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ARMANINO LLP

Certified Public Accountants & Consultants

12657 Alcosta Blvd., Suite 500

San Ramon, CA 94583-2600

ph 925.790.2600

fx 925.790.2601

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , and ending

Name of foundation CALIFORNIA PHYSICIANS' SERVICE FDN DBA BLUE SHIELD OF CALIFORNIA FDN		A Employer identification number 94-2822302
Number and street (or P.O. box number if mail is not delivered to street address) 50 BEALE STREET, FOURTEENTH FLOOR	Room/suite	B Telephone number (415) 229-6080
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94105		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change </div> <div> <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change </div> </div>		D 1. Foreign organizations, check here <input type="checkbox"/>
H Check type of organization: <div style="display: flex; justify-content: space-between;"> <div> <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust </div> <div> <input type="checkbox"/> Other taxable private foundation </div> </div>		2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 65,490,802.	J Accounting method: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Cash <input type="checkbox"/> Other (specify) _____ </div> <div> <input checked="" type="checkbox"/> Accrual </div> </div> (Part I, column (d) must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	29,725,217.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	429,494.	429,494.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	684,020.			STATEMENT 1
	b Gross sales price for all assets on line 6a	31,452,249.			
	7 Capital gain net income (from Part IV, line 2)		20,148,961.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	30,838,731.	20,578,455.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	55,000.	0.		55,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	STMT 3 33,294.	0.		33,294.
	c Other professional fees	STMT 4 3,400,022.	54,966.		3,345,056.
	17 Interest				
	18 Taxes	STMT 5 209,443.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	141,759.	0.		141,759.
	22 Printing and publications				
	23 Other expenses	STMT 6 425,763.	0.		127,514.
	24 Total operating and administrative expenses. Add lines 13 through 23	4,265,281.	54,966.		3,702,623.
	25 Contributions, gifts, grants paid	29,615,602.			33,147,337.
26 Total expenses and disbursements. Add lines 24 and 25	33,880,883.	54,966.		36,849,960.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	<3,042,152.>				
b Net investment income (if negative, enter -0-)		20,523,489.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	611,834.	323,627.	323,627.
	2 Savings and temporary cash investments	50,345,699.	43,386,947.	43,386,947.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	12,598,448.	13,958,838.	13,958,838.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	7,741,525.	7,791,511.	7,791,511.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ ACCRUED INVESTMENT INCOME)	20,291.	29,879.	29,879.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	71,317,797.	65,490,802.	65,490,802.
Liabilities	17 Accounts payable and accrued expenses	774,961.	1,073,210.	
	18 Grants payable	12,662,968.	9,131,233.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ EXCISE TAX)	314,953.	102,708.	
	23 Total liabilities (add lines 17 through 22)	13,752,882.	10,307,151.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	57,564,915.	55,183,651.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ... ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds ...			
	30 Total net assets or fund balances	57,564,915.	55,183,651.	
	31 Total liabilities and net assets/fund balances	71,317,797.	65,490,802.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	57,564,915.
2 Enter amount from Part I, line 27a	2	<3,042,152.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	4,677,987.
4 Add lines 1, 2, and 3	4	59,200,750.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	4,017,099.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	55,183,651.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	12/31/16	12/31/16
b PUBLICLY TRADED SECURITIES	D	12/07/16	12/07/16
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,451,819.		1,043,013.	408,806.
b 30,000,430.		10,260,275.	19,740,155.
c			
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			408,806.
b			19,740,155.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	20,148,961.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	37,323,324.	54,960,540.	.679093
2014	25,441,835.	52,597,962.	.483704
2013	42,961,021.	54,950,665.	.781811
2012	36,788,289.	50,290,097.	.731522
2011	28,860,573.	42,953,810.	.671898

2 Total of line 1, column (d)	2	3.348028
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.669606
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	53,689,512.
5 Multiply line 4 by line 3	5	35,950,819.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	205,235.
7 Add lines 5 and 6	7	36,156,054.
8 Enter qualifying distributions from Part XII, line 4	8	36,849,960.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	205,235.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	205,235.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	205,235.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	218,775.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	218,775.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	13,540.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax 13,540. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address ► <u>WWW.BLUESHIELDCAFUNDATION.ORG</u>		
14 The books are in care of ► <u>BRITTANY IMWALLE, COO</u> Telephone no. ► <u>(415) 229-6080</u>		
Located at ► <u>50 BEALE STREET, FOURTEENTH FLOOR, SAN FRANCISCO, CA</u> ZIP+4 ► <u>94105</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	15 N/A	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here	► <input type="checkbox"/>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Form 990-PF (2016)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

SEE STATEMENT 12

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		55,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JEMMOTT ROLLINS GROUP, INC. 5443 OVERDALE DRIVE, LOS ANGELES, CA 90043	CONSULTING	357,900.
PUBLIC HEALTH INSTITUTE - 555 12TH STREET, 10TH FLOOR, OAKLAND, CA 94607-4046	CONSULTING	249,000.
COMPASSPOINT NONPROFIT SERVICES 500 12TH STREET, STE 320, OAKLAND, CA 94607	CONSULTING	200,000.
PHILANTHROPY NORTHWEST - 2101 FOURTH AVENUE, STE 650, SEATTLE, WA 98121	CONSULTING	186,765.
BLUEPATH HEALTH, INC. - 929 SIR FRANCIS DRAKE BLVD., STE 101C, KENTFIELD, CA 94904	CONSULTING	186,747.
Total number of others receiving over \$50,000 for professional services		21

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PLEASE SEE ATTACHMENT D	
	2,376,872.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	20,725,217.
b	Average of monthly cash balances	1b	33,781,902.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	54,507,119.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	54,507,119.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	817,607.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	53,689,512.
6	Minimum investment return. Enter 5% of line 5	6	2,684,476.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,684,476.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	205,235.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	205,235.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,479,241.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,479,241.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,479,241.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	36,849,960.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	36,849,960.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	205,235.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	36,644,725.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				2,479,241.
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011 27,003,462.				
b From 2012 34,646,587.				
c From 2013 40,709,120.				
d From 2014 23,137,620.				
e From 2015 34,986,522.				
f Total of lines 3a through e 160,483,311.				
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 36,849,960.				
a Applied to 2015, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				2,479,241.
e Remaining amount distributed out of corpus 34,370,719.				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	194,854,030.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	27,003,462.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	167,850,568.			
10 Analysis of line 9:				
a Excess from 2012 ... 34,646,587.				
b Excess from 2013 ... 40,709,120.				
c Excess from 2014 ... 23,137,620.				
d Excess from 2015 ... 34,986,522.				
e Excess from 2016 ... 34,370,719.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

BLUE SHIELD OF CALIFORNIA FOUNDATION, 415-229-6080

50 BEALE STREET, SAN FRANCISCO, CA 94105

b The form in which applications should be submitted and information and materials they should include:

GO TO OUR WEBSITE: WWW.BLUESHIELDCAFUNDATION.ORG/GRANTS/WHAT-WE-FUND

c Any submission deadlines:

SEE WEBSITE FOR CURRENT DEADLINES.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

PLEASE SEE ATTACHMENT F

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
SEE ATTACHMENT A C/O 50 BEALE STREET, 14TH FLOOR SAN FRANCISCO, CA 94105	NONE	SEE ATTACHMENT A	SEE ATTACHMENT A	33,147,337.
Total			3a	33,147,337.
b <i>Approved for future payment</i>				
SEE ATTACHMENT B C/O 50 BEALE STREET, 14TH FLOOR SAN FRANCISCO 94105	NONE	SEE ATTACHMENT B	SEE ATTACHMENT B	7,716,233.
Total			3b	7,716,233.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016**Name of the organization**

CALIFORNIA PHYSICIANS' SERVICE FDN

DBA BLUE SHIELD OF CALIFORNIA FDN

Employer identification number

94-2822302

Organization type (check one):**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization CALIFORNIA PHYSICIANS' SERVICE FDN DBA BLUE SHIELD OF CALIFORNIA FDN	Employer identification number 94-2822302
--	---

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BLUE SHIELD OF CALIFORNIA 50 BEALE STREET, 14TH FLOOR SAN FRANCISCO, CA 94105	\$ 29,725,217.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

94-2822302

94-2822302

Part II **Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	STOCK PORTFOLIO - SEE ATTACHMENT C	\$ 29,725,217.	12/07/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization CALIFORNIA PHYSICIANS' SERVICE FDN DBA BLUE SHIELD OF CALIFORNIA FDN	Employer identification number 94-2822302
--	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ► \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES				12/31/16	12/31/16
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
1,451,819.	1,043,013.	0.	0.	408,806.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES				12/07/16	12/07/16
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
30,000,430.	29,725,216.	0.	0.	275,214.	

CAPITAL GAINS DIVIDENDS FROM PART IV

0.

TOTAL TO FORM 990-PF, PART I, LINE 6A

684,020.

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST FUND	429,494.	0.	429,494.	429,494.	
TO PART I, LINE 4	429,494.	0.	429,494.	429,494.	

FORM 990-PF

ACCOUNTING FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	33,294.	0.		33,294.
TO FORM 990-PF, PG 1, LN 16B	33,294.	0.		33,294.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROGRAM CONSULTING & EVALUATION	3,345,056.	0.		3,345,056.
INVESTMENT MANAGEMENT FEES	54,966.	54,966.		0.
TO FORM 990-PF, PG 1, LN 16C	3,400,022.	54,966.		3,345,056.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX EXPENSE	209,443.	0.		0.
TO FORM 990-PF, PG 1, LN 18	209,443.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOARD MEETING EXPENSE	19,441.	0.		19,441.
OFFICE SUPPLIES	16,370.	0.		16,370.
MARKETING	22,563.	0.		22,563.
SUBSCRIPTIONS	3,983.	0.		3,983.
EVENTS - HOSTED	17,541.	0.		17,541.
HONORARIA	23,116.	0.		23,116.
IT/TELECOMMUNICATIONS	94,319.	0.		94,319.
BANK FEES	510.	0.		510.
MEMBERSHIPS	138,984.	0.		138,984.
STAFF TRAINING & DEVELOPMENT	63,153.	0.		63,153.
INTERNAL/TEAM MEETINGS	24,698.	0.		24,698.
STATE FILING FEES	285.	0.		285.
LICENSES & FEES	800.	0.		800.
ACCRUAL TO CASH ADJUSTMENT	0.	0.		<298,249.>
TO FORM 990-PF, PG 1, LN 23	425,763.	0.		127,514.

FORM 990-PF

OTHER INCREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED GAIN ON INVESTMENTS	660,888.
IN-KIND GIFTS OF PERSONNEL, ADMINISTRATIVE SERVICES, AND FACILITIES	4,017,099.
TOTAL TO FORM 990-PF, PART III, LINE 3	4,677,987.

FORM 990-PF

OTHER DECREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 8

DESCRIPTION	AMOUNT
IN-KIND GIFTS OF PERSONNEL, ADMINISTRATIVE SERVICES, AND FACILITIES	4,017,099.
TOTAL TO FORM 990-PF, PART III, LINE 5	4,017,099.

FORM 990-PF	CORPORATE STOCK	STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
U.S. COMMON STOCK	13,958,838.	13,958,838.
TOTAL TO FORM 990-PF, PART II, LINE 10B	13,958,838.	13,958,838.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME FUNDS	FMV	7,791,511.	7,791,511.
TOTAL TO FORM 990-PF, PART II, LINE 13		7,791,511.	7,791,511.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
PETER LONG, PH.D. C/O BLUE SHIELD OF CA FOUNDATION, 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	PRESIDENT & CEO 40.00	0.	0.	0.
ELIZA DANIELY-WOOLFOLK C/O BLUE SHIELD OF CA FOUNDATION, 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	CHAIR 2.00	11,000.	0.	0.
EVELYN DILSAVER C/O BLUE SHIELD OF CA FOUNDATION, 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	VICE CHAIR 1.00	9,000.	0.	0.
THOMAS EPSTEIN C/O BLUE SHIELD OF CA FOUNDATION, 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	TRUSTEE 1.00	0.	0.	0.
N. MARCUS THYGESON, M.D., M.P.H. C/O BLUE SHIELD OF CA FOUNDATION, 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	TRUSTEE 1.00	0.	0.	0.
SHARON KIMBERLY BELSHE C/O BLUE SHIELD OF CA FOUNDATION, 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	TRUSTEE 1.00	10,000.	0.	0.
DOUGLAS F. BUSCH C/O BLUE SHIELD OF CA FOUNDATION, 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	TRUSTEE 1.00	9,500.	0.	0.
KATHERINE FLORES, M.D. C/O BLUE SHIELD OF CA FOUNDATION, 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	TRUSTEE 1.00	8,000.	0.	0.

MICHAEL A. RODRIGUEZ, M.D., M.P.H. TRUSTEE
C/O BLUE SHIELD OF CA FOUNDATION,
50 BEALE STREET, FOURTEENTH FLOOR
SAN FRANCISCO, CA 94105

1.00

7,500.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

55,000.

0.

0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 12

GRANTEE'S NAME

PLEASE SEE ATTACHMENT E, PAGES 1 THROUGH 6

GRANTEE'S ADDRESS50 BEALE STREET, 14TH FLOOR
SAN FRANCISCO, CA 94105GRANT AMOUNT

0.

DATE OF GRANT

12/31/16

AMOUNT EXPENDEDPURPOSE OF GRANT

PLEASE SEE ATTACHMENT E

DATES OF REPORTS BY GRANTEE

PLEASE SEE ATTACHMENT E

GENERAL EXPLANATION

STATEMENT 13

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART III - OTHER INCREASES AND DECREASES IN NET

EXPLANATION:

ASSETS OR FUND BALANCES:

CALIFORNIA PHYSICIAN'S SERVICE (DBA BLUE SHIELD OF CALIFORNIA, INC.), A SUBSTANTIAL CONTRIBUTOR, PAID THE FOUNDATION'S STAFFING COST AND MUCH OF ITS ADMINISTRATIVE COSTS. CALIFORNIA PHYSICIANS' SERVICE (DBA BLUE SHIELD OF CALIFORNIA, INC.) RECEIVED NO REIMBURSEMENT OR COMPENSATION FOR THESE COSTS, WHICH WERE RECORDED AS AN IN-KIND GIFT BY THE FOUNDATION. THE ESTIMATED VALUE OF THE ADMINISTRATIVE COSTS AND PERSONNEL PROVIDED TO THE FOUNDATION WAS APPROXIMATELY: \$4,017,099.

