	410,004.	410,004.



FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ELIZA DANIELY-WOOLFOLK C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	BOARD CHAIR 2.00	9,500.	0.	0.
EVELYN DILSAVER C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	BOARD VICE CHAIR 1.00	9,500.	0.	0.
SHARON KIMBERLY BELSHE C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	CHAIR, GOVERNANCE COMMITTEE 1.00	8,500.	0.	0.
KATHERINE FLORES, M.D. C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	TRUSTEE 1.00	9,500.	0.	0.
MICHAEL A. RODRIGUEZ, M.D., M.P.H. C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	TRUSTEE 1.00	8,500.	0.	0.
RAYMOND J. BAXTER C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	TRUSTEE 1.00	8,000.	0.	0.
PETER LONG, PH.D. C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	PRESIDENT & CEO 40.00	0.	0.	0.
GARY COHEN C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	VP, GOVERNMENT AFFAIRS 1.00	0.	0.	0.

CALIFORNIA PHYSICIANS' SERVICE FDN DBA B

94-2822302

MICHAEL MATHIAS SVP & CIO  
C/O BLUE SHIELD OF CA FOUNDATION,  
315 MONTGOMERY STREET, SUITE 1200 1.00  
SAN FRANCISCO, CA 94104

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

53,500. 0. 0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VII-B, LINE 5C

STATEMENT 12

GRANTEE'S NAME

BLUEPATH HEALTH, INC

GRANTEE'S ADDRESS929 SIR FRANCIS DRAKE BLVD. SUITE 101C  
KENTFIELD, CA 94904

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
300,000.	12/08/18	

PURPOSE OF GRANTTO PROVIDE TECHNICAL ASSISTANCE TO LOCAL HEALTH CARE SAFETY NET SYSTEMS  
IMPLEMENTING ELECTRONIC CONSULTATION AND REFERRAL AND TO ADVANCE POLICY  
THAT WILL PROMOTE SUSTAINABILITY OF THIS CARE DELIVERY TRANSFORMATION.DATES OF REPORTS BY GRANTEE

NONE IN 2018. FINAL REPORT DUE 2/1/2020

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND

RESULTS OF VERIFICATION

BSCF STAFF WILL VERIFY THE GRANT REPORTS RECEIVED ONCE THEY ARE SUBMITTED

GRANTEE'S NAME

BLUE SKY CONSULTING GROUP LLC

GRANTEE'S ADDRESS

1939 HARRISON STREET SUITE 211  
OAKLAND, CA 94612

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
299,855.	12/08/18	

PURPOSE OF GRANT

TO PROVIDE TECHNICAL ASSISTANCE TO LOCAL AND REGIONAL LEADERS WILLING TO EXPLORE ALTERNATIVE "CARVE-IN" FINANCING MODELS AND PILOTS THAT COULD FURTHER BEHAVIORAL HEALTH INTEGRATION POLICY AND PRACTICE IN THE CALIFORNIA SAFETY NET.

DATES OF REPORTS BY GRANTEE

NONE IN 2018. INTERIM REPORT DUE 2/1/2020; FINAL REPORT DUE 2/1/2021

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND

RESULTS OF VERIFICATION

BSCF STAFF WILL VERIFY THE GRANT REPORTS RECEIVED ONCE THEY ARE SUBMITTED

GRANTEE'S NAME

BLUE CROSS BLUE SHIELD OF MASSACHUSETTS FOUNDATION

GRANTEE'S ADDRESS

101 HUNTINGTON AVENUE, SUITE 1300  
BOSTON, MA 02199-7611

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
20,000.	09/08/18	

PURPOSE OF GRANT

TO SUPPORT A CALIFORNIA HEALTHCARE JOURNALIST'S PARTICIPATION IN THE 2018-9 NATIONAL HEALTH COVERAGE FELLOWSHIP.

DATES OF REPORTS BY GRANTEE

NONE IN 2018. FINAL REPORT DUE 2/1/2020

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND

RESULTS OF VERIFICATION

BSCF STAFF WILL VERIFY THE GRANT REPORTS RECEIVED ONCE THEY ARE SUBMITTED

GRANTEE'S NAME

KEECHA HARRIS & ASSOCIATES, INC

GRANTEE'S ADDRESS

1401 DOUG BAKER BOULEVARD SUITE 107-219  
BIRMINGHAM, AL 35242

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
50,000.	08/31/18	

PURPOSE OF GRANT

TO SUPPORT DEVELOPMENT OF A PEER-TO-PEER LEARNING NETWORK FOR FOUNDATION  
CEOS TO BE CHAMPIONS FOR RACIAL EQUITY IN THEIR OWN ORGANIZATIONS.

