



*Building your future*

November 9, 2010

California Physicians' Service Fdn  
(dba Blue Shield of California Fdn)  
50 Beale Street, Fourteenth Floor  
San Francisco, CA 94105  
Attention: Peter Long

Dear Peter:

Enclosed is the organization's 2009 Exempt Organization return. The state Exempt Organization return and Annual Report are also enclosed. These should be signed, dated, and mailed.

Specific filing instructions are as follows.

FORM 990-PF RETURN:

Form 990-PF has an overpayment of \$44,200. The entire overpayment has been applied to the estimated tax payments.

No amount is due on Form 990-PF.

Please sign and mail on or before November 15, 2010.

Mail to - Department of the Treasury  
Internal Revenue Service Center  
Ogden, UT 84201-0027

Please note that the Form 990-PF return contains excess distribution carryover of \$147,476,667. This may be applied to tax year 2010 and subsequent years.

CALIFORNIA FORM 199 RETURN:

Mail to - Franchise Tax Board  
P.O. Box 942857  
Sacramento, CA 94257-0701

Please sign and mail Form 199 on or before December 15, 2010.

Enclose a check for \$10.

Make check payable to Franchise Tax Board.

CALIFORNIA FORM RRF-1:

Please sign and mail Form RRF-1 on or before November 15, 2010.

Mail to - Registry of Charitable Trusts  
P.O. Box 903447  
Sacramento, CA 94203-4470

Enclose a check for \$225 made payable to Attorney General's Registry of Charitable Trusts. Include "Form RRF-1," the report year and the organization's state charity registration number and/or organization number on the remittance.

Copies of all the returns are enclosed for your files. We suggest that you retain these copies indefinitely.

Very truly yours,

Carolyn R. Amster

# TAX RETURN FILING INSTRUCTIONS

FORM 990-PF

FOR THE YEAR ENDING

December 31, 2009

<b>Prepared for</b>	California Physicians' Service Fdn (dba Blue Shield of California Fdn) 50 Beale Street, Fourteenth Floor San Francisco, CA 94105
<b>Prepared by</b>	Burr Pilger Mayer, Inc. 2000 University Ave, Suite 201 E. Palo Alto, CA 94303
<b>Amount due or refund</b>	An overpayment of \$44,200. The entire overpayment has been applied to the estimated tax payments.
<b>Make check payable to</b>	No amount is due.
<b>Mail tax return and check (if applicable) to</b>	Department of the Treasury Internal Revenue Service Center Ogden, UT 84201-0027
<b>Return must be mailed on or before</b>	November 15, 2010
<b>Special Instructions</b>	The return should be signed and dated.

**Return of Private Foundation**

**or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2009**, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>CALIFORNIA PHYSICIANS' SERVICE FDN (DBA BLUE SHIELD OF CALIFORNIA FDN)</b>		A Employer identification number <b>94-2822302</b>
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite <b>50 BEALE STREET, FOURTEENTH FLOOR</b>		B Telephone number <b>(415) 229-5785</b>
	City or town, state, and ZIP code <b>SAN FRANCISCO, CA 94105</b>		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>54,545,476.</b>		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	24,864,623.			<b>STATEMENT 7</b>
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	283,894.	283,894.		<b>STATEMENT 1</b>
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-3,976,823.			
	b Gross sales price for all assets on line 6a	31,065,669.			
	7 Capital gain net income (from Part IV, line 2)		5,321,592.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	21,171,694.	5,605,486.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	67,500.	0.	0.	67,500.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees	STMT 2 365.	0.	0.	365.
	b Accounting fees	STMT 3 29,854.	0.	0.	29,854.
	c Other professional fees	STMT 4 3,418,856.	25,500.	0.	3,468,576.
	17 Interest				
	18 Taxes	STMT 5 46,000.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	297,600.	0.	0.	303,464.
	22 Printing and publications	39,329.	0.	0.	54,764.
	23 Other expenses	STMT 6 236,059.	0.	0.	236,698.
	24 Total operating and administrative expenses. Add lines 13 through 23	4,135,563.	25,500.	0.	4,161,221.
	25 Contributions, gifts, grants paid	29,191,444.			34,725,931.
26 Total expenses and disbursements. Add lines 24 and 25	33,327,007.	25,500.	0.	38,887,152.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-12,155,313.				
b Net investment income (if negative, enter -0-)		5,579,986.			
c Adjusted net income (if negative, enter -0-)			0.		

**CALIFORNIA PHYSICIANS' SERVICE FDN**  
**(DBA BLUE SHIELD OF CALIFORNIA FDN)**

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<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing .....	58,064,624.	42,787,441.	42,787,441.
	2 Savings and temporary cash investments .....			
	3 Accounts receivable ▶ <span style="float:right">34,038.</span>			
	Less: allowance for doubtful accounts ▶	151,628.	34,038.	34,038.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable .....			
	6 Receivables due from officers, directors, trustees, and other disqualified persons .....			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use .....			
	9 Prepaid expenses and deferred charges .....			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <span style="float:right">STMT 10</span>	0.	7,107,926.	7,107,926.
	c Investments - corporate bonds .....			
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans .....				
13 Investments - other <span style="float:right">STMT 11</span>	9,955,356.	4,606,841.	4,606,841.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ <span style="float:right">STATEMENT 12</span> )	45,010.	9,230.	9,230.	
<b>16 Total assets</b> (to be completed by all filers) .....	<b>68,216,618.</b>	<b>54,545,476.</b>	<b>54,545,476.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses .....	1,802,296.	45,983.	
	18 Grants payable .....	18,454,366.	12,919,879.	
	19 Deferred revenue .....			
	20 Loans from officers, directors, trustees, and other disqualified persons .....			
	21 Mortgages and other notes payable .....			
	22 Other liabilities (describe ▶ <b>ACCRUED EXPENSES</b> )	27,299.	0.	
	<b>23 Total liabilities</b> (add lines 17 through 22) .....	<b>20,283,961.</b>	<b>12,965,862.</b>	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted .....	47,932,657.	41,579,614.	
	25 Temporarily restricted .....			
	26 Permanently restricted .....			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds .....			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund .....			
	29 Retained earnings, accumulated income, endowment, or other funds .....			
<b>30 Total net assets or fund balances</b> .....	<b>47,932,657.</b>	<b>41,579,614.</b>		
<b>31 Total liabilities and net assets/fund balances</b> .....	<b>68,216,618.</b>	<b>54,545,476.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) .....	1	47,932,657.
2 Enter amount from Part I, line 27a .....	2	-12,155,313.
3 Other increases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 7 &amp; 8, PG 19 &amp; 20</b>	3	7,865,110.
4 Add lines 1, 2, and 3 .....	4	43,642,454.
5 Decreases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 7 &amp; 9, PG 19 &amp; 20</b>	5	2,062,840.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 .....	6	41,579,614.

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**CALIFORNIA PHYSICIANS' SERVICE FDN**  
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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES - NORTHERN TRUST</b>	D		
<b>b GOV'T BONDS AND S&amp;P 500 INDEX FUND -</b>			
<b>c NORTHERN TRUST</b>	P		
<b>d PUBLICLY TRADED SECURITIES - NORTHERN TRUST</b>	P		
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 25,086,807.</b>		<b>15,566,208.</b>	<b>9,520,599.</b>
<b>b</b>			
<b>c 5,114,669.</b>		<b>9,486,840.</b>	<b>-4,372,171.</b>
<b>d 864,193.</b>		<b>691,029.</b>	<b>173,164.</b>
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>9,520,599.</b>
<b>b</b>			
<b>c</b>			<b>-4,372,171.</b>
<b>d</b>			<b>173,164.</b>
<b>e</b>			

  

2 Capital gain net income or (net capital loss) <span style="font-size: small;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....</span>	2	5,321,592.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 .....	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	34,986,979.	58,021,425.	.603001
2007	34,119,855.	51,493,578.	.662604
2006	25,326,819.	48,742,986.	.519599
2005	22,657,753.	45,778,405.	.494944
2004	14,535,907.	29,546,362.	.491969

  

2 Total of line 1, column (d) .....	2	2.772117
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years .....	3	.554423
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 .....	4	50,303,453.
5 Multiply line 4 by line 3 .....	5	27,889,391.
6 Enter 1% of net investment income (1% of Part I, line 27b) .....	6	55,800.
7 Add lines 5 and 6 .....	7	27,945,191.
8 Enter qualifying distributions from Part XII, line 4 .....	8	38,887,152.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	55,800.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	55,800.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	55,800.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	100,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	100,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	44,200.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 44,200. Refunded <input checked="" type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year? <span style="float:right">N/A</span>	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	X

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**Part VII-A Statements Regarding Activities** *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.BLUESHIELDCAFFOUNDATION.ORG</u>	13	X	
14	The books are in care of ► <u>CALIFORNIA PHYSICIANS' SRVC FDN</u> Telephone no. ► <u>415-229-5785</u> Located at ► <u>50 BEALE STREET, FOURTEENTH FLOOR, SAN FRANCISCO,</u> ZIP+4 ► <u>94105</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>1b</b>	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		X
<b>1c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____, _____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) <span style="float:right">N/A</span>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► <u>N/A</u> , <u>N/A</u> , <u>N/A</u> , <u>N/A</u>		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i> ) <span style="float:right">N/A</span>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

Form **990-PF** (2009)



**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 14**  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No  N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		67,500.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7	0.00	0.	0.	0.

**Total** number of other employees paid over \$50,000  0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JEMMOTT ROLLINS GROUP - 453 SPRING ST, SUITE 1028, LOS ANGELES, CA 90013	PROGRAM CONSULTANT	364,625.
FENTON COMMUNICATIONS - 182 SECOND STREET, 4TH FLOOR, SAN FRANCISCO, CA 94105	COMMUNICATIONS	333,288.
UNIVERSITY OF CALIFORNIA, SAN FRANCISCO - 3333 CALIFORNIA ST., STE. 430, SAN FRANCISCO, CA 94105	PROGRAM CONSULTANT	322,746.
PUTNAM COMMUNITY INVESTMENT CONSULTING - ONE EMBARCADERO CENTER, SUITE 500, SAN FRANCISCO, CA 94105	PROGRAM CONSULTANT	155,000.
HEALTH MANAGEMENT ASSOCIATES - 5811 PELICAN BAY BLVD, SUITE 500, NAPLES, FL 34108	COMMUNICATIONS	121,568.
<b>Total</b> number of others receiving over \$50,000 for professional services		<b>22</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE ATTACHMENT D	2,316,819.
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3	<b>0.</b>

**CALIFORNIA PHYSICIANS' SERVICE FDN**  
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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	10,421,282.
b	Average of monthly cash balances .....	1b	40,614,175.
c	Fair market value of all other assets .....	1c	34,038.
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	51,069,495.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	51,069,495.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) .....	4	766,042.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	5	50,303,453.
6	<b>Minimum investment return.</b> Enter 5% of line 5 .....	6	2,515,173.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 .....	1	2,515,173.
2a	Tax on investment income for 2009 from Part VI, line 5 .....	2a	55,800.
b	Income tax for 2009. (This does not include the tax from Part VI.) .....	2b	
c	Add lines 2a and 2b .....	2c	55,800.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	2,459,373.
4	Recoveries of amounts treated as qualifying distributions .....	4	53,506.
5	Add lines 3 and 4 .....	5	2,512,879.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	7	2,512,879.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	38,887,152.
b	Program-related investments - total from Part IX-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 .....	4	38,887,152.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b .....	5	55,800.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 .....	6	38,831,352.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7 .....				2,512,879.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only .....			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004 .....	13,070,936.			
b From 2005 .....	21,154,767.			
c From 2006 .....	23,314,965.			
d From 2007 .....	31,936,235.			
e From 2008 .....	32,183,548.			
f Total of lines 3a through e .....	121,660,451.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 38,887,152.				
a Applied to 2008, but not more than line 2a ..			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	38,887,152.			
d Applied to 2009 distributable amount .....				0.
e Remaining amount distributed out of corpus .....	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	2,512,879.			2,512,879.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	158,034,724.			
b Prior years' undistributed income. Subtract line 4b from line 2b .....		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions .....		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 .....				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) .....	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 .....	10,558,057.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a .....	147,476,667.			
10 Analysis of line 9:				
a Excess from 2005 ...	21,154,767.			
b Excess from 2006 ...	23,314,965.			
c Excess from 2007 ...	31,936,235.			
d Excess from 2008 ...	32,183,548.			
e Excess from 2009 ...	38,887,152.			

\*\* SEE STATEMENT 15

**CALIFORNIA PHYSICIANS' SERVICE FDN  
(DBA BLUE SHIELD OF CALIFORNIA FDN)**

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1** a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2** a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

**SEE STATEMENT 16**

b The form in which applications should be submitted and information and materials they should include:

**SEE STATEMENT 16**

c Any submission deadlines:

**SEE STATEMENT 16**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**SEE STATEMENT 16**

**CALIFORNIA PHYSICIANS' SERVICE FDN  
(DBA BLUE SHIELD OF CALIFORNIA FDN)**

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**Part XV Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><i>a Paid during the year</i> SEE ATTACHMENT A, PAGE 26 OF 26</p>		SEE ATTACHMENT A AND STMT 16		34725931.
<b>Total</b> .....				<b>▶ 3a 34725931.</b>
<p><i>b Approved for future payment</i> SEE ATTACHMENT B, PAGE 4 OF 4</p>		SEE ATTACHMENT B AND STMT 16		9,715,631.
<b>Total</b> .....				<b>▶ 3b 9,715,631.</b>



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:			
<b>(1)</b> Cash .....	<b>1a(1)</b>		<b>X</b>
<b>(2)</b> Other assets .....	<b>1a(2)</b>		<b>X</b>
<b>b</b> Other transactions:			
<b>(1)</b> Sales of assets to a noncharitable exempt organization .....	<b>1b(1)</b>		<b>X</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization .....	<b>1b(2)</b>		<b>X</b>
<b>(3)</b> Rental of facilities, equipment, or other assets .....	<b>1b(3)</b>		<b>X</b>
<b>(4)</b> Reimbursement arrangements .....	<b>1b(4)</b>		<b>X</b>
<b>(5)</b> Loans or loan guarantees .....	<b>1b(5)</b>		<b>X</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations .....	<b>1b(6)</b>		<b>X</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees .....	<b>1c</b>		<b>X</b>

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

<b>(a)</b> Line no.	<b>(b)</b> Amount involved	<b>(c)</b> Name of noncharitable exempt organization	<b>(d)</b> Description of transfers, transactions, and sharing arrangements
		N/A	

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule.

<b>(a)</b> Name of organization	<b>(b)</b> Type of organization	<b>(c)</b> Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>		<b>Signature of officer or trustee</b>		<b>DATE</b>	<b>PRESIDENT AND CEO</b>	<b>Title</b>
	<b>Paid Preparer's Use Only</b>	Preparer's signature <b>CAROLYN R. AMSTER</b> Firm's name (or yours if self-employed), address, and ZIP code <b>BURR PILGER MAYER, INC. 2000 UNIVERSITY AVE, SUITE 201 E. PALO ALTO, CA 94303</b>	Date	Check if self-employed <input type="checkbox"/>	Preparer's identifying number	EIN



**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

**2009**

<b>Name of the organization</b> CALIFORNIA PHYSICIANS' SERVICE FDN (DBA BLUE SHIELD OF CALIFORNIA FDN)	<b>Employer identification number</b> 94-2822302
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**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

<b>Name of organization</b> CALIFORNIA PHYSICIANS' SERVICE FDN (DBA BLUE SHIELD OF CALIFORNIA FDN)	<b>Employer identification number</b> 94-2822302
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**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CALIFORNIA PHYSICIANS' SERVICE <hr/> 50 BEALE STREET <hr/> SAN FRANCISCO, CA 94105 <hr/>	\$ 24,864,623.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
_____	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
_____	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
_____	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
_____	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
_____	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
_____	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

<b>Name of organization</b> CALIFORNIA PHYSICIANS' SERVICE FDN (DBA BLUE SHIELD OF CALIFORNIA FDN)	<b>Employer identification number</b> 94-2822302
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**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	STOCK PORTFOLIO SEE ATTACHMENT C	\$ 24,864,623.	VARIOUS
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	283,894.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	283,894.

FORM 990-PF LEGAL FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	365.	0.	0.	365.
TO FM 990-PF, PG 1, LN 16A	365.	0.	0.	365.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT AND TAX SERVICES	29,854.	0.	0.	29,854.
TO FORM 990-PF, PG 1, LN 16B	29,854.	0.	0.	29,854.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	25,500.	25,500.	0.	0.
PROGRAM CONSULTING & EVALUATION	3,393,356.	0.	0.	3,468,576.
TO FORM 990-PF, PG 1, LN 16C	3,418,856.	25,500.	0.	3,468,576.

FORM 990-PF		TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
EXCISE TAX	46,000.	0.	0.	0.		0.
TO FORM 990-PF, PG 1, LN 18	46,000.	0.	0.	0.		0.

FORM 990-PF		OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
STAFF TRAINING	26,202.	0.	0.	24,627.		24,627.
OFFICE SUPPLIES AND EXPENSES	19,722.	0.	0.	19,423.		19,423.
CONTRACT STAFF	190,135.	0.	0.	192,648.		192,648.
TO FORM 990-PF, PG 1, LN 23	236,059.	0.	0.	236,698.		236,698.

FORM 990-PF, PART I - CONTRIBUTIONS, GIFTS, GRANTS, ETC., RECEIVED		FOOTNOTES	STATEMENT	7
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FORM 990-PF, PART I - CONTRIBUTIONS, GIFTS, GRANTS, ETC., RECEIVED

CONTRIBUTION OF STOCK (SEE SCHEDULE C)

TOTAL	24,864,623.
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FORM 990-PF, PART III - OTHER INCREASES AND DECREASES IN

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NET ASSETS OR FUND BALANCES

CALIFORNIA PHYSICIANS' SERVICE (DBA BLUE SHIELD OF CALIFORNIA, INC.), A SUBSTANTIAL CONTRIBUTOR, PAID THE FOUNDATION'S STAFFING COST AND MUCH OF ITS ADMINISTRATIVE COSTS. CALIFORNIA PHYSICIANS' SERVICE (DBA BLUE SHIELD OF CALIFORNIA, INC.) RECEIVED NO REIMBURSEMENT OR COMPENSATION FOR THESE COSTS, WHICH WERE RECORDED AS AN IN-KIND GIFT BY THE FOUNDATION. THE ESTIMATED VALUE OF THE ADMINISTRATIVE COSTS AND PERSONNEL PROVIDED TO THE FOUNDATION WAS APPROXIMATELY  
(SEE STATEMENT 8)

2,062,840.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
UNREALIZED GAIN/LOSS ON INVESTMENTS	5,802,270.
IN-KIND GIFT OF STAFFING AND ADMINISTRATIVE COSTS	2,062,840.
TOTAL TO FORM 990-PF, PART III, LINE 3	7,865,110.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
IN-KIND GIFT OF STAFFING AND ADMINISTRATIVE COSTS	2,062,840.
TOTAL TO FORM 990-PF, PART III, LINE 5	2,062,840.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCK	7,107,926.	7,107,926.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,107,926.	7,107,926.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME	FMV	4,606,841.	4,606,841.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,606,841.	4,606,841.

FORM 990-PF	OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	45,010.	9,230.	9,230.
TO FORM 990-PF, PART II, LINE 15	45,010.	9,230.	9,230.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CRYSTAL HAYLING C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	PRESIDENT AND CEO 40.00	0.	0.	0.
EZRA DAVIDSON, JR., M.D. C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	CHAIRMAN/TRUSTEE 1.00	9,000.	0.	0.
TOM EPSTEIN C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	SECRETARY/TRUSTEE 1.00	0.	0.	0.
ESTA SOLER C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	VICE-CHAIR/TRUSTEE 1.00	10,000.	0.	0.
ALIZA LIFSHITZ, M.D. C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	TRUSTEE 1.00	10,000.	0.	0.
HEIDI FIELDS C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	TRUSTEE 1.00	0.	0.	0.



BELVA DAVIS	TRUSTEE				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	9,500.	0.	0.	
SAN FRANCISCO, CA 94105					
DAVE KEARS	TRUSTEE				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	11,500.	0.	0.	
SAN FRANCISCO, CA 94105					
BILL HAUCK	TRUSTEE				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	7,000.	0.	0.	
SAN FRANCISCO, CA 94105					
ANTONIA HERNANDEZ	TRUSTEE				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	10,500.	0.	0.	
SAN FRANCISCO, CA 94105					
MICHAEL ELLIS	SECRETARY				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	2.00	0.	0.	0.	
SAN FRANCISCO, CA 94105					
EMILY GLIDDEN	TREASURER				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	0.	0.	0.	
SAN FRANCISCO, CA 94105					
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>67,500.</u>	<u>0.</u>	<u>0.</u>	

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VII-B, LINE 5C

STATEMENT 14

GRANTEE'S NAME

SEE ATTACHMENT E, PAGES 1 THROUGH 11

GRANTEE'S ADDRESS

SEE ATTACHMENT E

GRANT AMOUNT

DATE OF GRANT

AMOUNT EXPENDED

PURPOSE OF GRANT

SEE ATTACHMENT E

DATES OF REPORTS BY GRANTEE

SEE ATTACHMENT E

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION  
53.4942(A)-3(D)(2) TO TREAT  
EXCESS QUALIFYING DISTRIBUTIONS  
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 15

ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2), THE FOUNDATION  
HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS OUT OF  
CORPUS.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 16

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BLUE SHIELD OF CALIFORNIA FOUNDATION  
50 BEALE STREET, FOURTEENTH FLOOR  
SAN FRANCISCO, CA 94105

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TELEPHONE NUMBER

415-229-5785

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FORM AND CONTENT OF APPLICATIONSGO TO OUR WEBSITE: [WWW.BLUESHIELDCAFOUNDATION.ORG/GRANT-CENTER/](http://WWW.BLUESHIELDCAFOUNDATION.ORG/GRANT-CENTER/)

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ANY SUBMISSION DEADLINES

SEE WEBSITE FOR CURRENT DEADLINES.

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RESTRICTIONS AND LIMITATIONS ON AWARDS

THE BLUE SHIELD OF CALIFORNIA FOUNDATION IS COMMITTED TO MAKING HEALTH CARE EFFECTIVE, SAFE AND ACCESSIBLE FOR ALL CALIFORNIANS, PARTICULARLY UNDERSERVED PEOPLE, AND TO ENDING DOMESTIC VIOLENCE. WE PROVIDE GRANT AWARDS TO ORGANIZATIONS WHO SERVE CALIFORNIANS, AND ARE PURSUING ACTIVITIES DIRECTLY RELATED TO ONE OF OUR THREE PROGRAM AREAS OF FUNDING: 1) HEALTH CARE AND COVERAGE 2) HEALTH AND TECHNOLOGY 3) BLUE SHIELD AGAINST VIOLENCE

# Underpayment of Estimated Tax by Corporations

Department of the Treasury  
Internal Revenue Service

▶ See separate instructions.  
▶ Attach to the corporation's tax return.

FORM **990-PF**

**2009**

Name <b>CALIFORNIA PHYSICIANS' SERVICE FDN (DBA BLUE SHIELD OF CALIFORNIA FDN)</b>	Employer identification number <b>94-2822302</b>
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**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

<b>Part I Required Annual Payment</b>			
1 Total tax (see instructions) .....		<b>1</b>	<b>55,800.</b>
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	<b>2a</b>		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	<b>2b</b>		
c Credit for federal tax paid on fuels (see instructions) .....	<b>2c</b>		
d Total. Add lines 2a through 2c .....		<b>2d</b>	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....		<b>3</b>	<b>55,800.</b>
4 Enter the tax shown on the corporation's 2008 income tax return (see instructions). <b>Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5</b> .....		<b>4</b>	<b>94,170.</b>
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....		<b>5</b>	<b>55,800.</b>

<b>Part II</b>	<b>Reasons for Filing</b> - Check the boxes below that apply. If any boxes are checked, the corporation <b>must</b> file Form 2220 even if it does not owe a penalty (see instructions).
6	<input type="checkbox"/> The corporation is using the adjusted seasonal installment method.
7	<input type="checkbox"/> The corporation is using the annualized income installment method.
8	<input checked="" type="checkbox"/> The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

<b>Part III Figuring the Underpayment</b>					
		(a)	(b)	(c)	(d)
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	<b>9</b>	<b>05/15/09</b>	<b>06/15/09</b>	<b>09/15/09</b>	<b>12/15/09</b>
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column. ....	<b>10</b>	<b>13,950.</b>	<b>13,950.</b>	<b>13,950.</b>	<b>13,950.</b>
11 Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15 .....	<b>11</b>	<b>100,000.</b>			
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column	<b>12</b>		<b>86,050.</b>	<b>72,100.</b>	<b>58,150.</b>
13 Add lines 11 and 12 .....	<b>13</b>		<b>86,050.</b>	<b>72,100.</b>	<b>58,150.</b>
14 Add amounts on lines 16 and 17 of the preceding column	<b>14</b>				
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	<b>15</b>	<b>100,000.</b>	<b>86,050.</b>	<b>72,100.</b>	<b>58,150.</b>
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	<b>16</b>		<b>0.</b>	<b>0.</b>	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	<b>17</b>				
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	<b>18</b>	<b>86,050.</b>	<b>72,100.</b>	<b>58,150.</b>	

**Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.**

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.)	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2009 and before 7/1/2009	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 4\%}{365}$	22	\$	\$	\$
23 Number of days on line 20 after 06/30/2009 and before 10/1/2009	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 4\%}{365}$	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2009 and before 1/1/2010	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 4\%}{365}$	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2009 and before 4/1/2010	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 4\%}{365}$	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2010 and before 7/1/2010	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2010 and before 10/01/2010	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2010 and before 1/1/2011	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2010 and before 2/16/2011	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$
38 <b>Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120; line 33; or the comparable line for other income tax returns	38	\$		0.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box  **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

<b>Part II</b>	<b>Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed).	
<b>Type or print</b>  <small>File by the extended due date for filing the return. See instructions.</small>	Name of Exempt Organization <b>CALIFORNIA PHYSICIANS' SERVICE FDN (DBA BLUE SHIELD OF CALIFORNIA FDN)</b>	<b>Employer identification number</b>  <b>94-2822302</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>50 BEALE STREET, FOURTEENTH FLOOR</b>	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>SAN FRANCISCO, CA 94105</b>	

**Check type of return to be filed** (File a separate application for each return):

- Form 990   
  Form 990-EZ   
  Form 990-T (sec. 401(a) or 408(a) trust)   
  Form 1041-A   
  Form 5227   
  Form 8870  
 Form 990-BL   
 Form 990-PF   
 Form 990-T (trust other than above)   
 Form 4720   
 Form 6069

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**CALIFORNIA PHYSICIANS' SRVC FDN - 50 BEALE STREET,**

• The books are in the care of  **FOURTEENTH FLOOR - SAN FRANCISCO, CA 94105**  
 Telephone No.  **415-229-5785**      FAX No.

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**4** I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**

**5** For calendar year **2009**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**6** If this tax year is for less than 12 months, check reason:  Initial return     Final return     Change in accounting period

**7** State in detail why you need the extension  
**THE TAXPAYER NEEDS ADDITIONAL TIME TO GATHER INFORMATION IN ORDER TO PREPARE AN ACCURATE TAX RETURN.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$ <b>65,962.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$ <b>100,000.</b>
<b>c Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$ <b>0.</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  \_\_\_\_\_ Title  **PRESIDENT AND CEO** Date

## **Blue Shield of California Foundation**

### **990PF- Part XV 3a-Paid during the year**

*Run by Gwyneth Tripp*

Data contained in this report was filtered on Payment Date between 01/01/09 and 12/31/09, Payment Status of 'Paid'.