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Asian & Pacific Islander American Health Forum 1 Kaiser Plaza San Francisco, CA 94612	N/A	PC, Nonprofit, non-foundation	12/16/2016 - General Operating Support	\$1,850.00
New Venture Fund 1201 Connecticut Avenue NW, Suite 300 Washington, DC 20036	N/A	PC, Nonprofit, non-foundation	11/30/2016 - General Operating Support	\$50,000.00
Planned Parenthood California Central Coast 518 Garden Street Santa Barbara, CA 93101	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
JWCH Institute, Inc. 5650 Jillson Street Commerce, CA 90040	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Samuel Dixon Family Health Center, Inc. 25115 West Avenue Stanford, A-104 Laguna, NM 91355	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Round Valley Indian Health Center, Inc. PO Box 247 Covelo, CA 95428-0000	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Sacramento Native American Health Center, Inc. 2020 J street Sacramento, CA 95811	N/A	PC, Government/tribal/public entity	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Mountain Health & Community Services, Inc. 31115 HIGHWAY 94 San Diego County, CA 91906-3133	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Santa Barbara Neighborhood Clinics 915 N. Milpas Street, 2nd Floor Santa Barbara, CA 93103	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Sierra Family Medical Clinic, Inc. 15301 Tyler Foote Road Nevada City, CA 95959	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
San Francisco Free Clinic 4900 California Street San Francisco, CA 94118	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Greenville Rancheria P.O. Box 279 / 410 Main Street Greenville, CA 95947	N/A	PC, Government/tribal/public entity	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Chapa-De Indian Health 11670 Atwood Road Auburn, CA 95603	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Castle Family Health Centers, Inc. 3605 Hospital Road, Ste. H Atwater, CA 95301-5173	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Berkeley Community Health Project 2339 Durant Avenue Fontana, CA 94704-1606	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Big Sur Health Center 46896 Highway 1 Big Sur, CA 93920	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Asian & Pacific Islander Wellness Center 730 Polk ST FL 4 San Francisco, CA 94109-7813	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Axis Community Health, Inc. 4361 Railroad Avenue Pleasanton, CA 94566	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Antelope Valley Community Clinic 45104 10th Street West Suite Lancaster, CA 93534-7051	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Ashland Free Medical Clinic 1757 Clemens Rd Oakland, CA 94602-1851	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$16,000.00
American Indian Health & Services Corporation 4141 STATE STREET STE B-11 Santa Barbara, CA 93110-1850	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Anderson Valley Health Center, Inc. P.O. Box 338, 13500 Airport Road Boonville, CA 95415	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
AAA Comprehensive Healthcare, Inc. 7415 Lankershim Blvd. Burbank, CA 91605	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
McCloud Healthcare Clinic, Inc. PO BOX 1143 McCloud, CA 96057-1143	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
MACT Health Board, Inc. PO Box 939 Angels Camp, CA 95222	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Los Angeles Christian Health Centers 202 W. 1st St., Ste 4-0435 Los Angeles, CA 90012	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Karuk Tribe P.O. Box 1016 Happy Camp, CA 96039-1016	N/A	PC, Government/tribal/public entity	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Hurtt Family Health Clinic, Inc. One Hope Drive Tustin, CA 92782	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Imperial Beach Community Clinic PO Box 459 Imperial Beach, CA 91933-0459	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Indian Health Council 50100 Golsh Road Valley Center, CA 92082	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
HealthRIGHT 360 1735 Mission St San Francisco, CA 94103	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Friends of Family Health Center 501 S IDAHO ST STE 100 Fullerton, CA 90631-6047	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Health And Life Organization, Inc. 7275 E Southgate Drive, Suite 204-206 Sacramento, CA 95823-2628	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Elica Health Centers 1860 Howe Avenue, Suite 440 Sacramento, CA 95825	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Conejo Free Clinic 80 East Hillcrest Drive, Suite 102 Thousand Oaks, CA 91360	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Community Health Systems, Inc. 22675 Alessandro Blvd. Moreno Valley, CA 92553	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Samaritan House 4031 Pacific Boulevard San Mateo, CA 94403	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Riverside-San Bernardino County Indian Health, Inc. 11980 Mt. Vernon Ave Grand Terrace, CA 92313	N/A	PC, Government/tribal/public entity	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Reproductive Health Care Center 501 S. Brookhurst Road La Habra, CA 92833	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Redwoods Rural Health Center, Inc. 101 West Coast Road, P.O. Box 769 Redway, CA 95560	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
QueensCare Health Centers 950 S Grand Ave, 2nd Floor South Pasadena, CA 90015	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Planned Parenthood Pasadena and San Gabriel Valley, Inc. 2333 Lake Ave, 2nd Floor Altadena, CA 91001	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Wilmington Community Clinic 1009 North Avalon Boulevard Long Beach, CA 90744	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Women's Community Clinic 1833 Fillmore Street, 3rd Floor San Francisco, CA 94115-3181	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Western Sierra Medical Clinic, Inc. 844 Old Tunnel Rd Grass Valley, CA 95945	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
WellSpace Health 1820 J Street Chico, CA 95811	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
West County Health Centers, Inc. P.O. Box 1449 Santa Rosa, CA 95446	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Urban Community Action Projects 2880 Hulen Place Riverside, CA 92507-2606	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
North East Medical Services 1520 Stockton Street San Francisco, CA 94133	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Operation Samahan, Inc. 1428 Highland Avenue National City, CA 91950	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Cleaver Family Wellness Clinic 4368 Santa Anita Avenue El Monte, CA 91731	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
San Benito Health Foundation 351 Felice Drive Hollister, CA 95023-3361	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Salud Para La Gente 195 Aviation Way, Suite 200 Watsonville, CA 95076	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
RotaCare Bay Area, Inc. 514 Valley Way, Sobrato Center for Nonprofits Milpitas, CA 95035	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Ritter Center P.O. Box 3517 San Rafael, CA 94912-3517	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Redwood Coast Medical Services, Inc. P.O. Box 1100 Gualala, CA 95445	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Pomona Community Health Center 1450 E. Holt Ave Pomona, CA 91766	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Planned Parenthood of the Pacific Southwest 1075 Camino del Rio South Coronado, CA 92108	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Petaluma Health Center 1179 North McDowell Blvd. Petaluma, CA 94954-6559	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Planned Parenthood Los Angeles 400 West 30th Street Santa Monica, CA 90007	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Pit River Health Service, Inc. 36977 Park Ave Burney, CA 96013-4067	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Peach Tree Healthcare 1114 Yuba Street, Suite 144 Marysville, CA 95901-7119	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
MEND-Meet Each Name with Dignity 10641 N. San Fernando Road Los Angeles, CA 91331	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Mendocino Coast Clinics, Inc. 205 SOUTH ST Fort Bragg, CA 95437-S540	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Omni Family Health 4900 California Avenue, Suite 400B Bakersfield, CA 93309	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Nhan Hoa Comprehensive Health Care Clinic, Inc. 7761 Garden Grove Blvd. Santa Ana, CA 92841	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Native American Health Center, Inc. 1151 Harbor Bay Parkway, Suite 203 Fremont, CA 94502	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Mission City Community Network, Inc. 15206 Parthenia Street Los Angeles, CA 91343	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$7,500.00
Sonoma Valley Community Health Center 19270 Sonoma Highway Sonoma, CA 95476	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
South Bay Family Health Care 23430 Hawthorne Boulevard, Suite 210 Torrance, CA 90505	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Shasta Community Health Center 1035 Placer Street Redding, CA 96001	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Santa Cruz Community Health Centers 125 Water St. Santa Cruz, CA 95060-3813	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
San Francisco Medical Center Outpatient Improvement Programs 229 7th Street San Francisco, CA 94103	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Chico Feminist Women's Health Center 1442 Ethan Way, Suite 200 Sacramento, CA 95825	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Valley Community Healthcare 6801 Coldwater Canyon Avenue, Suite 1B Los Angeles, CA 91605	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Washoe Tribe of NV & CA 919 Highway 395 South Gardnerville, NV 89410	N/A	PC, Government/tribal/public entity	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
United American Indian Involvement 1125 W 6TH ST STE 103 Santa Clarita, CA 90017-1896	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Westside Family Health Center 1711 Ocean Park Boulevard Marina del Rey, CA 90405	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
St. Vincent de Paul Village, Inc. 3350 E Street San Diego, CA 92102-3332	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
St. Jeanne de Lestonnac Free Clinic 1215 East Chapman Avenue Orange, CA 92866	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
St. Anthony Foundation 150 Golden Gate Avenue San Francisco, CA 94102	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Southern California Medical Center 8825 Whittier Blvd. Santa Fe Springs, CA 90660	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
San Diego American Indian Health Center 2602 1ST AVE STE 105 Oceanside, CA 92103-6529	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Marin Community Clinics 1177 E. Francisco Blvd., Suite B San Rafael, CA 94901	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Long Valley Health Center PO Box 870 Laytonville, CA 95454	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Livingston Community Health 1140 Main Street Hudson, NY 95334	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Korean Health Education Information and Research Center 3727 West 6th St., Suite 210 Inglewood, CA 90020	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Livingstone Community Development Corporation 12362 Beach Blvd., Suite 10 Stanton, CA 90680-3944	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
La Maestra Family Clinic, Inc. 4060 Fairmount Avenue San Diego, CA 92105	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Harbor Community Clinic 593 West 6th Street Los Angeles, CA 90731-2521	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Garfield Health Center 210 N GARFIELD AVE STE 203 Montebello, CA 91754-1746	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Family Health Care Centers of Greater Los Angeles, Inc. 6501 S. Garfield Avenue Bell Gardens, CA 90201	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Free Clinic of Simi Valley 2060 Tapo Street Simi Valley, CA 93063	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Feather River Tribal Health Inc 2145 Fifth Avenue Oroville, CA 95965-5870	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Golden Valley Health Centers 737 West Childs Avenue Daly City, CA 95341	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Canby Family Practice Clinic 670 County Road 83 Redding, CA 96015	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Illumination Foundation 2691 RICHTER AVE STE 107 Newport Beach, CA 92606-5124	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Hill Country Community Clinic, Inc. PO Box 228 Round Mountain, CA 96084	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Herald Christian Health Center 923 S. San Gabriel Blvd., Daly City, CA 91776	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
East Valley Community Clinic, Inc 2470 Alvin Av., Suite 80 San Jose, CA 95121	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
El Dorado County Community Health Center 4327 Golden Center Drive Placerville, CA 95667	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Coppertower Family Medical Center 100 West Third Street Cloverdale, CA 95425	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Community Action Partnership of San Luis Obispo County, Inc. 1030 Southwood Drive San Luis Obispo, CA 93401	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Central Neighborhood Health Foundation 2707 S Central Avenue Los Angeles, CA 90011-5527	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Clinica Msr. Oscar A. Romero 123 S. Alvarado Street Los Angeles, CA 90057	N/A	PC, Nonprofit, non-foundation	10/28/2016 - 2016 Community Health Center Core Support	\$11,000.00
Central City Community Health Center 5233 E. Beverly Blvd. Los Angeles, CA 90022	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Casa Pacifica Centers for Children and Families 1722 South Lewis Road Camarillo, CA 93012	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Chinatown Service Center 767 N. Hill Street, Suite 400 Los Angeles, CA 90012-2381	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Camarena Health P.O. Box 299 Madera, CA 93639	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Camino Health Center 30300 Camino Capistrano San Juan Capistrano, CA 92675	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Borrego Community Health Foundation PO Box 2369 Borrego Springs, CA 92004-2369	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
BAART Community Healthcare 1145 Market Street, 10th Floor San Francisco, CA 94103	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Asian Pacific Health Care Venture, Inc. 4216 Fountain Avenue Los Angeles, CA 90029	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Avenal Community Health Center 1000 Skyline Blvd., P.O. Box 700 Phoenix, AZ 93204	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
All-Inclusive Community Health Center 1311 SAN FERNANDO BLVD. Burbank, CA 91504	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Alliance Health Clinic, Inc. 5952 EL CAJON BLVD San Diego, CA 92115-3828	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
All Care One Community Health Center 7300 Santa Fe Avenue Los Angeles County, CA 90255-5731	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Sonoma County Indian Health Project, Inc. 144 Stony Point Rd. Santa Rosa, CA 95401	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
East Valley Community Health Center, Inc. 420 South Glendora Avenue Glendora, CA 91790	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Eisner Pediatric & Family Medical Center 1530 South Olive Street Chino, CA 90015	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00

Part XV - Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Consolidated Tribal Health Project, Inc. P.O. Box 387 Ukiah, CA 95418	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Comprehensive Community Health Centers, Inc. 801 S. Chevy Chase Dr, #20 Los Angeles, CA 91205	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Community Health Centers of the Central Coast, Inc. 150 Tejas Place, P.O. Box 430 Long Beach, CA 93444	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Coastal Health Alliance P.O. Box 910 Point Reyes Station, CA 94956	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
City Help, Inc. 2301 Bellevue Avenue Los Angeles, CA 90026	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Coalinga Valley Health Clinics, Inc. PO BOX 495 Coalinga, CA 93210-0495	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Clinicas de Salud del Pueblo, Inc. 1166 K Street Brawley, CA 92227	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Clinicas Del Camino Real, Inc. 200 S. Wells Road, Suite 200 Ventura, CA 93004	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Curry Senior Center 333 Turk Street Pacifica, CA 94102	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Buddhist Tzu Chi Medical Foundation 1008 S GARFIELD AVE Alhambra, CA 91801-4709	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Clinica Sierra Vista 1430 Truxtun Avenue, Suite 400 Bakersfield, CA 93301	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Altura Centers for Health 1201 North Cherry Street Tulare, CA 93274	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Arroyo Vista Family Health Foundation 6000 North Figueroa Street Long Beach, CA 90042	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Ampla Health 935 Market Street Yuba County, CA 95991-4217	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Alta Family Health Clinic, Inc. 888 North Alta Avenue Dinuba, CA 93618-3089	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Alliance Medical Center 1381 University Avenue , CA 95448-3314	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Pomona Community Health Center 1450 E. Holt Ave Pomona, CA 91766	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Planned Parenthood of Orange and San Bernardino Counties 700 South Tustin Street Orange, CA 92866	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Planned Parenthood Mar Monte, Inc. 1691 The Alameda La Puente, CA 95126	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Planned Parenthood Northern California 2185 Pacheco Street Concord, CA 94520	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Northeast Community Clinic 2550 West Main Street, Suite 301 Alhambra, CA 91801	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Southern Indian Health Council, Inc. 4058 Willows Road Alpine, CA 91901-1620	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Open Door Community Health Centers 670 Ninth Street, Suite 203 Arcata, CA 95521	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Mountain Valleys Health Centers PO Box 277 Bieber, CA 96009	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Mission Area Health Associates, dba Mission Neighborhood Health Center 240 Shotwell Street San Francisco, CA 94110	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Mendocino Community Health Clinic, Inc. 333 Laws Avenue Ukiah, CA 95482-6540	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
School Health Clinics of Santa Clara County 6840 Via Del Oro #210 San Jose, CA 95119	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Santa Rosa Community Health Centers 3569 Round Barn Circle Santa Rosa, CA 95403	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
SLO Noor Foundation 1428 Phillips Lane Ste B-4 San Luis Obispo, CA 93401-2570	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Shingletown Medical Center 31292 Alpine Meadows Road Shingletown, CA 96088	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Share Our Selves Corporation 1550 SUPERIOR AVE Irvine, CA 92627-3653	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Jewish Community Free Clinic 50 Montgomery Drive Santa Rosa, CA 95404	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Marin City Health and Wellness Center 630 Drake Avenue Marin City, CA 94965-1107	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Los Angeles LGBT Center 1625 Schrader Blvd Los Angeles, CA 90028-6213	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Laguna Beach Community Clinic 362 Third Street Laguna Beach, CA 92651	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Health for All, Inc. 420 I ST STE 7 Carmichael, CA 95814-2319	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Healthy Communities, Inc. 2580 San Pablo Avenue Alameda County, CA 94612	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
All for Health, Health for All, Inc. 519 East Broadway Boulevard Glendale, CA 91205-1110	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
San Jose Foothill Family Community Clinic, Inc. 2670 S. White Rd., Suite 200 San Jose, CA 95148	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Family Health Centers of San Diego, Inc. 823 Gateway Center Way San Diego, CA 92102-4541	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
The Achievable Foundation 5901 GREEN VALLEY CIR STE 405 Culver City, CA 90230-6953	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
University Muslim Medical Association, Inc. 5849 Crocker Street, Unit K Los Angeles, CA 90003	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Tri-City Health Center 39465 Paseo Padre Parkway, Suite 3400 Fremont, CA 94538	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
The Children's Clinic 701 E 28th St Suite 200 Long Beach, CA 90806	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
T.H.E. Clinic, Inc. 3834 South Western Avenue Alhambra, CA 90062	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
St. James Infirmary 234 Eddy Street San Francisco, CA 94102	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
St. Anthony Medical Centers 6368 HOLLYWOOD BLVD Los Angeles, CA 90028-6320	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
San Diego Family Care 6973 Linda Vista Road San Diego, CA 92111	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Mathiesen Memorial Health Clinic 18144 Seco Street Dubuque, IA 95327	N/A	PC, Government/tribal/public entity	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
MayView Community Health Center, Inc. 270 Grant Avenue Palo Alto, CA 94306	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$21,500.00
Community Medical Centers, Inc. 7210 Murray Drive Stockton, CA 95210	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Venice Family Clinic 604 Rose Avenue Los Angeles, CA 90291	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Serve the People, Inc. 1206 E 17TH ST STE 101 Irvine, CA 92701-2641	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Asian Americans for Community Involvement of Santa Clara County, Inc. 2400 Moorpark Avenue, Suite 300 San Jose, CA 95128	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
San Mateo Medical Center 222 W 39th Ave San Mateo, CA 94403	N/A	PC, Government/tribal/public entity	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Vista Community Clinic 1000 Vale Terrace Waynesboro, PA 92084-5218	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Winters Healthcare Foundation, Inc. 310 Main Street, PO BOX 674 Winters, CA 95694	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
St. John's Well Child and Family Center, Inc. 808 W 58th St. Los Angeles, CA 90037	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Neighborhood Healthcare 425 North Date Street Escondido, CA 92025	N/A	PC, Nonprofit, non-foundation	11/30/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Northeast Valley Health Corporation 1172 North Maclay Avenue San Fernando, CA 91340	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Family HealthCare Network 305 East Center Avenue Coronado, CA 93291	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Gardner Family Health Network, Inc. 160 E Virginia Street, suite 100 San Jose, CA 95112	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Ravenswood Family Health Center 1885 Bay Road Palo Alto, CA 94303	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
CommuniCare Health Centers P.O. Box 1260 Portola, CA 95617	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Community Health Alliance of Pasadena 455 W. Montana Street Pasadena, CA 91103	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Asian Health Services 818 Webster Street Oakland, CA 94607	N/A	PC, Nonprofit, non-foundation	11/14/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Tiburcio Vasquez Health Center, Inc. 22331 Mission Blvd. Eagle Mountain, UT 94541	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
LifeLong Medical Care P.O. Box 11247 Berkeley, CA 94712	N/A	PC, Nonprofit, non-foundation	11/30/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
La Clínica de La Raza, Inc. P. O Box 22210 Oakland, CA 94623-2210	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Ole Health 1100 Trancas Street, Suite 300 Napa, CA 94558	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Centro de Salud de la Comunidad de San Ysidro, Inc. 1275 30th Street San Diego, CA 92154	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
AltaMed Health Services Corporation 2040 Camfield Avenue Los Angeles, CA 90040	N/A	PC, Nonprofit, non-foundation	11/14/2016 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Community Health Partnership, Inc. 1401 Parkmoor Avenue, Suite 200 Fremont, CA 95126	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Advancing Value Based Care through Patient Engagement	\$150,000.00
Blue Cross Blue Shield of Massachusetts Foundation 101 Huntington Avenue, Suite 1300 San Jose, CA 02199-7611	N/A	Private Foundation	11/14/2016 - Blue Cross Blue Shield of Massachusetts Health Journalism Fellowship	\$20,000.00
San Francisco Community Clinic Consortium 2720 Taylor Street, Suite 430 San Francisco, CA 94133	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Advancing Value Based Care through Patient Engagement	\$150,000.00
Health Center Partners of Southern California 7535 Metropolitan Drive San Diego, CA 92108	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Advancing Value-Based Care Through Patient Engagement	\$150,000.00
YWCA of Sonoma County P.O. Box 3506 Santa Rosa, CA 95402	N/A	PC, Nonprofit, non-foundation	11/30/2016 - Advancing Health and DV Service Integration Through Community-Based Collaboration to Prevent DV	\$110,000.00
Community Clinic Association of Los Angeles County 700 S. Flower Street, Suite 3150 Los Angeles, CA 90017-4101	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Advancing Value Based Care through Patient Engagement	\$150,000.00
Alameda Health Consortium 101 Callan Ave., Suite 300 San Leandro, CA 94577	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Advancing Value Based Care through Patient Engagement	\$150,000.00
California Consortium for Urban Indian Health, Inc. 1016 Lincoln Blvd., Ste 111 San Francisco, CA 94129	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Advancing Value-Based Care Through Patient Engagement	\$125,000.00