DATES OF REPORTS BY GRANTEE

NONE IN 2018. FINAL REPORT DUE 10/1/2019

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND

RESULTS OF VERIFICATION

BSCF STAFF WILL VERIFY THE GRANT REPORTS RECEIVED ONCE THEY ARE SUBMITTED

GRANTEE'S NAME

FANNIE E. RIPPEL FOUNDATION

GRANTEE'S ADDRESS

14 MAPLE AVENUE, SUITE 200  
MORRISTOWN, NJ 07960

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
1,000,000.	09/08/18	

PURPOSE OF GRANT

TO USE AN INFORMED AND COLLABORATIVE DESIGN PROCESS TO CREATE THE INSIGHTS AND PATHWAYS TO HELP NATIONAL, REGIONAL, AND SECTOR LEADERS NAVIGATE THE FUTURE FOR HEALTH. IT WILL INFORM AND CATALYZE THE ACTIONS AND DECISIONS OF PHILANTHROPIES, MULTISECTOR PARTNERSHIPS, HEALTH SYSTEMS, POLICYMAKERS, EMPLOYERS, PAYERS, AND THOSE BEYOND THE BOUNDARIES OF THE PROJECT, WHO WILL CONSEQUENTLY BE POSITIONED TO BRING ABOUT A NEW ERA OF HEALTH. FORESIGHT WILL CREATE A SHARED, COMPELLING VISION THAT EVOLVES FROM A BALANCED AND INFORMED EXPLORATION OF OUR POSSIBLE FUTURES.

DATES OF REPORTS BY GRANTEE

NONE IN 2018. INTERIM REPORT: 2/1/2019 AND 5/1/2019; INTERIM REPORT DUE 2/1/2020; FINAL REPO

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND

RESULTS OF VERIFICATION

BSCF REVIEWED GRANTEE REPORTS BUT DID NOT VERIFY FURTHER

GRANTEE'S NAME

HEALTHBEGINS LLC

GRANTEE'S ADDRESS

2600 W OLIVE AVE, SUITE 500  
BURBANK, CA 91505

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
25,000.	05/11/18	

PURPOSE OF GRANT

TO PRODUCE A SERIES OF CASE STUDIES TO IDENTIFY CHALLENGES AND OPPORTUNITIES EXPERIENCED BY MEDI-CAL STAKEHOLDERS IN CALIFORNIA RELATED TO THE USE OF STRATEGIC AND OPERATIONAL FRAMEWORKS TO MOVE UPSTREAM.

DATES OF REPORTS BY GRANTEE

FINAL REPORT: 11/01/2018

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND

RESULTS OF VERIFICATION

BSCF REVIEWED GRANTEE REPORTS BUT DID NOT VERIFY FURTHER



GRANTEE'S NAME

CALIFORNIA ASSOCIATION OF PUBLIC HOSPITALS AND HEALTH SYSTEMS

GRANTEE'S ADDRESS

70 WASHINGTON STREET, SUITE 215  
KENSINGTON, CA 94607-3795

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
150,000.	03/08/18	

PURPOSE OF GRANT

TO DEVELOP AND IMPLEMENT A STRATEGY THAT PREPARES AND SUPPORTS PUBLIC HEALTH CARE SYSTEMS IN MAKING THE REQUIRED SHIFTS TO BE SUCCESSFUL BEYOND THE CONCLUSION OF THE MEDI-CAL 2020 WAIVER, INCLUDING ENHANCING DATA CAPACITY, INCREASING QUALITY IMPROVEMENT CAPACITY, INCREASING FOCUS ON PREVENTION STRATEGIES AND SHARING LESSONS LEARNED.