January 26, 2010

10:28 PM



**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
1736 Family Crisis Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
A Safe Place	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
All for Health, Health for All, Inc.	Non-profit, non-foundation	12/02/09	2009 Community Clinic Initiative	\$25,000.00
Alliance Against Family Violence and Sexual	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Alliance Medical Center	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Alliance Medical Center	Non-profit, non-foundation	01/13/09	Health Information Exchange	\$62,500.00
Alliance Medical Center	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
Alliance for Rural Community	Supporting Organization	11/19/09	2009 Clinic Fiscal Health Initiative	\$60,490.00
AltaMed Health Services Corporation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Alternatives to Domestic Violence	Non-profit, non-foundation	09/18/09	2008 - 2010 Shelter Initiative	\$20,000.00
Alternatives to Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
AmericaSpeaks	Non-profit, non-foundation	03/12/09	Building California's Civic Engagement Capacity to Catalyze Health Reform	\$499,000.00
AmericaSpeaks	Non-profit, non-foundation	10/14/09	Building California's Civic Engagement Capacity to Catalyze Health Reform	\$499,000.00
American Indian Healing Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Anderson Valley Health Center, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Antelope Valley Community Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Antelope Valley Domestic Violence Council	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Arroyo Vista Family Health Foundation	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Ashland Free Medical	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Asian & Pacific Islander American Health Forum	Non-profit, non-foundation	12/18/09	General Operating Support	\$25,000.00
Asian American Pacific Islanders in Philanthropy	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$5,000.00
Asian Americans for Community Involvement of Santa Clara County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Asian Americans for Community Involvement of Santa Clara County	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Asian Health Services	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Asian Pacific American Legal	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Asian Pacific Health Care Venture, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$60,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Asian Pacific Islander Legal Outreach	Non-profit, non-foundation	02/18/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Asian Women's Shelter	Non-profit, non-foundation	12/18/09	Executive Transition and Sustainability Project	\$85,000.00
Asian Women's Shelter	Non-profit, non-foundation	05/29/09	Executive Transition and Sustainability Project	\$85,000.00
Asian Women's Shelter	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Association for Professionals in Infection Control and	Non-profit, non-foundation	03/26/09	APIC Targeting Zero Program	\$63,600.00
Association for Professionals in Infection Control and	Non-profit, non-foundation	10/01/09	APIC Targeting Zero Program	\$63,600.00
Association of Black Foundation Executives, Inc.	Non-profit, non-foundation	12/18/09	2009-2010 General Support	\$20,000.00
Avenal Community Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Axis Community Health,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
BAART Community Healthcare	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$30,000.00
Barlow Foundation	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Bay Area Blacks in Philanthropy	Non-profit, non-foundation	12/18/09	2009-2010 General Support	\$3,000.00
Bay Area Blacks in Philanthropy	Non-profit, non-foundation	01/30/09	2008-2009 General Support	\$3,000.00
Bay Area Legal Aid	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Beverly Community Hospital	Non-profit, non-foundation	11/19/09	CHAIPI Phase II	\$22,500.00
Beverly Community Hospital	Non-profit, non-foundation	11/19/09	CHAIPI Phase II	\$32,500.00
Bienvenidos Childrens' Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Big Sur Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Blue Star Families, Inc.	Non-profit, non-foundation	04/30/09	BSF Military Family Survey 2.0	\$20,000.00
Blue Star Families, Inc.	Non-profit, non-foundation	12/18/09	America Joins Forces with Military Families 2010 and Military Life Issues Survey	\$70,000.00
Borrego Community Health Foundation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Brookside Community Health	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$40,000.00
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION	Non-profit, non-foundation	11/19/09	Bayview Child Health	\$25,000.00
CENTER FOR HEALTHCARE DECISIONS	Non-profit, non-foundation	12/18/09	General Operating Support	\$20,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
CORA - Community Overcoming Relationship Abuse	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
California Association of Non	Non-profit, non-foundation	02/18/09	2008-2009 General Support	\$1,000.00
California Association of Non	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$1,000.00
California Center for Public Health Advocacy	Non-profit, non-foundation	12/30/09	Sponsorship of the "10th Anniversary Awards Luncheon" on March 3,	\$5,000.00
California Family Health Council, Inc.	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$37,500.00
California Health Care Safety	Non-profit, non-foundation	10/14/09	Safe and Efficient Electronic Prescribing Practices for the Underserved and	\$500,000.00
California Health Care Safety	Non-profit, non-foundation	04/15/09	Safe and Efficient Electronic Prescribing Practices for the Underserved and	\$500,000.00
California Institute for Health	Non-profit, non-foundation	02/18/09	California Healthcare-Associated Infection Prevention Initiative	\$63,627.50
California Institute for Health	Non-profit, non-foundation	08/13/09	California Healthcare-Associated Infection Prevention Initiative	\$63,627.50
California Institute for Health	Non-profit, non-foundation	09/04/09	California Healthcare-Associated Infection Prevention Initiative	\$63,627.50
California Partnership to End	Non-profit, non-foundation	01/13/09	Domestic Violence Coalition	\$207,500.00
California Partnership to End	Non-profit, non-foundation	09/04/09	Domestic Violence Coalition	\$207,500.00
California Primary Care Association	Non-profit, non-foundation	09/18/09	Strengthening the Voice of Community Clinics	\$150,000.00
California Primary Care Association	Non-profit, non-foundation	03/26/09	Building Capacity of Community Clinics to Care for the Uninsured	\$125,000.00
California Rural Indian Health	Non-profit, non-foundation	12/18/09	2009 Clinic Fiscal Health Initiative	\$60,000.00
California Rural Legal Assistance Foundation	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
California School Health Centers Association	Non-profit, non-foundation	03/12/09	School Health Centers Capacity Building Project	\$100,000.00
California School Health Centers Association	Non-profit, non-foundation	09/04/09	School Health Centers Capacity Building Project	\$100,000.00
California Society of Thoracic	Non-profit, non-foundation	01/13/09	Promoting Best Practices in Cardiac Surgery and Interventional Cardiology through a Quality Improvement Collaborative	\$57,500.00
California Society of Thoracic	Non-profit, non-foundation	08/13/09	Promoting Best Practices in Cardiac Surgery and Interventional Cardiology through a Quality Improvement Collaborative	\$57,500.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
California Women's Law Center	Non-profit, non-foundation	03/26/09	School Training, Outreach, and Policy Teen Dating Violence Initiative	\$108,000.00
California Women's Law Center	Non-profit, non-foundation	08/13/09	School Training, Outreach, and Policy Teen Dating Violence Initiative	\$108,000.00
CaliforniaKids Healthcare Foundation	Non-profit, non-foundation	03/12/09	CaliforniaKids Premium Subsidies	\$172,080.00
CaliforniaKids Healthcare Foundation	Non-profit, non-foundation	10/29/09	Insuring Children - CaliforniaKids Premium Subsidies	\$294,000.00
Casa Cornelia Legal	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Casa Pacifica Centers for Children and Families	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Casa de Esperanza, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Catalyst Domestic Violence Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Catalyst Foundation for AIDS Awareness and Care	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Catholic Charities Diocese of	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Catholic Healthcare West dba California Hospital Medical	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$12,500.00
Cedars-Sinai Medical	Non-profit, non-foundation	12/02/09	CHAIPI Phase II	\$10,000.00
Center for Community Health	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Center for Community Solutions	Non-profit, non-foundation	09/04/09	San Diego (East County) Family Justice Center	\$15,506.00
Center for Community Solutions	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$15,000.00
Center for Effective Philanthropy, Inc.	Non-profit, non-foundation	12/18/09	2009-2010 General Support	\$25,000.00
Center for Effective Philanthropy, Inc.	Non-profit, non-foundation	04/30/09	CEP General Support	\$25,000.00
Center for Governmental Studies	Non-profit, non-foundation	08/13/09	Insure the Uninsured	\$106,250.00
Center for Governmental Studies	Non-profit, non-foundation	12/30/09	Insure the Uninsured	\$143,750.00
Center for Governmental Studies	Non-profit, non-foundation	01/13/09	Insure the Uninsured	\$106,250.00
Center for Quality Systems Improvement	Non-profit, non-foundation	08/13/09	Southern California Patient Safety Collaborative (SCPSC)	\$60,000.00
Center for Quality Systems Improvement	Non-profit, non-foundation	01/13/09	Southern California Patient Safety Collaborative (SCPSC)	\$60,000.00
Center for the Pacific-Asian Family	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Central California Family Crisis Center, Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Central California Foundation	Non-profit, non-foundation	08/13/09	MiVIA de Salud Pilot	\$16,666.00

**Blue Shield of California Foundation**  
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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Central California Foundation	Non-profit, non-foundation	02/18/09	MiVIA de Salud Pilot	\$16,666.00
Central City Community Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Central Valley General Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Central Valley Health Network, Inc.	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$123,418.00
Centro de Salud de la Comunidad de San Ysidro,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Chapa-De Indian Health Program, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
Chico Feminist Women's Health Center, dba, Women's	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Children's Health Initiative of	Non-profit, non-foundation	05/14/09	2009 Healthy Kids Premium	\$50,388.00
Chinatown Service Center	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$35,000.00
City Help, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
City of Hope	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$12,500.00
Cleaver Family Wellness	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Clinica Msr. Oscar A.	Non-profit, non-foundation	10/14/09	2009 Community Clinic Initiative	\$30,000.00
Clinica Sierra Vista	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Clinica de Salud del Valle de	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Clinicas de Salud del Pueblo,	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Clinicas del Camino Real,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Coastal Health Alliance	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
College Summit, Inc.	Non-profit, non-foundation	01/30/09	College Summit Support for California Programs	\$5,000.00
Committee for Economic Development	Non-profit, non-foundation	08/13/09	Business Champions for California Health Care Reform	\$135,331.00
Committee for Economic Development	Non-profit, non-foundation	01/13/09	Business Champions for California Health Care Reform	\$135,332.00
CommuniCare Health Centers	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Community Action Partnership of Kern	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Community Action Partnership of Madera County, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Community Action Partnership of San Luis Obispo County, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00

**Blue Shield of California Foundation**  
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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Community Clinic Association	Non-profit, non-foundation	12/02/09	2009 Clinic Fiscal Health Initiative	\$60,000.00
Community Clinic Association	Non-profit, non-foundation	12/30/09	Cafe Host for March Budget	\$7,500.00
Community Foundation Sonoma County	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$80,910.00
Community Foundation of Santa Cruz County	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$77,520.00
Community Health Alliance of	Non-profit, non-foundation	12/18/09	2009 Community Clinic Initiative	\$35,000.00
Community Health Center Network	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$100,000.00
Community Health Centers of the Central Coast, Inc.	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$30,000.00
Community Health Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$60,000.00
Community Health Councils,	Non-profit, non-foundation	12/30/09	South Los Angeles Healthcare Leadership Roundtable	\$100,000.00
Community Health Partnership, Inc.	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
Community Health Systems,	Non-profit, non-foundation	10/14/09	2009 Community Clinic Initiative	\$40,000.00
Community Hospital of Central California	Non-profit, non-foundation	11/19/09	CHAIPI Phase II: Clovis Community Medical Center	\$22,500.00
Community Hospital of Central California	Non-profit, non-foundation	12/02/09	CHAIPI Phase II: Fresno Heart and Surgery Center	\$32,500.00
Community Hospital of Central California	Non-profit, non-foundation	11/19/09	CHAIPI Phase II: Community	\$22,500.00
Community Hospital of Central California	Non-profit, non-foundation	12/02/09	CHAIPI Phase II: Community	\$32,500.00
Community Hospital of Central California	Non-profit, non-foundation	12/02/09	CHAIPI Phase II: Clovis Community Medical Center	\$32,500.00
Community Hospital of Central California	Non-profit, non-foundation	11/19/09	CHAIPI Phase II: Fresno Heart and Surgery Center	\$22,500.00
Community Legal Services in	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Community Medical Centers,	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Community Partners	Non-profit, non-foundation	01/13/09	Building Clinic Capacity for Quality in Southern California, Phase II	\$250,000.00
Community Resource	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Community Service Education and Research	Supporting Organization	03/26/09	SPIRIT 2009	\$15,000.00
Community Solutions for Children, Families and Individuals, Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$5,000.00
Community United Against Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
CompassPoint Nonprofit Services	Non-profit, non-foundation	12/30/09	Succession Planning Elements for CCHCs	\$31,500.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
CompassPoint Nonprofit Services	Non-profit, non-foundation	12/30/09	An Intermediary to Implement the Blue Shield Against Violence Strong Field	\$195,535.00
Compton Central Health Clinic, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
Conejo Free Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Consolidated Tribal Health Project, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Contra Costa Health Services	Non-profit, non-foundation	03/26/09	Optimizing Health Outcomes Through Shared	\$116,667.00
Coppertower Family Medical	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Cornerstone Community Development Corporation	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Corporate Alliance to End Partner Violence	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$5,000.00
Cottage Health System	Non-profit, non-foundation	10/01/09	CHAIP Phase II: Santa Barbara Cottage Hospital	\$12,500.00
Cottage Health System	Non-profit, non-foundation	10/01/09	CHAIP Phase II: Santa Ynez	\$12,500.00
Cottage Health System	Non-profit, non-foundation	10/01/09	CHAIP Phase II: Goleta Valley Cottage Hospital	\$12,500.00
Council On Foundations,	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$35,000.00
County of Tulare	Government/tribal/public entity	07/15/09	2009 Healthy Kids Premium	\$137,775.00
County of Tulare	Government/tribal/public entity	09/18/09	2009 Healthy Kids Premium	\$137,775.00
Craigslist Foundation	Non-profit, non-foundation	12/18/09	To support the new vision, strategic plan, and programmatic work of Craigslist Foundation.	\$25,000.00
Curry Senior Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
DOVES of Big Bear Valley, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Daniel J. Moore	Scholarship recipient	08/13/09	Scholarship to California State University: Chico	\$2,000.00
Daniel J. Moore	Scholarship recipient	12/02/09	Scholarship to California State University: Chico	\$2,000.00
Darin M. Camarena Health Centers, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
DeafHope	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Desert Sanctuary, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Domestic Violence Center of	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Domestic Violence Solutions	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Domestic Violence and Sexual	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
East Valley Community Clinic,	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$25,000.00
East Valley Community Health Center, Inc	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Effort Medical Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Eisner Pediatric and Family Medical Center	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$25,000.00
El Dorado County Community Health Center	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
El Dorado County Health Services Department, Public	Government/tribal/public entity	02/18/09	Health Information Exchange	\$62,500.00
El Dorado County Health Services Department, Public	Government/tribal/public entity	08/13/09	Health Information Exchange	\$62,500.00
El Proyecto del Barrio, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Emergency Shelter Program,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Emmaus House	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Endowment for California Leadership	Non-profit, non-foundation	07/31/09	Youth Constitutional Convention 2010	\$20,000.00
Enloe Medical Center	Non-profit, non-foundation	10/29/09	CHAIPI Phase II	\$12,500.00
Family Health Care Centers of Greater Los Angeles,	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Family Health Centers of San	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Family HealthCare Network	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Family Services of Tulare County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Feather River Tribal Health Inc	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Foundation Center	Non-profit, non-foundation	12/18/09	2009-2010 General Support	\$5,000.00
Foundation for Students Rising Above	Non-profit, non-foundation	10/14/09	Student Health Care Fund	\$2,500.00
Free Clinic of Simi Valley	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Fresno Regional	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$276,391.00
Gardner Family Health Network, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Glide Memorial United Methodist Church	Non-profit, non-foundation	09/04/09	General Operating Support	\$25,000.00
Glide Memorial United Methodist Church	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Golden Valley Health	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Good Samaritan Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$22,500.00
Good Samaritan Hospital	Non-profit, non-foundation	10/14/09	CHAIPI Phase II	\$32,500.00
Grantmakers In Health	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$35,000.00



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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Grantmakers In Health	Non-profit, non-foundation	01/30/09	Supporting Dialogues on Health Reform	\$10,000.00
Grantmakers for Children Youth and Families Inc.	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$2,500.00
Grantmakers for Effective Organizations	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$20,000.00
Grants Managers Network	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$1,500.00
Greater Bakersfield Legal Assistance, Inc.	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Greenville Rancheria	Government/tribal/public entity	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Haight Ashbury Free	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$60,000.00
Hanford Community Medical	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Hannah Yterdal	Scholarship recipient	08/13/09	Scholarship to Southwestern	\$2,000.00
Hannah Yterdal	Scholarship recipient	12/02/09	Scholarship to Southwestern	\$2,000.00
Harbor Community Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Harvard Pilgrim Health Care,	Non-profit, non-foundation	08/13/09	Consolidating for Implementation: A Portfolio of Comparative Effectiveness Assessments for Treatment of Localized Prostate Cancer	\$137,500.00
Harvard Pilgrim Health Care,	Non-profit, non-foundation	01/13/09	Consolidating for Implementation: A Portfolio of Comparative Effectiveness Assessments for Treatment of Localized Prostate Cancer	\$137,500.00
Haven Hills, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Haven House	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Haven Women's Center of Stanislaus	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Health Career Connection, Inc.	Non-profit, non-foundation	04/15/09	Intern Placement - 2009	\$13,000.00
Health Plan of San Joaquin	Government/tribal/public entity	11/19/09	2009 Healthy Kids Premium	\$79,135.00
Health Research Association,	Non-profit, non-foundation	12/30/09	CHAIPI Phase II	\$10,000.00
Health Technology Center	Non-profit, non-foundation	05/29/09	2009 General Support	\$30,000.00
Health and Life Organization,	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Healthy Kids, Healthy	Non-profit, non-foundation	05/14/09	2009 Healthy Kids Premium	\$151,732.00
High Desert Domestic Violence Program, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Hill Country Community Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Hispanic Foundation of Silicon Valley	Non-profit, non-foundation	12/30/09	General Operating Support	\$15,000.00
Hispanics in Philanthropy	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$8,000.00
Hollywood Sunset Free ...	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Homeless Prenatal	Non-profit, non-foundation	10/14/09	Homeless Prenatal Program	\$20,000.00
House of Ruth, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Human Options, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Human Response Network Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Humboldt Domestic Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
I'SOT Inc. DBA Canby Family	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Immigrant Legal Resource Center	Non-profit, non-foundation	12/18/09	Ensuring Immigrant Violence Victims' Safety Using New	\$97,500.00
Immigrant Legal Resource Center	Non-profit, non-foundation	01/13/09	Improving the Lives of Immigrant Survivors	\$45,000.00
Imperial Beach Community Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Independent Sector	Non-profit, non-foundation	03/26/09	2008-2009 General Support	\$12,500.00
Independent Sector	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$15,000.00
Indian Health Center of Santa Clara Valley	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Indian Health Council	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Inland Behavioral & Health Services	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Inland Empire Health Plan Health Access	Government/tribal/public entity	04/30/09	2009 Healthy Kids Premium	\$420,138.00
Inland Empire Health Plan Health Access	Government/tribal/public entity	09/18/09	Healthy Kids Program Premium Subsidy in Riverside	\$435,300.00
Inland Empire Health Plan Health Access	Government/tribal/public entity	04/30/09	2009 Healthy Kids Premium	\$304,542.00
Institute for Healthcare Advancement	Private Operating	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Institute for Healthcare Improvement	Non-profit, non-foundation	03/26/09	A Collaborative to Reduce Hospital-Acquired Infections in a Group of California	\$62,500.00
Institute for Healthcare Improvement	Non-profit, non-foundation	10/01/09	A Collaborative to Reduce Hospital-Acquired Infections in a Group of California	\$62,500.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Integrated Healthcare Association	Trade and professional associations, business leagues, and chambers of commerce	08/13/09	Examination, Identification, and Reform of New Medical Technology Value Assessment and Purchasing Practices	\$332,000.00
Integrated Healthcare Association	Trade and professional associations, business leagues, and chambers of commerce	12/18/09	Examination, Identification, and Reform of New Medical Technology Value Assessment and Purchasing Practices	\$332,000.00
Interface Children Family Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Interval House	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Iraq and Afghanistan Veterans of America Foundation, Inc.	Non-profit, non-foundation	09/04/09	The IAVA Military Families Initiative	\$125,208.00
JWCH Institute, Inc.	Non-profit, non-foundation	10/14/09	2009 Community Clinic Initiative	\$40,000.00
Jacob G. Van Cleave	Scholarship recipient	08/13/09	Scholarship to San Diego State University	\$2,000.00
Jacob G. Van Cleave	Scholarship recipient	12/02/09	Scholarship to San Diego State University	\$2,000.00
Jemmott Rollins Group, Inc.	For profit entity	09/04/09	An Annual Training Institute to Build Capacity in a Time of	\$126,662.00
Jenesse Center, Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Jenesse Center, Inc.	Non-profit, non-foundation	03/26/09	Statewide Data and Policy Project on Co-Occurrence of Domestic Violence and	\$37,500.00
Jenesse Center, Inc.	Non-profit, non-foundation	08/13/09	Statewide Data and Policy Project on Co-Occurrence of Domestic Violence and	\$37,500.00
Jeremy S. Moore	Scholarship recipient	12/02/09	Scholarship to University of California: Irvine	\$2,500.00
Jeremy S. Moore	Scholarship recipient	08/13/09	Scholarship to University of California: Irvine	\$2,500.00
Jewish Family Services of Los	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Johns Hopkins Bloomberg School of Public Health	Non-profit, non-foundation	06/11/09	Enhancement of the online course, Understanding Evidence-based Healthcare:	\$42,667.00
Kaiser Foundation Hospitals	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Kaiser Fontana	\$12,500.00
Kaiser Foundation Hospitals	Non-profit, non-foundation	09/18/09	CHAIPI Phase II: Kaiser Vallejo	\$10,000.00
Kaiser Foundation Hospitals	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Kaiser Antioch	\$10,000.00
Kaiser Foundation Hospitals	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Kaiser South San Francisco	\$10,000.00
Karuk Tribe	Government/tribal/public entity	10/01/09	2009 Community Clinic Initiative	\$40,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Katherine T. Wertzler	Scholarship recipient	08/13/09	Scholarship to University of Washington	\$2,000.00
Katherine T. Wertzler	Scholarship recipient	12/02/09	Scholarship to University of Washington	\$2,000.00
Katie M. Shelly	Scholarship recipient	12/02/09	Scholarship to Foothill College	\$1,500.00
Katie M. Shelly	Scholarship recipient	08/13/09	Scholarship to Foothill College	\$1,500.00
Kene Me-Wu Family Healing	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Kids Come First	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Kings Community Action Organization	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Korean Community Center of	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Korean Health Education Information and Research	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
LEON AND SYLVIA PANETTA INSTITUTE FOR	Non-profit, non-foundation	11/19/09	General Support	\$20,000.00
La Casa de las Madres	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
La Clínica de la Raza, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
La Cocina, Inc.	Non-profit, non-foundation	12/30/09	General Operating Support	\$5,000.00
La Maestra Family Clinic,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Laguna Beach Community Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Lake Family Resource	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Lassen Family Services,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Laura's House	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Legal Aid Foundation of Los	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Lestonnac Free Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Liberty Hill Foundation	Non-profit, non-foundation	01/30/09	Leadership Development Grant	\$4,000.00
Lifelong Medical Care	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$30,000.00
Linsey T. Huffman	Scholarship recipient	08/13/09	Scholarship to San Joaquin Delta College	\$2,000.00
Linsey T. Huffman	Scholarship recipient	12/02/09	Scholarship to San Joaquin Delta College	\$2,000.00
Livingston Community Health	Non-profit, non-foundation	02/18/09	2008 Community Clinic and Consortium Core Support Initiative	\$25,000.00
Livingston Community Health	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Local Initiative Health Authority for Los Angeles County	Government/tribal/public entity	05/29/09	2009 Healthy Kids Premium	\$2,000,000.00
Lodi Memorial Hospital Association, Inc.	Non-profit, non-foundation	10/14/09	CHAIPI Phase II	\$10,000.00
Long Beach Network for Health	Non-profit, non-foundation	01/13/09	Health Information Exchange	\$62,500.00
Long Beach Network for Health	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
Long Valley Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Los Angeles Biomedical Research Institute at Harbor-UCLA Medical Center	Non-profit, non-foundation	10/14/09	CHAIPI Phase II	\$10,000.00
Los Angeles Christian Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Lyon-Martin Health Services, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
MACT Health Board, INC	Non-profit, non-foundation	01/13/09	2008 Community Clinic and Consortium Core Support Initiative	\$40,000.00
MACT Health Board, INC	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$40,000.00
MEND	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
MMC for Children & ...	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Maitri Charitable Trust	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Marin Abused Women's Services	Non-profit, non-foundation	12/18/09	Domestic Violence Advocates and Faith and Spiritual Community Leaders: Collaboratives for	\$68,750.00
Marin Abused Women's Services	Non-profit, non-foundation	07/31/09	Domestic Violence Advocates and Faith and Spiritual Community Leaders: Collaboratives for	\$68,750.00
Marin Abused Women's Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Marin Community Clinics	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Marjaree Mason Center,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Martha's Village and Kitchen,	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$50,000.00
Mathiesen Memorial Health Clinic	Government/tribal/public entity	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Matthew J. DeLaney	Scholarship recipient	12/02/09	Scholarship to California Polytechnic State	\$2,000.00
Matthew J. DeLaney	Scholarship recipient	08/13/09	Scholarship to California Polytechnic State	\$2,000.00
MayView Community Health	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$40,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Mendocino Coast Clinic,	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Mendocino Community Health Clinic, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Mercy Foundation, Bakersfield	Non-profit, non-foundation	05/14/09	2009 Healthy Kids Premium	\$169,058.00
Mercy Foundation, Bakersfield	Non-profit, non-foundation	09/18/09	Healthy Kids Program Premium Subsidy - Childrens Health Initiative for Kern	\$96,680.00
Miners Community Clinic,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Mission Area Health Associates, dba Mission Neighborhood Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Mission City Community Network, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Mission Hospital Regional Medical Center	Non-profit, non-foundation	10/01/09	CHAIP Phase II	\$12,500.00
Mobile Medical Office	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Morongo Basin Unity Home,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Mountain Crisis Services,	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$15,000.00
Mountain Health & Community Services, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Mountain Valleys Health Centers, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Mountain Women's Resource	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Mountains Community Hospital Foundation	Non-profit, non-foundation	09/04/09	Mountains Community Hospital Telemedicine Program	\$28,750.00
Mountains Community Hospital Foundation	Non-profit, non-foundation	08/13/09	Mountains Community Hospital Telemedicine Program	\$28,750.00
My Sister's House	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
NAACP Special Contribution	Non-profit, non-foundation	09/04/09	General Support to SF NAACP	\$10,000.00
Napa Emergency Women's Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Narika	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
National Academy of Sciences	Non-profit, non-foundation	03/26/09	Institute of Medicine (IOM) Roundtable on Evidence-Based Medicine	\$137,500.00
National Center on Family Homelessness Inc.	Non-profit, non-foundation	12/30/09	Community Circles of Support for Veterans' Families	\$190,000.00
National Family Justice Center Alliance	Non-profit, non-foundation	04/15/09	California Family Justice Initiative	\$475,200.00
National Health Services,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Native American Health Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Native Americans in Philanthropy	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$5,000.00
Neighborhood Healthcare	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
New America Foundation	Non-profit, non-foundation	04/15/09	New Health Dialogue	\$200,000.00
New America Foundation	Non-profit, non-foundation	09/04/09	Cost Containment Task Force	\$100,000.00
New America Foundation	Non-profit, non-foundation	12/18/09	Medical Value Leadership Project: Policy Implementation and Delivery System Reform in	\$332,500.00
New America Media	Non-profit, non-foundation	07/15/09	California Ethnic Voter Project	\$35,000.00
New World Foundation	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$3,000.00
Next Door Solutions to Domestic Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Nhan Hoa Comprehensive Health Care Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Nonprofit Finance Fund	Non-profit, non-foundation	09/04/09	Managing Through Tough Times Support	\$132,500.00
Nonprofit Finance Fund	Non-profit, non-foundation	12/30/09	Enhancing Financial Management through Tough	\$155,000.00
North Coast Clinics	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$35,219.00
North County Health Project,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
North County Women's Resource Center & Shelter	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
North East Medical	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
North Sonoma County Hospital District	Government/tribal/public entity	10/01/09	CHAIPI Phase II	\$10,000.00
Northeast Community	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Northeast Valley Health Corporation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Northeastern Rural Health Clinics	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Northern California Grantmakers	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$15,000.00
Northern California Grantmakers	Non-profit, non-foundation	09/04/09	NCG Corporate Roundtable Mixer	\$1,000.00
Northern California Institute for Research and Education,	Non-profit, non-foundation	09/18/09	Intimate Partner Violence in Iraq and Afghanistan Veterans: Assessing Prevalence and Interventions for Early Identification and Enhancement of Treatment	\$75,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Northern Sierra Rural Health	Non-profit, non-foundation	02/18/09	Promoting Rural Health Care Quality Through the Effective	\$198,231.00
Northern Sierra Rural Health	Non-profit, non-foundation	02/27/09	Health Information Exchange	\$37,500.00
Northern Sierra Rural Health	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$37,500.00
Northern Sierra Rural Health	Non-profit, non-foundation	08/13/09	Promoting Rural Health Care Quality Through the Effective	\$198,231.00
Northern Valley Indian Health, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Oak Valley District Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Ocean Park Community Center	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$15,000.00
Open Door Community Health Centers	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Operation Access	Non-profit, non-foundation	04/30/09	2009 General Operating Support	\$20,000.00
Operation Care	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Operation Samahan, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Operation USA	Non-profit, non-foundation	05/14/09	Community Clinics Support Program - Northern California	\$50,000.00
Option House, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Orange County Rescue Mission Health Care Services, Inc.	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$50,000.00
Pacific Business Group on Health	Non-profit, non-foundation	04/15/09	The California Quality Collaborative: Improvement Support for Physician Groups in Lower-Performing	\$137,500.00
Pasadena Hospital Association, LTD	Non-profit, non-foundation	10/29/09	CHAIPI Phase II	\$10,000.00
Peace & Joy Care Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Peace Over Violence	Non-profit, non-foundation	07/31/09	Building Healthy Teen Relationships	\$125,000.00
Peace Over Violence	Non-profit, non-foundation	12/18/09	Building Healthy Teen Relationships	\$250,000.00
Petaluma Health Center	Non-profit, non-foundation	12/02/09	2009 Community Clinic Initiative	\$40,000.00
Philanthropy Roundtable	Non-profit, non-foundation	12/30/09	2009-2010 General Support	\$1,000.00
Pit River Health Service,	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Placer Womens Center dba PEACE for Families	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Planned Parenthood Golden	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00