Part XV - Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Community Partners 1000 N. Alameda Street; Suite 240 Los Angeles, CA 90012-1804	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Accountable Communities for Health	\$2,000,000.00
California Primary Care Association 1231 I Street, Suite 400 Sacramento, CA 95814	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Positioning California's Community Health Centers for Success in Value Based Care	\$700,000.00
The California Health Care Safety Net Institute 70 Washington Street, Suite 215 Oakland, CA 94607-3795	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Supporting Public Hospital and Health Systems Implementation of the Global Payment Program	\$125,000.00
Prevention Institute 221 Oak Street San Leandro, CA 94607	N/A	PC, Nonprofit, non-foundation	11/14/2016 - Advancing Multi-Sector Domestic Violence Prevention in California	\$198,768.00
California Partnership to End Domestic Violence 1107 9th St, Suite 910 Sacramento, CA 95812-1798	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Activation of the Culturally Responsive Organization Assessment Survey (CROS) Capacity Building Grants Program and Learning Network	\$315,597.00
CompassPoint Nonprofit Services 500 12th St, Suite 320 Oakland, CA 94607	N/A	PC, Nonprofit, non-foundation	12/19/2016 - Network Weaver Learning Lab and Feasibility Study	\$200,000.00
JSI Research & Training Institute, Inc. 44 Farnsworth Street San Jose, CA 02210-1211	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Advancing Prevention Strategies in Emerging Health Transformation Initiatives	\$143,639.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Transitions - Mental Health Association Post Office Box 15408 McKittrick, CA 93406	N/A	PC, Nonprofit, non-foundation	11/14/2016 - Advancing Primary Care and Behavioral Health Integration through Community Collaboration – Phase 3	\$149,961.00
Next Door Solutions to Domestic Violence 234 E. Gish Road, Suite 200 San Jose, CA 95112	N/A	PC, Nonprofit, non-foundation	11/14/2016 - Advancing Health and DV Service Integration Through Community-Based Collaboration to Prevent DV	\$121,788.00
Haven Women's Center of Stanislaus 618 13th St. Modesto, CA 95354	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Advancing Health and DV Service Integration Through Community-Based Collaboration to Prevent DV	\$133,447.00
Futures Without Violence 100 Montgomery Street, The Presidio San Francisco, CA 94129-1718	N/A	PC, Nonprofit, non-foundation	10/28/2016 - DV & Healthcare Partnership Technical Assistance, Learning & Evaluation	\$435,000.00
Women's Crisis Shelter in Southern Humboldt, Inc. P.O. Box 642 Garberville, CA 95542	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
SafeQuest Solano, Inc. P.O. Box 368 Fairfield, CA 94533	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Donaldina Cameron House 920 Sacramento Street San Francisco, CA 94108-2015	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
DeafHope 470 27th Street Castro Valley, CA 94612	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Center for Domestic Peace 734 A Street San Rafael, CA 94901-3923	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Desert Sanctuary, Inc. 703 E. Main Barstow, CA 92311	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Community Solutions for Children Families and Individuals 9015 Murray Avenue, #100 Gilroy, CA 95020-3617	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Corner Stone Community Development Corporation 1395 BANCROFT AVE San Leandro, CA 94577-5103	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Asian Pacific Women's Center, Inc. 244 S. San Pedro St., Suite 504 Los Angeles, CA 90012	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
YWCA of Sonoma County P.O. Box 3506 Santa Rosa, CA 95402	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Wild Iris Family Counseling and Crisis Center P.O. Box 697 Bishop, CA 93515	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$20,000.00
Alliance Against Family Violence and Sexual Assault 1921 19th Street Bakersfield, CA 93301	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Alliance for Community Transformations P.O. Box 2075 Palmdale, CA 95338	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Rainbow Services, Ltd. 453 W. 7th St. Los Angeles County, CA 90731	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
My Sister's House 3053 Freeport Blvd., No. 120 Sacramento, CA 95818	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Morongo Basin Unity Home, Inc. P.O. Box 1662 Joshua Tree, CA 92252	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Southern CA Alcohol And Drug Programs, Inc. 11500 Paramount Blvd. Downey, CA 90241	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Women's Resource Center 1963 Apple Street Oceanside, CA 92054	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Monarch Services - Servicios Monarca 233 East Lake Avenue Watsonville, CA 95076	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Haven Women's Center of Stanislaus 618 13th St. Modesto, CA 95354	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Good Shepherd Shelter of Los Angeles 2561 Venice Blvd Los Angeles, CA 90019-6233	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Family Violence Law Center 470 27th Street Oakland, CA 94612	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
RISE San Luis Obispo County 1030 Vine Street Paso Robles, CA 93446	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
WEAVE, Inc. 1900 K Street Sacramento, CA 95811	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Riverside County Coalition for Alternatives to Domestic Violence P. O. Box 910 Riverside, CA 92502	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
One SAFE Place 2280 Benton Dr. Building A Redding, CA 96003	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Niswa P.O. Box 1403 Millbrae, CA 90717	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Ocean Park Community Center 1453 16th Street Santa Monica, CA 90404-2715	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
House of Ruth, Inc. P.O. Box 459 Pomona, CA 91711	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Lassen Family Services, Inc. P.O. Box 710 Susanville, CA 96130	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Korean Community Center of the East Bay 1700 Broadway, Suite 400 Oakland, CA 94612	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Human Response Network, Inc. P.O. Box 2370 Weaverville, CA 96093	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Kene Me-Wu Family Healing Center, Inc. P.O. Box 4605 Yuma, AZ 95370	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Jenesse Center, Inc. P.O. Box 8476 Los Angeles, CA 90008	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Stand Up Placer, Inc. PO Box 5462 Auburn, CA 95604-5462	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
License to Freedom 131 Avocado Avenue El Cajon, CA 92020	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Center for the Pacific-Asian Family, Inc. 543 North Fairfax Avenue, Room 108 Los Angeles, CA 90036	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
The Center for Violence-Free Relationships 344 Placerville Dr., # 11 Placerville, CA 95667	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Central California Family Crisis Center, Inc. 211 North Main Street Porterville, CA 93257	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Jewish Family Service of Los Angeles 3580 Wilshire Blvd, Suite 700 Los Angeles, CA 90010	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Antelope Valley Domestic Violence Council P.O. Box 2980 Lancaster, CA 93539	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
CORA - Community Overcoming Relationship Abuse 2211 Palm Avenue San Mateo, CA 94403	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Catalyst Domestic Violence Services P.O. Box 4184 Chico, CA 95927	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Community Resource Center 650 Second Street Encinitas, CA 92024	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Center For A Non Violent Community 19043 #B Standard Road Fountain Hills, AZ 95370	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u> Westside Domestic Violence Shelter PO BOX 642 Orland, CA 95963-0642	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Community United Against Violence, Inc. 427 South Van Ness Ave. San Francisco, CA 94103	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Homeless Prenatal Program 2500 18TH ST San Francisco, CA 94110-2109	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Community Homeless Solutions P.O. Box 1340 Marina, CA 93933	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
WomenShelter of Long Beach 4201 Long Beach Blvd., Suite 102 Long Beach, CA 90814	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Maitri PO Box 697 Cupertino, CA 95052	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
YWCA of San Diego County 1012 C Street San Diego, CA 92101	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
YWCA of San Gabriel Valley 943 North Grand Avenue City of Industry, CA 91724	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
A Community For Peace 6060 Sunrise Vista Drive, Suite 2340 Roseville, CA 95610-3850	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Lake Family Resource Center 5350 Main Street Kelseyville, CA 95451	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Kings Community Action Organization 1130 N. 11th Ave. Hanford, CA 93230	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Human Options, Inc. P.O. Box 53745 Irvine, CA 92619-3745	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Family Services of Tulare County 815 West Oak Visalia, CA 93291-6033	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Family Assistance Program 15075 7th Street Victorville, CA 92395	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Empower Yolo, Inc. 175 Walnut Street Charlotte, NC 95695	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Emmaus House 829 San Benito St. Suite 300 Hollister, CA 95023	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
East Los Angeles Women's Center 1431 S Atlantic Blvd East Los Angeles, CA 90022-5011	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Community Action Partnership of Madera County, Inc. Victim Services Center 1225 Gill Avenue Madera, CA 93637-5234	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Alternatives to Violence 1805 Walnut Street Red Bluff, CA 96080	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
A Safe Place P. O. Box 23006 Wellesley, MA 04623	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Women's Shelter Program of San Luis Obispo County P. O. Box 125 San Luis Obispo, CA 93406	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Women's Center-Youth & Family Services 620 North San Joaquin St. Stockton, CA 95202	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Safe Alternatives to Violent Environments, Inc. 1900 Mowry Avenue, Suite 201 Fremont, CA 94538	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Shelter From The Storm, Inc. 73550 Alessandro Dr., Suite 103 Palm Desert, CA 92260-3613	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Safe Alternatives for Everyone, Inc. 28910 Pujol Street Temecula, CA 92590	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Round Valley Indian Tribes 77826 Covelo Road Covelo, CA 95428	N/A	PC, Government/tribal/public entity	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
WomanHaven 510 W. Main Street Suite 106 El Centro, CA 92243	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Peace Over Violence 1015 Wilshire Boulevard, suite 200 Los Angeles, CA 90017	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
South Bay Community Services 430 F Street Chula Vista, CA 91910	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Women Organized to Make Abuse Nonexistent, Inc. 26 Boardman Place San Francisco, CA 94103	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Option House, Inc. P.O. Box 970, 813 North D Street, Ste. A Chino Hills, CA 92402	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Victor Valley Domestic Violence, Inc. P.O. Box 2825 Victorville, CA 92393	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Next Door Solutions to Domestic Violence 234 E. Gish Road, Suite 200 San Jose, CA 95112	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Interface Children & Family Services 4001 Mission Oaks Blvd., Suite I Camarillo, CA 93012	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
DOVES of Big Bear Valley, Inc. PO Box 3646 Big Bear Lake, CA 92315-3646	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Laura's House 999 Corporate Drive, Suite 225 Ladera Ranch, CA 92694	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Women's Transitional Living Center, Inc. P.O. Box 916 Fullerton, CA 92832	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Napa Emergency Women's Services 1141 Pear Tree Lane, Suite 220 Napa, CA 94558	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Marjaree Mason Center, Inc. 1600 M Street Fresno, CA 93721-1122	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
The San Francisco Particular Council of the Society of St. Vincent de Paul 1237 Van Ness Ave Suite 200 San Francisco, CA 94109	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Narika P.O. Box 14014 Berkeley, CA 94712	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Domestic Violence Solutions for Santa Barbara County P.O. Box 1536 Santa Barbara, CA 93102	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Domestic Violence and Sexual Assault Coalition, Inc. P. O. Box 484 Grass Valley, CA 95945	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Walnut Avenue Family & Women's Center 303 Walnut Avenue Santa Cruz, CA 95060	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Domestic Violence Center of the Santa Clarita Valley PO Box 220037 Santa Clarita, CA 91322	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Center for Community Solutions 4508 Mission Bay Drive San Diego, CA 92109	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Asian Women's Shelter 3543 18th Street, #19 San Francisco, CA 94110	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$30,000.00
Asian Americans for Community Involvement of Santa Clara County, Inc. 2400 Moorpark Avenue, Suite 300 San Jose, CA 95128	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Coalition for Family Harmony 1030 N. Ventura Road Oxnard, CA 93030	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Plumas Rural Services 711 E. Main Street Quincy, CA 95971	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$20,000.00
Alpha House a Place for New Beginnings PO BOX 712 Maricopa, CA 93268-0712	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
LIFT3 Support Group 490 Chadbourne Road, Suite C-Rear Fairfield, CA 94534	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
LTSC Community Development Corporation 231 E 3RD ST STE G106 Los Angeles, CA 90013-1493	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
YWCA of Glendale 735 East Lexington Drive Webster Groves, MO 91206	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
The YWCA Monterey County 236 Monterey Street Salinas, CA 93901	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Casa de Esperanza, Inc. P.O. Box 56 Yuba County, CA 95992	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$20,000.00
1736 Family Crisis Center 2116 Arlington Ave., Suite 200 Los Angeles, CA 90018	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Live Violence Free 2941 Lake Tahoe Blvd South Lake Tahoe, CA 96150	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$20,000.00
YWCA Silicon Valley 375 S. 3rd St. San Jose, CA 95112	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
La Casa de las Madres 1663 Mission Street, Suite 225 San Francisco, CA 94103-2474	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Indian Health Council 50100 Golsh Road Valley Center, CA 92082	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Interval House P.O. Box 3356 Seal Beach, CA 90740	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Humboldt Domestic Violence Services P O Box 969 San Francisco, CA 95502	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Operation Care 817 Court Street Suite 12 Jackson, CA 95642	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Tri-Valley Haven for Women 3663 Pacific Avenue Livermore, CA 94550	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Project Sanctuary, Inc. P.O. Box 450 Ukiah, CA 95482	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Training Employment and Community Help, Inc. 112 East Second St. Alturas, CA 96101	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
HealthRIGHT 360 1735 Mission St San Francisco, CA 94103	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Haven Hills, Inc. P.O. Box 260 Los Angeles, CA 91305	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Women's Center High Desert, Inc. 134 South China Lake Boulevard Ridgecrest, CA 93555	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Ruby's Place 1180 B Street Hayward, CA 94541	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Rural Human Services 286 M Street, Suite A Crescent City, CA 95531	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Resource Connection of Amador and Calaveras Counties P.O. Box 919 San Andreas, CA 95249	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Women's & Children's Crisis Shelter 13203 Hadley Street, Suite 103 Whittier, CA 90601	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Tahoe SAFE Alliance PO Box 1232 Kings Beach, CA 96143	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Su Casa ~ Ending Domestic Violence 3840 Woodruff Ave., Suite 203 Long Beach, CA 90808	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
STAND! For Families Free of Violence 1410 Danzig Plaza Concord, CA 94520	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Siskiyou Domestic Violence & Crisis Center P. O. Box 688 Montague, CA 96097	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Shepherd's Door 1021 Walnut Street, Suite 202 Pasadena, CA 91106	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
Saint John's Program for Real Change 2443 Fair Oaks Blvd. #369 Sacramento, CA 95825	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
South Asian Helpline and Referral Agency 17100 Pioneer Blvd Suite 260 Artesia, CA 90701	N/A	PC, Nonprofit, non-foundation	08/03/2016 - 2016 DSSE Core Support	\$15,000.00
The Regents of the University of California, San Francisco 3333 California Street, Suite #315 San Francisco, CA 94143-0962	N/A	PC, Nonprofit, non-foundation	11/14/2016 - Safety Net Integration 2016: Supporting the Spread of eConsult in California's Safety Net	\$212,831.00