DATES OF REPORTS BY GRANTEE

NONE IN 2018. FINAL REPORT: 5/1/2019

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND

RESULTS OF VERIFICATION

BSCF REVIEWED GRANTEE REPORTS BUT DID NOT VERIFY FURTHER

GRANTEE'S NAME

GOBEE GROUP, LLC

GRANTEE'S ADDRESS

2323 BROADWAY  
OAKLAND, CA 94612-2016

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
803,505.	12/07/17	

PURPOSE OF GRANT

TO DEVELOP AND IMPLEMENT A CO-DESIGN LAB THAT ENGAGES GRASSROOTS LEADERS, POLICYMAKERS AND RESEARCHERS TO REFLECT, LEARN, AND CO-CREATE NEW STRATEGIES FOR COMMUNITY-LEVEL PREVENTION AT THE INTERSECTION OF HEALTH AND DOMESTIC VIOLENCE.

DATES OF REPORTS BY GRANTEE

INTERIM REPORT: 7/2/2018; FINAL REPORT: 2/1/2019

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND

RESULTS OF VERIFICATION

BSCF REVIEWED GRANTEE REPORTS BUT DID NOT VERIFY FURTHER

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 13

ACTIVITY ONE

IN 2018, BLUE SHIELD OF CALIFORNIA FOUNDATION (BSCF) ENGAGED IN VARIOUS SIGNIFICANT CHARITABLE ACTIVITIES, INCLUDING CONVENING GRANTEEES TO ADVANCE THE FIELD'S THINKING ON THE VALUE OF PREVENTION, DEVELOPING THE STRUCTURE OF A COLLABORATIVE EFFORT AIMED TO PROMOTE HEALTHY GENDER NORMS, CONDUCTING RESEARCH, SUPPORTING LEADERSHIP DEVELOPMENT, AND HOSTING COMMUNITY CONVENINGS.

SPECIFIC DIRECT CHARITABLE ACTIVITIES INCLUDE THE FOLLOWING:

	<u>EXPENSES</u>
TO FORM 990-PF, PART IX-A, LINE 1	1,668,310.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 14

ACTIVITY TWO

CONTINUED FROM STATEMENT 13

BSCF SUPPORTED AN EVALUATION OF PAST GRANTEEES TO BETTER UNDERSTAND HOW NETWORKS CAN USE ADVOCACY AND POLICY CHANGE TO INFLUENCE HOW TO IMPROVE SERVICES AT THE INTERSECTION OF BEHAVIORAL HEALTH AND DOMESTIC VIOLENCE. THE EVALUATION RESULTED IN A FRAMEWORK THAT CAN BE USED TO INFORM POLICY STRATEGIES IN THE FIELD.

BSCF SUPPORTED LEADERSHIP DEVELOPMENT PROGRAMS FOR THE COMMUNITY HEALTH CENTER FIELD IN CALIFORNIA. THIS SUPPORT INCLUDED LEADERSHIP TRAINING, PEER NETWORKING, AND TECHNICAL ASSISTANCE ON CHANGE MANAGEMENT STRATEGIES FOR COMMUNITY HEALTH CENTER LEADERS IN CALIFORNIA. BSCF ALSO SUPPORTED THE EVALUATION OF THE CLINIC LEADERSHIP INSTITUTE, A SIGNATURE PROJECT OF BSCF.

	<u>EXPENSES</u>
TO FORM 990-PF, PART IX-A, LINE 2	0.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 15

ACTIVITY THREE

CONTINUED FROM STATEMENT 14

BSCF PROVIDED FORMATIVE SUPPORT TO DESIGN A CULTURE CHANGE STRATEGY THAT WOULD SERVE AS THE PLATFORM FOR CHANGING GENDER NORMS IN CALIFORNIA. THE STRATEGY INCLUDED IDENTIFICATION OF KEY AUDIENCES, TARGET COMMUNICATION MESSAGES, TRAINING AND KEY STRATEGIES FOR FUNDERS.