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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Planned Parenthood Los Angeles	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood Mar Monte, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood Pasadena and San Gabriel Valley, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
Planned Parenthood Shasta	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood of Orange and San Bernardino	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood of San Diego & Riverside Counties	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood of Santa Barbara, Ventura and San Luis Obispo Counties,	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$30,000.00
Plumas District Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Plumas Rural Services, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Project HOPE - the People-To-People Health Foundation, Inc.	Non-profit, non-foundation	06/11/09	Expanding Health Affairs' Focus on Medical Technology	\$112,500.00
Project HOPE - the People-To-People Health Foundation, Inc.	Non-profit, non-foundation	08/13/09	Expanding Health Affairs' Focus on Medical Technology	\$112,500.00
Project Sanctuary, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Public Counsel	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Queenscare Family Clinics	Non-profit, non-foundation	10/14/09	2009 Community Clinic Initiative	\$30,000.00
REDF	Non-profit, non-foundation	12/30/09	General Operating Support	\$20,000.00
Rainbow Services, Ltd.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Ravenswood Family Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Redding Rancheria Indian Health Clinic	Government/tribal/public entity	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Redwood Coast Medical Services, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Redwood Community Health	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$37,500.00
Redwood Community Health	Non-profit, non-foundation	01/13/09	Health Information Exchange	\$37,500.00
Redwood Community Health	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$62,500.00
Redwoods Rural Health Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Regents of the University of California (Berkeley)	Non-profit, non-foundation	10/01/09	The California Healthcare-Associated Infection Prevention Initiative (CHAIPI) Program Evaluation	\$172,792.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Regents of the University of California (Berkeley)	Non-profit, non-foundation	03/26/09	The California Healthcare-Associated Infection Prevention Initiative (CHAIPI) Program Evaluation	\$172,791.00
Regents of the University of California at Irvine	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Regents of the University of California at Los Angeles	Non-profit, non-foundation	12/30/09	General Operating Support	\$20,000.00
Regents of the University of California, Los Angeles	Non-profit, non-foundation	10/01/09	California Health Interview Survey: Violence Module	\$264,207.00
Reproductive Health Care Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
Ritter Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
RotaCare Bay Area, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$60,000.00
Rural Human Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
SAHARA South Asian Helpline and Referral	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
STAND! Against Domestic Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Sacramento Native American	Government/tribal/public entity	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Safe Alternatives to Violent Environments Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
SafeQuest Solano, Inc.	Non-profit, non-foundation	10/01/09	2008 - 2010 Shelter Initiative	\$5,000.00
Saint Agnes Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$12,500.00
Salud Para La Gente	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$60,000.00
Samaritan House	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Samuel Dixon Family Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
San Benito Health Foundation	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
San Diego County Medical Society Foundation	Non-profit, non-foundation	10/14/09	Health Information Exchange	\$62,500.00
San Diego Family Care	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
San Francisco Community Clinic Consortium	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
San Francisco Community Clinic Consortium	Non-profit, non-foundation	12/02/09	2009 Clinic Fiscal Health Initiative	\$115,000.00
San Francisco Department of	Government/tribal/public entity	01/13/09	Healthy San Francisco Program Evaluation	\$100,000.00
San Francisco Free Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
San Francisco Friends of the	Non-profit, non-foundation	09/04/09	Support to Friends of the Children San Francisco	\$20,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
San Francisco Medical Center Outpatient Improvement	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
San Jose Foothill Family Community Clinic, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
San Jose State University Research Foundation	Non-profit, non-foundation	09/18/09	Documenting and Preventing Intimate Partner Violence Among Veterans and Their Partners on College	\$48,624.00
San Mateo County Health Foundation	Non-profit, non-foundation	10/14/09	Health Information Exchange	\$37,500.00
San Mateo County Health Foundation	Non-profit, non-foundation	01/30/09	Health Information Exchange	\$37,500.00
San Mateo County Health System	Government/tribal/public entity	09/04/09	Evaluation of Resource Use Associated with the Redesigned Innovative Care Clinic and Coverage	\$66,667.00
Santa Barbara Neighborhood	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Santa Clara Family Health Foundation	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$440,828.00
Santa Cruz Barrios Unidos, Inc.	Non-profit, non-foundation	12/18/09	"A Place for Peace: 1817 Soquel Avenue" fundraiser	\$5,000.00
Santa Cruz Women's Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Sara M. Richards	Scholarship recipient	12/02/09	Scholarship to University of California: Berkeley	\$2,000.00
Sara M. Richards	Scholarship recipient	08/13/09	Scholarship to University of California: Berkeley	\$2,000.00
Sarah V. Anaya	Scholarship recipient	08/13/09	Scholarship to University of California: San Diego	\$2,000.00
Sarah V. Anaya	Scholarship recipient	12/02/09	Scholarship to University of California: San Diego	\$2,000.00
School Health Clinics of Santa Clara County	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Sean M. Lane	Scholarship recipient	12/02/09	Scholarship to Universal Technical Institute	\$1,500.00
Sean M. Lane	Scholarship recipient	08/13/09	Scholarship to Universal Technical Institute	\$1,500.00
Sexual Assault & Domestic Violence Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Share Our Selves	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Memorial Hospital	\$10,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Mary Birch	\$10,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Grossmont	\$10,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Coronado Hospital	\$10,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Chula Vista	\$10,000.00

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Shasta Women's Refuge, Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Shasta Community Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Shasta Community Health Center	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
Shasta Consortium of Community Health Centers	Supporting Organization	12/02/09	2009 Clinic Fiscal Health Initiative	\$37,500.00
Shelter From The Storm,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Shelter Outreach Plus	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Shingle Springs Band of Miwok Indians	Government/tribal/public entity	11/19/09	2009 Community Clinic Initiative	\$35,000.00
Shingletown Medical	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Sierra Family Medical Clinic,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Silicon Valley Community Foundation	Non-profit, non-foundation	05/14/09	2009 Healthy Kids Premium	\$156,940.00
Siskiyou Domestic Violence &	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Siskiyou Family Healthcare	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$25,000.00
Six Rivers Planned Parenthood	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Small Business Majority Foundation, Inc.	Non-profit, application pending	07/15/09	Small Business Healthcare Project	\$300,000.00
Small Business Majority Foundation, Inc.	Non-profit, application pending	12/18/09	Small Business Healthcare Project	\$300,000.00
Society of General Internal Medicine	Non-profit, non-foundation	10/29/09	Journal of the Society of General Internal Medicine	\$5,000.00
Solano Coalition for Better Health	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$83,481.00
Sonoma Valley Community Health Center	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
Sonoma Valley Hospital	Government/tribal/public entity	03/26/09	Sonoma Valley Hospital Telemedicine Program	\$12,500.00
Sonoma Valley Hospital	Government/tribal/public entity	10/01/09	CHAIP Phase II	\$10,000.00
South Bay Children's Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
South Bay Community Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
South Bay Family Health	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
South Central Family Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Southern CA Alcohol & Drug	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$10,000.00
Southern California Grantmakers	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$10,000.00
Southern Indian Health Council, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00

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Southern Trinity Health Services, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$35,000.00
Southside Coalition of Community Health Centers	Non-profit, non-foundation	12/02/09	2009 Clinic Fiscal Health Initiative	\$57,000.00
Southwest Community Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
St. Anthony Foundation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
St. James Infirmary	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
St. John's Well Child and Family Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
St. Vincent De Paul Society, Particular Council of San	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
St. Vincent de Paul Village, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
Su Casa ~ Ending Domestic	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Support Network for Battered Women	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Sutter Delta Medical Center	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$22,500.00
Sutter Delta Medical Center	Non-profit, non-foundation	10/14/09	CHAIPI Phase II	\$32,500.00
Sutter Health Sacramento Sierra Region	Non-profit, non-foundation	12/30/09	CHAIPI Phase II: Sutter Roseville Medical Center	\$10,000.00
Sutter Health Sacramento Sierra Region	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Sutter Auburn Faith Hospital	\$10,000.00
Sutter Health Sacramento Sierra Region	Non-profit, non-foundation	12/30/09	CHAIPI Phase II: Sutter Davis Hospital	\$10,000.00
Sutter Health Sacramento Sierra Region	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Sutter Medical Center,	\$10,000.00
Sutter Solano Medical	Non-profit, non-foundation	12/30/09	CHAIPI Phase II	\$10,000.00
Swords to Plowshares Veterans Rights	Non-profit, non-foundation	12/30/09	Veteran Family Violence: Increasing Awareness and Access to Service	\$124,927.00
T.H.E. Clinic, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Tahoe Women's Services	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$5,000.00
Taiwan Buddhist Tzu Chi Medical Foundation USA	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
Taproot Foundation	Non-profit, non-foundation	09/18/09	Service Grant Sponsorships for Blue Shield of California Foundation's Grantees in Los Angeles and the San	\$60,000.00
Taproot Foundation	Non-profit, non-foundation	12/18/09	Building the Capacity of Blue Shield of California Foundation's Grantees:	\$50,000.00
Tehachapi Valley Healthcare	Government/tribal/public entity	08/13/09	Health Information Exchange	\$62,500.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Tehachapi Valley Healthcare	Government/tribal/public entity	10/01/09	CHAIPI Phase II	\$10,000.00
The Center For Violence-free Relationships (formerly the	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
The Center to Promote HealthCare Access, Inc.	Non-profit, non-foundation	09/04/09	Promoting Enrollment Modernization and Reform	\$125,000.00
The Children's Clinic, Serving	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
The Coalition to End Family Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
The Regents of the University of California	Non-profit, non-foundation	01/30/09	Clinic Leadership Institute Cohort 2	\$463,933.00
The Regents of the University of California	Non-profit, non-foundation	10/14/09	Clinic Leadership Institute Cohort 3	\$491,204.00
The Regents of the University of California	Non-profit, non-foundation	01/13/09	Pilot Telehealth Project to Increase Access to Health Services for African American	\$62,500.00
The Regents of the University of California	Non-profit, non-foundation	03/26/09	Translating Personalized Medicine to Clinical Practice	\$112,500.00
The Regents of the University of California	Non-profit, non-foundation	03/12/09	Clinic Leadership Institute Cohort 2	\$463,933.00
The Regents of the University of California	Non-profit, non-foundation	09/04/09	Clinic Leadership Institute Cohort 2	\$463,933.00
The Regents of the University of California	Non-profit, non-foundation	03/12/09	Clinic Leadership Institute-Cohort 1	\$347,278.00
The Regents of the University of California on behalf of its Davis campus	Non-profit, non-foundation	02/18/09	Implementing Telemedicine for Improved Cancer Patient Management by	\$162,500.00
The Regents of the University of California on behalf of its Davis campus	Non-profit, non-foundation	08/13/09	Implementing Telemedicine for Improved Cancer Patient Management by	\$162,500.00
The Saban Free Clinic	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
The Trustees of Columbia University in the City of New	Non-profit, non-foundation	10/01/09	Understanding the Changing Role of the Infection	\$90,583.00
The Trustees of Columbia University in the City of New	Non-profit, non-foundation	03/26/09	Understanding the Changing Role of the Infection	\$90,582.25
The University Corporation San Francisco State	Non-profit, non-foundation	08/13/09	An Investigation of Business Models for Health	\$59,829.00
The University Corporation San Francisco State	Non-profit, non-foundation	02/18/09	An Investigation of Business Models for Health	\$59,829.00
Tiburcio Vasquez Health Center, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Tides Center	Non-profit, non-foundation	01/13/09	Tools for Community Clinics-Advancing Technology-Enabled Quality	\$233,975.00
Tides Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Tides Center	Non-profit, non-foundation	09/18/09	Tools for Community Clinics- Advancing Technology- Enabled Quality	\$233,975.00
Training Employment and Community Help Inc	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$5,000.00
Tri-City Health Center	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Tri-City Medical Center	Government/tribal/public entity	12/18/09	CHAIPI Phase II	\$10,000.00
Tri-Valley Haven	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Tulare Community Health Clinic	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$40,000.00
Tule River Indian Health Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Tuolumne MeWuk Indian Health Center, Inc.	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$25,000.00
Tyler S. Allen	Scholarship recipient	12/02/09	Scholarship to Pepperdine University	\$2,000.00
Tyler S. Allen	Scholarship recipient	08/13/09	Scholarship to Pepperdine University	\$2,000.00
URDC Human Services Corporation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
USAction Education Fund	Non-profit, non-foundation	11/19/09	USAction Event Sponsorship	\$1,000.00
Ukiah Adventist Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
United American Indian Involvement	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
United Health Centers of the	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
University Muslim Medical Association, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
University of Maryland	Non-profit, non-foundation	05/29/09	Data Analysis of How Employee Assistance Programs Manage Intimate Partner Violence	\$50,000.00
University of Minnesota	Non-profit, non-foundation	10/29/09	A Journey to Healing, Finding	\$20,000.00
Valley Community Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Valley Health Team, Inc.	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$40,000.00
Valley Medical Center Foundation	Non-profit, non-foundation	12/18/09	CHAIPI Phase II	\$22,500.00
Valley Medical Center Foundation	Non-profit, non-foundation	12/18/09	CHAIPI Phase II	\$32,500.00
Venice Family Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Victor Valley Community Hospital	Non-profit, non-foundation	12/18/09	CHAIPI Phase II	\$10,000.00
Victor Valley Community Hospital	Non-profit, non-foundation	11/19/09	CHAIPI Phase II	\$10,000.00
Victor Valley Domestic Violence, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Vietnamese Community of Orange County, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Visionaries, Inc.	Non-profit, non-foundation	12/18/09	General Operating Support	\$20,000.00
Vista Community Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
WEAVE, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
WOMEN ORGANIZED TO RESPOND TO LIFE THREATENING DISEASE	Non-profit, non-foundation	12/18/09	General Operating Support	\$20,000.00
Walnut Avenue Women's Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Warner Mountain Indian Health Project	Government/tribal/public entity	11/19/09	2009 Community Clinic Initiative	\$25,000.00
Washington Hospital Healthcare Systems	Government/tribal/public entity	02/18/09	CHAIPI Phase II	\$22,500.00
Washington Hospital Healthcare Systems	Government/tribal/public entity	10/01/09	CHAIPI Phase II	\$32,500.00
Washoe Tribe of Nevada and	Government/tribal/public entity	11/19/09	2009 Community Clinic Initiative	\$35,000.00
Watts Healthcare Corporation	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
West Contra Costa Healthcare District	Non-profit, non-foundation	12/02/09	CHAIPI Phase II	\$10,000.00
West County Health Centers,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
West Oakland Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Western Sierra Medical Clinic,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Westside Family Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Westside Neighborhood Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Wild Iris	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$20,000.00
Wilmington Community Free	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Winters Healthcare Foundation, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
WomanHaven, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Women Organized to Make Abuse Non Existent Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$5,000.00
Women Organized to Make Abuse Non Existent Inc.	Non-profit, non-foundation	12/18/09	Planning for an Online Domestic Violence Information Center	\$110,975.00
Women's & Children's Crisis	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Women's Center High Desert, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Women's Center of San Joaquin County	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$15,000.00
Women's Clinic	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$50,000.00



**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Women's Crisis Support - Defensa de Mujeres	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Women's Foundation of California	Non-profit, non-foundation	12/18/09	An intermediary to implement the Blue Shield Against Violence Strong Field	\$300,000.00
Women's Foundation of California	Non-profit, non-foundation	09/04/09	Women's Policy Institute	\$25,000.00
Women's Resource Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Women's Shelter Program of San Luis Obispo County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Women's Transitional Living	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$20,000.00
WomenShelter of Long Beach	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$10,000.00
Womenspace Unlimited South	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Working Partnerships USA	Non-profit, non-foundation	03/26/09	Planning for a Countywide Prevention Program	\$45,000.00
YWCA Monterey County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
YWCA of Glendale	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
YWCA of San Diego County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
YWCA of San Gabriel Valley	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$15,000.00
YWCA of Sonoma County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Yolo County Children's Alliance of California	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$76,865.00
Youth Radio	Non-profit, non-foundation	07/31/09	"Boss of Me" BOM Youth Media Campaign Launch	\$589,504.00
Youth Radio	Non-profit, non-foundation	01/13/09	"Boss of Me" BOM Youth Media Campaign Launch	\$710,496.00
<b>Total Payment Amount:</b>				<b>\$34,779,436.75</b>
				<b>53,506 - returned</b>
				<b>-----</b>
				<b>34,725,930.75</b>

## **Blue Shield of California Foundation**

### **990PF- Part XV 3b-Approved for Future Payment**

*Run by Gwyneth Tripp*

Data contained in this report was filtered on Payment Status of 'Scheduled', Grant Year of '2009', Scheduled Payment Date between 01/01/10 and 12/31/15.

January 26, 2010

10:21 PM

**Blue Shield of California Foundation**  
**990PF- Part XV 3b-Approved for Future Payment**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Alliance for Rural Community	Supporting Organization		2009 Clinic Fiscal Health Initiative	\$60,490.00
California Family Health Council, Inc.	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$37,500.00
California Primary Care Association	Non-profit, non-foundation		Strengthening the Voice of Community Clinics	\$150,000.00
California Rural Indian Health	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$60,000.00
CaliforniaKids Healthcare Foundation	Non-profit, non-foundation		Insuring Children - CaliforniaKids Premium Subsidies	\$294,000.00
Center for Governmental Studies	Non-profit, non-foundation		Insure the Uninsured	\$143,750.00
Center for Governmental Studies	Non-profit, non-foundation		Insure the Uninsured	\$143,750.00
Center for Governmental Studies	Non-profit, non-foundation		Insure the Uninsured	\$143,750.00
Central Valley Health Network, Inc.	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$123,418.00
Children's Health Initiative of	Non-profit, non-foundation		2009 Healthy Kids Premium	\$50,388.00
Community Clinic Association	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$60,000.00
Community Foundation Sonoma County	Non-profit, non-foundation		2009 Healthy Kids Premium	\$80,910.00
Community Foundation of Santa Cruz County	Non-profit, non-foundation		2009 Healthy Kids Premium	\$77,520.00
Community Health Center Network	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$100,000.00
Community Health Councils,	Non-profit, non-foundation		South Los Angeles Healthcare Leadership Roundtable	\$100,000.00
CompassPoint Nonprofit Services	Non-profit, non-foundation		Succession Planning Elements for CCHCs	\$31,500.00
CompassPoint Nonprofit Services	Non-profit, non-foundation		An Intermediary to Implement the Blue Shield Against Violence Strong Field	\$139,465.00
CompassPoint Nonprofit Services	Non-profit, non-foundation		An Intermediary to Implement the Blue Shield Against Violence Strong Field	\$195,535.00
CompassPoint Nonprofit Services	Non-profit, non-foundation		An Intermediary to Implement the Blue Shield Against Violence Strong Field	\$139,465.00
Fresno Regional	Non-profit, non-foundation		2009 Healthy Kids Premium	\$276,391.00
Health Plan of San Joaquin	Government/tribal/public entity		2009 Healthy Kids Premium	\$79,135.00
Healthy Kids, Healthy	Non-profit, non-foundation		2009 Healthy Kids Premium	\$151,731.00
Immigrant Legal Resource Center	Non-profit, non-foundation		Ensuring Immigrant Violence Victims' Safety Using New	\$97,500.00
Inland Empire Health Plan Health Access	Government/tribal/public entity		2009 Healthy Kids Premium	\$420,137.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3b-Approved for Future Payment**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Inland Empire Health Plan Health Access	Government/tribal/public entity		2009 Healthy Kids Premium	\$304,541.00
Iraq and Afghanistan Veterans of America Foundation, Inc.	Non-profit, non-foundation		The IAVA Military Families Initiative	\$125,208.00
Mercy Foundation, Bakersfield	Non-profit, non-foundation		2009 Healthy Kids Premium	\$169,057.00
National Center on Family Homelessness Inc.	Non-profit, non-foundation		Community Circles of Support for Veterans' Families	\$60,000.00
National Family Justice Center Alliance	Non-profit, non-foundation		California Family Justice Initiative	\$924,700.00
New America Foundation	Non-profit, non-foundation		Medical Value Leadership Project: Policy Implementation and Delivery System Reform in	\$332,500.00
North Coast Clinics	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$35,219.00
Northern California Institute for Research and Education,	Non-profit, non-foundation		Intimate Partner Violence in Iraq and Afghanistan Veterans: Assessing Prevalence and Interventions for Early Identification and Enhancement of Treatment	\$175,000.00
Redwood Community Health	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$62,500.00
San Francisco Community Clinic Consortium	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$115,000.00
San Jose State University Research Foundation	Non-profit, non-foundation		Documenting and Preventing Intimate Partner Violence Among Veterans and Their Partners on College	\$18,499.00
San Mateo County Health System	Government/tribal/public entity		Evaluation of Resource Use Associated with the Redesigned Innovative Care Clinic and Coverage	\$66,667.00
San Mateo County Health System	Government/tribal/public entity		Evaluation of Resource Use Associated with the Redesigned Innovative Care Clinic and Coverage	\$66,666.00
Santa Clara Family Health Foundation	Non-profit, non-foundation		2009 Healthy Kids Premium	\$440,828.00
Shasta Consortium of Community Health Centers	Supporting Organization		2009 Clinic Fiscal Health Initiative	\$37,500.00
Silicon Valley Community Foundation	Non-profit, non-foundation		2009 Healthy Kids Premium	\$156,940.00
Solano Coalition for Better Health	Non-profit, non-foundation		2009 Healthy Kids Premium	\$83,480.00
Southside Coalition of Community Health Centers	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$57,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3b-Approved for Future Payment**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Swords to Plowshares Veterans Rights	Non-profit, non-foundation		Veteran Family Violence: Increasing Awareness and Access to Service	\$125,073.00
Taproot Foundation	Non-profit, non-foundation		Building the Capacity of Blue Shield of California Foundation's Grantees:	\$50,000.00
The Regents of the University of California	Non-profit, non-foundation		Clinic Leadership Institute Cohort 3	\$491,204.00
The Regents of the University of California	Non-profit, non-foundation		Clinic Leadership Institute Cohort 3	\$491,204.00
The Regents of the University of California	Non-profit, non-foundation		Clinic Leadership Institute Cohort 3	\$491,204.00
Women's Foundation of California	Non-profit, non-foundation		An intermediary to implement the Blue Shield Against Violence Strong Field	\$1,500,000.00
Women's Foundation of California	Non-profit, non-foundation		An intermediary to implement the Blue Shield Against Violence Strong Field	\$51,221.00
Women's Foundation of California	Non-profit, non-foundation		An intermediary to implement the Blue Shield Against Violence Strong Field	\$51,221.00
Yolo County Children's Alliance of California	Non-profit, non-foundation		2009 Healthy Kids Premium	\$76,864.00
			<b>Total Payment Amount:</b>	<b>\$9,715,631.00</b>

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Small Business Majority Foundation, Inc.  
4000 Bridgeway, Suite 101  
Sausalito, CA, CA 94965

**(2) Grant Amount:**

\$600,000

**Date of Grant:**

6/1/2009

**(3) Purpose:**

To continue to project the needs and voices of California's small businesses in support of healthcare reform in order to more effectively promote the need for national and/or statewide universal healthcare coverage.

**(4) Total Paid:**

\$300,000 paid on 7/15/2009

\$300,000 paid on 12/18/2009

TOTAL \$600,000

**Amount of Grant Spent by Grantee:**

\$479,547

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/1/2009

3/9/2010

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Blue Star Families, Inc.  
1019 Brandon Avenue  
Norfolk, VA 23507

**(2) Grant Amount:**

\$20,000

**Date of Grant:**

4/1/2009

**(3) Purpose:**

To help execute, analyze, and publicize the findings of the BSF Military Family Survey 2.0.

**(4) Total Paid:**

\$20,000 paid on 4/30/2009

**Amount of Grant Spent by Grantee:**

\$20,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

10/2/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Jemmott Rollins Group, Inc.  
5443 Overdale Drive  
Los Angeles, CA 90043

**(2) Grant Amount:**

\$126,662

**Date of Grant:**

9/1/2009

**(3) Purpose:**

To deliver an Annual Training Institute focused on capacity building for California's domestic violence service providers and provide customized follow-up capacity-building support.

**(4) Total Paid:**

\$126,662 paid on 9/4/2009

**Amount of Grant Spent by Grantee:**

\$126,662

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

3/2/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).



**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Integrated Healthcare Association  
344 Thomas Berkley Way, Suite 350  
Oakland, CA 94612

**(2) Grant Amount:**

\$675,000

**Date of Grant:**

6/1/2006

**(3) Purpose:**

To execute a demonstration project in the Los Angeles County area that will improve the data, establish benchmarks, enhance collaboration, and align financial incentives among hospitals, physician organizations, and health plans to improve quality, safety, cost, efficiency, and access in the adoption and usage of cardiovascular and orthopedic medical devices in California.

**(4) Total Paid:**

\$168,750 paid on 5/31/2006

\$168,750 paid on 1/16/2007

\$168,750 paid on 6/14/2007

\$168,750 paid on 1/15/2008

TOTAL \$675,000

**Amount of Grant Spent by Grantee:**

\$675,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

11/30/2006

5/31/2007

11/30/2007

7/1/2008

5/29/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Center for Medical Technology Policy  
524 Second Street, 2nd Floor  
San Francisco, CA 94107

**(2) Grant Amount:**

\$325,000

**Date of Grant:**

1/1/2008

**(3) Purpose:**

To plan and launch the implementation of two prospective comparative effectiveness (CE) pilot studies and to develop a methodology, in conjunction with the National Committee for Quality Assurance (NCQA), for CE performance measurement development. Additionally, the project will refine strategies for engaging consumers and patients in CE research.

**(4) Total Paid:**

\$162,500 paid on 12/28/2007

\$162,500 paid on 7/16/2008

TOTAL \$325,000

**Amount of Grant Spent by Grantee:**

\$325,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

7/1/2008

5/1/2009

2/1/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302  
ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

California Children's Hospital Association  
1215 K ST STE 1930  
SACRAMENTO, CA 95814-3911

**(2) Grant Amount:**

\$105,000

**Date of Grant:**

3/1/2008

**(3) Purpose:**

To support a California children's hospital quality-improvement initiative to reduce the incidence of catheter-associated blood stream infections and other serious hospital-acquired infections in California Children's Services (CCS) approved regional NICUs.

**(4) Total Paid:**

\$52,500 paid on 4/11/2008

\$52,500 paid on 9/16/2008

TOTAL \$105,000

**Amount of Grant Spent by Grantee:**

\$105,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

9/30/2008

1/30/2009

8/01/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Integrated Healthcare Association  
300 Lakeshore Dr., Suite 1975  
Oakland, CA 94612

**(2) Grant Amount:**

\$1,328,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To develop a new payment method for medical and surgical procedures that involve novel technologies based on "episode of care" measurement and methods that combine the hospital, the physician, and the device into a single bundled payment for each patient in order to improve quality and affordability of care in California.

**(4) Total Paid:**

\$332,000 paid on 5/29/2008

\$332,000 paid on 12/31/2008

\$332,000 paid on 8/13/2009

\$332,000 paid on 12/18/2009

TOTAL: \$1,328,000

**Amount of Grant Spent by Grantee:**

\$742,169

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

11/25/2008

7/9/2009

12/1/2009

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Small Business Majority Foundation, Inc.  
4000 Bridgeway, Suite 101  
Sausalito, CA, CA 94965

**(2) Grant Amount:**

\$350,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To expand California small business organizing in support of comprehensive healthcare reform through a shared-responsibility approach.

**(4) Total Paid:**

\$175,000 paid on 6/17/2008

\$175,000 paid on 12/31/2008

TOTAL: \$350,000

**Amount of Grant Spent by Grantee:**

\$350,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/2/2008

7/15/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302  
ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Long Beach Network for Health  
333 W. Broadway, #208  
Long Beach, CA 90802

**(2) Grant Amount:**

\$125,000

**Date of Grant:**

1/1/2009

**(3) Purpose:**

To provide Health Information Exchange (HIE) grants to former or current Blue Shield of California Foundation (BSCF) grantees to strengthen and/or complete core aspects of their projects, to develop long term strategic plans, and to give them time to secure future funding from other organizations.

**(4) Total Paid:**

\$62,500 paid on 1/13/2009

\$62,500 paid on 8/13/2009

TOTAL: \$125,000

**Amount of Grant Spent by Grantee:**

\$125,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

7/10/2009

2/2/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

West Contra Costa Healthcare District  
2000 Vale Rd  
San Pablo, CA 94806

**(2) Grant Amount:**

\$20,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To enhance and improve the Quality/Infection Prevention and Control Department's program which has a goal of eliminating hospital acquired infections.

**(4) Total Paid:**

\$10,000 paid on 7/16/2008

\$10,000 paid on 12/2/2009

TOTAL \$20,000

**Amount of Grant Spent by Grantee:**

\$5,522.08

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

1/12/2009

9/28/2009

5/5/2010

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Latino Consultants, LLC  
1107 South Fair Oaks Ave., Suite 272  
South Pasadena, CA 91030

**Grant Amount:**

\$20,000

**(2) Date of Grant:**

5/23/2008

**(3) Purpose:**

To support production and distribution of a Bi-National Health Week Guide in Spanish to help people learn about health care options.

**(4) Total Paid:**

\$20,000 paid on 7/16/2008

**Amount of Grant Spent by Grantee:**

\$20,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/01/08

6/10/10 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).