Part XIV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Community Partners 1000 N. Alameda Street; Suite 240 Los Angeles, CA 90012-1804	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Safety Net Integration 2016: Supporting the Spread of eConsult in California's Safety Net	\$115,929.00
California Forward 1107 9th St Ste 650 Sacramento, CA 95814-3611	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Advancing Data-driven Decisions to Improve Health and Criminal Justice Outcomes: California Forward and San Bernardino County Partners in a Justice System Change Initiative (J-SCI) - Phase 2	\$75,000.00
Health Improvement Partnership of Santa Cruz County, Inc. 1800 Green Hills Road, Suite 100 Scotts Valley, CA 95066	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Advancing Primary Care and Behavioral Health Integration through Community Collaboration - Phase 3	\$150,000.00
Summit Community Institute 3923 Wold Creek Dr Eden, UT 84310	N/A	PC, Nonprofit, non-foundation	08/12/2016 - Summit Institute Lab on Healthcare 3.0	\$15,000.00
Scholarship America, Inc. One Scholarship Way Saint Peter, MN 56082	N/A	PC, Nonprofit, non-foundation	07/29/2016 - 2016 Scholarship Program	\$75,000.00
National Academy of Sciences The National Academies, 500 Fifth Street, NW Washington, DC 20001	N/A	PC, Nonprofit, non-foundation	07/29/2016 - General Operating Support	\$50,000.00
Families USA Foundation, Inc. 1201 New York Ave NW Suite 1100 San Jose, CA 20005-6100	N/A	PC, Nonprofit, non-foundation	08/12/2016 - Policy Center for Health Care Value	\$10,000.00
Eisner Pediatric & Family Medical Center 1530 South Olive Street Chino, CA 90015	N/A	PC, Nonprofit, non-foundation	08/26/2016 - The Ensemble Project - Phase Three	\$25,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Prevention Institute 221 Oak Street San Leandro, CA 94607	N/A	PC, Nonprofit, non-foundation	07/15/2016 - Moving Upstream to Prevent Complex Medical and Behavioral Health Conditions	\$266,500.00
The California Health Care Safety Net Institute 70 Washington Street, Suite 215 Oakland, CA 94607-3795	N/A	PC, Nonprofit, non-foundation	07/15/2016 - Advancing Ambulatory Care and Value Based Care in Public Hospitals and Health Systems	\$125,000.00
San Francisco General Hospital Foundation 2789 25th Street, Suite 2028 San Francisco, CA 94110	N/A	PC, Nonprofit, non-foundation	07/15/2016 - Patient centered chronic pain self-management approaches to medication use in safety net hospitals	\$200,000.00
Insure the Uninsured Project 1107 9th Street Sacramento, CA 95814	N/A	PC, Nonprofit, non-foundation	07/15/2016 - Informing Progress and Opportunities Post-ACA	\$350,000.00
Tides Center P.O. Box 29907 San Francisco, CA 94129	N/A	PC, Nonprofit, non-foundation	07/29/2016 - Center for Care Innovations: Scaling Innovation in the California Safety Net	\$3,250,000.00
California Association of Public Hospitals and Health Systems 70 Washington Street, Suite 215 Kensington, CA 94607-3795	N/A	Trade and professional associations, business leagues, and chambers of commerce	07/15/2016 - Preparing Public Hospital Systems for Success Beyond the Medi- Cal 2020 Waiver	\$200,000.00
JSI Research & Training Institute, Inc. 44 Farnsworth Street San Jose, CA 02210-1211	N/A	PC, Nonprofit, non-foundation	07/15/2016 - Supporting Implementation of California's FQHC Payment Reform Pilot	\$150,952.00
Grantmakers In Health 1100 Connecticut Avenue, NW, Suite 1200 Washington, DC 20036	N/A	PC, Nonprofit, non-foundation	07/15/2016 - Sharing and Engaging Health Funders	\$75,000.00

Part XV - Supplementary information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
San Diego Grantmakers 5060 Shoreham Place San Diego, CA 92122-5903	N/A	PC, Nonprofit, non-foundation	07/15/2016 - General Operating Support	\$75,000.00
Southern California Grantmakers 1000 North Alameda Street, Suite 230 Torrance, CA 90012	N/A	PC, Nonprofit, non-foundation	07/15/2016 - General Operating Support	\$100,000.00
East Los Angeles Women's Center 1431 S Atlantic Blvd East Los Angeles, CA 90022-5011	N/A	PC, Nonprofit, non-foundation	08/12/2016 - Cultural Responsive Domestic Violence Network: The Launch of Promotoras Contra La Violencia Collectives	\$100,000.00
California Department of Public Health 1616 Capitol Avenue Sacramento County, CA 95899	N/A	PC, Government/tribal/public entity	09/23/2016 - California Teen Dating Violence Prevention Initiative - Phase 2	\$300,000.00
California Community Foundation 221 South Figueroa Street Suite 400 Los Angeles, CA	N/A	PC, Nonprofit, non-foundation	07/15/2016 - Support for Undocumented Children to Enroll in Full-Scope Medi-Cal	\$400,000.00
Women's Foundation of California 300 Frank Ogawa Plaza, Suite 420 Atlanta, GA 94612	N/A	PC, Nonprofit, non-foundation	07/15/2016 - Activating the Women's Policy Institute's Alumni Network	\$150,000.00
The Children's Partnership 811 Wilshire Boulevard, Suite 1000 Los Angeles, CA 90017	N/A	PC, Nonprofit, non-foundation	07/15/2016 - Support for Undocumented Children to Enroll in Full-Scope Medi-Cal	\$497,619.00
Sacred Heart Community Service 1381 S 1ST ST San Jose, CA 95110-3431	N/A	PC, Nonprofit, non-foundation	07/29/2016 - Of the community, for the community: Building the capacity of domestic violence survivors to lead community campaigns	\$80,000.00
California Partnership to End Domestic Violence 1107 9th St, Suite 910 Sacramento, CA 95812-1798	N/A	PC, Nonprofit, non-foundation	08/26/2016 - Shifting The Narrative: Art as Liberation (Planning Phase)	\$100,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
California Partnership to End Domestic Violence 1107 9th St, Suite 910 Sacramento, CA 95812-1798	N/A	PC, Nonprofit, non-foundation	08/12/2016 - Driving Systems Impact through Collaboration, Policy and Dissemination	\$410,514.00
Futures Without Violence 100 Montgomery Street, The Presidio San Francisco, CA 94129-1718	N/A	PC, Nonprofit, non-foundation	07/15/2016 - Aligning Trauma- informed Practices and Policy Opportunities in Child Systems	\$300,000.00
The Henry J. Kaiser Family Foundation 2400 Sand Hill Road Redwood City, CA 94025-6941	N/A	PC, Nonprofit, non-foundation	07/29/2016 - Kaiser Health News California Bureau	\$350,000.00
California Coverage and Health Initiatives 1107 9th Street, Suite 601 Sacramento, CA 95814	N/A	PC, Nonprofit, non-foundation	08/12/2016 - Support for Undocumented Children to Enroll in Full-Scope Medi-Cal	\$600,000.00
The Regents of the University of California, San Francisco 3333 California Street, Suite #315 San Francisco, CA 94143-0962	N/A	PC, Nonprofit, non-foundation	08/26/2016 - Pilot of an adapted trauma screen for symptom identification in youth	\$65,000.00
California Department of Health Care Services 1501 Capitol Avenue Sacramento, CA 95814	N/A	PC, Government/tribal/public entity	07/15/2016 - California Department of Health Care Services Academy	\$58,500.00
Community Partners 1000 N. Alameda Street; Suite 240 Los Angeles, CA 90012-1804	N/A	PC, Nonprofit, non-foundation	07/15/2016 - Violence Prevention Coalition of Greater Los Angeles: Disseminating Data and Building Consensus on Complex Violence Prevention and Intervention	\$50,000.00
Community Initiatives 354 Pine Street, Suite 700 San Francisco, CA 94104	N/A	PC, Nonprofit, non-foundation	04/22/2016 - Peter Harbage Fellowship	\$10,000.00
Blue Star Families, Inc. PO Box 322 Las Vegas, NV 22040	N/A	PC, Nonprofit, non-foundation	02/12/2016 - White Oak V	\$25,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Community Health Councils, Inc. 3731 Stocker Street, Suite 201 Los Angeles, CA 90008	N/A	PC, Nonprofit, non-foundation	02/12/2016 - General Operating Support	\$50,000.00
Community Partners 1000 N. Alameda Street; Suite 240 Los Angeles, CA 90012-1804	N/A	PC, Nonprofit, non-foundation	06/17/2016 - Toni Yancey/Darlene Edgley Fellowship	\$10,000.00
OneOC 1901 E. 4th Street Santa Ana, CA 92705	N/A	PC, Nonprofit, non-foundation	04/22/2016 - Seeding Integrative Health Practices in Orange County's Community Clinics	\$100,000.00
Northern California Grantmakers 360 Spear Street, 3rd Floor San Francisco, CA 94105	N/A	PC, Nonprofit, non-foundation	06/30/2016 - General Operating Support	\$100,000.00
The Children's Clinic 701 E 28th St Suite 200 Long Beach, CA 90806	N/A	PC, Nonprofit, non-foundation	05/20/2016 - Advancing Health and DV Service Integration Through Community-Based Collaboration to Prevent DV	\$115,000.00
Women's Community Clinic 1833 Fillmore Street, 3rd Floor San Francisco, CA 94115-3181	N/A	PC, Nonprofit, non-foundation	06/17/2016 - General Operating Support	\$20,000.00
Family Assistance Program 15075 7th Street Victorville, CA 92395	N/A	PC, Nonprofit, non-foundation	04/22/2016 - Advancing Health and DV Service Integration Through Community-Based Collaboration to Prevent DV	\$110,000.00
Project HOPE - The People-to-People Health Foundation, Inc. 255 Carter Hall Lane Fontana, CA 92335	N/A	PC, Nonprofit, non-foundation	04/22/2016 - Support for California Health Policy Research	\$350,000.00
Los Angeles County Department of Health Services 313 N Figueroa Street Los Angeles, CA 90012	N/A	PC, Government/tribal/public entity	06/17/2016 - Care Integration 2016: Spreading Adoption of Electronic Consultation in the Safety Net	\$149,000.00