BSCF CONVENED A NUMBER OF MEETINGS TO DISCUSS HEALTH AND DOMESTIC VIOLENCE ISSUES AMONG KEY STAKEHOLDERS IN CALIFORNIA. THESE CONVENINGS ADDRESSED COMMUNITY LEARNING NETWORKS ON BEHAVIORAL HEALTH INTEGRATION, COORDINATION OF DOMESTIC VIOLENCE AND HEALTHCARE SERVICES, CULTURALLY RESPONSIVE DOMESTIC VIOLENCE STRATEGIES, AND POPULATION HEALTH AND PREVENTION.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 3

0.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 16

ACTIVITY FOUR

CONTINUED FROM STATEMENT 15

BSCF PROVIDED TECHNICAL ASSISTANCE TO DOMESTIC VIOLENCE AND HEALTHCARE SAFETY NET PROVIDERS. THIS INCLUDED: 1) BUILDING CAPACITY FOR COMMUNITY LEVEL PREVENTION, 2) EXPANDING THE ABILITY OF HEALTH CENTERS TO IMPROVE CARE DELIVERY BY ADOPTING POPULATION HEALTH MANAGEMENT STRATEGIES, 3) DEVELOPING THE EVIDENCE BASE FOR PREVENTION STRATEGIES, 4) TRAINING PROVIDERS IN TECHNIQUES OF ADVOCACY AND COMMUNICATIONS, 5) COMMUNICATING THE OPPORTUNITY TO IMPROVE HEALTHCARE DELIVERY THROUGH VALUE-BASED PAYMENT REFORM STRATEGIES, AND 7) HELPING SAFETY NET PROVIDERS INNOVATE AND SPREAD BEST PRACTICES RELATED TO BEHAVIORAL HEALTH INTEGRATION.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 4

0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 17

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BLUE SHIELD OF CALIFORNIA FOUNDATION  
315 MONTGOMERY STREET, SUITE 1200  
SAN FRANCISCO, CA 94104

TELEPHONE NUMBER

NAME OF GRANT PROGRAM

415-229-6080

BSCF GRANTS

EMAIL ADDRESS

BSCF@BLUESHIELDCAFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

GO TO OUR WEBSITE: [WWW.BLUESHIELDCAFOUNDATION.ORG/GRANTS/WHAT-WE-FUND](http://WWW.BLUESHIELDCAFOUNDATION.ORG/GRANTS/WHAT-WE-FUND)

ANY SUBMISSION DEADLINES

SEE WEBSITE FOR CURRENT DEADLINES

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE BLUE SHIELD OF CALIFORNIA FOUNDATION IS COMMITTED TO MAKING HEALTHCARE ACCESSIBLE, EFFECTIVE, AND AFFORDABLE FOR ALL CALIFORNIANS, PARTICULARLY UNDERSERVED PEOPLE, AND TO ENDING DOMESTIC VIOLENCE. IN 2018, THE FOUNDATION DISTRIBUTED RESOURCES ACROSS SEVEN PRIORITY AREAS, WHICH INVOLVED GRANT MAKING AND OTHER PROGRAMMATIC ACTIVITIES (E.G., RESEARCH, COMMUNICATIONS, COMMUNITY ENGAGEMENT AND PUBLIC AFFAIRS) THAT ADVANCE THE OUTCOMES SOUGHT BY THE FOUNDATION'S LONG TERM STRATEGY. PLEASE SEE OUR WEBSITE FOR MORE DETAILS ON PROGRAMMATIC PRIORITIES.

## GENERAL EXPLANATION

STATEMENT 18

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART III - OTHER INCREASES AND DECREASES IN NET ASSETS

## EXPLANATION:

## ASSETS OR FUND BALANCES:

CALIFORNIA PHYSICIAN'S SERVICE (DBA BLUE SHIELD OF CALIFORNIA, INC.), A SUBSTANTIAL CONTRIBUTOR, PAID THE FOUNDATION'S STAFFING COST AND MUCH OF ITS ADMINISTRATIVE COSTS. CALIFORNIA PHYSICIANS' SERVICE (DBA BLUE SHIELD OF CALIFORNIA, INC.) RECEIVED NO REIMBURSEMENT OR COMPENSATION FOR THESE COSTS, WHICH WERE RECORDED AS AN IN-KIND GIFT BY THE FOUNDATION. THE ESTIMATED VALUE OF THE ADMINISTRATIVE COSTS AND PERSONNEL PROVIDED TO THE FOUNDATION WAS APPROXIMATELY: \$4,551,870.

## GENERAL EXPLANATION

STATEMENT 19

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART XVI-A, COLUMN E - OTHER REVENUE - RELATED

## EXPLANATION:

THE TOTAL OTHER REVENUE OF \$20,082 INCLUDES \$4,319 PREPARED EXCISE TAX AND \$15,763 DEFERRED TAX ADJUSTMENT.