Cusip	Shares	Ticker	Name	12/9/2009 Avg. of High / Low Price	Foundation Tax Cost / Actual Gift
42307410	300.00	HNZ	HJ Heinz Co	\$ 42.73	\$ 12,819
44106010	2,490.00	HSP	Hospira Inc	\$ 47.48	\$ 118,225
45230810	7,200.00	ITW	Illinois Tool Works Inc	\$ 47.53	\$ 342,216
44993410	600.00	RX	IMS Health Inc	\$ 21.34	\$ 12,801
45865V10	200.00	ICE	IntercontinentalExchange Inc	\$ 104.92	\$ 20,985
45920010	41,800.00	IBM	International Business Machines	\$ 127.25	\$ 5,319,050
46120210	4,600.00	INTU	Intuit Inc	\$ 29.40	\$ 135,252
83269640	4,057.00	SJM	JM Smucker Co/The	\$ 59.06	\$ 239,586
48203R10	17,800.00	JNPR	Juniper Networks Inc	\$ 27.03	\$ 481,045
48783610	1,700.00	K	Kellogg Co	\$ 52.76	\$ 89,684
49436810	1,300.00	KMB	Kimberly-Clark Corp	\$ 63.89	\$ 83,057
53217V10	6,014.00	LIFE	Life Technologies Corp	\$ 49.64	\$ 298,536
58155Q10	4,200.00	MCK	McKesson Corp	\$ 60.74	\$ 255,087
59491810	10,600.00	MSFT	Microsoft Corp	\$ 29.53	\$ 313,018
60107310	300.00	MIL	Millipore Corp	\$ 69.21	\$ 20,762
64110D10	800.00	NTAP	NetApp Inc	\$ 33.42	\$ 26,732
65408610	300.00	GAS	Nicor Inc	\$ 41.64	\$ 12,492
67459910	11,600.00	OXY	Occidental Petroleum Corp	\$ 76.79	\$ 890,706
68389X10	19,800.00	ORCL	Oracle Corp	\$ 21.82	\$ 432,036
70432610	2,950.00	PAYX	Paychex Inc	\$ 31.63	\$ 93,306
71340910	2,500.00	PBG	Pepsi Bottling Group Inc	\$ 37.79	\$ 94,463
71344810	3,600.00	PEP	PepsiCo Inc/NC	\$ 61.58	\$ 221,670
74005P10	4,000.00	PX	Praxair Inc	\$ 81.57	\$ 326,280
74727710	2,470.00	QLGC	QLogic Corp	\$ 18.63	\$ 46,004
74752510	3,200.00	QCOM	QUALCOMM Inc	\$ 44.53	\$ 142,480
76075910	855.00	RSG	Republic Services Inc	\$ 28.79	\$ 24,615
78354910	300.00	R	Ryder System Inc	\$ 41.29	\$ 12,386
80685710	600.00	SLB	Schlumberger Ltd	\$ 59.79	\$ 35,874
79084910	400.00	STJ	St Jude Medical Inc	\$ 36.53	\$ 14,610
85461610	500.00	SWK	Stanley Works/The	\$ 49.02	\$ 24,511
85503010	1,500.00	SPLS	Staples Inc	\$ 23.95	\$ 35,918
74144T10	1,000.00	TROW	T Rowe Price Group Inc	\$ 48.76	\$ 48,760
87612E10	2,700.00	TGT	Target Corp	\$ 45.42	\$ 122,634
87237510	300.00	TE	TECO Energy Inc	\$ 15.45	\$ 4,634
88076W10	2,000.00	TDC	Teradata Corp	\$ 29.59	\$ 59,180
88250810	5,200.00	TXN	Texas Instruments Inc	\$ 25.75	\$ 133,900
88355610	7,600.00	TMO	Thermo Fisher Scientific Inc	\$ 47.79	\$ 363,166
88654710	1,100.00	TIF	Tiffany & Co	\$ 40.46	\$ 44,506
87254010	9,900.00	TJX	TJX Cos Inc	\$ 36.84	\$ 364,667
90781810	400.00	UNP	Union Pacific Corp	\$ 63.14	\$ 25,256
91301710	1,400.00	UTX	United Technologies Corp	\$ 67.33	\$ 94,255
91820410	300.00	VFC	VF Corp	\$ 71.14	\$ 21,341
25468710	2,200.00	DIS	Walt Disney Co/The	\$ 30.73	\$ 67,595
94184810	1,700.00	WAT	Waters Corp	\$ 59.07	\$ 100,419
94268310	550.00	WPI	Watson Pharmaceuticals Inc	\$ 37.67	\$ 20,716
96332010	1,100.00	WHR	Whirlpool Corp	\$ 76.20	\$ 83,820
98313410	2,100.00	WYNN	Wynn Resorts Ltd	\$ 62.97	\$ 132,237
98956P10	900.00	ZMH	Zimmer Holdings Inc	\$ 57.96	\$ 52,164
				<b>104</b>	<b>Gift</b>
<b>411,617.00</b>					<b>\$ 24,864,623</b>
<b>Total Shares</b>		<b>Total Securities Gifted</b>			

Cusip	Shares	Ticker	Name	12/9/2009	Foundation
				Avg. of High / Low Price	Tax Cost / Actual Gift
88579Y10	600.00	MMM	3M Co	\$ 78.99	\$ 47,394
00724F10	1,400.00	ADBE	Adobe Systems Inc	\$ 35.63	\$ 49,882
00846U10	1,100.00	A	Agilent Technologies Inc	\$ 29.26	\$ 32,186
00915810	1,200.00	APD	Air Products & Chemicals Inc	\$ 80.90	\$ 97,080
01849010	4,000.00	AGN	Allergan Inc/United States	\$ 58.89	\$ 235,540
02144110	1,200.00	ALTR	Altera Corp	\$ 22.43	\$ 26,916
02313510	11,050.00	AMZN	Amazon.com Inc	\$ 132.27	\$ 1,461,528
02581610	600.00	AXP	American Express Co	\$ 39.49	\$ 23,694
03073E10	8,000.00	ABC	AmerisourceBergen Corp	\$ 24.32	\$ 194,560
03265410	700.00	ADI	Analog Devices Inc	\$ 30.17	\$ 21,119
03741110	3,200.00	APA	Apache Corp	\$ 92.61	\$ 296,336
03783310	5,004.00	AAPL	Apple Inc	\$ 194.24	\$ 971,952
05301510	600.00	ADP	Automatic Data Processing Inc	\$ 42.78	\$ 25,668
05430310	800.00	AVP	Avon Products Inc	\$ 32.94	\$ 26,352
08651610	3,825.00	BBY	Best Buy Co Inc	\$ 43.08	\$ 164,762
08930210	2,800.00	BIG	Big Lots Inc	\$ 28.36	\$ 79,408
09179710	300.00	BDK	Black & Decker Corp	\$ 61.77	\$ 18,531
05592110	1,100.00	BMC	BMC Software Inc	\$ 38.41	\$ 42,251
11132010	2,200.00	BRCM	Broadcom Corp	\$ 30.87	\$ 67,914
12189T10	5,700.00	BNI	Burlington Northern Santa Fe Corp	\$ 98.84	\$ 563,388
12673P10	800.00	CA	CA Inc	\$ 22.62	\$ 18,096
13442910	1,100.00	CPB	Campbell Soup Co	\$ 35.05	\$ 38,550
14912310	600.00	CAT	Caterpillar Inc	\$ 56.00	\$ 33,597
16516710	1,600.00	CHK	Chesapeake Energy Corp	\$ 22.46	\$ 35,936
17275R10	29,500.00	CSCO	Cisco Systems Inc	\$ 23.67	\$ 698,118
17737610	3,200.00	CTXS	Citrix Systems Inc	\$ 38.12	\$ 121,968
12589610	2,700.00	CMS	CMS Energy Corp	\$ 15.17	\$ 40,946
18975410	7,800.00	COH	Coach Inc	\$ 35.17	\$ 274,287
19121610	8,300.00	KO	Coca-Cola Co/The	\$ 57.44	\$ 476,752
19244610	3,500.00	CTSH	Cognizant Technology Solutions Corp	\$ 43.91	\$ 153,668
19416210	8,900.00	CL	Colgate-Palmolive Co	\$ 82.68	\$ 735,852
20536310	2,900.00	CSC	Computer Sciences Corp	\$ 55.00	\$ 159,499
21935010	20,900.00	GLW	Corning Inc	\$ 17.74	\$ 370,766
12640810	1,600.00	CSX	CSX Corp	\$ 47.27	\$ 75,624
23102110	4,000.00	CMI	Cummins Inc	\$ 45.24	\$ 180,940
23719410	700.00	DRI	Darden Restaurants Inc	\$ 31.97	\$ 22,376
26000310	2,500.00	DOV	Dover Corp	\$ 40.66	\$ 101,650
23333110	900.00	DTE	DTE Energy Co	\$ 42.62	\$ 38,356
26441C10	7,286.00	DUK	Duke Energy Corp	\$ 17.43	\$ 126,995
27743210	300.00	EMN	Eastman Chemical Co	\$ 58.87	\$ 17,661
26864810	3,500.00	EMC	EMC Corp/Massachusetts	\$ 16.73	\$ 58,555
29101110	1,200.00	EMR	Emerson Electric Co	\$ 40.94	\$ 49,128
29442910	500.00	EFX	Equifax Inc	\$ 29.97	\$ 14,983
30700010	400.00	FDO	Family Dollar Stores Inc	\$ 28.06	\$ 11,224
31428X10	700.00	FDX	FedEx Corp	\$ 89.23	\$ 62,458
33773810	3,050.00	FISV	Fiserv Inc	\$ 46.38	\$ 141,459
34537086	9,500.00	F	Ford Motor Co	\$ 8.91	\$ 84,598
35671D85	841.00	FCX	Freeport-McMoRan Copper & Gold	\$ 77.36	\$ 65,060
36476010	3,575.00	GPS	Gap Inc/The	\$ 20.96	\$ 74,914
36955010	200.00	GD	General Dynamics Corp	\$ 67.45	\$ 13,490
37033410	400.00	GIS	General Mills Inc	\$ 68.74	\$ 27,496
38141G10	1,100.00	GS	Goldman Sachs Group Inc/The	\$ 163.89	\$ 180,274
38238810	2,400.00	GR	Goodrich Corp	\$ 60.74	\$ 145,776
38259P50	5,300.00	GOOG	Google Inc	\$ 586.46	\$ 3,108,212
40621610	1,000.00	HAL	Halliburton Co	\$ 27.08	\$ 27,080
42823610	14,500.00	HPQ	Hewlett-Packard Co	\$ 49.41	\$ 716,373

**In 2009, Blue Shield of California Foundation engaged in significant direct charitable activities including providing technical assistance and training to health care clinics and domestic violence prevention organizations, conducting studies and disseminating the results, convening forums on health care issues and creating media campaigns to reduce violence. Specific direct charitable activities include the following:**

- Blue Shield sponsored the California Technology Assessment which is an expert panel that reviews medical effectiveness data relating to medical technologies and disseminates information regarding those technologies.**
- Blue Shield conducted the “Boss of Me” media campaign to address the issue of dating violence among California teens.**
- The Foundation’s Clinic Leadership Institute and Strong Field projects provide training and a forum for peer communication to emerging leaders within California’s community health clinics and domestic violence prevention organizations.**
- The foundation convened a number of meetings to discuss health care safety net and health care reform issues.**

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Small Business Majority Foundation, Inc.  
4000 Bridgeway, Suite 101  
Sausalito, CA, CA 94965

**(2) Grant Amount:**

\$600,000

**Date of Grant:**

6/1/2009

**(3) Purpose:**

To continue to project the needs and voices of California's small businesses in support of healthcare reform in order to more effectively promote the need for national and/or statewide universal healthcare coverage.

**(4) Total Paid:**

\$300,000 paid on 7/15/2009

\$300,000 paid on 12/18/2009

TOTAL \$600,000

**Amount of Grant Spent by Grantee:**

\$479,547

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/1/2009

3/9/2010

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Blue Star Families, Inc.  
1019 Brandon Avenue  
Norfolk, VA 23507

**(2) Grant Amount:**

\$20,000

**Date of Grant:**

4/1/2009

**(3) Purpose:**

To help execute, analyze, and publicize the findings of the BSF Military Family Survey 2.0.

**(4) Total Paid:**

\$20,000 paid on 4/30/2009

**Amount of Grant Spent by Grantee:**

\$20,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

10/2/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

*FEIN 94-2822302*

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Jemmott Rollins Group, Inc.  
5443 Overdale Drive  
Los Angeles, CA 90043

**(2) Grant Amount:**

\$126,662

**Date of Grant:**

9/1/2009

**(3) Purpose:**

To deliver an Annual Training Institute focused on capacity building for California's domestic violence service providers and provide customized follow-up capacity-building support.

**(4) Total Paid:**

\$126,662 paid on 9/4/2009

**Amount of Grant Spent by Grantee:**

\$126,662

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

3/2/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

**(1) Grantee:**

Integrated Healthcare Association  
344 Thomas Berkley Way, Suite 350  
Oakland, CA 94612

**(2) Grant Amount:**

\$675,000

**Date of Grant:**

6/1/2006

**(3) Purpose:**

To execute a demonstration project in the Los Angeles County area that will improve the data, establish benchmarks, enhance collaboration, and align financial incentives among hospitals, physician organizations, and health plans to improve quality, safety, cost, efficiency, and access in the adoption and usage of cardiovascular and orthopedic medical devices in California.

**(4) Total Paid:**

\$168,750 paid on 5/31/2006

\$168,750 paid on 1/16/2007

\$168,750 paid on 6/14/2007

\$168,750 paid on 1/15/2008

TOTAL \$675,000

**Amount of Grant Spent by Grantee:**

\$675,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

11/30/2006

5/31/2007

11/30/2007

7/1/2008

5/29/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

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STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Center for Medical Technology Policy  
524 Second Street, 2nd Floor  
San Francisco, CA 94107

**(2) Grant Amount:**

\$325,000

**Date of Grant:**

1/1/2008

**(3) Purpose:**

To plan and launch the implementation of two prospective comparative effectiveness (CE) pilot studies and to develop a methodology, in conjunction with the National Committee for Quality Assurance (NCQA), for CE performance measurement development. Additionally, the project will refine strategies for engaging consumers and patients in CE research.

**(4) Total Paid:**

\$162,500 paid on 12/28/2007

\$162,500 paid on 7/16/2008

TOTAL \$325,000

**Amount of Grant Spent by Grantee:**

\$325,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

7/1/2008

5/1/2009

2/1/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).



**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

California Children's Hospital Association  
1215 K ST STE 1930  
SACRAMENTO, CA 95814-3911

**(2) Grant Amount:**

\$105,000

**Date of Grant:**

3/1/2008

**(3) Purpose:**

To support a California children's hospital quality-improvement initiative to reduce the incidence of catheter-associated blood stream infections and other serious hospital-acquired infections in California Children's Services (CCS) approved regional NICUs.

**(4) Total Paid:**

\$52,500 paid on 4/11/2008

\$52,500 paid on 9/16/2008

TOTAL \$105,000

**Amount of Grant Spent by Grantee:**

\$105,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

9/30/2008

1/30/2009

8/01/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Integrated Healthcare Association  
300 Lakeshore Dr., Suite 1975  
Oakland, CA 94612

**(2) Grant Amount:**

\$1,328,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To develop a new payment method for medical and surgical procedures that involve novel technologies based on "episode of care" measurement and methods that combine the hospital, the physician, and the device into a single bundled payment for each patient in order to improve quality and affordability of care in California.

**(4) Total Paid:**

\$332,000 paid on 5/29/2008

\$332,000 paid on 12/31/2008

\$332,000 paid on 8/13/2009

\$332,000 paid on 12/18/2009

TOTAL: \$1,328,000

**Amount of Grant Spent by Grantee:**

\$742,169

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

11/25/2008

7/9/2009

12/1/2009

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Small Business Majority Foundation, Inc.  
4000 Bridgeway, Suite 101  
Sausalito, CA, CA 94965

**(2) Grant Amount:**

\$350,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To expand California small business organizing in support of comprehensive healthcare reform through a shared-responsibility approach.

**(4) Total Paid:**

\$175,000 paid on 6/17/2008

\$175,000 paid on 12/31/2008

TOTAL: \$350,000

**Amount of Grant Spent by Grantee:**

\$350,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/2/2008

7/15/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Long Beach Network for Health  
333 W. Broadway, #208  
Long Beach, CA 90802

**(2) Grant Amount:**

\$125,000

**Date of Grant:**

1/1/2009

**(3) Purpose:**

To provide Health Information Exchange (HIE) grants to former or current Blue Shield of California Foundation (BSCF) grantees to strengthen and/or complete core aspects of their projects, to develop long term strategic plans, and to give them time to secure future funding from other organizations.

**(4) Total Paid:**

\$62,500 paid on 1/13/2009

\$62,500 paid on 8/13/2009

TOTAL: \$125,000

**Amount of Grant Spent by Grantee:**

\$125,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

7/10/2009

2/2/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

West Contra Costa Healthcare District  
2000 Vale Rd  
San Pablo, CA 94806

**(2) Grant Amount:**

\$20,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To enhance and improve the Quality/Infection Prevention and Control Department's program which has a goal of eliminating hospital acquired infections.

**(4) Total Paid:**

\$10,000 paid on 7/16/2008

\$10,000 paid on 12/2/2009

TOTAL \$20,000

**Amount of Grant Spent by Grantee:**

\$5,522.08

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

1/12/2009

9/28/2009

5/5/2010

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Latino Consultants, LLC  
1107 South Fair Oaks Ave., Suite 272  
South Pasadena, CA 91030

**Grant Amount:**

\$20,000

**(2) Date of Grant:**

5/23/2008

**(3) Purpose:**

To support production and distribution of a Bi-National Health Week Guide in Spanish to help people learn about health care options.

**(4) Total Paid:**

\$20,000 paid on 7/16/2008

**Amount of Grant Spent by Grantee:**

\$20,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/01/08

6/10/10 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

# TAX RETURN FILING INSTRUCTIONS

CALIFORNIA FORM 199

FOR THE YEAR ENDING  
December 31, 2009

<b>Prepared for</b>	California Physicians' Service Fdn (dba Blue Shield of California Fdn) 50 Beale Street, Fourteenth Floor San Francisco, CA 94105
<b>Prepared by</b>	Burr Pilger Mayer, Inc. 2000 University Ave, Suite 201 E. Palo Alto, CA 94303
<b>Amount due or refund</b>	Balance due of \$10
<b>Make check payable to</b>	Franchise Tax Board
<b>Mail tax return and check (if applicable) to</b>	Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257-0701
<b>Return must be mailed on or before</b>	December 15, 2010
<b>Special Instructions</b>	<p>The return should be signed and dated by an authorized individual.</p> <p>Include the organization's California corporation/organization number and "2009 Form 199" on the remittance.</p>

# California Exempt Organization Annual Information Return

Calendar Year 2009 or fiscal year beginning month \_\_\_\_\_ day \_\_\_\_\_ year \_\_\_\_\_, and ending month \_\_\_\_\_ day \_\_\_\_\_ year \_\_\_\_\_.

**A** First Return Filed?  Yes  No **B** Type of organization Exempt under Section 23701 d (insert letter)  
 IRC Section 4947(a)(1) trust

Corporation/Organization Name **CALIFORNIA PHYSICIANS' SERVICE FDN  
(DBA BLUE SHIELD OF CALIFORNIA FDN)** CORP # **1091748**  
 FEIN **94-2822302**

Address **50 BEALE STREET, FOURTEENTH FLOOR**

City **SAN FRANCISCO** State **CA** ZIP Code **94105**

**C** Amended Return?  Yes  No  
**D** Are you a subordinate/affiliate in a group exemption?  Yes  No  
 (a) Is this a group filing for affiliates? See General Instruction L  Yes  No  
 (b) If "Yes," enter the number of affiliates \_\_\_\_\_  
 (c) Are all affiliates included?  Yes  No  
 (If "No," attach a list. See instructions.)  
 (d) Is this a separate return filed by an organization covered by a group ruling?  Yes  No  
 (e) Federal Group Exemption Number \_\_\_\_\_  
 (f) Is a roster of subordinates attached?  Yes  No  
**E** Final return?  
 Dissolved  Surrendered (Withdrawn)  
 Merged/Reorganized (attach explanation)  
 If a box is checked, enter date \_\_\_\_\_  
**F** Check the box if the organization filed the following federal forms or schedule:  
 (1)  990T (2)  990PF (3)  (Schedule H) 990  
**G** If organization is exempt under R&TC Section 23701d and is exclusively religious, educational, or charitable, and is supported primarily (50% or more) by public contributions, check box. See General Instruction F. No filing fee is required.   
**H** Accounting method used (1)  Cash (2)  Accrual (3)  Other  
**I** If exempt under R&TC Section 23701d, has the organization during the year: (1) participated in any political campaign or (2) attempted to influence legislation or any ballot measure, or (3) made an election under R&TC Section 23704.5 (relating to lobbying by public charities)? If "Yes," complete and attach form FTB 3509, Political or Legislative Activities by Section 23701d Organizations  Yes  No  
**J** Did the organization have any changes in its activities, governing instrument, articles of incorporation, or bylaws that have not been reported to the Franchise Tax Board? If "Yes," complete an explanation and attach copies of revised documents  Yes  No  
**K** Is the organization exempt under R&TC Section 23701g?  Yes  No  
 If "Yes," enter amount of gross receipts from nonmember sources \$ \_\_\_\_\_  
**L** Is the organization under audit by the IRS or has the IRS audited in a prior year?  Yes  No  
**M** Is the organization a Limited Liability Company?  Yes  No  
**N** Did the organization file Form 100 or Form 109 to report taxable income?  Yes  No

**Part I Complete Part I unless not required to file this form. See General Instructions B and C.**

Receipts and Revenues	1	Gross sales or receipts from other sources. From Side 2, Part II, line 8	1	31,349,563.00
	2	Gross dues and assessments from members and affiliates	2	00
	3	Gross contributions, gifts, grants, and similar amounts received <b>STMT 1</b>	3	24,864,623.00
	4	Total gross receipts for filing requirement test. Add line 1 through line 3. <b>This line must be completed.</b> If the result is less than \$25,000, see General Instruction C	4	56,214,186.00
	5	Cost of goods sold	5	00
	6	Cost or other basis, and sales expenses of assets sold	6	35,042,592.00
	7	Total costs. Add line 5 and line 6	7	35,042,592.00
	8	Total gross income. Subtract line 7 from line 4	8	21,171,594.00
Expenses	9	Total expenses and disbursements. From Side 2, Part II, line 18	9	33,327,007.00
	10	Excess of receipts over expenses and disbursements. Subtract line 9 from line 8	10	-12155413.00
Filing Fee	11	Filing fee \$10 or \$25. See General Instruction F	11	10.00
	12	Total payments	12	00
	13	Penalties and Interest. See General Instruction J	13	00
	14	Use tax. See General Instruction K	14	00
	15	<b>Balance due.</b> Add line 11, line 13, and line 14. Then subtract line 12 from the result	15	10.00

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer	Title <b>PRESIDENT AND</b>	Date	Telephone
Preparer's signature <b>CAROLYN R. AMSTER</b>	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN/PTIN <b>P00189994</b>
Firm's name (or yours, if self-employed) and address <b>BURR PILGER MAYER, INC. 2000 UNIVERSITY AVE, SUITE 201 E. PALO ALTO, CA 94303</b>			FEIN <b>26-3839190</b> Telephone <b>(650) 855-6800</b>

May the FTB discuss this return with the preparer shown above? See instructions  Yes  No



**Part II** Organizations with gross receipts of more than \$25,000 and private foundations regardless of amount of gross receipts - complete  
Part II or furnish substitute information. See Specific Line Instructions. **SEE PART II SUBSTITUTE ATTACHMENT** 928951 11-19-09

<b>Receipts from Other Sources</b>	1	Gross sales or receipts from all business activities. See instructions	•	1	00
	2	Interest	•	2	00
	3	Dividends	•	3	00
	4	Gross rents	•	4	00
	5	Gross royalties	•	5	00
	6	Gross amount received from sale of assets (See instructions)	•	6	00
	7	Other income	•	7	00
<b>Expenses and Disbursements</b>	8	<b>Total</b> gross sales or receipts from other sources. Add line 1 through line 7. Enter here and on Side 1, Part I, line 1		8	00
	9	Contributions, gifts, grants, and similar amounts paid	•	9	00
	10	Disbursements to or for members	•	10	00
	11	Compensation of officers, directors, and trustees	•	11	00
	12	Other salaries and wages	•	12	00
	13	Interest	•	13	00
	14	Taxes <b>See Attached 990-PF</b>	•	14	00
	15	Rents	•	15	00
	16	Depreciation and depletion (See instructions)	•	16	00
	17	Other	•	17	00
	18	<b>Total</b> expenses and disbursements. Add line 9 through line 17. Enter here and on Side 1, Part I, line 9		18	00

Schedule L Balance Sheets	Beginning of taxable year			End of taxable year
	(a)	(b)	(c)	(d)
<b>Assets</b>				
1 Cash				•
2 Net accounts receivable				•
3 Net notes receivable				•
4 Inventories				•
5 Federal and state government obligations				•
6 Investments in other bonds				•
7 Investments in stock				•
8 Mortgage loans (number of loans _____)				•
9 Other investments				•
10 a Depreciable assets				
b Less accumulated depreciation	( )		( )	
11 Land		<b>See Attached 990-PF</b>		•
12 Other assets				•
13 Total assets				
<b>Liabilities and net worth</b>				
14 Accounts payable				•
15 Contributions, gifts, or grants payable				•
16 Bonds and notes payable				•
17 Mortgages payable				•
18 Other liabilities				
19 Capital stock or principle fund				•
20 Paid-in or capital surplus. Attach reconciliation				•
21 Retained earnings or income fund				•
22 Total liabilities and net worth				

Schedule M-1 Reconciliation of income per books with income per return			
Do not complete this schedule if the amount on Schedule L, line 13, column (d), is less than \$25,000			
1 Net income per books	•	7 Income recorded on books this year not included in this return	•
2 Federal income tax	•	8 Deductions in this return not charged against book income this year	•
3 Excess of capital losses over capital gains	•	9 Total. Add line 7 and line 8	
4 Income not recorded on books this year	•	10 Net income per return.	
5 Expenses recorded on books this year not deducted in this return	•	Subtract line 9 from line 6	
6 Total. Add line 1 through line 5			

FORM 199

NONCASH CONTRIBUTIONS OF \$5000 OR MORE  
INCLUDED ON PART I, LINE 3

STATEMENT 1

CONTRIBUTOR'S NAME

CONTRIBUTOR'S ADDRESS

CALIFORNIA PHYSICIANS' SERVICE

50 BEALE STREET SAN FRANCISCO, CA, 94105

PROPERTY DESCRIPTION

STOCK PORTFOLIO  
SEE ATTACHMENT C

DATE OF GIFT

FMV OF GIFT

AMOUNT OF GIFT

VARIOUS

24,864,623.

24,864,623.

TOTAL INCLUDED ON LINE 3

24,864,623.

**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements.

**For calendar year 2009, or tax year beginning** \_\_\_\_\_, **and ending** \_\_\_\_\_

**G** Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

<b>Use the IRS label. Otherwise, print or type. See Specific Instructions.</b>	<b>Name of foundation</b> CALIFORNIA PHYSICIANS' SERVICE FDN (DBA BLUE SHIELD OF CALIFORNIA FDN)		<b>A Employer identification number</b> 94-2822302
	<b>Number and street (or P.O. box number if mail is not delivered to street address)</b> 50 BEALE STREET, FOURTEENTH FLOOR		<b>B Telephone number</b> (415) 229-5785
	<b>Room/suite</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>City or town, state, and ZIP code</b> SAN FRANCISCO, CA 94105		<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 54,545,476. (Part I, column (d) must be on cash basis.)		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received	24,864,623.			<b>STATEMENT 7</b>
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	283,894.	283,894.		<b>STATEMENT 1</b>
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-3,976,823.			
	b Gross sales price for all assets on line 6a	31,065,669.			
	7 Capital gain net income (from Part IV, line 2)		5,321,592.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 <b>Total.</b> Add lines 1 through 11	21,171,694.	5,605,486.	0.		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	67,500.	0.	0.	67,500.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees <b>STMT 2</b>	365.	0.	0.	365.
	b Accounting fees <b>STMT 3</b>	29,854.	0.	0.	29,854.
	c Other professional fees <b>STMT 4</b>	3,418,856.	25,500.	0.	3,468,576.
	17 Interest				
	18 Taxes <b>STMT 5</b>	46,000.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	297,600.	0.	0.	303,464.
	22 Printing and publications	39,329.	0.	0.	54,764.
	23 Other expenses <b>STMT 6</b>	236,059.	0.	0.	236,698.
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	4,135,563.	25,500.	0.	4,161,221.
	25 Contributions, gifts, grants paid	29,191,444.			34,725,931.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	33,327,007.	25,500.	0.	38,887,152.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-12,155,313.				
b <b>Net investment income</b> (if negative, enter -0-)		5,579,986.			
c <b>Adjusted net income</b> (if negative, enter -0-)			0.		

**CALIFORNIA PHYSICIANS' SERVICE FDN**  
**(DBA BLUE SHIELD OF CALIFORNIA FDN)**

Form 990-PF (2009)

94-2822302

Page 2

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing .....	58,064,624.	42,787,441.	42,787,441.
	2 Savings and temporary cash investments .....			
	3 Accounts receivable ▶ <span style="float: right;">34,038.</span>			
	Less: allowance for doubtful accounts ▶	151,628.	34,038.	34,038.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable .....			
	6 Receivables due from officers, directors, trustees, and other disqualified persons .....			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use .....			
	9 Prepaid expenses and deferred charges .....			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <span style="float: right;">STMT 10</span>	0.	7,107,926.	7,107,926.
	c Investments - corporate bonds .....			
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans .....				
13 Investments - other <span style="float: right;">STMT 11</span>	9,955,356.	4,606,841.	4,606,841.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ <span style="float: right;">STATEMENT 12</span> )	45,010.	9,230.	9,230.	
<b>16 Total assets</b> (to be completed by all filers) .....	<b>68,216,618.</b>	<b>54,545,476.</b>	<b>54,545,476.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses .....	1,802,296.	45,983.	
	18 Grants payable .....	18,454,366.	12,919,879.	
	19 Deferred revenue .....			
	20 Loans from officers, directors, trustees, and other disqualified persons .....			
	21 Mortgages and other notes payable .....			
	22 Other liabilities (describe ▶ <b>ACCRUED EXPENSES</b> )	27,299.	0.	
	<b>23 Total liabilities</b> (add lines 17 through 22) .....	<b>20,283,961.</b>	<b>12,965,862.</b>	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted .....	47,932,657.	41,579,614.	
	25 Temporarily restricted .....			
	26 Permanently restricted .....			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds .....			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund .....			
	29 Retained earnings, accumulated income, endowment, or other funds .....			
<b>30 Total net assets or fund balances</b> .....	<b>47,932,657.</b>	<b>41,579,614.</b>		
<b>31 Total liabilities and net assets/fund balances</b> .....	<b>68,216,618.</b>	<b>54,545,476.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) .....	1	47,932,657.
2 Enter amount from Part I, line 27a .....	2	-12,155,313.
3 Other increases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 7 &amp; 8, PG 19 &amp; 20</b>	3	7,865,110.
4 Add lines 1, 2, and 3 .....	4	43,642,454.
5 Decreases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 7 &amp; 9, PG 19 &amp; 20</b>	5	2,062,840.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 .....	6	41,579,614.