Part XV - Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Contra Costa Regional Medical Center 2500 Alhambra Ave Martinez, CA 94553-3156	N/A	PC, Government/tribal/public entity	07/15/2016 - Care Integration 2016: Spreading Adoption of Electronic Consultation in the Safety Net	\$100,000.00
Community Health Partnership, Inc. 1401 Parkmoor Avenue, Suite 200 Fremont, CA 95126	N/A	PC, Nonprofit, non-foundation	05/20/2016 - Care Integration 2016: Spreading Adoption of Electronic Consultation in the Safety Net	\$125,000.00
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607-4046	N/A	PC, Nonprofit, non-foundation	04/22/2016 - Advancing Policy Options for Sustainability and Spread of eConsult	\$142,474.00
California Pan-Ethnic Health Network 1221 Preservation Park Way, Suite 200 Alameda, CA 94612	N/A	PC, Nonprofit, non-foundation	04/22/2016 - Advancing a Collective Behavioral Health Equity Agenda	\$125,000.00
Capital Link, Inc. 40 Court Street, 10th Floor Modesto, CA 02108	N/A	PC, Nonprofit, non-foundation	04/22/2016 - Building the Capacity of California Community Health Centers to Improve Financial and Operational Performance for Long-Term Sustainability	\$200,000.00
National Academy of Sciences The National Academies, 500 Fifth Street, NW Washington, DC 20001	N/A	PC, Nonprofit, non-foundation	05/20/2016 - Housing, Health and Homelessness: Evaluating the Evidence	\$100,000.00
Community Partners 1000 N. Alameda Street; Suite 240 Los Angeles, CA 90012-1804	N/A	PC, Nonprofit, non-foundation	02/12/2016 - California Accountable Communities for Health Initiative	\$1,000,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
The Regents of the University of California, San Francisco 3333 California Street, Suite #315 San Francisco, CA 94143-0962	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Growing Innovation in the Safety Net: Strategies to Foster Scale and Spread of Transformed Care	\$350,000.00
Sierra Health Foundation Center for Health Program Management 1321 Garden Hwy Sacramento, CA 95833-9754	N/A	PC, Nonprofit, non-foundation	02/12/2016 - San Joaquin Valley Health Fund	\$283,712.00
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607-4046	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Core Metrics Pilot Test	\$224,872.00
The Regents of the University of California, San Francisco 3333 California Street, Suite #315 San Francisco, CA 94143-0962	N/A	PC, Nonprofit, non-foundation	04/08/2016 - Disseminating models for practice level patient engagement in the safety net	\$249,996.00
The Aspen Institute One Dupont Circle NW Suite 700 California, PA 20036-1133	N/A	PC, Nonprofit, non-foundation	02/26/2016 - A National Conversation on How to Sustain, Scale, and Spread Healthcare Innovation	\$200,000.00
Tides Center P.O. Box 29907 San Francisco, CA 94129	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Reimagined Care Challenge	\$230,000.00
San Francisco Public Health Foundation 375 Laguna Honda Blvd. B303 San Francisco, CA 94116-1411	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Delivering on a Promise - Informed Action to Keep Patients at the Heart of the Safety Net	\$125,000.00
The Regents of the University of California, Berkeley c/o Sponsored Projects Office, 2150 Shattuck Avenue, Suite 300 Berkeley, CA 94704-5940	N/A	PC, Nonprofit, non-foundation	04/08/2016 -	\$66,718.00
Redwood Community Health Coalition PO Box 751090 Petaluma, CA 94975-1090	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Sonoma County Purple Binder Co-Design Pilot	\$20,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Southern California Grantmakers 1000 North Alameda Street, Suite 230 Torrance, CA 90012	N/A	PC, Nonprofit, non-foundation	02/12/2016 - SCG Fiscal Sponsorship for LA County Philanthropy Liaison	\$25,000.00
Stewards of Change Institute, Inc. 100 CENTERSHORE RD Centerport, NY 11721-1527	N/A	PC, Nonprofit, non-foundation	02/12/2016 - CA Health and Human Services Open DataFest III	\$13,500.00
Jenesse Center, Inc. P.O. Box 8476 Los Angeles, CA 90008	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Advancing Health and DV Service Integration Through Community-Based Collaboration to Prevent Domestic Violence	\$125,000.00
Lake Family Resource Center 5350 Main Street Kelseyville, CA 95451	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Advancing Health and DV Service Integration Through Community-Based Collaboration to Prevent Domestic Violence	\$108,000.00
WEAVE, Inc. 1900 K Street Sacramento, CA 95811	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Advancing Health and DV Service Integration Through Community-Based Collaboration to Prevent Domestic Violence	\$108,000.00
California Institute for Behavioral Health Solutions 2125 19TH ST 2ND FL Sacramento, CA 95818-1673	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Drug Medi-Cal Organized Delivery System Statewide Collaborative Learning	\$399,351.00
YWCA of San Gabriel Valley 943 North Grand Avenue City of Industry, CA 91724	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Advancing Health and DV Service Integration Through Community-Based Collaboration to Prevent Domestic Violence	\$125,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Institute for Healthcare Communication, Inc. 171 ORANGE ST, 2R New Haven, CT 06510-3111	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Everyone Deserves Excellent C.A.R.E.	\$157,550.00
Inland Empire Health Plan 10801 Sixth Street #120 Phoenix, AZ 91730	N/A	PC, Government/tribal/public entity	02/12/2016 - Testing and Disseminating Practice Innovations in Behavioral Health Integration	\$100,000.00
STAND! For Families Free of Violence 1410 Danzig Plaza Concord, CA 94520	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Advancing Health and DV Service Integration Through Community-Based Collaboration to Prevent Domestic Violence	\$108,000.00
Family Health Centers of San Diego, Inc. 823 Gateway Center Way San Diego, CA 92102-4541	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Advancing Health and DV Service Integration Through Community-Based Collaboration to Prevent Domestic Violence	\$125,000.00
California Primary Care Association 1231 I Street, Suite 400 Sacramento, CA 95814	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Strengthening the Role of California FQHCs in the Behavioral Health Continuum	\$100,758.00
Community Recovery Resources 180 Sierra College Drive Grass Valley, CA 95945	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Developing an Evaluation Framework for Integrated Substance Use Disorder Treatment	\$225,000.00
University of Southern California Annenberg School for Communication and Journalism, 3502 Watt Way Los Angeles, CA 90007	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Center for Health Journalism	\$149,958.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Center for Community Solutions 4508 Mission Bay Drive San Diego, CA 92109	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Advancing Health and DV Service Integration Through Community-Based Collaboration to Prevent Domestic Violence	\$125,000.00
Community Partners 1000 N. Alameda Street; Suite 240 Los Angeles, CA 90012-1804	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Cross-System Data Sharing to Advance Value-Based Care	\$150,000.00
East Los Angeles Women's Center 1431 S Atlantic Blvd East Los Angeles, CA 90022-5011	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Advancing Health and DV Service Integration Through Community-Based Collaboration to Prevent Domestic Violence	\$110,000.00
North East Medical Services 1520 Stockton Street San Francisco, CA 94133	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Advancing Health and DV Service Integration Through Community-Based Collaboration to Prevent Domestic Violence	\$116,000.00
California Pan-Ethnic Health Network 1221 Preservation Park Way, Suite 200 Alameda, CA 94612	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Integrating Community Assets and Recovery Equity Initiative	\$420,018.00
National Health Law Program 3701 WILSHIRE BLVD STE 750 Los Angeles, CA 90010-2816	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Advancing State and Local Strategies to Improve Access to Coverage and Care for Low-Income Patients	\$118,000.00
Center for Health Care Strategies, Inc. 200 AMERICAN METRO BOULEVARD NO 119 Compton, CA 08619-2320	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Advancing Behavioral Health Integration in Medi-Cal	\$168,702.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
California Consortium for Urban Indian Health, Inc. 1016 Lincoln Blvd., Ste 111 San Francisco, CA 94129	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Advancing a Culturally Relevant Integrated Behavioral Health Model	\$100,000.00
National Health Law Program 3701 WILSHIRE BLVD STE 750 Los Angeles, CA 90010-2816	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Advancing State and Local Strategies to Improve Access to Coverage and Care for Low-Income Patients	\$100,000.00
Korean American Family Services, Inc. (KFAM) 3727 West 6th Street, Suite 320 Los Angeles, CA 90020-5108	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Strengthening the Korean Faith-Community Partnership Project Network	\$125,000.00
San Joaquin General Hospital 500 West Hospital Road French Camp, CA 95231	N/A	PC, Government/tribal/public entity	05/20/2016 - Care Integration 2015: Spreading Adoption of Electronic Consultation in the Safety Net	\$100,000.00
PolicyLink 1438 WEBSTER ST STE 303 Oakland, CA 94612-3228	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Building a Policy Framework that Engages Boys and Men of Color Leadership to End Domestic Violence	\$150,000.00
Kern Medical Center 1700 Mt. Vernon Avenue Bakersfield, CA 93306	N/A	PC, Government/tribal/public entity	02/12/2016 - Care Integration 2015: Spreading Adoption of Electronic Consultation in the Safety Net	\$100,000.00
Local Initiative Health Authority for Los Angeles County 1055 W. 7th Street, 10th Floor Los Angeles, CA 90017	N/A	PC, Government/tribal/public entity	04/08/2016 - eManagement Program for Behavioral Health in the Safety Net	\$125,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
Children Now 1404 Franklin Street, Suite 700 Oakland, CA 94612	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Leveraging Home Visiting to Better Identify & Address Domestic Violence in California	\$50,000.00
Mujeres Unidas y Activas 3543 18th ST, #23 San Francisco, CA 94110-1684	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Sanando el Alma - Healing the Soul	\$125,000.00
The Regents of the University of California, Berkeley c/o Sponsored Projects Office, 2150 Shattuck Avenue, Suite 300 Berkeley, CA 94704-5940	N/A	PC, Nonprofit, non-foundation	05/20/2016 - Remaining Uninsured in California: Regional Projections	\$95,262.00
Tides Center P.O. Box 29907 San Francisco, CA 94129	N/A	PC, Nonprofit, non-foundation	02/26/2016 - California Health Report	\$175,000.00
Peace Over Violence 1015 Wilshire Boulevard, suite 200 Los Angeles, CA 90017	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Evaluation of the Trauma Resiliency Integration Using Multiple Pathways to Healing (TRIUMPH) Model	\$175,000.00
Safe Alternatives to Violent Environments, Inc. 1900 Mowry Avenue, Suite 201 Fremont, CA 94538	N/A	PC, Nonprofit, non-foundation	02/12/2016 - SAVE Domestic Violence Survivor Advisory Committee	\$75,000.00
Asian Pacific Institute on Gender-Based Violence 500 12th Street, Suite 330 Oakland, CA 94607	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Defining and Testing a Survivor Centered Framework in the DV Field	\$150,000.00
Riverside County Coalition for Alternatives to Domestic Violence P. O. Box 910 Riverside, CA 92502	N/A	PC, Nonprofit, non-foundation	02/12/2016 - 2015 BSAV Core Support	\$15,000.00
Contra Costa Family Justice Center Alliance 256 24th Street San Francisco, CA 94804	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Community Fellows Program	\$75,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Asian Pacific Institute on Gender-Based Violence 500 12th Street, Suite 330 Oakland, CA 94607	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Gathering Strength: Investing in the Leadership of Asian Pacific Islander Immigrant and Refugee Communities	\$125,000.00
Joyful Heart Foundation 16 North Marengo Ave Suite 715 North Highlands, CA 91101	N/A	PC, Nonprofit, non-foundation	02/12/2016 - Evaluation of the Joyful Heart Survivor Retreat Model	\$150,000.00
Local Initiative Health Authority for Los Angeles County 1055 W. 7th Street, 10th Floor Los Angeles, CA 90017	N/A	PC, Government/tribal/public entity	02/12/2016 - Advancing Primary Care and Behavioral Health Integration through Community Collaboration - Phase 2	\$150,000.00
Inter-Tribal Council of California, Inc. 3425 Arden Way Sacramento, CA 95825-1221	N/A	PC, Nonprofit, non-foundation	07/15/2016 - Cultural Responsiveness: Tribal Community Systems of Care	\$50,000.00
Family Violence Appellate Project 1814 Franklin Street, Suite 805 Oakland, CA 94612	N/A	PC, Nonprofit, non-foundation	08/26/2016 - Strengthening the Legal System for DV Survivors and Their Children Through the Appellate Courts, Training, and Technical Assistance for DV Service Providers	\$50,000.00
My Sister's House 3053 Freeport Blvd., No. 120 Sacramento, CA 95818	N/A	PC, Nonprofit, non-foundation	09/23/2016 - Next Generation Network: API Connections	\$113,000.00
The California Health Care Safety Net Institute 70 Washington Street, Suite 215 Oakland, CA 94607-3795	N/A	PC, Nonprofit, non-foundation	05/20/2016 - Pipeline to Excellence: Adopting and Spreading Value-Based Care Practices	\$100,000.00

Part XV - Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u>				
California Primary Care Association 1231 I Street, Suite 400 Sacramento, CA 95814	N/A	PC, Nonprofit, non-foundation	04/08/2016 - Accelerating Transformed Care & Payment Reform for California's Community Health Centers	\$350,000.00
Center for Domestic Peace 734 A Street San Rafael, CA 94901-3923	N/A	PC, Nonprofit, non-foundation	06/30/2016 - Collaboration Joint Business Model "Financial Consolidation Expansion	\$150,000.00
Alliance for HOPE International 101 W. Broadway, Suite 1770 San Diego, CA 92101	N/A	PC, Nonprofit, non-foundation	06/30/2016 - The HOPE Project: Enhancing Survivor-Driven Success in Family Justice Centers	\$200,000.00
La Piana Associates, Inc. 5858 Horton Street, Suite 272 Emeryville, CA 94608	N/A	NC, For profit entity	04/22/2016 - Supporting Sustainable Domestic Violence and Health Care Partnerships	\$50,000.00
Center for the Pacific-Asian Family, Inc. 543 North Fairfax Avenue, Room 108 Los Angeles, CA 90036	N/A	PC, Nonprofit, non-foundation	06/30/2016 - Cultural Responsiveness: Building Technical Assistance Capacity in the Asian Pacific Islander Community in Southern California	\$105,000.00
Alameda County Family Justice Center, Inc. 470 27th Street Oakland, CA 94612-2413	N/A	PC, Nonprofit, non-foundation	06/30/2016 - Domestic Violence Report and Referral Project	\$150,000.00
Westside Domestic Violence Shelter PO BOX 642 Orland, CA 95963-0642	N/A	PC, Nonprofit, non-foundation	07/15/2016 - Glenn County Domestic Violence Rural Safety Network Project	\$52,500.00
Mixteco/Indigena Community Organizing Project PO Box 20543 Avon Park, FL 33034	N/A	PC, Nonprofit, non-foundation	06/30/2016 - Cultural Responsiveness: Voz de la Mujer Indigena	\$77,500.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
a. Paid during the year				
Safe Alternatives to Violent Environments, Inc. 1900 Mowry Avenue, Suite 201 Fremont, CA 94538	N/A	PC, Nonprofit, non-foundation	06/30/2016 - Cultural Responsiveness: Improving Access to the DV Safety Net through Cultural Collaboration	\$133,591.00
SOCIAL ACTION PARTNERS 5443 OVERDALE DR San Gabriel, CA 90043-2045	N/A	PC, Nonprofit, non-foundation	04/22/2016 - Cultural Responsiveness: Strengthening Social Network Responses to Domestic Violence	\$74,000.00
California Partnership to End Domestic Violence 1107 9th St, Suite 910 Sacramento, CA 95812-1798	N/A	PC, Nonprofit, non-foundation	06/30/2016 - Strong Field Project Leadership Alumni Venture: Movement & Mobilization Institute	\$180,480.00
Evidence for Healthcare Improvement 2 Liberty Square, 9th Floor Boston, MA 02109	N/A	PC, Nonprofit, non-foundation	08/12/2016 - Grant Transfer: Continuation and Expansion of Healthcare Evidence Project	\$400,000.00
Charitable Ventures of Orange County 1505 E 17th Street, Suite 101 Santa Ana, CA 92705-8520	N/A	PC, Nonprofit, non-foundation	01/15/2016 - Orange County Health and Domestic Violence System Integration Project	\$650,000.00
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607-4046	N/A	PC, Nonprofit, non-foundation	01/15/2016 - Domestic Violence and Health Care Partnerships	\$105,000.00
Mission Edge San Diego PO Box 12319 San Diego, CA 92112-4019	N/A	PC, Nonprofit, non-foundation	10/28/2016 - Military Transition Support Project (MTSP): A community plan for transforming the transition experience of San Diego's military families	\$75,000.00

Part XV - Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>a. Paid during the year</u> California Department of Public Health 1616 Capitol Avenue Sacramento County, CA 95899	N/A	PC, Government/tribal/public entity	06/30/2016 - California Teen Dating Violence Prevention Initiative	\$193,500.00
Via Care Community Health Center 607 S. Atlantic Blvd. Los Angeles, CA 90022	N/A	PC, Nonprofit, non-foundation	10/03/2016 - 2016 Community Health Center Core Support	\$11,000.00
Total: Part XV, Line 3a				\$33,147,337.00

Part XV - Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>b. Approved for future payment</u>				
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607-4046	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Health Workforce Planning	\$25,000.00
Public Health Foundation Enterprises, Inc. 12801 CROSSROADS PARKWAY SOUTH SUITE 200 City of Industry, CA 91746	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Advancing Primary Care and Behavioral Health integration through Community Collaboration - Phase 3	\$172,500.00
CompassPoint Nonprofit Services 500 12th St, Suite 320 Oakland, CA 94607	N/A	PC, Nonprofit, non-foundation	01/31/2017 - Network Weaver Learning Lab and Feasibility Study	\$400,000.00
California State University, Sacramento 3000 State University Drive Sacramento, CA 95819	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Let's Get Healthy California Innovation Conference 2017	\$50,000.00
The Commonwealth Club 555 Post Street San Francisco, CA 94102	N/A	PC, Nonprofit, non-foundation	02/01/2017 - 2017 Speaker Series	\$50,000.00
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607-4046	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Supporting Spread and Scale of Accountable Communities for Health (ACH) in California	\$400,000.00
FUSE Corps 1202 Ralston Avenue, Suite 1B San Francisco, CA 94129	N/A	PC, Nonprofit, non-foundation	02/01/2017 - California Health and Human Services Agency (CHHS) Innovation Office	\$125,000.00
Community Clinic Association of Los Angeles County 700 S. Flower Street, Suite 3150 Los Angeles, CA 90017-4101	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Advancing Behavioral Health Integration Policy and Practice in Los Angeles County	\$150,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
b. Approved for future payment				
National Association of Community Health Centers 7501 Wisconsin Avenue Suite 1100W Riverside, CA 20814-6593	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Planning for the Spread of Protocol for Responding to and Addressing Patients' Assets, Risks, and Experiences (PRAPARE) in California	\$424,063.00
University of Southern California Annenberg School for Communication and Journalism, 3502 Watt Way Los Angeles, CA 90007	N/A	PC, Nonprofit, non-foundation	02/01/2017 - California Health Journalism Fellowship	\$159,411.00
Tides Center P.O. Box 29907 San Francisco, CA 94129	N/A	PC, Nonprofit, non-foundation	02/01/2017 - California Health Report	\$140,000.00
Rainbow Services, Ltd. 453 W. 7th St. Los Angeles County, CA 90731	N/A	PC, Nonprofit, non-foundation	02/01/2017 - California Domestic Violence (DV) Housing First Evaluation	\$90,653.00
University of Southern California Annenberg School for Communication and Journalism, 3502 Watt Way Los Angeles, CA 90007	N/A	PC, Nonprofit, non-foundation	02/01/2017 - California Health Journalism Engagement Initiative	\$149,073.00
California Consortium for Urban Indian Health, Inc. 1016 Lincoln Blvd., Ste 111 San Francisco, CA 94129	N/A	PC, Nonprofit, non-foundation	01/01/2018 - Red Woman Rising: Domestic Violence (DV) and Health Integration in Urban Indian Health Clinics	\$35,210.00
California Consortium for Urban Indian Health, Inc. 1016 Lincoln Blvd., Ste 111 San Francisco, CA 94129	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Red Woman Rising: Domestic Violence (DV) and Health Integration in Urban Indian Health Clinics	\$101,833.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
b. Approved for future payment				
Western Center on Law & Poverty, Inc. 3701 Wilshire Blvd., Suite 208 Los Angeles, CA 90010-2826	N/A	PC, Nonprofit, non-foundation	01/01/2018 - Domestic Violence (DV) and Mental Health Intersections in Economic Safety Net Systems	\$100,000.00
Western Center on Law & Poverty, Inc. 3701 Wilshire Blvd., Suite 208 Los Angeles, CA 90010-2826	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Domestic Violence (DV) and Mental Health Intersections in Economic Safety Net Systems	\$100,000.00
Impact Justice 2633 Telegraph Avenue Ste. 104 Oakland, CA 94612	N/A	PC, Nonprofit, non-foundation	01/01/2018 - Exploring Restorative Justice (RJ) Practices to Address Domestic Violence (DV)	\$75,000.00
Impact Justice 2633 Telegraph Avenue Ste. 104 Oakland, CA 94612	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Exploring Restorative Justice (RJ) Practices to Address Domestic Violence (DV)	\$150,000.00
Mixteco/Indigena Community Organizing Project PO Box 20543 Avon Park, FL 93034	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Culturally Responsive Domestic Violence (DV) Network: Voz de la Mujer Indigena (Phase 2 - Building Will and a Plan For Action)	\$86,000.00
Center for the Pacific-Asian Family, Inc. 543 North Fairfax Avenue, Room 108 Los Angeles, CA 90036	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Culturally Responsive Domestic Violence (DV) Network: A Community Accountability Approach to Preventing and Addressing Domestic Violence	\$116,000.00

Part XV - Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>b. Approved for future payment</u>				
Asian Women's Shelter 3543 18th Street, #19 San Francisco, CA 94110	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Culturally Responsive Domestic Violence (DV) Network: Strengthening Statewide Cultural and Multi-Lingual Access to DV Services	\$86,000.00
Inter-Tribal Council of California, Inc. 3425 Arden Way Sacramento, CA 95825-1221	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Culturally Responsive Domestic Violence (DV) Network: Tribal Community System of Care (Phase 2)	\$111,000.00
Women Organized to Make Abuse Nonexistent, Inc. 26 Boardman Place San Francisco, CA 94103	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Echando Palante Survivor Engagement Pilot Project	\$100,000.00
Asian Women's Shelter 3543 18th Street, #19 San Francisco, CA 94110	N/A	PC, Nonprofit, non-foundation	04/01/2018 - Strengthening Social Network Responses to Domestic Violence (DV)	\$110,000.00
Asian Women's Shelter 3543 18th Street, #19 San Francisco, CA 94110	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Strengthening Social Network Responses to Domestic Violence (DV)	\$120,000.00
Ventura County Health Care Agency 5851 Thille Street Ventura, CA 93003	N/A	PC, Government/tribal/public entity	02/01/2017 - Safety Net Integration 2016: Spreading Adoption of eConsult in the Safety Net	\$75,000.00
PolicyLink 1438 WEBSTER ST STE 303 Oakland, CA 94612-3228	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Engaging Boys and Men of Color (BMOOC) in the Domestic Violence (DV) Movement	\$150,000.00

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<u>b. Approved for future payment</u>				
Health Quality Partners of Southern California 7535 Metropolitan Drive San Diego, CA 92108	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Advancing Primary Care and Behavioral Health Integration through Community Collaboration - Phase 3	\$150,000.00
Alameda County Health Care Services Agency 1000 San Leandro Blvd, Suite 300 San Leandro, CA 94577	N/A	PC, Government/tribal/public entity	02/01/2017 - Advancing Primary Care and Behavioral Health Integration through Community Collaboration - Phase 3	\$150,000.00
Merced County Department of Public Health 260 E. 15th Street San Francisco, CA 95341	N/A	PC, Government/tribal/public entity	02/01/2017 - Advancing Primary Care and Behavioral Health Integration through Community Collaboration - Phase 3	\$150,000.00
Siskiyou Community Services Council 310 N. Mt. Shasta Blvd. Ste.3 Mount Shasta, CA 96067	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Advancing Primary Care and Behavioral Health Integration through Community Collaboration - Phase 3	\$149,050.00
Nonprofit Finance Fund 5 Hanover St, 9th Fl New York, NY 10004	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Framing, Gathering, and Disseminating Early Learnings from the AIM Healthy Fund	\$100,000.00
Vietnamese Community of Orange County, Inc. 9862 Chapman Ave. Ste. B Garden Grove, CA 92841	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Payment Reform Pilot Program for FQHCs	\$50,000.00
North County Health Project, Inc. 150 Valpreda Road San Marcos, CA 92069	N/A	PC, Nonprofit, non-foundation	01/01/2017 - Payment Reform Pilot Program for FQHCs	\$50,000.00
Monterey County Health Department 1270 Natividad Road Salinas, CA 93906	N/A	PC, Government/tribal/public entity	02/01/2017 - Payment Reform Pilot Program for FQHCs	\$50,000.00

Part XV - Supplementary Information (continued)
3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>b. Approved for future payment</u> The Aspen Institute One Dupont Circle NW Suite 700 California, PA 20036-1133	N/A	PC, Nonprofit, non-foundation	02/01/2017 - A National Conversation on How to Sustain, Scale and Spread Health Care Innovation	\$160,000.00
President and Fellows of Harvard College on behalf of Harvard Medical School 25 Shattuck Street Boston, MA 02115-6027	N/A	PC, Nonprofit, non-foundation	02/01/2017 - Assessing the Impact of eConsult in the Los Angeles Safety Net	\$125,945.00
The Regents of the University of California, San Francisco 3333 California Street, Suite #315 San Francisco, CA 94143-0962	N/A	PC, Nonprofit, non-foundation	02/01/2017 - CLI Emerging Leaders Program, Cohort 10	\$1,500,000.00
CompassPoint Nonprofit Services 500 12th St, Suite 320 Oakland, CA 94607	N/A	PC, Nonprofit, non-foundation	01/01/2018 - Network Weaver Learning Lab and Feasibility Study	\$326,995.00
California Forward 1107 9th St Ste 650 Sacramento, CA 95814-3611	N/A	PC, Nonprofit, non-foundation	01/01/2017 - Advancing Data-driven Decisions to Improve Health and Criminal Justice Outcomes: California Forward and San Bernardino County Partners in a Justice System Change Initiative (J-SCI) - Phase 2	\$75,000.00
San Mateo Medical Center 222 W 39th Ave San Mateo, CA 94403	N/A	PC, Government/tribal/public entity	02/01/2017 - Safety Net Integration 2016: Spreading Adoption of e-consult In The Safety Net	\$150,000.00

Part XV - Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<u>b. Approved for future payment</u> East Los Angeles Women's Center 1431 S Atlantic Blvd East Los Angeles, CA 90022-5011	N/A	PC, Nonprofit, non-foundation	09/01/2017 - Cultural Responsive Domestic Violence Network: The Launch of Promotoras Contra La Violencia Collectives	\$100,000.00
California Department of Public Health 1616 Capitol Avenue Sacramento County, CA 95899	N/A	PC, Government/tribal/public entity	09/01/2017 - California Teen Dating Violence Prevention Initiative - Phase 2	\$300,000.00
Sacred Heart Community Service 1381 S 15TH ST San Jose, CA 95110-3431	N/A	PC, Nonprofit, non-foundation	08/01/2017 - Of the community, for the community: Building the capacity of domestic violence survivors to lead community campaigns	\$77,500.00
California Partnership to End Domestic Violence 1107 9th St, Suite 910 Sacramento, CA 95812-1798	N/A	PC, Nonprofit, non-foundation	07/01/2017 - Shifting The Narrative: Art as Liberation (Planning Phase)	\$100,000.00
National Academy of Sciences The National Academies, 500 Fifth Street, NW Washington, DC 20001	N/A	PC, Nonprofit, non-foundation	04/01/2017 - Housing, Health and Homelessness: Evaluating the Evidence	\$100,000.00
Total: Part XV, Line 3b				\$7,716,233.00

Cusip (8)	Cusip (9)	Gift Shares	Ticker	Company Name	12/7/2016 Closing Price	12/7/2016 Market Value	12/7/2016 High Price	12/7/2016 Low Price	12/7/2016 Avg. of High & Low Price	12/7/2016 Tax Cost / Actual Cost
00206R10	00206R102	9180.00	T	AT&T INC	\$ 40.45	\$ 371,331	\$ 40.49	\$ 39.44	\$ 39.96	\$ 366,856
00287Y10	00287Y109	4247.00	ABBV	ABBVIE INC	\$ 59.99	\$ 254,778	\$ 60.65	\$ 58.80	\$ 59.73	\$ 253,652
00724F10	00724F101	2388.00	ADBE	ADOBE SYSTEMS INC	\$ 103.36	\$ 246,824	\$ 103.51	\$ 100.89	\$ 102.20	\$ 244,054
00817Y10	00817Y108	1882.00	AET	AETNA INC	\$ 128.65	\$ 242,119	\$ 129.92	\$ 126.43	\$ 128.18	\$ 241,225
00846U10	00846U101	2598.00	A	AGILENT TECHNOLOGIES INC	\$ 44.99	\$ 116,884	\$ 44.99	\$ 44.11	\$ 44.55	\$ 115,741
00915810	009158106	344.00	APD	AIR PRODUCTS AND CHEMICALS INC	\$ 148.54	\$ 51,098	\$ 148.59	\$ 145.89	\$ 147.24	\$ 50,651
02079K10	02079K107	645.00	GOOG	ALPHABET INC	\$ 771.19	\$ 497,418	\$ 771.36	\$ 755.80	\$ 763.58	\$ 492,509
02079K30	02079K305	582.00	GOOGL	ALPHABET INC	\$ 791.47	\$ 460,636	\$ 792.00	\$ 773.53	\$ 782.77	\$ 455,569
02313510	023135106	795.00	AMZN	AMAZON COM INC	\$ 770.42	\$ 612,484	\$ 770.42	\$ 755.82	\$ 763.12	\$ 606,680
02687478	026874784	1691.00	AIG	AMERICAN INTERNATIONAL GROUP	\$ 64.92	\$ 109,780	\$ 64.99	\$ 64.21	\$ 64.60	\$ 109,239
03027X10	03027X100	2668.00	AMT	AMERICAN TOWER REIT INC	\$ 102.20	\$ 272,670	\$ 102.41	\$ 100.88	\$ 101.65	\$ 271,189
03073E10	03073E105	2022.00	ABC	AMERISOURCEBERGEN CORP	\$ 76.38	\$ 154,440	\$ 78.19	\$ 73.86	\$ 76.03	\$ 153,723
03076C10	03076C106	215.00	AMP	AMERIPRISE FINANCIAL INC	\$ 116.76	\$ 25,103	\$ 117.06	\$ 114.73	\$ 115.90	\$ 24,917
03116210	031162100	2127.00	AMGN	AMGEN INC	\$ 141.19	\$ 300,311	\$ 143.88	\$ 139.66	\$ 141.77	\$ 301,545
03209510	032095101	2308.00	APH	AMPHENOL CORP - CL A	\$ 68.07	\$ 157,106	\$ 68.15	\$ 67.29	\$ 67.72	\$ 156,298
03265410	032654105	1313.00	ADI	ANALOG DEVICES	\$ 72.94	\$ 95,770	\$ 72.96	\$ 70.52	\$ 71.74	\$ 94,195
03675210	036752103	2007.00	ANTM	ANTHEM INC	\$ 145.20	\$ 291,416	\$ 145.60	\$ 142.71	\$ 144.16	\$ 289,319
03783310	037833100	10624.00	AAPL	APPLE COMPUTER INC	\$ 111.03	\$ 1,179,583	\$ 111.19	\$ 109.16	\$ 110.18	\$ 1,170,499
03822210	038222105	1801.00	AMAT	APPLIED MATERIALS INC	\$ 32.51	\$ 58,551	\$ 32.65	\$ 31.29	\$ 31.97	\$ 57,578
05276910	052769106	860.00	ADSK	AUTODESK INC	\$ 80.34	\$ 69,092	\$ 80.92	\$ 75.42	\$ 78.17	\$ 67,274
05301510	053015103	651.00	ADP	AUTOMATIC DATA PROCESSING	\$ 97.57	\$ 63,518	\$ 97.72	\$ 95.33	\$ 96.53	\$ 62,838
05333210	053332102	54.00	AZO	AUTOZONE INC	\$ 809.87	\$ 43,733	\$ 810.00	\$ 784.21	\$ 797.11	\$ 43,044
05361110	053611109	804.00	AVY	AVERY DENNISON CORP	\$ 73.31	\$ 58,941	\$ 74.03	\$ 72.46	\$ 73.25	\$ 58,889
05722410	057224107	406.00	BHI	BAKER HUGHES INC	\$ 66.14	\$ 26,853	\$ 66.85	\$ 65.57	\$ 66.21	\$ 26,882
06050510	060505104	15898.00	BAC	BANK OF AMERICA CORP	\$ 22.57	\$ 358,818	\$ 22.57	\$ 21.95	\$ 22.26	\$ 353,889
06738310	067383109	104.00	BCR	BARD CR INC	\$ 211.18	\$ 21,963	\$ 211.75	\$ 206.71	\$ 209.23	\$ 21,760
07588710	075887109	296.00	BDX	BECTON DICKINSON AND CO	\$ 163.99	\$ 48,541	\$ 164.05	\$ 161.29	\$ 162.67	\$ 48,150
08467070	084670702	1029.00	BRK/B	BERKSHIRE HATHAWAY	\$ 164.69	\$ 169,466	\$ 164.69	\$ 161.40	\$ 163.05	\$ 167,773
09062X10	09062X103	317.00	BIIB	BIOGEN IDEC INC	\$ 285.30	\$ 90,440	\$ 288.97	\$ 280.50	\$ 284.74	\$ 90,261
09247X10	09247X101	251.00	BLK	BLACKROCK INC	\$ 379.81	\$ 95,332	\$ 380.44	\$ 373.77	\$ 377.11	\$ 94,653
09702310	097023105	2484.00	BA	BOEING CO	\$ 154.14	\$ 382,884	\$ 154.31	\$ 151.07	\$ 152.69	\$ 379,282
10113710	101137107	1415.00	BSX	BOSTON SCIENTIFIC CORP	\$ 20.61	\$ 29,163	\$ 20.78	\$ 20.36	\$ 20.57	\$ 29,107
11012210	110122108	4437.00	BMJ	BRISTOL-MYERS SQUIBB	\$ 55.24	\$ 245,100	\$ 55.68	\$ 54.36	\$ 55.02	\$ 244,124
11563720	115637209	3326.00	BF/B	BROWN-FORMAN CORP	\$ 44.36	\$ 147,541	\$ 44.85	\$ 43.82	\$ 44.34	\$ 147,458
12550910	125509109	1608.00	CI	CIGNA CORP	\$ 136.83	\$ 220,023	\$ 137.52	\$ 135.81	\$ 136.67	\$ 219,757
12640810	126408103	4620.00	CSX	CSX CORP	\$ 37.13	\$ 171,541	\$ 37.15	\$ 35.86	\$ 36.51	\$ 168,653
12665010	126650100	3445.00	CVS	CVS CORP	\$ 80.53	\$ 277,426	\$ 80.61	\$ 78.49	\$ 79.55	\$ 274,050
14040H10	14040H105	855.00	COF	CAPITAL ONE FINANCIAL CORP	\$ 89.58	\$ 76,591	\$ 89.79	\$ 87.26	\$ 88.53	\$ 75,689
14149Y10	14149Y108	386.00	CAH	CARDINAL HEALTH INC	\$ 70.50	\$ 27,213	\$ 70.63	\$ 68.60	\$ 69.62	\$ 26,871
14313010	143130102	1595.00	KMX	CARMAX INC	\$ 62.80	\$ 100,166	\$ 62.98	\$ 60.34	\$ 61.66	\$ 98,348
16676410	166764100	2713.00	CVX	CHEVRONTXACO CORP	\$ 114.44	\$ 310,476	\$ 114.48	\$ 112.82	\$ 113.65	\$ 308,332
17206210	172062101	307.00	CINF	CINCINNATI FINANCIAL CORP	\$ 78.02	\$ 23,952	\$ 78.06	\$ 76.95	\$ 77.51	\$ 23,794
17290810	172908105	700.00	CTAS	CINTAS CORP	\$ 120.37	\$ 84,259	\$ 120.50	\$ 118.44	\$ 119.47	\$ 83,628
17296742	172967424	1249.00	C	CITIGROUP INC	\$ 59.06	\$ 73,766	\$ 59.16	\$ 57.89	\$ 58.53	\$ 73,098
19244610	192446102	2553.00	CTSH	COGNIZANT TECH SOLUTIONS-A	\$ 57.10	\$ 145,776	\$ 57.21	\$ 55.00	\$ 56.10	\$ 143,230
20030N10	20030N101	8260.00	CMCSA	COMCAST CORP	\$ 69.33	\$ 572,666	\$ 69.43	\$ 68.07	\$ 68.75	\$ 567,875
20588710	205887102	993.00	CAG	CONAGRA FOODS INC	\$ 37.79	\$ 37,525	\$ 38.01	\$ 37.49	\$ 37.75	\$ 37,486
22160K10	22160K105	585.00	COST	COSTCO WHOLESALE CORP	\$ 153.85	\$ 90,002	\$ 153.91	\$ 150.48	\$ 152.20	\$ 89,034
23102110	231021106	293.00	CMI	CUMMINS INC	\$ 146.46	\$ 42,913	\$ 147.10	\$ 142.19	\$ 144.65	\$ 42,381
23331A10	23331A109	1178.00	DHI	D R HORTON INC	\$ 28.78	\$ 33,903	\$ 28.82	\$ 27.96	\$ 28.39	\$ 33,443
23585110	235851102	2735.00	DHR	DANAHER CORP	\$ 76.97	\$ 210,513	\$ 77.49	\$ 76.27	\$ 76.88	\$ 210,267
23918K10	23918K108	1416.00	DVA	DAVITA INC	\$ 64.01	\$ 90,638	\$ 64.46	\$ 63.61	\$ 64.04	\$ 90,674
25468710	254687106	6648.00	DIS	THE WALT DISNEY CO	\$ 101.99	\$ 678,030	\$ 102.07	\$ 100.44	\$ 101.26	\$ 673,143
25470910	254709108	2772.00	DFS	DISCOVER FINANCIAL SERVICES	\$ 71.62	\$ 198,531	\$ 71.98	\$ 68.33	\$ 70.16	\$ 194,470
26054310	260543103	1563.00	DOW	DOW CHEMICAL	\$ 56.90	\$ 88,935	\$ 56.99	\$ 55.94	\$ 56.47	\$ 88,255
26138E10	26138E109	1487.00	DPS	DR PEPPER SNAPPLE GROUP INC	\$ 88.55	\$ 131,674	\$ 88.58	\$ 87.00	\$ 87.79	\$ 130,544
26353410	263534109	1257.00	DD	DU PONT EI DE NEMOURS	\$ 73.82	\$ 92,792	\$ 74.02	\$ 72.50	\$ 73.26	\$ 92,088
26875P10	26875P101	4371.00	EOG	EOG RESOURCES INC	\$ 103.53	\$ 452,530	\$ 104.97	\$ 102.69	\$ 103.83	\$ 453,841
26884L10	26884L109	498.00	EQT	EQT CORP	\$ 73.33	\$ 36,518	\$ 73.56	\$ 72.30	\$ 72.93	\$ 36,319
26924640	269246401	4258.00	ETFC	E*TRADE	\$ 35.50	\$ 151,159	\$ 35.75	\$ 35.04	\$ 35.39	\$ 150,701
27864210	278642103	1214.00	EBAY	EBAY INC	\$ 28.91	\$ 35,097	\$ 28.99	\$ 28.14	\$ 28.57	\$ 34,678
27886510	278865100	1982.00	ECL	ECOLAB INC	\$ 118.81	\$ 235,481	\$ 118.82	\$ 116.64	\$ 117.73	\$ 233,341
28551210	285512109	545.00	EA	ELECTRONIC ARTS INC	\$ 77.95	\$ 42,483	\$ 78.11	\$ 76.42	\$ 77.27	\$ 42,109
29442910	294429105	1822.00	EFX	EQUIFAX INC	\$ 115.99	\$ 211,334	\$ 116.16	\$ 113.29	\$ 114.73	\$ 209,029
30040W10	30040W108	3057.00	ES	EVERSOURCE ENERGY	\$ 52.97	\$ 161,929	\$ 52.98	\$ 52.07	\$ 52.53	\$ 160,569
30219G10	30219G108	1168.00	ESRX	EXPRESS SCRIPTS HOLDING COMPAN	\$ 75.85	\$ 88,593	\$ 76.38	\$ 74.47	\$ 75.43	\$ 88,096
30303M10	30303M102	2372.00	FB	FACEBOOK INC A	\$ 117.95	\$ 279,777	\$ 117.95	\$ 116.57	\$ 117.26	\$ 278,141
31428X10	31428X106	462.00	FDX	FED EX CORP	\$ 196.52	\$ 90,792	\$ 196.72	\$ 192.28	\$ 194.50	\$ 89,859
31620M10	31620M106	3099.00	FIS	FIDELITY NATIONAL INFO SVC INC	\$ 75.62	\$ 234,346	\$ 75.66	\$ 73.97	\$ 74.82	\$ 231,852
31677310	316773100	897.00	FITB	FIFTH THIRD BANCORP	\$ 26.55	\$ 23,815	\$ 26.58	\$ 26.09	\$ 26.33	\$ 23,620
33773810	337738108	1909.00	FISV	FISERV INC	\$ 104.82	\$ 200,101	\$ 104.90	\$ 102.60	\$ 103.75	\$ 198,059
36955010	369550108	1475.00	GD	GENERAL DYNAMICS CORP	\$ 178.43	\$ 263,184	\$ 178.47	\$ 176.67	\$ 177.57	\$ 261,916
36960410	369604103	25208.00	GE	GENERAL ELECTRIC COMPANY	\$ 31.60	\$ 796,573	\$ 31.60	\$ 30.93	\$ 31.27	\$ 788,128
37033410	370334104	819.00	GIS	GENERAL MILLS INC	\$ 62.99	\$ 51,589	\$ 63.27	\$ 61.24	\$ 62.26	\$ 50,987
37555810	375558103	251.00	GILD	GILEAD SCIENCES INC	\$ 72.78	\$ 18,268	\$ 72.90	\$ 71.55	\$ 72.23	\$ 18,128
38141G10	38141G104	426.00	GS	GOLDMAN SACHS GROUP INC	\$ 235.56	\$ 100,349	\$ 236.09	\$ 230.40	\$ 233.25	\$ 99,362
38255010	382550101	1451.00	GT	GOODYEAR TIRE AND RUBBER CO	\$ 31.46	\$ 45,648	\$ 31.60	\$ 30.01	\$ 30.81	\$ 44,698