Form 990-PF (2009)

923511  
02-02-10

**CALIFORNIA PHYSICIANS' SERVICE FDN**  
**(DBA BLUE SHIELD OF CALIFORNIA FDN)**

Form 990-PF (2009)

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES - NORTHERN TRUST	D		
b GOV'T BONDS AND S&P 500 INDEX FUND -			
c NORTHERN TRUST	P		
d PUBLICLY TRADED SECURITIES - NORTHERN TRUST	P		
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 25,086,807.		15,566,208.	9,520,599.
b			
c 5,114,669.		9,486,840.	-4,372,171.
d 864,193.		691,029.	173,164.
e			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			9,520,599.
b			
c			-4,372,171.
d			173,164.
e			

  

2 Capital gain net income or (net capital loss) <span style="font-size: small;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....</span>	2	5,321,592.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 .....	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	34,986,979.	58,021,425.	.603001
2007	34,119,855.	51,493,578.	.662604
2006	25,326,819.	48,742,986.	.519599
2005	22,657,753.	45,778,405.	.494944
2004	14,535,907.	29,546,362.	.491969

  

2 Total of line 1, column (d) .....	2	2.772117
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years .....	3	.554423
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 .....	4	50,303,453.
5 Multiply line 4 by line 3 .....	5	27,889,391.
6 Enter 1% of net investment income (1% of Part I, line 27b) .....	6	55,800.
7 Add lines 5 and 6 .....	7	27,945,191.
8 Enter qualifying distributions from Part XII, line 4 .....	8	38,887,152.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	55,800.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	55,800.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	55,800.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	100,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	100,000.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9		
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	44,200.	
11 Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> <input checked="" type="checkbox"/> <b>Refunded</b> <input checked="" type="checkbox"/>	11	44,200.	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ <u>0.</u> (2) On foundation managers. <input checked="" type="checkbox"/> \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? <span style="float:right">N/A</span>	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	X

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**Part VII-A Statements Regarding Activities** *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>WWW.BLUESHIELDCAFFOUNDATION.ORG</b>	13	X	
14	The books are in care of ► <b>CALIFORNIA PHYSICIANS' SRVC FDN</b> Telephone no. ► <b>415-229-5785</b> Located at ► <b>50 BEALE STREET, FOURTEENTH FLOOR, SAN FRANCISCO, CA</b> ZIP+4 ► <b>94105</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>1b</b>	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		X
<b>1c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____, _____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► <b>N/A</b> , <b>N/A</b> , <b>N/A</b> , <b>N/A</b>		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i> ) <b>N/A</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 14**  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No  N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		67,500.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7	0.00	0.	0.	0.

**Total** number of other employees paid over \$50,000  Yes  No  N/A 0



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JEMMOTT ROLLINS GROUP - 453 SPRING ST, SUITE 1028, LOS ANGELES, CA 90013	PROGRAM CONSULTANT	364,625.
FENTON COMMUNICATIONS - 182 SECOND STREET, 4TH FLOOR, SAN FRANCISCO, CA 94105	COMMUNICATIONS	333,288.
UNIVERSITY OF CALIFORNIA, SAN FRANCISCO - 3333 CALIFORNIA ST., STE. 430, SAN FRANCISCO, CA 94105	PROGRAM CONSULTANT	322,746.
PUTNAM COMMUNITY INVESTMENT CONSULTING - ONE EMBARCADERO CENTER, SUITE 500, SAN FRANCISCO, CA 94105	PROGRAM CONSULTANT	155,000.
HEALTH MANAGEMENT ASSOCIATES - 5811 PELICAN BAY BLVD, SUITE 500, NAPLES, FL 34108	COMMUNICATIONS	121,568.
<b>Total</b> number of others receiving over \$50,000 for professional services		<b>22</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE ATTACHMENT D	2,316,819.
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3	<b>0.</b>

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	10,421,282.
b	Average of monthly cash balances .....	1b	40,614,175.
c	Fair market value of all other assets .....	1c	34,038.
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	51,069,495.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	51,069,495.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) .....	4	766,042.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	5	50,303,453.
6	<b>Minimum investment return.</b> Enter 5% of line 5 .....	6	2,515,173.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 .....	1	2,515,173.
2a	Tax on investment income for 2009 from Part VI, line 5 .....	2a	55,800.
b	Income tax for 2009. (This does not include the tax from Part VI.) .....	2b	
c	Add lines 2a and 2b .....	2c	55,800.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	2,459,373.
4	Recoveries of amounts treated as qualifying distributions .....	4	53,506.
5	Add lines 3 and 4 .....	5	2,512,879.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	7	2,512,879.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	38,887,152.
b	Program-related investments - total from Part IX-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 .....	4	38,887,152.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b .....	5	55,800.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 .....	6	38,831,352.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7 .....				2,512,879.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only .....			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004 .....	13,070,936.			
b From 2005 .....	21,154,767.			
c From 2006 .....	23,314,965.			
d From 2007 .....	31,936,235.			
e From 2008 .....	32,183,548.			
f Total of lines 3a through e .....	121,660,451.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 38,887,152.				
a Applied to 2008, but not more than line 2a ..			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	38,887,152.			
d Applied to 2009 distributable amount .....				0.
e Remaining amount distributed out of corpus .....	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	2,512,879.			2,512,879.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	158,034,724.			
b Prior years' undistributed income. Subtract line 4b from line 2b .....		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions .....		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 .....				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) .....	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 .....	10,558,057.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a .....	147,476,667.			
10 Analysis of line 9:				
a Excess from 2005 ...	21,154,767.			
b Excess from 2006 ...	23,314,965.			
c Excess from 2007 ...	31,936,235.			
d Excess from 2008 ...	32,183,548.			
e Excess from 2009 ...	38,887,152.			

\*\* SEE STATEMENT 15

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1** a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2** a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

**SEE STATEMENT 16**

b The form in which applications should be submitted and information and materials they should include:

**SEE STATEMENT 16**

c Any submission deadlines:

**SEE STATEMENT 16**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**SEE STATEMENT 16**

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**Part XV Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><i>a Paid during the year</i> SEE ATTACHMENT A, PAGE 26 OF 26</p>		SEE ATTACHMENT A AND STMT 16		34725931.
<b>Total</b> .....				<b>34725931.</b> ▶ 3a
<p><i>b Approved for future payment</i> SEE ATTACHMENT B, PAGE 4 OF 4</p>		SEE ATTACHMENT B AND STMT 16		9,715,631.
<b>Total</b> .....				<b>9,715,631.</b> ▶ 3b

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies .....					
2 Membership dues and assessments .....					
3 Interest on savings and temporary cash investments .....			14	283,894.	
4 Dividends and interest from securities .....					
5 Net rental income or (loss) from real estate:					
a Debt-financed property .....					
b Not debt-financed property .....					
6 Net rental income or (loss) from personal property .....					
7 Other investment income .....					
8 Gain or (loss) from sales of assets other than inventory .....			18	-3,976,823.	
9 Net income or (loss) from special events .....					
10 Gross profit or (loss) from sales of inventory .....					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e) .....		0.		-3,692,929.	0.
13 Total. Add line 12, columns (b), (d), and (e) .....			13	-3,692,929.	

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash .....	<b>1a(1)</b>		<b>X</b>
	(2) Other assets .....	<b>1a(2)</b>		<b>X</b>
<b>b</b>	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization .....	<b>1b(1)</b>		<b>X</b>
	(2) Purchases of assets from a noncharitable exempt organization .....	<b>1b(2)</b>		<b>X</b>
	(3) Rental of facilities, equipment, or other assets .....	<b>1b(3)</b>		<b>X</b>
	(4) Reimbursement arrangements .....	<b>1b(4)</b>		<b>X</b>
	(5) Loans or loan guarantees .....	<b>1b(5)</b>		<b>X</b>
	(6) Performance of services or membership or fundraising solicitations .....	<b>1b(6)</b>		<b>X</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees .....	<b>1c</b>		<b>X</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		<b>N/A</b>	

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
<b>N/A</b>		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>		Date	<b>PRESIDENT AND CEO</b>	Title
	<b>Preparer's signature</b>	Date	<b>CAROLYN R. AMSTER</b>	Check if self-employed <input type="checkbox"/>
<b>Paid Preparer's Use Only</b>	Firm's name (or yours if self-employed), address, and ZIP code			Preparer's identifying number
	<b>BURR PILGER MAYER, INC. 2000 UNIVERSITY AVE, SUITE 201 E. PALO ALTO, CA 94303</b>			<b>EIN</b> _____
			Phone no.	<b>(650) 855-6800</b>

**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

**2009**

**Name of the organization**

CALIFORNIA PHYSICIANS' SERVICE FDN  
(DBA BLUE SHIELD OF CALIFORNIA FDN)

**Employer identification number**

94-2822302

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)



<b>Name of organization</b> CALIFORNIA PHYSICIANS' SERVICE FDN (DBA BLUE SHIELD OF CALIFORNIA FDN)	<b>Employer identification number</b> 94-2822302
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**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CALIFORNIA PHYSICIANS' SERVICE <hr/> 50 BEALE STREET <hr/> SAN FRANCISCO, CA 94105 <hr/>	\$ 24,864,623.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

<b>Name of organization</b> CALIFORNIA PHYSICIANS' SERVICE FDN (DBA BLUE SHIELD OF CALIFORNIA FDN)	<b>Employer identification number</b> 94-2822302
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**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	STOCK PORTFOLIO SEE ATTACHMENT C <hr/> <hr/> <hr/> <hr/>	\$ 24,864,623.	VARIOUS
_____	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
_____	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
_____	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
_____	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
_____	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
_____	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	283,894.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	283,894.

FORM 990-PF LEGAL FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	365.	0.	0.	365.
TO FM 990-PF, PG 1, LN 16A	365.	0.	0.	365.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT AND TAX SERVICES	29,854.	0.	0.	29,854.
TO FORM 990-PF, PG 1, LN 16B	29,854.	0.	0.	29,854.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	25,500.	25,500.	0.	0.
PROGRAM CONSULTING & EVALUATION	3,393,356.	0.	0.	3,468,576.
TO FORM 990-PF, PG 1, LN 16C	3,418,856.	25,500.	0.	3,468,576.

FORM 990-PF		TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
EXCISE TAX	46,000.	0.	0.	0.		0.
TO FORM 990-PF, PG 1, LN 18	46,000.	0.	0.	0.		0.

FORM 990-PF		OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
STAFF TRAINING	26,202.	0.	0.	24,627.		24,627.
OFFICE SUPPLIES AND EXPENSES	19,722.	0.	0.	19,423.		19,423.
CONTRACT STAFF	190,135.	0.	0.	192,648.		192,648.
TO FORM 990-PF, PG 1, LN 23	236,059.	0.	0.	236,698.		236,698.

		FOOTNOTES			STATEMENT	7
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FORM 990-PF, PART I - CONTRIBUTIONS, GIFTS, GRANTS, ETC., RECEIVED

CONTRIBUTION OF STOCK (SEE SCHEDULE C)

TOTAL	24,864,623.
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FORM 990-PF, PART III - OTHER INCREASES AND DECREASES IN

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NET ASSETS OR FUND BALANCES

CALIFORNIA PHYSICIANS' SERVICE (DBA BLUE SHIELD OF CALIFORNIA, INC.), A SUBSTANTIAL CONTRIBUTOR, PAID THE FOUNDATION'S STAFFING COST AND MUCH OF ITS ADMINISTRATIVE COSTS. CALIFORNIA PHYSICIANS' SERVICE (DBA BLUE SHIELD OF CALIFORNIA, INC.) RECEIVED NO REIMBURSEMENT OR COMPENSATION FOR THESE COSTS, WHICH WERE RECORDED AS AN IN-KIND GIFT BY THE FOUNDATION. THE ESTIMATED VALUE OF THE ADMINISTRATIVE COSTS AND PERSONNEL PROVIDED TO THE FOUNDATION WAS APPROXIMATELY  
(SEE STATEMENT 8)

2,062,840.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
UNREALIZED GAIN/LOSS ON INVESTMENTS	5,802,270.
IN-KIND GIFT OF STAFFING AND ADMINISTRATIVE COSTS	2,062,840.
TOTAL TO FORM 990-PF, PART III, LINE 3	7,865,110.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
IN-KIND GIFT OF STAFFING AND ADMINISTRATIVE COSTS	2,062,840.
TOTAL TO FORM 990-PF, PART III, LINE 5	2,062,840.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCK	7,107,926.	7,107,926.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,107,926.	7,107,926.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME	FMV	4,606,841.	4,606,841.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,606,841.	4,606,841.

FORM 990-PF	OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	45,010.	9,230.	9,230.
TO FORM 990-PF, PART II, LINE 15	45,010.	9,230.	9,230.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CRYSTAL HAYLING C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	PRESIDENT AND CEO 40.00	0.	0.	0.
EZRA DAVIDSON, JR., M.D. C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	CHAIRMAN/TRUSTEE 1.00	9,000.	0.	0.
TOM EPSTEIN C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	SECRETARY/TRUSTEE 1.00	0.	0.	0.
ESTA SOLER C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	VICE-CHAIR/TRUSTEE 1.00	10,000.	0.	0.
ALIZA LIFSHITZ, M.D. C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	TRUSTEE 1.00	10,000.	0.	0.
HEIDI FIELDS C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	TRUSTEE 1.00	0.	0.	0.

BELVA DAVIS	TRUSTEE				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	9,500.	0.	0.	
SAN FRANCISCO, CA 94105					
DAVE KEARS	TRUSTEE				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	11,500.	0.	0.	
SAN FRANCISCO, CA 94105					
BILL HAUCK	TRUSTEE				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	7,000.	0.	0.	
SAN FRANCISCO, CA 94105					
ANTONIA HERNANDEZ	TRUSTEE				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	10,500.	0.	0.	
SAN FRANCISCO, CA 94105					
MICHAEL ELLIS	SECRETARY				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	2.00	0.	0.	0.	
SAN FRANCISCO, CA 94105					
EMILY GLIDDEN	TREASURER				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	0.	0.	0.	
SAN FRANCISCO, CA 94105					
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>67,500.</u>	<u>0.</u>	<u>0.</u>	



FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VII-B, LINE 5C

STATEMENT 14

GRANTEE'S NAME

SEE ATTACHMENT E, PAGES 1 THROUGH 11

GRANTEE'S ADDRESS

SEE ATTACHMENT E

GRANT AMOUNT

DATE OF GRANT

AMOUNT EXPENDED

PURPOSE OF GRANT

SEE ATTACHMENT E

DATES OF REPORTS BY GRANTEE

SEE ATTACHMENT E

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION  
53.4942(A)-3(D)(2) TO TREAT  
EXCESS QUALIFYING DISTRIBUTIONS  
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 15

ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2), THE FOUNDATION  
HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS OUT OF  
CORPUS.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 16

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BLUE SHIELD OF CALIFORNIA FOUNDATION  
50 BEALE STREET, FOURTEENTH FLOOR  
SAN FRANCISCO, CA 94105

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TELEPHONE NUMBER

415-229-5785

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FORM AND CONTENT OF APPLICATIONSGO TO OUR WEBSITE: [WWW.BLUESHIELDCAFOUNDATION.ORG/GRANT-CENTER/](http://WWW.BLUESHIELDCAFOUNDATION.ORG/GRANT-CENTER/)

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ANY SUBMISSION DEADLINES

SEE WEBSITE FOR CURRENT DEADLINES.

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RESTRICTIONS AND LIMITATIONS ON AWARDS

THE BLUE SHIELD OF CALIFORNIA FOUNDATION IS COMMITTED TO MAKING HEALTH CARE EFFECTIVE, SAFE AND ACCESSIBLE FOR ALL CALIFORNIANS, PARTICULARLY UNDERSERVED PEOPLE, AND TO ENDING DOMESTIC VIOLENCE. WE PROVIDE GRANT AWARDS TO ORGANIZATIONS WHO SERVE CALIFORNIANS, AND ARE PURSUING ACTIVITIES DIRECTLY RELATED TO ONE OF OUR THREE PROGRAM AREAS OF FUNDING: 1) HEALTH CARE AND COVERAGE 2) HEALTH AND TECHNOLOGY 3) BLUE SHIELD AGAINST VIOLENCE

# Underpayment of Estimated Tax by Corporations

Department of the Treasury  
Internal Revenue Service

▶ See separate instructions.  
▶ Attach to the corporation's tax return.

FORM **990-PF**

**2009**

Name <b>CALIFORNIA PHYSICIANS' SERVICE FDN (DBA BLUE SHIELD OF CALIFORNIA FDN)</b>	Employer identification number <b>94-2822302</b>
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**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

<b>Part I Required Annual Payment</b>			
1 Total tax (see instructions) .....		<b>1</b>	<b>55,800.</b>
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	<b>2a</b>		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	<b>2b</b>		
c Credit for federal tax paid on fuels (see instructions) .....	<b>2c</b>		
d Total. Add lines 2a through 2c .....		<b>2d</b>	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....		<b>3</b>	<b>55,800.</b>
4 Enter the tax shown on the corporation's 2008 income tax return (see instructions). <b>Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5</b> .....		<b>4</b>	<b>94,170.</b>
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....		<b>5</b>	<b>55,800.</b>

<b>Part II Reasons for Filing</b> - Check the boxes below that apply. If any boxes are checked, the corporation <b>must</b> file Form 2220 even if it does not owe a penalty (see instructions).
6 <input type="checkbox"/> The corporation is using the adjusted seasonal installment method.
7 <input type="checkbox"/> The corporation is using the annualized income installment method.
8 <input checked="" type="checkbox"/> The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

<b>Part III Figuring the Underpayment</b>		(a)	(b)	(c)	(d)
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	<b>9</b>	<b>05/15/09</b>	<b>06/15/09</b>	<b>09/15/09</b>	<b>12/15/09</b>
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column. ....	<b>10</b>	<b>13,950.</b>	<b>13,950.</b>	<b>13,950.</b>	<b>13,950.</b>
11 Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15 .....	<b>11</b>	<b>100,000.</b>			
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column	<b>12</b>		<b>86,050.</b>	<b>72,100.</b>	<b>58,150.</b>
13 Add lines 11 and 12 .....	<b>13</b>		<b>86,050.</b>	<b>72,100.</b>	<b>58,150.</b>
14 Add amounts on lines 16 and 17 of the preceding column	<b>14</b>				
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	<b>15</b>	<b>100,000.</b>	<b>86,050.</b>	<b>72,100.</b>	<b>58,150.</b>
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	<b>16</b>		<b>0.</b>	<b>0.</b>	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	<b>17</b>				
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	<b>18</b>	<b>86,050.</b>	<b>72,100.</b>	<b>58,150.</b>	

**Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.**

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.)				
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19				
<b>21</b> Number of days on line 20 after 4/15/2009 and before 7/1/2009				
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 4\%}{365}$	\$	\$	\$	\$
<b>23</b> Number of days on line 20 after 06/30/2009 and before 10/1/2009				
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 4\%}{365}$	\$	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2009 and before 1/1/2010				
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 4\%}{365}$	\$	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2009 and before 4/1/2010				
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 4\%}{365}$	\$	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2010 and before 7/1/2010				
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	\$	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2010 and before 10/01/2010				
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	\$	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2010 and before 1/1/2011				
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	\$	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2010 and before 2/16/2011				
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	\$	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36	\$	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120; line 33; or the comparable line for other income tax returns				\$ 0.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box  **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

<b>Part II</b>			<b>Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed).		
<b>Type or print</b>  <small>File by the extended due date for filing the return. See instructions.</small>	Name of Exempt Organization <b>CALIFORNIA PHYSICIANS' SERVICE FDN (DBA BLUE SHIELD OF CALIFORNIA FDN)</b>		Employer identification number <b>94-2822302</b>		
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>50 BEALE STREET, FOURTEENTH FLOOR</b>		For IRS use only		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>SAN FRANCISCO, CA 94105</b>				

**Check type of return to be filed** (File a separate application for each return):

- Form 990   
  Form 990-EZ   
  Form 990-T (sec. 401(a) or 408(a) trust)   
  Form 1041-A   
  Form 5227   
  Form 8870  
 Form 990-BL   
 Form 990-PF   
 Form 990-T (trust other than above)   
 Form 4720   
 Form 6069

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**CALIFORNIA PHYSICIANS' SRVC FDN - 50 BEALE STREET,**

• The books are in the care of  **FOURTEENTH FLOOR - SAN FRANCISCO, CA 94105**  
 Telephone No.  **415-229-5785**      FAX No.

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**4** I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**

**5** For calendar year **2009**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**6** If this tax year is for less than 12 months, check reason:  Initial return     Final return     Change in accounting period

**7** State in detail why you need the extension  
**THE TAXPAYER NEEDS ADDITIONAL TIME TO GATHER INFORMATION IN ORDER TO PREPARE AN ACCURATE TAX RETURN.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	<b>\$ 65,962.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	<b>\$ 100,000.</b>
<b>c Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	<b>\$ 0.</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  \_\_\_\_\_ Title  **PRESIDENT AND CEO** Date  \_\_\_\_\_

## **Blue Shield of California Foundation**

### **990PF- Part XV 3a-Paid during the year**

*Run by Gwyneth Tripp*

Data contained in this report was filtered on Payment Date between 01/01/09 and 12/31/09, Payment Status of 'Paid'.

January 26, 2010

10:28 PM

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
1736 Family Crisis Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
A Safe Place	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
All for Health, Health for All, Inc.	Non-profit, non-foundation	12/02/09	2009 Community Clinic Initiative	\$25,000.00
Alliance Against Family Violence and Sexual	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Alliance Medical Center	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Alliance Medical Center	Non-profit, non-foundation	01/13/09	Health Information Exchange	\$62,500.00
Alliance Medical Center	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
Alliance for Rural Community	Supporting Organization	11/19/09	2009 Clinic Fiscal Health Initiative	\$60,490.00
AltaMed Health Services Corporation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Alternatives to Domestic Violence	Non-profit, non-foundation	09/18/09	2008 - 2010 Shelter Initiative	\$20,000.00
Alternatives to Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
AmericaSpeaks	Non-profit, non-foundation	03/12/09	Building California's Civic Engagement Capacity to Catalyze Health Reform	\$499,000.00
AmericaSpeaks	Non-profit, non-foundation	10/14/09	Building California's Civic Engagement Capacity to Catalyze Health Reform	\$499,000.00
American Indian Healing Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Anderson Valley Health Center, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Antelope Valley Community Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Antelope Valley Domestic Violence Council	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Arroyo Vista Family Health Foundation	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Ashland Free Medical	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Asian & Pacific Islander American Health Forum	Non-profit, non-foundation	12/18/09	General Operating Support	\$25,000.00
Asian American Pacific Islanders in Philanthropy	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$5,000.00
Asian Americans for Community Involvement of Santa Clara County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Asian Americans for Community Involvement of Santa Clara County	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Asian Health Services	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Asian Pacific American Legal	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Asian Pacific Health Care Venture, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$60,000.00



**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Asian Pacific Islander Legal Outreach	Non-profit, non-foundation	02/18/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Asian Women's Shelter	Non-profit, non-foundation	12/18/09	Executive Transition and Sustainability Project	\$85,000.00
Asian Women's Shelter	Non-profit, non-foundation	05/29/09	Executive Transition and Sustainability Project	\$85,000.00
Asian Women's Shelter	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Association for Professionals in Infection Control and	Non-profit, non-foundation	03/26/09	APIC Targeting Zero Program	\$63,600.00
Association for Professionals in Infection Control and	Non-profit, non-foundation	10/01/09	APIC Targeting Zero Program	\$63,600.00
Association of Black Foundation Executives, Inc.	Non-profit, non-foundation	12/18/09	2009-2010 General Support	\$20,000.00
Avenal Community Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Axis Community Health,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
BAART Community Healthcare	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$30,000.00
Barlow Foundation	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Bay Area Blacks in Philanthropy	Non-profit, non-foundation	12/18/09	2009-2010 General Support	\$3,000.00
Bay Area Blacks in Philanthropy	Non-profit, non-foundation	01/30/09	2008-2009 General Support	\$3,000.00
Bay Area Legal Aid	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Beverly Community Hospital	Non-profit, non-foundation	11/19/09	CHAIPI Phase II	\$22,500.00
Beverly Community Hospital	Non-profit, non-foundation	11/19/09	CHAIPI Phase II	\$32,500.00
Bienvenidos Childrens' Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Big Sur Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Blue Star Families, Inc.	Non-profit, non-foundation	04/30/09	BSF Military Family Survey 2.0	\$20,000.00
Blue Star Families, Inc.	Non-profit, non-foundation	12/18/09	America Joins Forces with Military Families 2010 and Military Life Issues Survey	\$70,000.00
Borrego Community Health Foundation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Brookside Community Health	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$40,000.00
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION	Non-profit, non-foundation	11/19/09	Bayview Child Health	\$25,000.00
CENTER FOR HEALTHCARE DECISIONS	Non-profit, non-foundation	12/18/09	General Operating Support	\$20,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
CORA - Community Overcoming Relationship Abuse	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
California Association of Non	Non-profit, non-foundation	02/18/09	2008-2009 General Support	\$1,000.00
California Association of Non	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$1,000.00
California Center for Public Health Advocacy	Non-profit, non-foundation	12/30/09	Sponsorship of the "10th Anniversary Awards Luncheon" on March 3,	\$5,000.00
California Family Health Council, Inc.	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$37,500.00
California Health Care Safety	Non-profit, non-foundation	10/14/09	Safe and Efficient Electronic Prescribing Practices for the Underserved and	\$500,000.00
California Health Care Safety	Non-profit, non-foundation	04/15/09	Safe and Efficient Electronic Prescribing Practices for the Underserved and	\$500,000.00
California Institute for Health	Non-profit, non-foundation	02/18/09	California Healthcare-Associated Infection Prevention Initiative	\$63,627.50
California Institute for Health	Non-profit, non-foundation	08/13/09	California Healthcare-Associated Infection Prevention Initiative	\$63,627.50
California Institute for Health	Non-profit, non-foundation	09/04/09	California Healthcare-Associated Infection Prevention Initiative	\$63,627.50
California Partnership to End	Non-profit, non-foundation	01/13/09	Domestic Violence Coalition	\$207,500.00
California Partnership to End	Non-profit, non-foundation	09/04/09	Domestic Violence Coalition	\$207,500.00
California Primary Care Association	Non-profit, non-foundation	09/18/09	Strengthening the Voice of Community Clinics	\$150,000.00
California Primary Care Association	Non-profit, non-foundation	03/26/09	Building Capacity of Community Clinics to Care for the Uninsured	\$125,000.00
California Rural Indian Health	Non-profit, non-foundation	12/18/09	2009 Clinic Fiscal Health Initiative	\$60,000.00
California Rural Legal Assistance Foundation	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
California School Health Centers Association	Non-profit, non-foundation	03/12/09	School Health Centers Capacity Building Project	\$100,000.00
California School Health Centers Association	Non-profit, non-foundation	09/04/09	School Health Centers Capacity Building Project	\$100,000.00
California Society of Thoracic	Non-profit, non-foundation	01/13/09	Promoting Best Practices in Cardiac Surgery and Interventional Cardiology through a Quality Improvement Collaborative	\$57,500.00
California Society of Thoracic	Non-profit, non-foundation	08/13/09	Promoting Best Practices in Cardiac Surgery and Interventional Cardiology through a Quality Improvement Collaborative	\$57,500.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
California Women's Law Center	Non-profit, non-foundation	03/26/09	School Training, Outreach, and Policy Teen Dating Violence Initiative	\$108,000.00
California Women's Law Center	Non-profit, non-foundation	08/13/09	School Training, Outreach, and Policy Teen Dating Violence Initiative	\$108,000.00
CaliforniaKids Healthcare Foundation	Non-profit, non-foundation	03/12/09	CaliforniaKids Premium Subsidies	\$172,080.00
CaliforniaKids Healthcare Foundation	Non-profit, non-foundation	10/29/09	Insuring Children - CaliforniaKids Premium Subsidies	\$294,000.00
Casa Cornelia Legal	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Casa Pacifica Centers for Children and Families	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Casa de Esperanza, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Catalyst Domestic Violence Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Catalyst Foundation for AIDS Awareness and Care	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Catholic Charities Diocese of	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Catholic Healthcare West dba California Hospital Medical	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$12,500.00
Cedars-Sinai Medical	Non-profit, non-foundation	12/02/09	CHAIPI Phase II	\$10,000.00
Center for Community Health	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Center for Community Solutions	Non-profit, non-foundation	09/04/09	San Diego (East County) Family Justice Center	\$15,506.00
Center for Community Solutions	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$15,000.00
Center for Effective Philanthropy, Inc.	Non-profit, non-foundation	12/18/09	2009-2010 General Support	\$25,000.00
Center for Effective Philanthropy, Inc.	Non-profit, non-foundation	04/30/09	CEP General Support	\$25,000.00
Center for Governmental Studies	Non-profit, non-foundation	08/13/09	Insure the Uninsured	\$106,250.00
Center for Governmental Studies	Non-profit, non-foundation	12/30/09	Insure the Uninsured	\$143,750.00
Center for Governmental Studies	Non-profit, non-foundation	01/13/09	Insure the Uninsured	\$106,250.00
Center for Quality Systems Improvement	Non-profit, non-foundation	08/13/09	Southern California Patient Safety Collaborative (SCPSC)	\$60,000.00
Center for Quality Systems Improvement	Non-profit, non-foundation	01/13/09	Southern California Patient Safety Collaborative (SCPSC)	\$60,000.00
Center for the Pacific-Asian Family	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Central California Family Crisis Center, Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Central California Foundation	Non-profit, non-foundation	08/13/09	MiVIA de Salud Pilot	\$16,666.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Central California Foundation	Non-profit, non-foundation	02/18/09	MiVIA de Salud Pilot	\$16,666.00
Central City Community Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Central Valley General Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Central Valley Health Network, Inc.	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$123,418.00
Centro de Salud de la Comunidad de San Ysidro,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Chapa-De Indian Health Program, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
Chico Feminist Women's Health Center, dba, Women's	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Children's Health Initiative of	Non-profit, non-foundation	05/14/09	2009 Healthy Kids Premium	\$50,388.00
Chinatown Service Center	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$35,000.00
City Help, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
City of Hope	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$12,500.00
Cleaver Family Wellness	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Clinica Msr. Oscar A.	Non-profit, non-foundation	10/14/09	2009 Community Clinic Initiative	\$30,000.00
Clinica Sierra Vista	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Clinica de Salud del Valle de	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Clinicas de Salud del Pueblo,	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Clinicas del Camino Real,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Coastal Health Alliance	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
College Summit, Inc.	Non-profit, non-foundation	01/30/09	College Summit Support for California Programs	\$5,000.00
Committee for Economic Development	Non-profit, non-foundation	08/13/09	Business Champions for California Health Care Reform	\$135,331.00
Committee for Economic Development	Non-profit, non-foundation	01/13/09	Business Champions for California Health Care Reform	\$135,332.00
CommuniCare Health Centers	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Community Action Partnership of Kern	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Community Action Partnership of Madera County, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Community Action Partnership of San Luis Obispo County, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Community Clinic Association	Non-profit, non-foundation	12/02/09	2009 Clinic Fiscal Health Initiative	\$60,000.00
Community Clinic Association	Non-profit, non-foundation	12/30/09	Cafe Host for March Budget	\$7,500.00
Community Foundation Sonoma County	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$80,910.00
Community Foundation of Santa Cruz County	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$77,520.00
Community Health Alliance of	Non-profit, non-foundation	12/18/09	2009 Community Clinic Initiative	\$35,000.00
Community Health Center Network	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$100,000.00
Community Health Centers of the Central Coast, Inc.	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$30,000.00
Community Health Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$60,000.00
Community Health Councils,	Non-profit, non-foundation	12/30/09	South Los Angeles Healthcare Leadership Roundtable	\$100,000.00
Community Health Partnership, Inc.	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
Community Health Systems,	Non-profit, non-foundation	10/14/09	2009 Community Clinic Initiative	\$40,000.00
Community Hospital of Central California	Non-profit, non-foundation	11/19/09	CHAIPI Phase II: Clovis Community Medical Center	\$22,500.00
Community Hospital of Central California	Non-profit, non-foundation	12/02/09	CHAIPI Phase II: Fresno Heart and Surgery Center	\$32,500.00
Community Hospital of Central California	Non-profit, non-foundation	11/19/09	CHAIPI Phase II: Community	\$22,500.00
Community Hospital of Central California	Non-profit, non-foundation	12/02/09	CHAIPI Phase II: Community	\$32,500.00
Community Hospital of Central California	Non-profit, non-foundation	12/02/09	CHAIPI Phase II: Clovis Community Medical Center	\$32,500.00
Community Hospital of Central California	Non-profit, non-foundation	11/19/09	CHAIPI Phase II: Fresno Heart and Surgery Center	\$22,500.00
Community Legal Services in	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Community Medical Centers,	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Community Partners	Non-profit, non-foundation	01/13/09	Building Clinic Capacity for Quality in Southern California, Phase II	\$250,000.00
Community Resource	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Community Service Education and Research	Supporting Organization	03/26/09	SPIRIT 2009	\$15,000.00
Community Solutions for Children, Families and Individuals, Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$5,000.00
Community United Against Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
CompassPoint Nonprofit Services	Non-profit, non-foundation	12/30/09	Succession Planning Elements for CCHCs	\$31,500.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
CompassPoint Nonprofit Services	Non-profit, non-foundation	12/30/09	An Intermediary to Implement the Blue Shield Against Violence Strong Field	\$195,535.00
Compton Central Health Clinic, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
Conejo Free Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Consolidated Tribal Health Project, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Contra Costa Health Services	Non-profit, non-foundation	03/26/09	Optimizing Health Outcomes Through Shared	\$116,667.00
Coppertower Family Medical	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Cornerstone Community Development Corporation	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Corporate Alliance to End Partner Violence	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$5,000.00
Cottage Health System	Non-profit, non-foundation	10/01/09	CHAIP Phase II: Santa Barbara Cottage Hospital	\$12,500.00
Cottage Health System	Non-profit, non-foundation	10/01/09	CHAIP Phase II: Santa Ynez	\$12,500.00
Cottage Health System	Non-profit, non-foundation	10/01/09	CHAIP Phase II: Goleta Valley Cottage Hospital	\$12,500.00
Council On Foundations,	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$35,000.00
County of Tulare	Government/tribal/public entity	07/15/09	2009 Healthy Kids Premium	\$137,775.00
County of Tulare	Government/tribal/public entity	09/18/09	2009 Healthy Kids Premium	\$137,775.00
Craigslist Foundation	Non-profit, non-foundation	12/18/09	To support the new vision, strategic plan, and programmatic work of Craigslist Foundation.	\$25,000.00
Curry Senior Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
DOVES of Big Bear Valley, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Daniel J. Moore	Scholarship recipient	08/13/09	Scholarship to California State University: Chico	\$2,000.00
Daniel J. Moore	Scholarship recipient	12/02/09	Scholarship to California State University: Chico	\$2,000.00
Darin M. Camarena Health Centers, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
DeafHope	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Desert Sanctuary, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Domestic Violence Center of	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Domestic Violence Solutions	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Domestic Violence and Sexual	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
East Valley Community Clinic,	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$25,000.00
East Valley Community Health Center, Inc	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Effort Medical Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Eisner Pediatric and Family Medical Center	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$25,000.00
El Dorado County Community Health Center	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
El Dorado County Health Services Department, Public	Government/tribal/public entity	02/18/09	Health Information Exchange	\$62,500.00
El Dorado County Health Services Department, Public	Government/tribal/public entity	08/13/09	Health Information Exchange	\$62,500.00
El Proyecto del Barrio, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Emergency Shelter Program,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Emmaus House	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Endowment for California Leadership	Non-profit, non-foundation	07/31/09	Youth Constitutional Convention 2010	\$20,000.00
Enloe Medical Center	Non-profit, non-foundation	10/29/09	CHAIPI Phase II	\$12,500.00
Family Health Care Centers of Greater Los Angeles,	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Family Health Centers of San	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Family HealthCare Network	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Family Services of Tulare County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Feather River Tribal Health Inc	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Foundation Center	Non-profit, non-foundation	12/18/09	2009-2010 General Support	\$5,000.00
Foundation for Students Rising Above	Non-profit, non-foundation	10/14/09	Student Health Care Fund	\$2,500.00
Free Clinic of Simi Valley	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Fresno Regional	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$276,391.00
Gardner Family Health Network, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Glide Memorial United Methodist Church	Non-profit, non-foundation	09/04/09	General Operating Support	\$25,000.00
Glide Memorial United Methodist Church	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Golden Valley Health	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Good Samaritan Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$22,500.00
Good Samaritan Hospital	Non-profit, non-foundation	10/14/09	CHAIPI Phase II	\$32,500.00
Grantmakers In Health	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$35,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Grantmakers In Health	Non-profit, non-foundation	01/30/09	Supporting Dialogues on Health Reform	\$10,000.00
Grantmakers for Children Youth and Families Inc.	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$2,500.00
Grantmakers for Effective Organizations	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$20,000.00
Grants Managers Network	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$1,500.00
Greater Bakersfield Legal Assistance, Inc.	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Greenville Rancheria	Government/tribal/public entity	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Haight Ashbury Free	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$60,000.00
Hanford Community Medical	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Hannah Yterdal	Scholarship recipient	08/13/09	Scholarship to Southwestern	\$2,000.00
Hannah Yterdal	Scholarship recipient	12/02/09	Scholarship to Southwestern	\$2,000.00
Harbor Community Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Harvard Pilgrim Health Care,	Non-profit, non-foundation	08/13/09	Consolidating for Implementation: A Portfolio of Comparative Effectiveness Assessments for Treatment of Localized Prostate Cancer	\$137,500.00
Harvard Pilgrim Health Care,	Non-profit, non-foundation	01/13/09	Consolidating for Implementation: A Portfolio of Comparative Effectiveness Assessments for Treatment of Localized Prostate Cancer	\$137,500.00
Haven Hills, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Haven House	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Haven Women's Center of Stanislaus	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Health Career Connection, Inc.	Non-profit, non-foundation	04/15/09	Intern Placement - 2009	\$13,000.00
Health Plan of San Joaquin	Government/tribal/public entity	11/19/09	2009 Healthy Kids Premium	\$79,135.00
Health Research Association,	Non-profit, non-foundation	12/30/09	CHAIPI Phase II	\$10,000.00
Health Technology Center	Non-profit, non-foundation	05/29/09	2009 General Support	\$30,000.00
Health and Life Organization,	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Healthy Kids, Healthy	Non-profit, non-foundation	05/14/09	2009 Healthy Kids Premium	\$151,732.00
High Desert Domestic Violence Program, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00



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Hill Country Community Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Hispanic Foundation of Silicon Valley	Non-profit, non-foundation	12/30/09	General Operating Support	\$15,000.00
Hispanics in Philanthropy	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$8,000.00
Hollywood Sunset Free ...	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Homeless Prenatal	Non-profit, non-foundation	10/14/09	Homeless Prenatal Program	\$20,000.00
House of Ruth, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Human Options, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Human Response Network Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Humboldt Domestic Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
I'SOT Inc. DBA Canby Family	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Immigrant Legal Resource Center	Non-profit, non-foundation	12/18/09	Ensuring Immigrant Violence Victims' Safety Using New	\$97,500.00
Immigrant Legal Resource Center	Non-profit, non-foundation	01/13/09	Improving the Lives of Immigrant Survivors	\$45,000.00
Imperial Beach Community Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Independent Sector	Non-profit, non-foundation	03/26/09	2008-2009 General Support	\$12,500.00
Independent Sector	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$15,000.00
Indian Health Center of Santa Clara Valley	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Indian Health Council	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Inland Behavioral & Health Services	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Inland Empire Health Plan Health Access	Government/tribal/public entity	04/30/09	2009 Healthy Kids Premium	\$420,138.00
Inland Empire Health Plan Health Access	Government/tribal/public entity	09/18/09	Healthy Kids Program Premium Subsidy in Riverside	\$435,300.00
Inland Empire Health Plan Health Access	Government/tribal/public entity	04/30/09	2009 Healthy Kids Premium	\$304,542.00
Institute for Healthcare Advancement	Private Operating	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Institute for Healthcare Improvement	Non-profit, non-foundation	03/26/09	A Collaborative to Reduce Hospital-Acquired Infections in a Group of California	\$62,500.00
Institute for Healthcare Improvement	Non-profit, non-foundation	10/01/09	A Collaborative to Reduce Hospital-Acquired Infections in a Group of California	\$62,500.00

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Integrated Healthcare Association	Trade and professional associations, business leagues, and chambers of commerce	08/13/09	Examination, Identification, and Reform of New Medical Technology Value Assessment and Purchasing Practices	\$332,000.00
Integrated Healthcare Association	Trade and professional associations, business leagues, and chambers of commerce	12/18/09	Examination, Identification, and Reform of New Medical Technology Value Assessment and Purchasing Practices	\$332,000.00
Interface Children Family Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Interval House	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Iraq and Afghanistan Veterans of America Foundation, Inc.	Non-profit, non-foundation	09/04/09	The IAVA Military Families Initiative	\$125,208.00
JWCH Institute, Inc.	Non-profit, non-foundation	10/14/09	2009 Community Clinic Initiative	\$40,000.00
Jacob G. Van Cleave	Scholarship recipient	08/13/09	Scholarship to San Diego State University	\$2,000.00
Jacob G. Van Cleave	Scholarship recipient	12/02/09	Scholarship to San Diego State University	\$2,000.00
Jemmott Rollins Group, Inc.	For profit entity	09/04/09	An Annual Training Institute to Build Capacity in a Time of	\$126,662.00
Jenesse Center, Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Jenesse Center, Inc.	Non-profit, non-foundation	03/26/09	Statewide Data and Policy Project on Co-Occurrence of Domestic Violence and	\$37,500.00
Jenesse Center, Inc.	Non-profit, non-foundation	08/13/09	Statewide Data and Policy Project on Co-Occurrence of Domestic Violence and	\$37,500.00
Jeremy S. Moore	Scholarship recipient	12/02/09	Scholarship to University of California: Irvine	\$2,500.00
Jeremy S. Moore	Scholarship recipient	08/13/09	Scholarship to University of California: Irvine	\$2,500.00
Jewish Family Services of Los	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Johns Hopkins Bloomberg School of Public Health	Non-profit, non-foundation	06/11/09	Enhancement of the online course, Understanding Evidence-based Healthcare:	\$42,667.00
Kaiser Foundation Hospitals	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Kaiser Fontana	\$12,500.00
Kaiser Foundation Hospitals	Non-profit, non-foundation	09/18/09	CHAIPI Phase II: Kaiser Vallejo	\$10,000.00
Kaiser Foundation Hospitals	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Kaiser Antioch	\$10,000.00
Kaiser Foundation Hospitals	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Kaiser South San Francisco	\$10,000.00
Karuk Tribe	Government/tribal/public entity	10/01/09	2009 Community Clinic Initiative	\$40,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Katherine T. Wertzler	Scholarship recipient	08/13/09	Scholarship to University of Washington	\$2,000.00
Katherine T. Wertzler	Scholarship recipient	12/02/09	Scholarship to University of Washington	\$2,000.00
Katie M. Shelly	Scholarship recipient	12/02/09	Scholarship to Foothill College	\$1,500.00
Katie M. Shelly	Scholarship recipient	08/13/09	Scholarship to Foothill College	\$1,500.00
Kene Me-Wu Family Healing	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Kids Come First	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Kings Community Action Organization	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Korean Community Center of	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Korean Health Education Information and Research	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
LEON AND SYLVIA PANETTA INSTITUTE FOR	Non-profit, non-foundation	11/19/09	General Support	\$20,000.00
La Casa de las Madres	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
La Clínica de la Raza, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
La Cocina, Inc.	Non-profit, non-foundation	12/30/09	General Operating Support	\$5,000.00
La Maestra Family Clinic,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Laguna Beach Community Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Lake Family Resource	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Lassen Family Services,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Laura's House	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Legal Aid Foundation of Los	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Lestonnac Free Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Liberty Hill Foundation	Non-profit, non-foundation	01/30/09	Leadership Development Grant	\$4,000.00
Lifelong Medical Care	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$30,000.00
Linsey T. Huffman	Scholarship recipient	08/13/09	Scholarship to San Joaquin Delta College	\$2,000.00
Linsey T. Huffman	Scholarship recipient	12/02/09	Scholarship to San Joaquin Delta College	\$2,000.00
Livingston Community Health	Non-profit, non-foundation	02/18/09	2008 Community Clinic and Consortium Core Support Initiative	\$25,000.00
Livingston Community Health	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00

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Local Initiative Health Authority for Los Angeles County	Government/tribal/public entity	05/29/09	2009 Healthy Kids Premium	\$2,000,000.00
Lodi Memorial Hospital Association, Inc.	Non-profit, non-foundation	10/14/09	CHAIPI Phase II	\$10,000.00
Long Beach Network for Health	Non-profit, non-foundation	01/13/09	Health Information Exchange	\$62,500.00
Long Beach Network for Health	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
Long Valley Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Los Angeles Biomedical Research Institute at Harbor-UCLA Medical Center	Non-profit, non-foundation	10/14/09	CHAIPI Phase II	\$10,000.00
Los Angeles Christian Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Lyon-Martin Health Services, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
MACT Health Board, INC	Non-profit, non-foundation	01/13/09	2008 Community Clinic and Consortium Core Support Initiative	\$40,000.00
MACT Health Board, INC	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$40,000.00
MEND	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
MMC for Children & ...	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Maitri Charitable Trust	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Marin Abused Women's Services	Non-profit, non-foundation	12/18/09	Domestic Violence Advocates and Faith and Spiritual Community Leaders: Collaboratives for	\$68,750.00
Marin Abused Women's Services	Non-profit, non-foundation	07/31/09	Domestic Violence Advocates and Faith and Spiritual Community Leaders: Collaboratives for	\$68,750.00
Marin Abused Women's Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Marin Community Clinics	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Marjaree Mason Center,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Martha's Village and Kitchen,	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$50,000.00
Mathiesen Memorial Health Clinic	Government/tribal/public entity	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Matthew J. DeLaney	Scholarship recipient	12/02/09	Scholarship to California Polytechnic State	\$2,000.00
Matthew J. DeLaney	Scholarship recipient	08/13/09	Scholarship to California Polytechnic State	\$2,000.00
MayView Community Health	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$40,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Mendocino Coast Clinic,	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Mendocino Community Health Clinic, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Mercy Foundation, Bakersfield	Non-profit, non-foundation	05/14/09	2009 Healthy Kids Premium	\$169,058.00
Mercy Foundation, Bakersfield	Non-profit, non-foundation	09/18/09	Healthy Kids Program Premium Subsidy - Childrens Health Initiative for Kern	\$96,680.00
Miners Community Clinic,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Mission Area Health Associates, dba Mission Neighborhood Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Mission City Community Network, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Mission Hospital Regional Medical Center	Non-profit, non-foundation	10/01/09	CHAIP Phase II	\$12,500.00
Mobile Medical Office	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Morongo Basin Unity Home,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Mountain Crisis Services,	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$15,000.00
Mountain Health & Community Services, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Mountain Valleys Health Centers, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Mountain Women's Resource	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Mountains Community Hospital Foundation	Non-profit, non-foundation	09/04/09	Mountains Community Hospital Telemedicine Program	\$28,750.00
Mountains Community Hospital Foundation	Non-profit, non-foundation	08/13/09	Mountains Community Hospital Telemedicine Program	\$28,750.00
My Sister's House	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
NAACP Special Contribution	Non-profit, non-foundation	09/04/09	General Support to SF NAACP	\$10,000.00
Napa Emergency Women's Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Narika	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
National Academy of Sciences	Non-profit, non-foundation	03/26/09	Institute of Medicine (IOM) Roundtable on Evidence-Based Medicine	\$137,500.00
National Center on Family Homelessness Inc.	Non-profit, non-foundation	12/30/09	Community Circles of Support for Veterans' Families	\$190,000.00
National Family Justice Center Alliance	Non-profit, non-foundation	04/15/09	California Family Justice Initiative	\$475,200.00
National Health Services,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Native American Health Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Native Americans in Philanthropy	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$5,000.00
Neighborhood Healthcare	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
New America Foundation	Non-profit, non-foundation	04/15/09	New Health Dialogue	\$200,000.00
New America Foundation	Non-profit, non-foundation	09/04/09	Cost Containment Task Force	\$100,000.00
New America Foundation	Non-profit, non-foundation	12/18/09	Medical Value Leadership Project: Policy Implementation and Delivery System Reform in	\$332,500.00
New America Media	Non-profit, non-foundation	07/15/09	California Ethnic Voter Project	\$35,000.00
New World Foundation	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$3,000.00
Next Door Solutions to Domestic Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Nhan Hoa Comprehensive Health Care Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Nonprofit Finance Fund	Non-profit, non-foundation	09/04/09	Managing Through Tough Times Support	\$132,500.00
Nonprofit Finance Fund	Non-profit, non-foundation	12/30/09	Enhancing Financial Management through Tough	\$155,000.00
North Coast Clinics	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$35,219.00
North County Health Project,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
North County Women's Resource Center & Shelter	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
North East Medical	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
North Sonoma County Hospital District	Government/tribal/public entity	10/01/09	CHAIPI Phase II	\$10,000.00
Northeast Community	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Northeast Valley Health Corporation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Northeastern Rural Health Clinics	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Northern California Grantmakers	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$15,000.00
Northern California Grantmakers	Non-profit, non-foundation	09/04/09	NCG Corporate Roundtable Mixer	\$1,000.00
Northern California Institute for Research and Education,	Non-profit, non-foundation	09/18/09	Intimate Partner Violence in Iraq and Afghanistan Veterans: Assessing Prevalence and Interventions for Early Identification and Enhancement of Treatment	\$75,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Northern Sierra Rural Health	Non-profit, non-foundation	02/18/09	Promoting Rural Health Care Quality Through the Effective	\$198,231.00
Northern Sierra Rural Health	Non-profit, non-foundation	02/27/09	Health Information Exchange	\$37,500.00
Northern Sierra Rural Health	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$37,500.00
Northern Sierra Rural Health	Non-profit, non-foundation	08/13/09	Promoting Rural Health Care Quality Through the Effective	\$198,231.00
Northern Valley Indian Health, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Oak Valley District Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Ocean Park Community Center	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$15,000.00
Open Door Community Health Centers	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Operation Access	Non-profit, non-foundation	04/30/09	2009 General Operating Support	\$20,000.00
Operation Care	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Operation Samahan, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Operation USA	Non-profit, non-foundation	05/14/09	Community Clinics Support Program - Northern California	\$50,000.00
Option House, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Orange County Rescue Mission Health Care Services, Inc.	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$50,000.00
Pacific Business Group on Health	Non-profit, non-foundation	04/15/09	The California Quality Collaborative: Improvement Support for Physician Groups in Lower-Performing	\$137,500.00
Pasadena Hospital Association, LTD	Non-profit, non-foundation	10/29/09	CHAIPI Phase II	\$10,000.00
Peace & Joy Care Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Peace Over Violence	Non-profit, non-foundation	07/31/09	Building Healthy Teen Relationships	\$125,000.00
Peace Over Violence	Non-profit, non-foundation	12/18/09	Building Healthy Teen Relationships	\$250,000.00
Petaluma Health Center	Non-profit, non-foundation	12/02/09	2009 Community Clinic Initiative	\$40,000.00
Philanthropy Roundtable	Non-profit, non-foundation	12/30/09	2009-2010 General Support	\$1,000.00
Pit River Health Service,	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Placer Womens Center dba PEACE for Families	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Planned Parenthood Golden	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Planned Parenthood Los Angeles	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood Mar Monte, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood Pasadena and San Gabriel Valley, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
Planned Parenthood Shasta	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood of Orange and San Bernardino	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood of San Diego & Riverside Counties	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood of Santa Barbara, Ventura and San Luis Obispo Counties,	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$30,000.00
Plumas District Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Plumas Rural Services, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Project HOPE - the People-To-People Health Foundation, Inc.	Non-profit, non-foundation	06/11/09	Expanding Health Affairs' Focus on Medical Technology	\$112,500.00
Project HOPE - the People-To-People Health Foundation, Inc.	Non-profit, non-foundation	08/13/09	Expanding Health Affairs' Focus on Medical Technology	\$112,500.00
Project Sanctuary, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Public Counsel	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Queenscare Family Clinics	Non-profit, non-foundation	10/14/09	2009 Community Clinic Initiative	\$30,000.00
REDF	Non-profit, non-foundation	12/30/09	General Operating Support	\$20,000.00
Rainbow Services, Ltd.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Ravenswood Family Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Redding Rancheria Indian Health Clinic	Government/tribal/public entity	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Redwood Coast Medical Services, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Redwood Community Health	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$37,500.00
Redwood Community Health	Non-profit, non-foundation	01/13/09	Health Information Exchange	\$37,500.00
Redwood Community Health	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$62,500.00
Redwoods Rural Health Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Regents of the University of California (Berkeley)	Non-profit, non-foundation	10/01/09	The California Healthcare-Associated Infection Prevention Initiative (CHAIPI) Program Evaluation	\$172,792.00