Cusip (8)	Cusip (9)	Gift Shares	Ticker	Company Name	12/7/2016 Closing Price	12/7/2016 Market Value	12/7/2016 High Price	12/7/2016 Low Price	12/7/2016 Avg. of High & Low Price	12/7/2016 Tax Cost / Actual Gift
40621610	406216101	1019.00	HAL	HALLIBURTON CO	\$ 53.54	\$ 54,557	\$ 54.50	\$ 52.89	\$ 53.70	\$ 54,715
41387510	413875105	867.00	HRS	HARRIS CORPORATION	\$ 107.13	\$ 92,882	\$ 107.54	\$ 106.43	\$ 106.98	\$ 92,754
41805610	418056107	1147.00	HAS	HASBRO INC	\$ 86.52	\$ 99,238	\$ 86.69	\$ 84.08	\$ 85.39	\$ 97,937
42345210	423452101	927.00	HP	HELMERICH & PAYNE INC	\$ 80.86	\$ 74,957	\$ 82.08	\$ 79.03	\$ 80.56	\$ 74,674
42786610	427866108	208.00	HSY	HERSHEY FOOD CORP	\$ 99.16	\$ 20,625	\$ 99.29	\$ 97.66	\$ 98.48	\$ 20,483
43707610	437076102	4347.00	HD	HOME DEPOT INC	\$ 132.46	\$ 575,804	\$ 133.06	\$ 128.75	\$ 130.81	\$ 569,044
43851610	438516106	3242.00	HON	HONEYWELL INTERNATIONAL INC	\$ 116.51	\$ 377,725	\$ 116.81	\$ 112.81	\$ 114.81	\$ 372,214
44485910	444859102	217.00	HUM	HUMANA INC	\$ 203.00	\$ 44,051	\$ 204.80	\$ 200.54	\$ 202.67	\$ 43,979
45230810	452308109	1697.00	ITW	ILLINOIS TOOL WORKS	\$ 127.93	\$ 217,097	\$ 127.99	\$ 126.14	\$ 127.07	\$ 215,629
45814010	458140100	6520.00	INTC	INTEL CORP	\$ 35.50	\$ 231,460	\$ 35.57	\$ 34.45	\$ 35.01	\$ 228,265
45866F10	45866F104	3948.00	ICE	INTERCONTINENTAL EXCHANGE W/I	\$ 59.08	\$ 233,248	\$ 59.42	\$ 58.64	\$ 59.03	\$ 233,050
46120210	461202103	2164.00	INTU	INTUIT INC	\$ 116.61	\$ 252,344	\$ 116.64	\$ 114.22	\$ 115.43	\$ 249,791
46625H10	46625H100	8992.00	JPM	JP MORGAN CHASE & CO	\$ 84.07	\$ 755,957	\$ 84.09	\$ 82.85	\$ 83.47	\$ 750,562
47816010	478160104	1468.00	JNJ	JOHNSON AND JOHNSON	\$ 111.10	\$ 163,095	\$ 111.89	\$ 109.32	\$ 110.61	\$ 162,368
49436810	494368103	534.00	KMB	KIMBERLY-CLARK CORP	\$ 114.34	\$ 61,058	\$ 114.37	\$ 113.42	\$ 113.90	\$ 60,820
50075410	500754106	2935.00	KHC	KRAFT HEINZ CO THE	\$ 82.95	\$ 243,458	\$ 83.21	\$ 80.27	\$ 81.74	\$ 239,907
50104410	501044101	5494.00	KR	KROGER CO	\$ 33.63	\$ 184,763	\$ 33.75	\$ 32.97	\$ 33.36	\$ 183,266
50179710	501797104	2078.00	LB	LIMITED INC	\$ 74.61	\$ 155,040	\$ 74.63	\$ 72.05	\$ 73.34	\$ 152,401
51280710	512807108	221.00	LRCX	LAM RESEARCH CORP	\$ 106.55	\$ 23,548	\$ 106.55	\$ 102.69	\$ 104.62	\$ 23,121
52466010	524660107	1444.00	LEG	LEGGITT AND PLATT INC	\$ 49.70	\$ 71,767	\$ 49.70	\$ 48.61	\$ 49.16	\$ 70,980
52605710	526057104	1458.00	LEN	LENNAR CORP	\$ 44.67	\$ 65,129	\$ 44.68	\$ 43.28	\$ 43.98	\$ 64,123
53418710	534187109	388.00	LNC	LINCOLN NATIONAL CORP	\$ 67.15	\$ 26,054	\$ 67.19	\$ 66.09	\$ 66.64	\$ 25,856
53983010	539830109	1449.00	LMT	LOCKHEED MARTIN CORP	\$ 266.38	\$ 385,985	\$ 267.00	\$ 264.35	\$ 265.68	\$ 384,963
54866110	548661107	4459.00	LOW	LOWE'S COMPANIES	\$ 76.40	\$ 340,668	\$ 76.47	\$ 72.52	\$ 74.49	\$ 332,164
55261F10	55261F104	273.00	MTB	M&T BANK CORPORATION	\$ 151.29	\$ 41,302	\$ 151.51	\$ 148.63	\$ 150.07	\$ 40,969
57174810	571748102	964.00	MMC	MARSH AND MCLENNAN	\$ 69.43	\$ 66,931	\$ 69.56	\$ 68.65	\$ 69.11	\$ 66,617
57190320	571903202	2568.00	MAR	MARRIOTT INTL	\$ 83.92	\$ 215,507	\$ 84.27	\$ 81.86	\$ 83.07	\$ 213,311
57459910	574599106	3166.00	MAS	MASCO CORP	\$ 32.13	\$ 101,724	\$ 32.23	\$ 31.22	\$ 31.73	\$ 100,441
57636Q10	57636Q104	3129.00	MA	MASTERCARD INC	\$ 105.25	\$ 329,327	\$ 105.57	\$ 102.62	\$ 104.10	\$ 325,713
58155Q10	58155Q103	1010.00	MCK	MCKESSON CORP	\$ 141.62	\$ 143,036	\$ 143.45	\$ 136.81	\$ 140.13	\$ 141,531
58933Y10	58933Y105	1417.00	MRK	MERCK & CO INC NEW COM CUSIP	\$ 60.06	\$ 85,105	\$ 60.06	\$ 58.62	\$ 59.34	\$ 84,085
59491810	594918104	12669.00	MSFT	MICROSOFT CORP	\$ 61.37	\$ 777,497	\$ 61.38	\$ 59.80	\$ 60.59	\$ 767,615
59501710	595017104	303.00	MCHP	MICROCHIP TECHNOLOGY INC	\$ 64.50	\$ 19,544	\$ 64.59	\$ 63.04	\$ 63.82	\$ 19,336
59511210	595112103	1392.00	MU	MICRON TECHNOLOGY INC	\$ 20.44	\$ 28,452	\$ 20.54	\$ 19.30	\$ 19.92	\$ 27,729
60920710	609207105	1787.00	MDLZ	MONDELEZ INTERNATIONAL	\$ 41.94	\$ 74,947	\$ 41.98	\$ 41.06	\$ 41.52	\$ 74,196
61536910	615369105	1000.00	MCO	MOODY'S CORPORATION	\$ 97.90	\$ 97,900	\$ 98.44	\$ 96.43	\$ 97.44	\$ 97,435
63110310	631103108	1929.00	NDAQ	NASDAQ, INC	\$ 67.61	\$ 130,420	\$ 68.08	\$ 66.46	\$ 67.27	\$ 129,764
64110L10	64110L106	1229.00	NFLX	NETFLIX INC	\$ 125.39	\$ 154,104	\$ 125.75	\$ 123.25	\$ 124.50	\$ 153,011
65339F10	65339F101	499.00	NEE	NEXTERA ENERGY INC	\$ 117.68	\$ 58,722	\$ 117.70	\$ 114.80	\$ 116.25	\$ 58,009
65410610	654106103	6266.00	NKE	NIKE INC	\$ 52.10	\$ 326,459	\$ 52.25	\$ 50.60	\$ 51.42	\$ 322,219
65584410	655844108	471.00	NSC	NORFOLK SOUTHERN CORP	\$ 109.75	\$ 51,692	\$ 109.86	\$ 106.05	\$ 107.96	\$ 50,847
66680710	666807102	390.00	NOC	NORTHROP GRUMMAN CORP	\$ 247.14	\$ 96,385	\$ 247.79	\$ 245.54	\$ 246.67	\$ 96,199
67066G10	67066G104	1283.00	NVDA	VIDIA CORP	\$ 95.07	\$ 121,975	\$ 95.30	\$ 92.10	\$ 93.70	\$ 120,217
67103H10	67103H107	168.00	ORLY	O'REILLY AUTOMOTIVE INC	\$ 285.20	\$ 47,914	\$ 285.45	\$ 278.10	\$ 281.78	\$ 47,338
68191910	681919106	369.00	OMC	OMNICOM GROUP	\$ 85.37	\$ 31,502	\$ 85.48	\$ 83.49	\$ 84.49	\$ 31,175
68268010	682680103	3796.00	OKE	ONEOK INC	\$ 57.09	\$ 216,714	\$ 57.09	\$ 55.21	\$ 56.15	\$ 213,144
68389X10	68389X105	1576.00	ORCL	ORACLE CORPORATION	\$ 40.32	\$ 63,544	\$ 40.37	\$ 39.49	\$ 39.93	\$ 62,930
69347510	693475105	2858.00	PNC	PNC FINANCIAL SERVICES GROUP	\$ 112.67	\$ 322,011	\$ 112.69	\$ 110.97	\$ 111.83	\$ 319,610
69350610	693506107	437.00	PPG	PPG INDUSTRIES INC	\$ 98.18	\$ 42,905	\$ 98.21	\$ 96.21	\$ 97.21	\$ 42,481
70109410	701094104	211.00	PH	PARKER HANNIFIN CORP	\$ 144.98	\$ 30,591	\$ 145.44	\$ 141.84	\$ 143.64	\$ 30,308
70450Y10	70450Y103	1021.00	PYPL	PAYPAL HOLDINGS INC-W/I	\$ 39.45	\$ 40,278	\$ 39.46	\$ 38.80	\$ 39.13	\$ 39,952
71404610	714046109	490.00	PKI	PERKINELMER INC	\$ 52.74	\$ 25,843	\$ 52.76	\$ 51.88	\$ 52.32	\$ 25,637
71708110	717081103	2900.00	PFE	PFIZER INC	\$ 31.19	\$ 90,451	\$ 31.33	\$ 30.61	\$ 30.97	\$ 89,806
71854610	718546104	2966.00	PSX	PHILLIPS 66	\$ 87.01	\$ 258,072	\$ 87.10	\$ 84.94	\$ 86.02	\$ 255,135
72378710	723787107	401.00	PXD	PIONEER NATURAL RESOURCE CO	\$ 185.78	\$ 74,498	\$ 187.36	\$ 184.00	\$ 185.68	\$ 74,458
74331510	743315103	590.00	PGR	PROGRESSIVE CORP	\$ 33.86	\$ 19,977	\$ 33.90	\$ 33.42	\$ 33.66	\$ 19,858
74460D10	74460D109	1293.00	PSA	PUBLIC STORAGE INC	\$ 221.01	\$ 285,766	\$ 221.62	\$ 214.34	\$ 217.98	\$ 281,848
75511150	755111507	496.00	RTN	RAYTHEON COMPANY	\$ 148.89	\$ 73,849	\$ 149.30	\$ 147.83	\$ 148.57	\$ 73,688
75657710	756577102	271.00	RHT	RED HAT INC	\$ 78.92	\$ 21,387	\$ 79.14	\$ 77.10	\$ 78.12	\$ 21,171
7591EP10	7591EP100	1552.00	RF	REGIONS FINANCIAL CORPORATION	\$ 14.46	\$ 22,442	\$ 14.48	\$ 14.10	\$ 14.29	\$ 22,178
76075910	760759100	422.00	RSG	REPUBLIC SERVICES INC	\$ 56.29	\$ 23,754	\$ 56.29	\$ 55.54	\$ 55.92	\$ 23,596
77390310	773903109	206.00	ROK	ROCKWELL INTL CORP	\$ 138.93	\$ 28,620	\$ 139.16	\$ 135.88	\$ 137.52	\$ 28,329
77669610	776696106	825.00	ROP	ROPER INDUSTRIES INC.	\$ 183.51	\$ 151,396	\$ 183.95	\$ 182.79	\$ 183.37	\$ 151,280
79466L30	79466L302	800.00	CRM	SALESFORCE.COM	\$ 71.78	\$ 57,424	\$ 72.00	\$ 70.27	\$ 71.14	\$ 56,908
80851310	808513105	5039.00	SCHW	CHARLES SCHWAB CORP	\$ 39.37	\$ 198,385	\$ 39.39	\$ 38.87	\$ 39.13	\$ 197,151
81211K10	81211K100	1781.00	SEE	SEALED AIR CORP	\$ 47.52	\$ 84,633	\$ 47.52	\$ 46.38	\$ 46.95	\$ 83,618
82880610	828806109	363.00	SPG	SIMON PROPERTY GROUP INC	\$ 183.75	\$ 66,701	\$ 183.76	\$ 180.51	\$ 182.14	\$ 66,115
83269640	832696405	234.00	SJM	J M SMUCKER COMPANY	\$ 128.65	\$ 30,104	\$ 129.00	\$ 126.82	\$ 127.91	\$ 29,931
84474110	844741108	5142.00	LUV	SOUTHWEST AIRLINES	\$ 49.85	\$ 256,329	\$ 49.88	\$ 47.40	\$ 48.64	\$ 250,094
84756010	847560109	690.00	SE	SPECTRA ENERGY CORP	\$ 41.07	\$ 28,338	\$ 41.07	\$ 40.39	\$ 40.73	\$ 28,104
85450210	854502101	455.00	SWK	STANLEY BLACK & DECKER INC	\$ 120.58	\$ 54,864	\$ 120.59	\$ 118.18	\$ 119.39	\$ 54,320
85524410	855244109	1696.00	SBUX	STARBUCKS CORP	\$ 58.76	\$ 99,657	\$ 58.85	\$ 57.45	\$ 58.15	\$ 98,622
86366710	863667101	394.00	SYK	STRYKER CORP	\$ 113.67	\$ 44,786	\$ 113.71	\$ 111.22	\$ 112.47	\$ 44,311
86791410	867914103	726.00	STI	SUNTRUST BANKS INC	\$ 54.46	\$ 39,538	\$ 54.52	\$ 53.21	\$ 53.86	\$ 39,104
88160910	881609101	197.00	TSO	TESORO PETROLEUM CORP	\$ 92.00	\$ 18,124	\$ 93.06	\$ 88.52	\$ 90.79	\$ 17,886
88250810	882508104	2731.00	TXN	TEXAS INSTRUMENTS INC	\$ 72.20	\$ 197,178	\$ 72.43	\$ 71.12	\$ 71.78	\$ 196,018
88355610	883556102	1557.00	TMO	THERMO FISHER SCIENTIFIC	\$ 141.85	\$ 220,860	\$ 142.92	\$ 140.06	\$ 141.49	\$ 220,300