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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Regents of the University of California (Berkeley)	Non-profit, non-foundation	03/26/09	The California Healthcare-Associated Infection Prevention Initiative (CHAIPI) Program Evaluation	\$172,791.00
Regents of the University of California at Irvine	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Regents of the University of California at Los Angeles	Non-profit, non-foundation	12/30/09	General Operating Support	\$20,000.00
Regents of the University of California, Los Angeles	Non-profit, non-foundation	10/01/09	California Health Interview Survey: Violence Module	\$264,207.00
Reproductive Health Care Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
Ritter Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
RotaCare Bay Area, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$60,000.00
Rural Human Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
SAHARA South Asian Helpline and Referral	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
STAND! Against Domestic Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Sacramento Native American	Government/tribal/public entity	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Safe Alternatives to Violent Environments Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
SafeQuest Solano, Inc.	Non-profit, non-foundation	10/01/09	2008 - 2010 Shelter Initiative	\$5,000.00
Saint Agnes Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$12,500.00
Salud Para La Gente	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$60,000.00
Samaritan House	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Samuel Dixon Family Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
San Benito Health Foundation	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
San Diego County Medical Society Foundation	Non-profit, non-foundation	10/14/09	Health Information Exchange	\$62,500.00
San Diego Family Care	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
San Francisco Community Clinic Consortium	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
San Francisco Community Clinic Consortium	Non-profit, non-foundation	12/02/09	2009 Clinic Fiscal Health Initiative	\$115,000.00
San Francisco Department of	Government/tribal/public entity	01/13/09	Healthy San Francisco Program Evaluation	\$100,000.00
San Francisco Free Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
San Francisco Friends of the	Non-profit, non-foundation	09/04/09	Support to Friends of the Children San Francisco	\$20,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
San Francisco Medical Center Outpatient Improvement	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
San Jose Foothill Family Community Clinic, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
San Jose State University Research Foundation	Non-profit, non-foundation	09/18/09	Documenting and Preventing Intimate Partner Violence Among Veterans and Their Partners on College	\$48,624.00
San Mateo County Health Foundation	Non-profit, non-foundation	10/14/09	Health Information Exchange	\$37,500.00
San Mateo County Health Foundation	Non-profit, non-foundation	01/30/09	Health Information Exchange	\$37,500.00
San Mateo County Health System	Government/tribal/public entity	09/04/09	Evaluation of Resource Use Associated with the Redesigned Innovative Care Clinic and Coverage	\$66,667.00
Santa Barbara Neighborhood	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Santa Clara Family Health Foundation	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$440,828.00
Santa Cruz Barrios Unidos, Inc.	Non-profit, non-foundation	12/18/09	"A Place for Peace: 1817 Soquel Avenue" fundraiser	\$5,000.00
Santa Cruz Women's Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Sara M. Richards	Scholarship recipient	12/02/09	Scholarship to University of California: Berkeley	\$2,000.00
Sara M. Richards	Scholarship recipient	08/13/09	Scholarship to University of California: Berkeley	\$2,000.00
Sarah V. Anaya	Scholarship recipient	08/13/09	Scholarship to University of California: San Diego	\$2,000.00
Sarah V. Anaya	Scholarship recipient	12/02/09	Scholarship to University of California: San Diego	\$2,000.00
School Health Clinics of Santa Clara County	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Sean M. Lane	Scholarship recipient	12/02/09	Scholarship to Universal Technical Institute	\$1,500.00
Sean M. Lane	Scholarship recipient	08/13/09	Scholarship to Universal Technical Institute	\$1,500.00
Sexual Assault & Domestic Violence Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Share Our Selves	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Memorial Hospital	\$10,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Mary Birch	\$10,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Grossmont	\$10,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Coronado Hospital	\$10,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Chula Vista	\$10,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Shasta Women's Refuge, Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Shasta Community Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Shasta Community Health Center	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
Shasta Consortium of Community Health Centers	Supporting Organization	12/02/09	2009 Clinic Fiscal Health Initiative	\$37,500.00
Shelter From The Storm,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Shelter Outreach Plus	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Shingle Springs Band of Miwok Indians	Government/tribal/public entity	11/19/09	2009 Community Clinic Initiative	\$35,000.00
Shingletown Medical	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Sierra Family Medical Clinic,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Silicon Valley Community Foundation	Non-profit, non-foundation	05/14/09	2009 Healthy Kids Premium	\$156,940.00
Siskiyou Domestic Violence &	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Siskiyou Family Healthcare	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$25,000.00
Six Rivers Planned Parenthood	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Small Business Majority Foundation, Inc.	Non-profit, application pending	07/15/09	Small Business Healthcare Project	\$300,000.00
Small Business Majority Foundation, Inc.	Non-profit, application pending	12/18/09	Small Business Healthcare Project	\$300,000.00
Society of General Internal Medicine	Non-profit, non-foundation	10/29/09	Journal of the Society of General Internal Medicine	\$5,000.00
Solano Coalition for Better Health	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$83,481.00
Sonoma Valley Community Health Center	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
Sonoma Valley Hospital	Government/tribal/public entity	03/26/09	Sonoma Valley Hospital Telemedicine Program	\$12,500.00
Sonoma Valley Hospital	Government/tribal/public entity	10/01/09	CHAIP Phase II	\$10,000.00
South Bay Children's Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
South Bay Community Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
South Bay Family Health	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
South Central Family Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Southern CA Alcohol & Drug	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$10,000.00
Southern California Grantmakers	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$10,000.00
Southern Indian Health Council, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Southern Trinity Health Services, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$35,000.00
Southside Coalition of Community Health Centers	Non-profit, non-foundation	12/02/09	2009 Clinic Fiscal Health Initiative	\$57,000.00
Southwest Community Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
St. Anthony Foundation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
St. James Infirmary	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
St. John's Well Child and Family Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
St. Vincent De Paul Society, Particular Council of San	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
St. Vincent de Paul Village, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
Su Casa ~ Ending Domestic	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Support Network for Battered Women	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Sutter Delta Medical Center	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$22,500.00
Sutter Delta Medical Center	Non-profit, non-foundation	10/14/09	CHAIPI Phase II	\$32,500.00
Sutter Health Sacramento Sierra Region	Non-profit, non-foundation	12/30/09	CHAIPI Phase II: Sutter Roseville Medical Center	\$10,000.00
Sutter Health Sacramento Sierra Region	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Sutter Auburn Faith Hospital	\$10,000.00
Sutter Health Sacramento Sierra Region	Non-profit, non-foundation	12/30/09	CHAIPI Phase II: Sutter Davis Hospital	\$10,000.00
Sutter Health Sacramento Sierra Region	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Sutter Medical Center,	\$10,000.00
Sutter Solano Medical	Non-profit, non-foundation	12/30/09	CHAIPI Phase II	\$10,000.00
Swords to Plowshares Veterans Rights	Non-profit, non-foundation	12/30/09	Veteran Family Violence: Increasing Awareness and Access to Service	\$124,927.00
T.H.E. Clinic, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Tahoe Women's Services	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$5,000.00
Taiwan Buddhist Tzu Chi Medical Foundation USA	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
Taproot Foundation	Non-profit, non-foundation	09/18/09	Service Grant Sponsorships for Blue Shield of California Foundation's Grantees in Los Angeles and the San	\$60,000.00
Taproot Foundation	Non-profit, non-foundation	12/18/09	Building the Capacity of Blue Shield of California Foundation's Grantees:	\$50,000.00
Tehachapi Valley Healthcare	Government/tribal/public entity	08/13/09	Health Information Exchange	\$62,500.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Tehachapi Valley Healthcare	Government/tribal/public entity	10/01/09	CHAIPI Phase II	\$10,000.00
The Center For Violence-free Relationships (formerly the	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
The Center to Promote HealthCare Access, Inc.	Non-profit, non-foundation	09/04/09	Promoting Enrollment Modernization and Reform	\$125,000.00
The Children's Clinic, Serving	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
The Coalition to End Family Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
The Regents of the University of California	Non-profit, non-foundation	01/30/09	Clinic Leadership Institute Cohort 2	\$463,933.00
The Regents of the University of California	Non-profit, non-foundation	10/14/09	Clinic Leadership Institute Cohort 3	\$491,204.00
The Regents of the University of California	Non-profit, non-foundation	01/13/09	Pilot Telehealth Project to Increase Access to Health Services for African American	\$62,500.00
The Regents of the University of California	Non-profit, non-foundation	03/26/09	Translating Personalized Medicine to Clinical Practice	\$112,500.00
The Regents of the University of California	Non-profit, non-foundation	03/12/09	Clinic Leadership Institute Cohort 2	\$463,933.00
The Regents of the University of California	Non-profit, non-foundation	09/04/09	Clinic Leadership Institute Cohort 2	\$463,933.00
The Regents of the University of California	Non-profit, non-foundation	03/12/09	Clinic Leadership Institute-Cohort 1	\$347,278.00
The Regents of the University of California on behalf of its Davis campus	Non-profit, non-foundation	02/18/09	Implementing Telemedicine for Improved Cancer Patient Management by	\$162,500.00
The Regents of the University of California on behalf of its Davis campus	Non-profit, non-foundation	08/13/09	Implementing Telemedicine for Improved Cancer Patient Management by	\$162,500.00
The Saban Free Clinic	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
The Trustees of Columbia University in the City of New	Non-profit, non-foundation	10/01/09	Understanding the Changing Role of the Infection	\$90,583.00
The Trustees of Columbia University in the City of New	Non-profit, non-foundation	03/26/09	Understanding the Changing Role of the Infection	\$90,582.25
The University Corporation San Francisco State	Non-profit, non-foundation	08/13/09	An Investigation of Business Models for Health	\$59,829.00
The University Corporation San Francisco State	Non-profit, non-foundation	02/18/09	An Investigation of Business Models for Health	\$59,829.00
Tiburcio Vasquez Health Center, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Tides Center	Non-profit, non-foundation	01/13/09	Tools for Community Clinics-Advancing Technology-Enabled Quality	\$233,975.00
Tides Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Tides Center	Non-profit, non-foundation	09/18/09	Tools for Community Clinics- Advancing Technology- Enabled Quality	\$233,975.00
Training Employment and Community Help Inc	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$5,000.00
Tri-City Health Center	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Tri-City Medical Center	Government/tribal/public entity	12/18/09	CHAIPI Phase II	\$10,000.00
Tri-Valley Haven	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Tulare Community Health Clinic	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$40,000.00
Tule River Indian Health Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Tuolumne MeWuk Indian Health Center, Inc.	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$25,000.00
Tyler S. Allen	Scholarship recipient	12/02/09	Scholarship to Pepperdine University	\$2,000.00
Tyler S. Allen	Scholarship recipient	08/13/09	Scholarship to Pepperdine University	\$2,000.00
URDC Human Services Corporation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
USAction Education Fund	Non-profit, non-foundation	11/19/09	USAction Event Sponsorship	\$1,000.00
Ukiah Adventist Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
United American Indian Involvement	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
United Health Centers of the	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
University Muslim Medical Association, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
University of Maryland	Non-profit, non-foundation	05/29/09	Data Analysis of How Employee Assistance Programs Manage Intimate Partner Violence	\$50,000.00
University of Minnesota	Non-profit, non-foundation	10/29/09	A Journey to Healing, Finding	\$20,000.00
Valley Community Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Valley Health Team, Inc.	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$40,000.00
Valley Medical Center Foundation	Non-profit, non-foundation	12/18/09	CHAIPI Phase II	\$22,500.00
Valley Medical Center Foundation	Non-profit, non-foundation	12/18/09	CHAIPI Phase II	\$32,500.00
Venice Family Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Victor Valley Community Hospital	Non-profit, non-foundation	12/18/09	CHAIPI Phase II	\$10,000.00
Victor Valley Community Hospital	Non-profit, non-foundation	11/19/09	CHAIPI Phase II	\$10,000.00
Victor Valley Domestic Violence, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Vietnamese Community of Orange County, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Visionaries, Inc.	Non-profit, non-foundation	12/18/09	General Operating Support	\$20,000.00
Vista Community Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
WEAVE, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
WOMEN ORGANIZED TO RESPOND TO LIFE THREATENING DISEASE	Non-profit, non-foundation	12/18/09	General Operating Support	\$20,000.00
Walnut Avenue Women's Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Warner Mountain Indian Health Project	Government/tribal/public entity	11/19/09	2009 Community Clinic Initiative	\$25,000.00
Washington Hospital Healthcare Systems	Government/tribal/public entity	02/18/09	CHAIPI Phase II	\$22,500.00
Washington Hospital Healthcare Systems	Government/tribal/public entity	10/01/09	CHAIPI Phase II	\$32,500.00
Washoe Tribe of Nevada and	Government/tribal/public entity	11/19/09	2009 Community Clinic Initiative	\$35,000.00
Watts Healthcare Corporation	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
West Contra Costa Healthcare District	Non-profit, non-foundation	12/02/09	CHAIPI Phase II	\$10,000.00
West County Health Centers,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
West Oakland Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Western Sierra Medical Clinic,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Westside Family Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Westside Neighborhood Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Wild Iris	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$20,000.00
Wilmington Community Free	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Winters Healthcare Foundation, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
WomanHaven, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Women Organized to Make Abuse Non Existent Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$5,000.00
Women Organized to Make Abuse Non Existent Inc.	Non-profit, non-foundation	12/18/09	Planning for an Online Domestic Violence Information Center	\$110,975.00
Women's & Children's Crisis	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Women's Center High Desert, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Women's Center of San Joaquin County	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$15,000.00
Women's Clinic	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$50,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Women's Crisis Support - Defensa de Mujeres	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Women's Foundation of California	Non-profit, non-foundation	12/18/09	An intermediary to implement the Blue Shield Against Violence Strong Field	\$300,000.00
Women's Foundation of California	Non-profit, non-foundation	09/04/09	Women's Policy Institute	\$25,000.00
Women's Resource Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Women's Shelter Program of San Luis Obispo County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Women's Transitional Living	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$20,000.00
WomenShelter of Long Beach	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$10,000.00
Womenspace Unlimited South	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Working Partnerships USA	Non-profit, non-foundation	03/26/09	Planning for a Countywide Prevention Program	\$45,000.00
YWCA Monterey County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
YWCA of Glendale	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
YWCA of San Diego County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
YWCA of San Gabriel Valley	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$15,000.00
YWCA of Sonoma County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Yolo County Children's Alliance of California	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$76,865.00
Youth Radio	Non-profit, non-foundation	07/31/09	"Boss of Me" BOM Youth Media Campaign Launch	\$589,504.00
Youth Radio	Non-profit, non-foundation	01/13/09	"Boss of Me" BOM Youth Media Campaign Launch	\$710,496.00
<b>Total Payment Amount:</b>				<b>\$34,779,436.75</b>
				<b>53,506 - returned</b>
				<b>-----</b>
				<b>34,725,930.75</b>



## **Blue Shield of California Foundation**

### **990PF- Part XV 3b-Approved for Future Payment**

*Run by Gwyneth Tripp*

Data contained in this report was filtered on Payment Status of 'Scheduled', Grant Year of '2009', Scheduled Payment Date between 01/01/10 and 12/31/15.

January 26, 2010

10:21 PM

**Blue Shield of California Foundation**  
**990PF- Part XV 3b-Approved for Future Payment**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Alliance for Rural Community	Supporting Organization		2009 Clinic Fiscal Health Initiative	\$60,490.00
California Family Health Council, Inc.	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$37,500.00
California Primary Care Association	Non-profit, non-foundation		Strengthening the Voice of Community Clinics	\$150,000.00
California Rural Indian Health	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$60,000.00
CaliforniaKids Healthcare Foundation	Non-profit, non-foundation		Insuring Children - CaliforniaKids Premium Subsidies	\$294,000.00
Center for Governmental Studies	Non-profit, non-foundation		Insure the Uninsured	\$143,750.00
Center for Governmental Studies	Non-profit, non-foundation		Insure the Uninsured	\$143,750.00
Center for Governmental Studies	Non-profit, non-foundation		Insure the Uninsured	\$143,750.00
Central Valley Health Network, Inc.	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$123,418.00
Children's Health Initiative of	Non-profit, non-foundation		2009 Healthy Kids Premium	\$50,388.00
Community Clinic Association	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$60,000.00
Community Foundation Sonoma County	Non-profit, non-foundation		2009 Healthy Kids Premium	\$80,910.00
Community Foundation of Santa Cruz County	Non-profit, non-foundation		2009 Healthy Kids Premium	\$77,520.00
Community Health Center Network	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$100,000.00
Community Health Councils,	Non-profit, non-foundation		South Los Angeles Healthcare Leadership Roundtable	\$100,000.00
CompassPoint Nonprofit Services	Non-profit, non-foundation		Succession Planning Elements for CCHCs	\$31,500.00
CompassPoint Nonprofit Services	Non-profit, non-foundation		An Intermediary to Implement the Blue Shield Against Violence Strong Field	\$139,465.00
CompassPoint Nonprofit Services	Non-profit, non-foundation		An Intermediary to Implement the Blue Shield Against Violence Strong Field	\$195,535.00
CompassPoint Nonprofit Services	Non-profit, non-foundation		An Intermediary to Implement the Blue Shield Against Violence Strong Field	\$139,465.00
Fresno Regional	Non-profit, non-foundation		2009 Healthy Kids Premium	\$276,391.00
Health Plan of San Joaquin	Government/tribal/public entity		2009 Healthy Kids Premium	\$79,135.00
Healthy Kids, Healthy	Non-profit, non-foundation		2009 Healthy Kids Premium	\$151,731.00
Immigrant Legal Resource Center	Non-profit, non-foundation		Ensuring Immigrant Violence Victims' Safety Using New	\$97,500.00
Inland Empire Health Plan Health Access	Government/tribal/public entity		2009 Healthy Kids Premium	\$420,137.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3b-Approved for Future Payment**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Inland Empire Health Plan Health Access	Government/tribal/public entity		2009 Healthy Kids Premium	\$304,541.00
Iraq and Afghanistan Veterans of America Foundation, Inc.	Non-profit, non-foundation		The IAVA Military Families Initiative	\$125,208.00
Mercy Foundation, Bakersfield	Non-profit, non-foundation		2009 Healthy Kids Premium	\$169,057.00
National Center on Family Homelessness Inc.	Non-profit, non-foundation		Community Circles of Support for Veterans' Families	\$60,000.00
National Family Justice Center Alliance	Non-profit, non-foundation		California Family Justice Initiative	\$924,700.00
New America Foundation	Non-profit, non-foundation		Medical Value Leadership Project: Policy Implementation and Delivery System Reform in	\$332,500.00
North Coast Clinics	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$35,219.00
Northern California Institute for Research and Education,	Non-profit, non-foundation		Intimate Partner Violence in Iraq and Afghanistan Veterans: Assessing Prevalence and Interventions for Early Identification and Enhancement of Treatment	\$175,000.00
Redwood Community Health	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$62,500.00
San Francisco Community Clinic Consortium	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$115,000.00
San Jose State University Research Foundation	Non-profit, non-foundation		Documenting and Preventing Intimate Partner Violence Among Veterans and Their Partners on College	\$18,499.00
San Mateo County Health System	Government/tribal/public entity		Evaluation of Resource Use Associated with the Redesigned Innovative Care Clinic and Coverage	\$66,667.00
San Mateo County Health System	Government/tribal/public entity		Evaluation of Resource Use Associated with the Redesigned Innovative Care Clinic and Coverage	\$66,666.00
Santa Clara Family Health Foundation	Non-profit, non-foundation		2009 Healthy Kids Premium	\$440,828.00
Shasta Consortium of Community Health Centers	Supporting Organization		2009 Clinic Fiscal Health Initiative	\$37,500.00
Silicon Valley Community Foundation	Non-profit, non-foundation		2009 Healthy Kids Premium	\$156,940.00
Solano Coalition for Better Health	Non-profit, non-foundation		2009 Healthy Kids Premium	\$83,480.00
Southside Coalition of Community Health Centers	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$57,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3b-Approved for Future Payment**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Swords to Plowshares Veterans Rights	Non-profit, non-foundation		Veteran Family Violence: Increasing Awareness and Access to Service	\$125,073.00
Taproot Foundation	Non-profit, non-foundation		Building the Capacity of Blue Shield of California Foundation's Grantees:	\$50,000.00
The Regents of the University of California	Non-profit, non-foundation		Clinic Leadership Institute Cohort 3	\$491,204.00
The Regents of the University of California	Non-profit, non-foundation		Clinic Leadership Institute Cohort 3	\$491,204.00
The Regents of the University of California	Non-profit, non-foundation		Clinic Leadership Institute Cohort 3	\$491,204.00
Women's Foundation of California	Non-profit, non-foundation		An intermediary to implement the Blue Shield Against Violence Strong Field	\$1,500,000.00
Women's Foundation of California	Non-profit, non-foundation		An intermediary to implement the Blue Shield Against Violence Strong Field	\$51,221.00
Women's Foundation of California	Non-profit, non-foundation		An intermediary to implement the Blue Shield Against Violence Strong Field	\$51,221.00
Yolo County Children's Alliance of California	Non-profit, non-foundation		2009 Healthy Kids Premium	\$76,864.00
			<b>Total Payment Amount:</b>	<b>\$9,715,631.00</b>

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Small Business Majority Foundation, Inc.  
4000 Bridgeway, Suite 101  
Sausalito, CA, CA 94965

**(2) Grant Amount:**

\$600,000

**Date of Grant:**

6/1/2009

**(3) Purpose:**

To continue to project the needs and voices of California's small businesses in support of healthcare reform in order to more effectively promote the need for national and/or statewide universal healthcare coverage.

**(4) Total Paid:**

\$300,000 paid on 7/15/2009

\$300,000 paid on 12/18/2009

TOTAL \$600,000

**Amount of Grant Spent by Grantee:**

\$479,547

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/1/2009

3/9/2010

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Blue Star Families, Inc.  
1019 Brandon Avenue  
Norfolk, VA 23507

**(2) Grant Amount:**

\$20,000

**Date of Grant:**

4/1/2009

**(3) Purpose:**

To help execute, analyze, and publicize the findings of the BSF Military Family Survey 2.0.

**(4) Total Paid:**

\$20,000 paid on 4/30/2009

**Amount of Grant Spent by Grantee:**

\$20,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

10/2/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Jemmott Rollins Group, Inc.  
5443 Overdale Drive  
Los Angeles, CA 90043

**(2) Grant Amount:**

\$126,662

**Date of Grant:**

9/1/2009

**(3) Purpose:**

To deliver an Annual Training Institute focused on capacity building for California's domestic violence service providers and provide customized follow-up capacity-building support.

**(4) Total Paid:**

\$126,662 paid on 9/4/2009

**Amount of Grant Spent by Grantee:**

\$126,662

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

3/2/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Integrated Healthcare Association  
344 Thomas Berkley Way, Suite 350  
Oakland, CA 94612

**(2) Grant Amount:**

\$675,000

**Date of Grant:**

6/1/2006

**(3) Purpose:**

To execute a demonstration project in the Los Angeles County area that will improve the data, establish benchmarks, enhance collaboration, and align financial incentives among hospitals, physician organizations, and health plans to improve quality, safety, cost, efficiency, and access in the adoption and usage of cardiovascular and orthopedic medical devices in California.

**(4) Total Paid:**

\$168,750 paid on 5/31/2006

\$168,750 paid on 1/16/2007

\$168,750 paid on 6/14/2007

\$168,750 paid on 1/15/2008

TOTAL \$675,000

**Amount of Grant Spent by Grantee:**

\$675,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

11/30/2006

5/31/2007

11/30/2007

7/1/2008

5/29/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).



**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Center for Medical Technology Policy  
524 Second Street, 2nd Floor  
San Francisco, CA 94107

**(2) Grant Amount:**

\$325,000

**Date of Grant:**

1/1/2008

**(3) Purpose:**

To plan and launch the implementation of two prospective comparative effectiveness (CE) pilot studies and to develop a methodology, in conjunction with the National Committee for Quality Assurance (NCQA), for CE performance measurement development. Additionally, the project will refine strategies for engaging consumers and patients in CE research.

**(4) Total Paid:**

\$162,500 paid on 12/28/2007

\$162,500 paid on 7/16/2008

TOTAL \$325,000

**Amount of Grant Spent by Grantee:**

\$325,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

7/1/2008

5/1/2009

2/1/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

California Children's Hospital Association  
1215 K ST STE 1930  
SACRAMENTO, CA 95814-3911

**(2) Grant Amount:**

\$105,000

**Date of Grant:**

3/1/2008

**(3) Purpose:**

To support a California children's hospital quality-improvement initiative to reduce the incidence of catheter-associated blood stream infections and other serious hospital-acquired infections in California Children's Services (CCS) approved regional NICUs.

**(4) Total Paid:**

\$52,500 paid on 4/11/2008

\$52,500 paid on 9/16/2008

TOTAL \$105,000

**Amount of Grant Spent by Grantee:**

\$105,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

9/30/2008

1/30/2009

8/01/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Integrated Healthcare Association  
300 Lakeshore Dr., Suite 1975  
Oakland, CA 94612

**(2) Grant Amount:**

\$1,328,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To develop a new payment method for medical and surgical procedures that involve novel technologies based on "episode of care" measurement and methods that combine the hospital, the physician, and the device into a single bundled payment for each patient in order to improve quality and affordability of care in California.

**(4) Total Paid:**

\$332,000 paid on 5/29/2008

\$332,000 paid on 12/31/2008

\$332,000 paid on 8/13/2009

\$332,000 paid on 12/18/2009

TOTAL: \$1,328,000

**Amount of Grant Spent by Grantee:**

\$742,169

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

11/25/2008

7/9/2009

12/1/2009

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Small Business Majority Foundation, Inc.  
4000 Bridgeway, Suite 101  
Sausalito, CA, CA 94965

**(2) Grant Amount:**

\$350,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To expand California small business organizing in support of comprehensive healthcare reform through a shared-responsibility approach.

**(4) Total Paid:**

\$175,000 paid on 6/17/2008

\$175,000 paid on 12/31/2008

TOTAL: \$350,000

**Amount of Grant Spent by Grantee:**

\$350,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/2/2008

7/15/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Long Beach Network for Health  
333 W. Broadway, #208  
Long Beach, CA 90802

**(2) Grant Amount:**

\$125,000

**Date of Grant:**

1/1/2009

**(3) Purpose:**

To provide Health Information Exchange (HIE) grants to former or current Blue Shield of California Foundation (BSCF) grantees to strengthen and/or complete core aspects of their projects, to develop long term strategic plans, and to give them time to secure future funding from other organizations.

**(4) Total Paid:**

\$62,500 paid on 1/13/2009

\$62,500 paid on 8/13/2009

TOTAL: \$125,000

**Amount of Grant Spent by Grantee:**

\$125,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

7/10/2009

2/2/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

West Contra Costa Healthcare District  
2000 Vale Rd  
San Pablo, CA 94806

**(2) Grant Amount:**

\$20,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To enhance and improve the Quality/Infection Prevention and Control Department's program which has a goal of eliminating hospital acquired infections.

**(4) Total Paid:**

\$10,000 paid on 7/16/2008

\$10,000 paid on 12/2/2009

TOTAL \$20,000

**Amount of Grant Spent by Grantee:**

\$5,522.08

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

1/12/2009

9/28/2009

5/5/2010

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Latino Consultants, LLC  
1107 South Fair Oaks Ave., Suite 272  
South Pasadena, CA 91030

**Grant Amount:**

\$20,000

**(2) Date of Grant:**

5/23/2008

**(3) Purpose:**

To support production and distribution of a Bi-National Health Week Guide in Spanish to help people learn about health care options.

**(4) Total Paid:**

\$20,000 paid on 7/16/2008

**Amount of Grant Spent by Grantee:**

\$20,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/01/08

6/10/10 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

Cusip	Shares	Ticker	Name	12/9/2009 Avg. of High / Low Price	Foundation Tax Cost / Actual Gift
42307410	300.00	HNZ	HJ Heinz Co	\$ 42.73	\$ 12,819
44106010	2,490.00	HSP	Hospira Inc	\$ 47.48	\$ 118,225
45230810	7,200.00	ITW	Illinois Tool Works Inc	\$ 47.53	\$ 342,216
44993410	600.00	RX	IMS Health Inc	\$ 21.34	\$ 12,801
45865V10	200.00	ICE	IntercontinentalExchange Inc	\$ 104.92	\$ 20,985
45920010	41,800.00	IBM	International Business Machines	\$ 127.25	\$ 5,319,050
46120210	4,600.00	INTU	Intuit Inc	\$ 29.40	\$ 135,252
83269640	4,057.00	SJM	JM Smucker Co/The	\$ 59.06	\$ 239,586
48203R10	17,800.00	JNPR	Juniper Networks Inc	\$ 27.03	\$ 481,045
48783610	1,700.00	K	Kellogg Co	\$ 52.76	\$ 89,684
49436810	1,300.00	KMB	Kimberly-Clark Corp	\$ 63.89	\$ 83,057
53217V10	6,014.00	LIFE	Life Technologies Corp	\$ 49.64	\$ 298,536
58155Q10	4,200.00	MCK	McKesson Corp	\$ 60.74	\$ 255,087
59491810	10,600.00	MSFT	Microsoft Corp	\$ 29.53	\$ 313,018
60107310	300.00	MIL	Millipore Corp	\$ 69.21	\$ 20,762
64110D10	800.00	NTAP	NetApp Inc	\$ 33.42	\$ 26,732
65408610	300.00	GAS	Nicor Inc	\$ 41.64	\$ 12,492
67459910	11,600.00	OXY	Occidental Petroleum Corp	\$ 76.79	\$ 890,706
68389X10	19,800.00	ORCL	Oracle Corp	\$ 21.82	\$ 432,036
70432610	2,950.00	PAYX	Paychex Inc	\$ 31.63	\$ 93,306
71340910	2,500.00	PBG	Pepsi Bottling Group Inc	\$ 37.79	\$ 94,463
71344810	3,600.00	PEP	PepsiCo Inc/NC	\$ 61.58	\$ 221,670
74005P10	4,000.00	PX	Praxair Inc	\$ 81.57	\$ 326,280
74727710	2,470.00	QLGC	QLogic Corp	\$ 18.63	\$ 46,004
74752510	3,200.00	QCOM	QUALCOMM Inc	\$ 44.53	\$ 142,480
76075910	855.00	RSG	Republic Services Inc	\$ 28.79	\$ 24,615
78354910	300.00	R	Ryder System Inc	\$ 41.29	\$ 12,386
80685710	600.00	SLB	Schlumberger Ltd	\$ 59.79	\$ 35,874
79084910	400.00	STJ	St Jude Medical Inc	\$ 36.53	\$ 14,610
85461610	500.00	SWK	Stanley Works/The	\$ 49.02	\$ 24,511
85503010	1,500.00	SPLS	Staples Inc	\$ 23.95	\$ 35,918
74144T10	1,000.00	TROW	T Rowe Price Group Inc	\$ 48.76	\$ 48,760
87612E10	2,700.00	TGT	Target Corp	\$ 45.42	\$ 122,634
87237510	300.00	TE	TECO Energy Inc	\$ 15.45	\$ 4,634
88076W10	2,000.00	TDC	Teradata Corp	\$ 29.59	\$ 59,180
88250810	5,200.00	TXN	Texas Instruments Inc	\$ 25.75	\$ 133,900
88355610	7,600.00	TMO	Thermo Fisher Scientific Inc	\$ 47.79	\$ 363,166
88654710	1,100.00	TIF	Tiffany & Co	\$ 40.46	\$ 44,506
87254010	9,900.00	TJX	TJX Cos Inc	\$ 36.84	\$ 364,667
90781810	400.00	UNP	Union Pacific Corp	\$ 63.14	\$ 25,256
91301710	1,400.00	UTX	United Technologies Corp	\$ 67.33	\$ 94,255
91820410	300.00	VFC	VF Corp	\$ 71.14	\$ 21,341
25468710	2,200.00	DIS	Walt Disney Co/The	\$ 30.73	\$ 67,595
94184810	1,700.00	WAT	Waters Corp	\$ 59.07	\$ 100,419
94268310	550.00	WPI	Watson Pharmaceuticals Inc	\$ 37.67	\$ 20,716
96332010	1,100.00	WHR	Whirlpool Corp	\$ 76.20	\$ 83,820
98313410	2,100.00	WYNN	Wynn Resorts Ltd	\$ 62.97	\$ 132,237
98956P10	900.00	ZMH	Zimmer Holdings Inc	\$ 57.96	\$ 52,164
				<b>104</b>	<b>Gift</b>
<b>411,617.00</b>					<b>\$ 24,864,623</b>
<b>Total Shares</b>		<b>Total Securities Gifted</b>			



Cusip	Shares	Ticker	Name	12/9/2009	Foundation
				Avg. of High / Low Price	Tax Cost / Actual Gift
88579Y10	600.00	MMM	3M Co	\$ 78.99	\$ 47,394
00724F10	1,400.00	ADBE	Adobe Systems Inc	\$ 35.63	\$ 49,882
00846U10	1,100.00	A	Agilent Technologies Inc	\$ 29.26	\$ 32,186
00915810	1,200.00	APD	Air Products & Chemicals Inc	\$ 80.90	\$ 97,080
01849010	4,000.00	AGN	Allergan Inc/United States	\$ 58.89	\$ 235,540
02144110	1,200.00	ALTR	Altera Corp	\$ 22.43	\$ 26,916
02313510	11,050.00	AMZN	Amazon.com Inc	\$ 132.27	\$ 1,461,528
02581610	600.00	AXP	American Express Co	\$ 39.49	\$ 23,694
03073E10	8,000.00	ABC	AmerisourceBergen Corp	\$ 24.32	\$ 194,560
03265410	700.00	ADI	Analog Devices Inc	\$ 30.17	\$ 21,119
03741110	3,200.00	APA	Apache Corp	\$ 92.61	\$ 296,336
03783310	5,004.00	AAPL	Apple Inc	\$ 194.24	\$ 971,952
05301510	600.00	ADP	Automatic Data Processing Inc	\$ 42.78	\$ 25,668
05430310	800.00	AVP	Avon Products Inc	\$ 32.94	\$ 26,352
08651610	3,825.00	BBY	Best Buy Co Inc	\$ 43.08	\$ 164,762
08930210	2,800.00	BIG	Big Lots Inc	\$ 28.36	\$ 79,408
09179710	300.00	BDK	Black & Decker Corp	\$ 61.77	\$ 18,531
05592110	1,100.00	BMC	BMC Software Inc	\$ 38.41	\$ 42,251
11132010	2,200.00	BRCM	Broadcom Corp	\$ 30.87	\$ 67,914
12189T10	5,700.00	BNI	Burlington Northern Santa Fe Corp	\$ 98.84	\$ 563,388
12673P10	800.00	CA	CA Inc	\$ 22.62	\$ 18,096
13442910	1,100.00	CPB	Campbell Soup Co	\$ 35.05	\$ 38,550
14912310	600.00	CAT	Caterpillar Inc	\$ 56.00	\$ 33,597
16516710	1,600.00	CHK	Chesapeake Energy Corp	\$ 22.46	\$ 35,936
17275R10	29,500.00	CSCO	Cisco Systems Inc	\$ 23.67	\$ 698,118
17737610	3,200.00	CTXS	Citrix Systems Inc	\$ 38.12	\$ 121,968
12589610	2,700.00	CMS	CMS Energy Corp	\$ 15.17	\$ 40,946
18975410	7,800.00	COH	Coach Inc	\$ 35.17	\$ 274,287
19121610	8,300.00	KO	Coca-Cola Co/The	\$ 57.44	\$ 476,752
19244610	3,500.00	CTSH	Cognizant Technology Solutions Corp	\$ 43.91	\$ 153,668
19416210	8,900.00	CL	Colgate-Palmolive Co	\$ 82.68	\$ 735,852
20536310	2,900.00	CSC	Computer Sciences Corp	\$ 55.00	\$ 159,499
21935010	20,900.00	GLW	Corning Inc	\$ 17.74	\$ 370,766
12640810	1,600.00	CSX	CSX Corp	\$ 47.27	\$ 75,624
23102110	4,000.00	CMI	Cummins Inc	\$ 45.24	\$ 180,940
23719410	700.00	DRI	Darden Restaurants Inc	\$ 31.97	\$ 22,376
26000310	2,500.00	DOV	Dover Corp	\$ 40.66	\$ 101,650
23333110	900.00	DTE	DTE Energy Co	\$ 42.62	\$ 38,356
26441C10	7,286.00	DUK	Duke Energy Corp	\$ 17.43	\$ 126,995
27743210	300.00	EMN	Eastman Chemical Co	\$ 58.87	\$ 17,661
26864810	3,500.00	EMC	EMC Corp/Massachusetts	\$ 16.73	\$ 58,555
29101110	1,200.00	EMR	Emerson Electric Co	\$ 40.94	\$ 49,128
29442910	500.00	EFX	Equifax Inc	\$ 29.97	\$ 14,983
30700010	400.00	FDO	Family Dollar Stores Inc	\$ 28.06	\$ 11,224
31428X10	700.00	FDX	FedEx Corp	\$ 89.23	\$ 62,458
33773810	3,050.00	FISV	Fiserv Inc	\$ 46.38	\$ 141,459
34537086	9,500.00	F	Ford Motor Co	\$ 8.91	\$ 84,598
35671D85	841.00	FCX	Freeport-McMoRan Copper & Gold	\$ 77.36	\$ 65,060
36476010	3,575.00	GPS	Gap Inc/The	\$ 20.96	\$ 74,914
36955010	200.00	GD	General Dynamics Corp	\$ 67.45	\$ 13,490
37033410	400.00	GIS	General Mills Inc	\$ 68.74	\$ 27,496
38141G10	1,100.00	GS	Goldman Sachs Group Inc/The	\$ 163.89	\$ 180,274
38238810	2,400.00	GR	Goodrich Corp	\$ 60.74	\$ 145,776
38259P50	5,300.00	GOOG	Google Inc	\$ 586.46	\$ 3,108,212
40621610	1,000.00	HAL	Halliburton Co	\$ 27.08	\$ 27,080
42823610	14,500.00	HPQ	Hewlett-Packard Co	\$ 49.41	\$ 716,373

**In 2009, Blue Shield of California Foundation engaged in significant direct charitable activities including providing technical assistance and training to health care clinics and domestic violence prevention organizations, conducting studies and disseminating the results, convening forums on health care issues and creating media campaigns to reduce violence. Specific direct charitable activities include the following:**

- Blue Shield sponsored the California Technology Assessment which is an expert panel that reviews medical effectiveness data relating to medical technologies and disseminates information regarding those technologies.**
- Blue Shield conducted the “Boss of Me” media campaign to address the issue of dating violence among California teens.**
- The Foundation’s Clinic Leadership Institute and Strong Field projects provide training and a forum for peer communication to emerging leaders within California’s community health clinics and domestic violence prevention organizations.**
- The foundation convened a number of meetings to discuss health care safety net and health care reform issues.**

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Small Business Majority Foundation, Inc.  
4000 Bridgeway, Suite 101  
Sausalito, CA, CA 94965

**(2) Grant Amount:**

\$600,000

**Date of Grant:**

6/1/2009

**(3) Purpose:**

To continue to project the needs and voices of California's small businesses in support of healthcare reform in order to more effectively promote the need for national and/or statewide universal healthcare coverage.