Cusip (8)	Cusip (9)	Gift Shares	Ticker	Company Name	12/7/2016 Closing Price	12/7/2016 Market Value	12/7/2016 High Price	12/7/2016 Low Price	12/7/2016 Avg. of High & Low Price	12/7/2016 Tax Cost / Actual Gift
88579Y10	88579Y101	2310.00	MMM	MINNESOTA MINING AND MFG CO	\$ 176.05	\$ 406,676	\$ 176.06	\$ 171.97	\$ 174.02	\$ 401,975
88731730	887317303	3165.00	TWV	TIME WARNER INC.	\$ 93.98	\$ 297,447	\$ 94.17	\$ 93.39	\$ 93.78	\$ 296,806
89190610	891906109	2761.00	TSS	TOTAL SYSTEM SERVICES INC	\$ 48.54	\$ 134,019	\$ 48.66	\$ 47.84	\$ 48.25	\$ 133,218
89417E10	89417E109	1353.00	TRV	TRAVELERS COS INC	\$ 117.99	\$ 159,640	\$ 118.36	\$ 116.22	\$ 117.29	\$ 158,693
90249410	902494103	2777.00	TSN	TYSON FOODS	\$ 58.82	\$ 163,343	\$ 59.05	\$ 57.05	\$ 58.05	\$ 161,205
90297330	902973304	2906.00	USB	US BANCORP	\$ 51.36	\$ 149,252	\$ 51.40	\$ 50.49	\$ 50.95	\$ 148,046
90781810	907818108	3887.00	UNP	UNION PACIFIC CORP	\$ 106.33	\$ 413,305	\$ 106.50	\$ 102.72	\$ 104.61	\$ 406,619
91131210	911312106	547.00	UPS	UNITED PARCEL SERVICE	\$ 118.62	\$ 64,885	\$ 118.79	\$ 116.27	\$ 117.53	\$ 64,289
91324P10	91324P102	1357.00	UNH	UNITEDHEALTH GROUP INC	\$ 159.40	\$ 216,306	\$ 159.98	\$ 156.35	\$ 158.17	\$ 214,630
91529Y10	91529Y106	3342.00	UNM	UNUMPROVIDENT CORP	\$ 43.44	\$ 145,176	\$ 43.54	\$ 42.76	\$ 43.15	\$ 144,207
91913Y10	91913Y100	277.00	VLO	VALERO ENERGY CORPORATION	\$ 67.54	\$ 18,709	\$ 67.61	\$ 64.57	\$ 66.09	\$ 18,307
92343E10	92343E102	238.00	VRSN	VERISIGN INC	\$ 80.16	\$ 19,078	\$ 80.20	\$ 78.85	\$ 79.53	\$ 18,927
92343V10	92343V104	754.00	VZ	VERIZON COMMUNICATIONS	\$ 51.38	\$ 38,741	\$ 51.43	\$ 50.44	\$ 50.94	\$ 38,405
92826C83	92826C839	3554.00	V	VISA INC CLASS A SHARES	\$ 79.31	\$ 281,868	\$ 79.49	\$ 77.25	\$ 78.37	\$ 278,527
92916010	929160109	1372.00	VMC	VULCAN MATERIALS CO	\$ 129.92	\$ 178,250	\$ 130.34	\$ 127.69	\$ 129.02	\$ 177,009
92939U10	92939U106	2526.00	WEC	WEC ENERGY GROUP INC	\$ 56.31	\$ 142,239	\$ 56.44	\$ 55.57	\$ 56.01	\$ 141,469
93142710	931427108	1287.00	WBA	WALGREENS BOOTS ALLIANCE	\$ 84.99	\$ 109,382	\$ 85.04	\$ 84.04	\$ 84.54	\$ 108,803
94974610	949746101	8164.00	WFC	WELLS FARGO COMPANY	\$ 57.28	\$ 467,634	\$ 57.29	\$ 55.23	\$ 56.26	\$ 459,307
96945710	969457100	3400.00	WMB	WILLIAMS COS INC	\$ 31.60	\$ 107,440	\$ 31.74	\$ 30.62	\$ 31.18	\$ 106,012
98310W10	98310W108	753.00	WYN	WYNDHAM WORLDWIDE CORP	\$ 76.93	\$ 57,928	\$ 77.01	\$ 74.93	\$ 75.97	\$ 57,204
98391910	983919101	515.00	XLNX	XILINX INC	\$ 55.30	\$ 28,480	\$ 55.40	\$ 54.41	\$ 54.91	\$ 28,276
98419M10	98419M100	1551.00	XYL	XYLUM INC	\$ 52.06	\$ 80,745	\$ 52.40	\$ 51.46	\$ 51.93	\$ 80,543
98849810	988498101	1714.00	YUM	YUM BRANDS INC	\$ 64.44	\$ 110,450	\$ 64.48	\$ 63.35	\$ 63.92	\$ 109,550
98956P10	98956P102	1319.00	ZBH	ZIMMER BIOMET HOLDINGS, INC	\$ 104.42	\$ 137,730	\$ 105.22	\$ 103.30	\$ 104.26	\$ 137,519
98978V10	98978V103	3205.00	ZTS	ZOETIS INC	\$ 51.26	\$ 164,288	\$ 51.38	\$ 49.79	\$ 50.58	\$ 162,117
G0408V10	G0408V102	1195.00	AON	AON PLC	\$ 115.95	\$ 138,560	\$ 116.59	\$ 112.67	\$ 114.63	\$ 136,983
G5960L10	G5960L103	2491.00	MDT	MEDTRONIC INC	\$ 72.22	\$ 179,900	\$ 72.30	\$ 71.05	\$ 71.68	\$ 178,542
					\$ 30,000,004				Gift	\$ 29,725,216
					Closing Price					
					Market Value					
					\$ 30,000,004		Checks		\$ 29,725,216.47	

390,612
Total Shares

181
Total Securities Gifted

ATTACHMENT D: SUMMARY OF DIRECT CHARITABLE ACTIVITIES

In 2016, Blue Shield of California Foundation (BSCF) engaged directly in various charitable activities including providing technical assistance to policy makers on implementation of the Affordable Care Act, technical assistance and training to domestic violence and healthcare non-profits, conducting research, disseminating research results, and hosting community convenings.

Specific direct charitable activities include the following:

- BSCF conducted research and learning on patient engagement strategies and measurement, domestic violence funding landscape, survivor-centered approaches, analysis of public narratives about domestic violence, and California safety net delivery transformation. The reports produced by this research were or will be disseminated to the general public and/or key stakeholders.
- BSCF supported leadership development programs for the community health center field in California. This support included leadership training, peer networking and technical assistance on change management efforts to community health center leaders in California.
- BSCF provided technical assistance to state and local policy makers working on implementation of the Affordable Care Act. This included supporting the convening of the Department of Health Care Services' Stakeholder Advisory Committee and research on the extent of uncompensated care provided by California's public hospitals. BSCF also provided research and technical assistance to local policy makers expanding programs to provide healthcare for uninsured residents.
- BSCF convened a number of meetings to discuss health care and domestic violence issues among key stakeholders in California. These convenings included community learning networks on behavioral health integration, domestic violence systems and data issues, culturally responsive strategies, and specialty care integration activities.
- BSCF provided technical assistance to domestic violence and health care safety net providers. This included 1) building the capacity of community health centers to communicate the impact of their care integration programs, 2) developing a business case for domestic violence and health care partnerships, 3) creating a community health dashboard to measure systems-level impacts, 4) developing a toolkit to help domestic violence providers understand and engage the healthcare sector, 5) disseminating an assessment toolkit for organizational cultural responsiveness, 6) communicating the opportunity to improve healthcare delivery through value-based payment reform strategies, and 7) helping safety net providers plan and implement for better specialty care integration through an e-consult system.

Expenses

To Form 990 PF, Part IX-A Line 1

\$ 2,376,872

Blue Shield of California Foundation

FEIN 94-2822302

ATTACHMENT TO 2016 FORM 990-PF
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee:

California Association of Public Hospitals and Health Systems
70 Washington Street, Suite 215
Kensington, CA 94607-3795

(2) Grant Amount:

\$200,000.00

Date of Grant:

6/8/2016

(3) Purpose:

To support the implementation of value-based payment reform efforts for California's public hospitals and health systems and develop policy strategies to ensure that public health systems thrive in value-based payment programs.

(4) Total Paid:

\$200,000.00

Amount of Grant Spent by Grantee:

\$88,792.00

(5) Diversion:

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

(6) Date of Report(s) Received from Grantee:

Interim Report received on 1/27/2017

(7) Verification

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

Blue Shield of California Foundation

FEIN 94-2822302

ATTACHMENT TO 2016 FORM 990-PF

RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee:

Blue Cross Blue Shield of Massachusetts Foundation
101 Huntington Avenue, Suite 1300
San Jose, CA 02199-7611

(2) Grant Amount:

\$20,000.00

Date of Grant:

9/14/2015

(3) Purpose:

To train a California health journalist and provide them with mentoring and resources to enhance their capacity to report on health issues affecting California.

(4) Total Paid:

\$20,000.00

Amount of Grant Spent by Grantee:

\$20,000.00

(5) Diversion:

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

(6) Date of Report(s) Received from Grantee:

Interim Report received on 3/3/2016

Interim Report received on 2/21/2017

(7) Verification

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

Blue Shield of California Foundation

FEIN 94-2822302

ATTACHMENT TO 2016 FORM 990-PF
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee:

California Association of Public Hospitals and Health Systems
70 Washington Street, Suite 215
Kensington, CA 94607-3795

(2) Grant Amount:

\$200,000.00

Date of Grant:

6/12/2015

(3) Purpose:

To support public health care systems in delivering value-based care and aligning with other safety net partners to support whole person care in the safety net.

(4) Total Paid:

\$200,000.00

Amount of Grant Spent by Grantee:

\$200,000.00

(5) Diversion:

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

(6) Date of Report(s) Received from Grantee:

Interim Report received on 2/26/2016

Final Report received on 7/29/2016

(7) Verification

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

Blue Shield of California Foundation

FEIN 94-2822302

ATTACHMENT TO 2016 FORM 990-PF

RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee:

Integrated Healthcare Association
500 12th Street, Suite 310
Oakland, CA 94607

(2) Grant Amount:

\$106,470.00

Date of Grant:

3/24/2015

(3) Purpose:

To increase effectiveness and standardization across all Medi-Cal pay-for-performance programs by convening a learning collaborative comprised of representatives from Medi-Cal managed care plans and other safety net stakeholders to explore development of a core measure set and share best practices.

(4) Total Paid:

\$106,470.00

Amount of Grant Spent by Grantee:

\$106,470.00

(5) Diversion:

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

(6) Date of Report(s) Received from Grantee:

Interim Report received on 3/1/2016

Final Report received on 4/27/2016

(7) Verification

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

Blue Shield of California Foundation

FEIN 94-2822302

ATTACHMENT TO 2016 FORM 990-PF
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee:

La Piana Associates, Inc.
5858 Horton Street, Suite 272
Emeryville, CA 94608

(2) Grant Amount:

\$250,000.00

Date of Grant:

12/12/2014

(3) Purpose:

To provide direct technical assistance (TA) and training to domestic violence (DV) and health organizations participating in the Domestic Violence and Health Care Partnership (DVHCP) program of Blue Shield of California Foundation (the "Foundation") in order to sustain these uncommon collaborations.

(4) Total Paid:

\$125,000.00 paid on 01/14/2015,
\$75,000.00 paid on 09/28/2015,
\$50,000.00 paid on 04/22/2016
\$250,000.00

Amount of Grant Spent by Grantee:

\$250,000.00

(5) Diversion:

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

(6) Date of Report(s) Received from Grantee:

Interim Report received on 12/29/2015
Interim Report received on 2/26/2016
Final Report received on 4/27/2016

(7) Verification

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

Blue Shield of California Foundation

FEIN 94-2822302

ATTACHMENT TO 2016 FORM 990-PF
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee:

Blue Cross Blue Shield of Massachusetts Foundation
101 Huntington Avenue, Suite 1300
San Jose, CA 02199-7611

(2) Grant Amount:

\$30,000.00

Date of Grant:

9/15/2014

(3) Purpose:

To train a California health journalist so he or she is better able to cover critical health issues facing California and convene program alumni for ongoing learning and networking.

(4) Total Paid:

\$30,000.00

Amount of Grant Spent by Grantee:

\$30,000.00

(5) Diversion:

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

(6) Date of Report(s) Received from Grantee:

Interim Report received on 3/1/2016

Interim Report received on 6/6/2016

Final Report received on 8/1/2016

(7) Verification

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

ATTACHMENT F: RESTRICTIONS AND LIMITATIONS ON AWARDS

The Blue Shield of California Foundation is committed to making healthcare accessible, effective and affordable for all Californians, particularly underserved people, and to ending domestic violence.

In 2016, the Foundation distributed resources across seven priority areas, which involved grant making and other programmatic activities (e.g., research, communications, community engagement and public affairs) that advance the outcomes sought by the Foundation's long term strategy, which includes funding to:

- Promote the ability of safety net providers in California to improve access to services, and the quality of care delivered, with a focus on reducing healthcare cost trends;
- Support service delivery integration for health care and domestic violence service providers and providers of adjacent services who serve the same patient/survivor population, order to bring California safety net providers closer to a "no wrong door" model to serve the needs of complex, underserved low-income patients and survivors of domestic violence;
- Improve long-term outcomes by promoting patient engagement in health care delivery through the identification and spread of meaningful patient engagement practices, and to raise awareness of what it means to have a survivor-centered approach to domestic violence;
- Build strength in, and expand the field of domestic violence in order to create a survivor-centered system that is culturally responsive, able to engage new stakeholders, and operating in a cross-sector manner;
- Support to expanded access to health care and coverage for all Californians, particularly populations that remain uninsured;
- Explore new opportunities connected to health care and domestic violence that will significantly expand access and improve systems of care for California's most vulnerable residents, developing a meaningful pipeline of opportunities for future funding and support;
- Engage in meaningful dialogue, raise the visibility of the Foundation's priorities, and develop collaborative relationships with partners.