**(4) Total Paid:**

\$300,000 paid on 7/15/2009

\$300,000 paid on 12/18/2009

TOTAL \$600,000

**Amount of Grant Spent by Grantee:**

\$479,547

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/1/2009

3/9/2010

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Blue Star Families, Inc.  
1019 Brandon Avenue  
Norfolk, VA 23507

**(2) Grant Amount:**

\$20,000

**Date of Grant:**

4/1/2009

**(3) Purpose:**

To help execute, analyze, and publicize the findings of the BSF Military Family Survey 2.0.

**(4) Total Paid:**

\$20,000 paid on 4/30/2009

**Amount of Grant Spent by Grantee:**

\$20,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

10/2/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Jemmott Rollins Group, Inc.  
5443 Overdale Drive  
Los Angeles, CA 90043

**(2) Grant Amount:**

\$126,662

**Date of Grant:**

9/1/2009

**(3) Purpose:**

To deliver an Annual Training Institute focused on capacity building for California's domestic violence service providers and provide customized follow-up capacity-building support.

**(4) Total Paid:**

\$126,662 paid on 9/4/2009

**Amount of Grant Spent by Grantee:**

\$126,662

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

3/2/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Integrated Healthcare Association  
344 Thomas Berkley Way, Suite 350  
Oakland, CA 94612

**(2) Grant Amount:**

\$675,000

**Date of Grant:**

6/1/2006

**(3) Purpose:**

To execute a demonstration project in the Los Angeles County area that will improve the data, establish benchmarks, enhance collaboration, and align financial incentives among hospitals, physician organizations, and health plans to improve quality, safety, cost, efficiency, and access in the adoption and usage of cardiovascular and orthopedic medical devices in California.

**(4) Total Paid:**

\$168,750 paid on 5/31/2006

\$168,750 paid on 1/16/2007

\$168,750 paid on 6/14/2007

\$168,750 paid on 1/15/2008

TOTAL \$675,000

**Amount of Grant Spent by Grantee:**

\$675,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

11/30/2006

5/31/2007

11/30/2007

7/1/2008

5/29/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Center for Medical Technology Policy  
524 Second Street, 2nd Floor  
San Francisco, CA 94107

**(2) Grant Amount:**

\$325,000

**Date of Grant:**

1/1/2008

**(3) Purpose:**

To plan and launch the implementation of two prospective comparative effectiveness (CE) pilot studies and to develop a methodology, in conjunction with the National Committee for Quality Assurance (NCQA), for CE performance measurement development. Additionally, the project will refine strategies for engaging consumers and patients in CE research.

**(4) Total Paid:**

\$162,500 paid on 12/28/2007

\$162,500 paid on 7/16/2008

TOTAL \$325,000

**Amount of Grant Spent by Grantee:**

\$325,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

7/1/2008

5/1/2009

2/1/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

California Children's Hospital Association  
1215 K ST STE 1930  
SACRAMENTO, CA 95814-3911

**(2) Grant Amount:**

\$105,000

**Date of Grant:**

3/1/2008

**(3) Purpose:**

To support a California children's hospital quality-improvement initiative to reduce the incidence of catheter-associated blood stream infections and other serious hospital-acquired infections in California Children's Services (CCS) approved regional NICUs.

**(4) Total Paid:**

\$52,500 paid on 4/11/2008

\$52,500 paid on 9/16/2008

TOTAL \$105,000

**Amount of Grant Spent by Grantee:**

\$105,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

9/30/2008

1/30/2009

8/01/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).



**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Integrated Healthcare Association  
300 Lakeshore Dr., Suite 1975  
Oakland, CA 94612

**(2) Grant Amount:**

\$1,328,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To develop a new payment method for medical and surgical procedures that involve novel technologies based on "episode of care" measurement and methods that combine the hospital, the physician, and the device into a single bundled payment for each patient in order to improve quality and affordability of care in California.

**(4) Total Paid:**

\$332,000 paid on 5/29/2008

\$332,000 paid on 12/31/2008

\$332,000 paid on 8/13/2009

\$332,000 paid on 12/18/2009

TOTAL: \$1,328,000

**Amount of Grant Spent by Grantee:**

\$742,169

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

11/25/2008

7/9/2009

12/1/2009

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Small Business Majority Foundation, Inc.  
4000 Bridgeway, Suite 101  
Sausalito, CA, CA 94965

**(2) Grant Amount:**

\$350,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To expand California small business organizing in support of comprehensive healthcare reform through a shared-responsibility approach.

**(4) Total Paid:**

\$175,000 paid on 6/17/2008

\$175,000 paid on 12/31/2008

TOTAL: \$350,000

**Amount of Grant Spent by Grantee:**

\$350,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/2/2008

7/15/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

**(1) Grantee:**

Long Beach Network for Health  
333 W. Broadway, #208  
Long Beach, CA 90802

**(2) Grant Amount:**

\$125,000

**Date of Grant:**

1/1/2009

**(3) Purpose:**

To provide Health Information Exchange (HIE) grants to former or current Blue Shield of California Foundation (BSCF) grantees to strengthen and/or complete core aspects of their projects, to develop long term strategic plans, and to give them time to secure future funding from other organizations.

**(4) Total Paid:**

\$62,500 paid on 1/13/2009

\$62,500 paid on 8/13/2009

TOTAL: \$125,000

**Amount of Grant Spent by Grantee:**

\$125,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

7/10/2009

2/2/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

West Contra Costa Healthcare District  
2000 Vale Rd  
San Pablo, CA 94806

**(2) Grant Amount:**

\$20,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To enhance and improve the Quality/Infection Prevention and Control Department's program which has a goal of eliminating hospital acquired infections.

**(4) Total Paid:**

\$10,000 paid on 7/16/2008

\$10,000 paid on 12/2/2009

TOTAL \$20,000

**Amount of Grant Spent by Grantee:**

\$5,522.08

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

1/12/2009

9/28/2009

5/5/2010

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Latino Consultants, LLC  
1107 South Fair Oaks Ave., Suite 272  
South Pasadena, CA 91030

**Grant Amount:**

\$20,000

**(2) Date of Grant:**

5/23/2008

**(3) Purpose:**

To support production and distribution of a Bi-National Health Week Guide in Spanish to help people learn about health care options.

**(4) Total Paid:**

\$20,000 paid on 7/16/2008

**Amount of Grant Spent by Grantee:**

\$20,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/01/08

6/10/10 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

# TAX RETURN FILING INSTRUCTIONS

CALIFORNIA FORM RRF-1

**FOR THE YEAR ENDING**

December 31, 2009

<b>Prepared for</b>	California Physicians' Service Fdn (dba Blue Shield of California Fdn) 50 Beale Street, Fourteenth Floor San Francisco, CA 94105
<b>Prepared by</b>	Burr Pilger Mayer, Inc. 2000 University Ave, Suite 201 E. Palo Alto, CA 94303
<b>Mail tax return to</b>	Registry of Charitable Trusts P.O. Box 903447 Sacramento, CA 94203-4470
<b>Return must be mailed on or before</b>	November 15, 2010
<b>Special Instructions</b>	<p>The return should be signed and dated by an authorized individual.</p> <p>Enclose a check for \$225 made payable to Attorney General's Registry of Charitable Trusts. Include "Form RRF-1," the report year and the organization's state charity registration number and/or organization number on the remittance.</p> <p>Please send the public disclosure copy of Form 990 to: California Registry of Charitable Trusts PO Box 903447 Sacramento, CA 94203-4470</p>

MAIL TO:  
 Registry of Charitable Trusts  
 P.O. Box 903447  
 Sacramento, CA 94203-4470  
 Telephone: (916) 445-2021

WEB SITE ADDRESS:  
<http://ag.ca.gov/charities/>

**ANNUAL  
 REGISTRATION RENEWAL FEE REPORT  
 TO ATTORNEY GENERAL OF CALIFORNIA**

Sections 12586 and 12587, California Government Code  
 11 Cal. Code Regs. sections 301-307, 311 and 312

Failure to submit this report annually no later than four months and fifteen days after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties as defined in Government Code section 12586.1. IRS extensions will be honored.

State Charity Registration Number: <b>CT 46394</b>  <b>CALIFORNIA PHYSICIANS' SERVICE FDN</b> (DBA BLUE SHIELD OF CALIFORNIA FDN) <small>Name of Organization</small>  <b>50 BEALE STREET, FOURTEENTH FLOOR</b> <small>Address (Number and Street)</small>  <b>SAN FRANCISCO, CA 94105</b> <small>City or Town, State and ZIP Code</small>	<b>Check if:</b> <input type="checkbox"/> Change of address  <input type="checkbox"/> Amended report  Corporate or Organization No. <u>1091748</u>  Federal Employer I.D. No. <u>94-2822302</u>
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**ANNUAL REGISTRATION RENEWAL FEE SCHEDULE (11 Cal. Code Regs. sections 301-307, 311 and 312)**  
 Make Check Payable to Attorney General's Registry of Charitable Trusts

Gross Annual Revenue	Fee	Gross Annual Revenue	Fee	Gross Annual Revenue	Fee
Less than \$25,000	0	Between \$100,001 and \$250,000	\$50	Between \$1,000,001 and \$10 million	\$150
Between \$25,000 and \$100,000	\$25	Between \$250,001 and \$1 million	\$75	Between \$10,000,001 and \$50 million	\$225
				Greater than \$50 million	\$300

**PART A - ACTIVITIES**

For your most recent full accounting period (beginning 01/01/2009 ending 12/31/2009 ) list:  
 Gross annual revenue \$ 21,171,694. Total assets \$ 54,545,476.

**PART B - STATEMENTS REGARDING ORGANIZATION DURING THE PERIOD OF THIS REPORT**

**Note: If you answer "yes" to any of the questions below, you must attach a separate sheet providing an explanation and details for each "yes" response. Please review RRF-1 instructions for information required.**

	Yes	No
1. During this reporting period, were there any contracts, loans, leases or other financial transactions between the organization and any officer, director or trustee thereof either directly or with an entity in which any such officer, director or trustee had any financial interest? <span style="float:right"><b>SEE STATEMENT 2</b></span>	<b>X</b>	
2. During this reporting period, was there any theft, embezzlement, diversion or misuse of the organization's charitable property or funds?		<b>X</b>
3. During this reporting period, did non-program expenditures exceed 50% of gross revenues?		<b>X</b>
4. During this reporting period, were any organization funds used to pay any penalty, fine or judgment? If you filed a Form 4720 with the Internal Revenue Service, attach a copy.		<b>X</b>
5. During this reporting period, were the services of a commercial fundraiser or fundraising counsel for charitable purposes used? If "yes," provide an attachment listing the name, address, and telephone number of the service provider.		<b>X</b>
6. During this reporting period, did the organization receive any governmental funding? If so, provide an attachment listing the name of the agency, mailing address, contact person, and telephone number.		<b>X</b>
7. During this reporting period, did the organization hold a raffle for charitable purposes? If "yes," provide an attachment indicating the number of raffles and the date(s) they occurred.		<b>X</b>
8. Does the organization conduct a vehicle donation program? If "yes," provide an attachment indicating whether the program is operated by the charity or whether the organization contracts with a commercial fundraiser for charitable purposes.		<b>X</b>
9. Did your organization have prepared an audited financial statement in accordance with generally accepted accounting principles for this reporting period?	<b>X</b>	

Organization's area code and telephone number (415) 229-5785

Organization's e-mail address BSCF@BLUESHIELDCAFOUNDATION.ORG

**I declare under penalty of perjury that I have examined this report, including accompanying documents, and to the best of my knowledge and belief, it is true, correct and complete.**

**PRESIDENT AND CEO**

Signature of authorized officer	Printed Name	Title	Date
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FORM RRF-1

EXPLANATION OF FINANCIAL TRANSACTIONS  
PART B, LINE 1

STATEMENT 2

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SEE PART VIII OF 990-PF.



**Return of Private Foundation**

**or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2009**, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>CALIFORNIA PHYSICIANS' SERVICE FDN (DBA BLUE SHIELD OF CALIFORNIA FDN)</b>		A Employer identification number <b>94-2822302</b>
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite <b>50 BEALE STREET, FOURTEENTH FLOOR</b>		B Telephone number <b>(415) 229-5785</b>
	City or town, state, and ZIP code <b>SAN FRANCISCO, CA 94105</b>		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>54,545,476.</b>		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	24,864,623.			<b>STATEMENT 7</b>
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	283,894.	283,894.		<b>STATEMENT 1</b>
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-3,976,823.			
	b Gross sales price for all assets on line 6a	31,065,669.			
	7 Capital gain net income (from Part IV, line 2)		5,321,592.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 <b>Total.</b> Add lines 1 through 11	21,171,694.	5,605,486.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	67,500.	0.	0.	67,500.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees <b>STMT 2</b>	365.	0.	0.	365.
	b Accounting fees <b>STMT 3</b>	29,854.	0.	0.	29,854.
	c Other professional fees <b>STMT 4</b>	3,418,856.	25,500.	0.	3,468,576.
	17 Interest				
	18 Taxes <b>STMT 5</b>	46,000.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	297,600.	0.	0.	303,464.
	22 Printing and publications	39,329.	0.	0.	54,764.
	23 Other expenses <b>STMT 6</b>	236,059.	0.	0.	236,698.
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	4,135,563.	25,500.	0.	4,161,221.
	25 Contributions, gifts, grants paid	29,191,444.			34,725,931.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	33,327,007.	25,500.	0.	38,887,152.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-12,155,313.				
b <b>Net investment income</b> (if negative, enter -0-)		5,579,986.			
c <b>Adjusted net income</b> (if negative, enter -0-)			0.		

**CALIFORNIA PHYSICIANS' SERVICE FDN**  
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<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing .....	58,064,624.	42,787,441.	42,787,441.
	2 Savings and temporary cash investments .....			
	3 Accounts receivable ▶ <span style="float:right">34,038.</span>			
	Less: allowance for doubtful accounts ▶	151,628.	34,038.	34,038.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable .....			
	6 Receivables due from officers, directors, trustees, and other disqualified persons .....			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use .....			
	9 Prepaid expenses and deferred charges .....			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <span style="float:right">STMT 10</span>	0.	7,107,926.	7,107,926.
	c Investments - corporate bonds .....			
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans .....				
13 Investments - other <span style="float:right">STMT 11</span>	9,955,356.	4,606,841.	4,606,841.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ <span style="float:right">STATEMENT 12</span> )	45,010.	9,230.	9,230.	
<b>16 Total assets</b> (to be completed by all filers) .....	<b>68,216,618.</b>	<b>54,545,476.</b>	<b>54,545,476.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses .....	1,802,296.	45,983.	
	18 Grants payable .....	18,454,366.	12,919,879.	
	19 Deferred revenue .....			
	20 Loans from officers, directors, trustees, and other disqualified persons .....			
	21 Mortgages and other notes payable .....			
	22 Other liabilities (describe ▶ <b>ACCRUED EXPENSES</b> )	27,299.	0.	
	<b>23 Total liabilities</b> (add lines 17 through 22) .....	<b>20,283,961.</b>	<b>12,965,862.</b>	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted .....	47,932,657.	41,579,614.	
	25 Temporarily restricted .....			
	26 Permanently restricted .....			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds .....			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund .....			
	29 Retained earnings, accumulated income, endowment, or other funds .....			
<b>30 Total net assets or fund balances</b> .....	<b>47,932,657.</b>	<b>41,579,614.</b>		
<b>31 Total liabilities and net assets/fund balances</b> .....	<b>68,216,618.</b>	<b>54,545,476.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) .....	1	47,932,657.
2 Enter amount from Part I, line 27a .....	2	-12,155,313.
3 Other increases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 7 &amp; 8, PG 19 &amp; 20</b>	3	7,865,110.
4 Add lines 1, 2, and 3 .....	4	43,642,454.
5 Decreases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 7 &amp; 9, PG 19 &amp; 20</b>	5	2,062,840.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 .....	6	41,579,614.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES - NORTHERN TRUST</b>	D		
<b>b GOV'T BONDS AND S&amp;P 500 INDEX FUND -</b>			
<b>c NORTHERN TRUST</b>	P		
<b>d PUBLICLY TRADED SECURITIES - NORTHERN TRUST</b>	P		
<b>e</b>			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 25,086,807.</b>		<b>15,566,208.</b>	<b>9,520,599.</b>
<b>b</b>			
<b>c 5,114,669.</b>		<b>9,486,840.</b>	<b>-4,372,171.</b>
<b>d 864,193.</b>		<b>691,029.</b>	<b>173,164.</b>
<b>e</b>			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>9,520,599.</b>
<b>b</b>			
<b>c</b>			<b>-4,372,171.</b>
<b>d</b>			<b>173,164.</b>
<b>e</b>			
<b>2 Capital gain net income or (net capital loss)</b>	{ If gain, also enter in Part I, line 7 { If (loss), enter -0- in Part I, line 7 ..... }		<b>5,321,592.</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b>	{ If gain, also enter in Part I, line 8, column (c). { If (loss), enter -0- in Part I, line 8 ..... }		<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	34,986,979.	58,021,425.	.603001
2007	34,119,855.	51,493,578.	.662604
2006	25,326,819.	48,742,986.	.519599
2005	22,657,753.	45,778,405.	.494944
2004	14,535,907.	29,546,362.	.491969
<b>2 Total of line 1, column (d)</b> .....			<b>2.772117</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b> .....			<b>.554423</b>
<b>4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5</b> .....			<b>50,303,453.</b>
<b>5 Multiply line 4 by line 3</b> .....			<b>27,889,391.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b> .....			<b>55,800.</b>
<b>7 Add lines 5 and 6</b> .....			<b>27,945,191.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b> .....			<b>38,887,152.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	55,800.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	55,800.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	55,800.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	100,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	100,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	44,200.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 44,200. Refunded <input checked="" type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year? <span style="float:right">N/A</span>	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	X

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**Part VII-A Statements Regarding Activities** *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.BLUESHIELDCAFUNDATION.ORG</u>	13	X	
14	The books are in care of ► <u>CALIFORNIA PHYSICIANS' SRVC FDN</u> Telephone no. ► <u>415-229-5785</u> Located at ► <u>50 BEALE STREET, FOURTEENTH FLOOR, SAN FRANCISCO,</u> ZIP+4 ► <u>94105</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>1b</b>	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		X
<b>1c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____, _____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) <span style="float:right">N/A</span>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► <u>N/A</u> , <u>N/A</u> , <u>N/A</u> , <u>N/A</u>		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i> ) <span style="float:right">N/A</span>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 14**  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No  N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		67,500.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7	0.00	0.	0.	0.

**Total** number of other employees paid over \$50,000  Yes  No  N/A 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JEMMOTT ROLLINS GROUP - 453 SPRING ST, SUITE 1028, LOS ANGELES, CA 90013	PROGRAM CONSULTANT	364,625.
FENTON COMMUNICATIONS - 182 SECOND STREET, 4TH FLOOR, SAN FRANCISCO, CA 94105	COMMUNICATIONS	333,288.
UNIVERSITY OF CALIFORNIA, SAN FRANCISCO - 3333 CALIFORNIA ST., STE. 430, SAN FRANCISCO, CA 94105	PROGRAM CONSULTANT	322,746.
PUTNAM COMMUNITY INVESTMENT CONSULTING - ONE EMBARCADERO CENTER, SUITE 500, SAN FRANCISCO, CA 94105	PROGRAM CONSULTANT	155,000.
HEALTH MANAGEMENT ASSOCIATES - 5811 PELICAN BAY BLVD, SUITE 500, NAPLES, FL 34108	COMMUNICATIONS	121,568.
<b>Total</b> number of others receiving over \$50,000 for professional services		<b>22</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE ATTACHMENT D	
	2,316,819.
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3	<b>0.</b>

**CALIFORNIA PHYSICIANS' SERVICE FDN**  
**(DBA BLUE SHIELD OF CALIFORNIA FDN)**

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	10,421,282.
b	Average of monthly cash balances .....	1b	40,614,175.
c	Fair market value of all other assets .....	1c	34,038.
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	51,069,495.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	51,069,495.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) .....	4	766,042.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	5	50,303,453.
6	<b>Minimum investment return.</b> Enter 5% of line 5 .....	6	2,515,173.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 .....	1	2,515,173.
2a	Tax on investment income for 2009 from Part VI, line 5 .....	2a	55,800.
b	Income tax for 2009. (This does not include the tax from Part VI.) .....	2b	
c	Add lines 2a and 2b .....	2c	55,800.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	2,459,373.
4	Recoveries of amounts treated as qualifying distributions .....	4	53,506.
5	Add lines 3 and 4 .....	5	2,512,879.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	7	2,512,879.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	38,887,152.
b	Program-related investments - total from Part IX-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 .....	4	38,887,152.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b .....	5	55,800.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 .....	6	38,831,352.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**CALIFORNIA PHYSICIANS' SERVICE FDN**  
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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,512,879.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	13,070,936.			
b From 2005	21,154,767.			
c From 2006	23,314,965.			
d From 2007	31,936,235.			
e From 2008	32,183,548.			
f Total of lines 3a through e	121,660,451.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	38,887,152.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	38,887,152.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	2,512,879.			2,512,879.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	158,034,724.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	10,558,057.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	147,476,667.			
10 Analysis of line 9:				
a Excess from 2005	21,154,767.			
b Excess from 2006	23,314,965.			
c Excess from 2007	31,936,235.			
d Excess from 2008	32,183,548.			
e Excess from 2009	38,887,152.			

\*\* SEE STATEMENT 15

**CALIFORNIA PHYSICIANS' SERVICE FDN  
(DBA BLUE SHIELD OF CALIFORNIA FDN)**

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1** a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 16

**b** The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT 16

**c** Any submission deadlines:

SEE STATEMENT 16

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT 16

**CALIFORNIA PHYSICIANS' SERVICE FDN  
(DBA BLUE SHIELD OF CALIFORNIA FDN)**

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**Part XV Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE ATTACHMENT A, PAGE 26 OF 26		SEE ATTACHMENT A AND STMT 16		34725931.
<b>Total</b> .....				<b>▶ 3a 34725931.</b>
<i>b Approved for future payment</i>				
SEE ATTACHMENT B, PAGE 4 OF 4		SEE ATTACHMENT B AND STMT 16		9,715,631.
<b>Total</b> .....				<b>▶ 3b 9,715,631.</b>





FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	283,894.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	283,894.

FORM 990-PF LEGAL FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	365.	0.	0.	365.
TO FM 990-PF, PG 1, LN 16A	365.	0.	0.	365.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT AND TAX SERVICES	29,854.	0.	0.	29,854.
TO FORM 990-PF, PG 1, LN 16B	29,854.	0.	0.	29,854.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	25,500.	25,500.	0.	0.
PROGRAM CONSULTING & EVALUATION	3,393,356.	0.	0.	3,468,576.
TO FORM 990-PF, PG 1, LN 16C	3,418,856.	25,500.	0.	3,468,576.

FORM 990-PF		TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
EXCISE TAX	46,000.	0.	0.	0.		0.
TO FORM 990-PF, PG 1, LN 18	46,000.	0.	0.	0.		0.

FORM 990-PF		OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
STAFF TRAINING	26,202.	0.	0.	24,627.		24,627.
OFFICE SUPPLIES AND EXPENSES	19,722.	0.	0.	19,423.		19,423.
CONTRACT STAFF	190,135.	0.	0.	192,648.		192,648.
TO FORM 990-PF, PG 1, LN 23	236,059.	0.	0.	236,698.		236,698.

		FOOTNOTES			STATEMENT	7
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FORM 990-PF, PART I - CONTRIBUTIONS, GIFTS, GRANTS, ETC.,  
RECEIVED

CONTRIBUTION OF STOCK (SEE SCHEDULE C)

TOTAL	24,864,623.
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FORM 990-PF, PART III - OTHER INCREASES AND DECREASES IN

---

NET ASSETS OR FUND BALANCES

CALIFORNIA PHYSICIANS' SERVICE (DBA BLUE SHIELD OF CALIFORNIA, INC.), A SUBSTANTIAL CONTRIBUTOR, PAID THE FOUNDATION'S STAFFING COST AND MUCH OF ITS ADMINISTRATIVE COSTS. CALIFORNIA PHYSICIANS' SERVICE (DBA BLUE SHIELD OF CALIFORNIA, INC.) RECEIVED NO REIMBURSEMENT OR COMPENSATION FOR THESE COSTS, WHICH WERE RECORDED AS AN IN-KIND GIFT BY THE FOUNDATION. THE ESTIMATED VALUE OF THE ADMINISTRATIVE COSTS AND PERSONNEL PROVIDED TO THE FOUNDATION WAS APPROXIMATELY  
(SEE STATEMENT 8)

2,062,840.



FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
UNREALIZED GAIN/LOSS ON INVESTMENTS	5,802,270.
IN-KIND GIFT OF STAFFING AND ADMINISTRATIVE COSTS	2,062,840.
TOTAL TO FORM 990-PF, PART III, LINE 3	7,865,110.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
IN-KIND GIFT OF STAFFING AND ADMINISTRATIVE COSTS	2,062,840.
TOTAL TO FORM 990-PF, PART III, LINE 5	2,062,840.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCK	7,107,926.	7,107,926.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,107,926.	7,107,926.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME	FMV	4,606,841.	4,606,841.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,606,841.	4,606,841.

FORM 990-PF	OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	45,010.	9,230.	9,230.
TO FORM 990-PF, PART II, LINE 15	45,010.	9,230.	9,230.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CRYSTAL HAYLING C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	PRESIDENT AND CEO 40.00	0.	0.	0.
EZRA DAVIDSON, JR., M.D. C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	CHAIRMAN/TRUSTEE 1.00	9,000.	0.	0.
TOM EPSTEIN C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	SECRETARY/TRUSTEE 1.00	0.	0.	0.
ESTA SOLER C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	VICE-CHAIR/TRUSTEE 1.00	10,000.	0.	0.
ALIZA LIFSHITZ, M.D. C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	TRUSTEE 1.00	10,000.	0.	0.
HEIDI FIELDS C/O BLUE SHIELD OF CA FOUNDATION 50 BEALE STREET, FOURTEENTH FLOOR SAN FRANCISCO, CA 94105	TRUSTEE 1.00	0.	0.	0.

BELVA DAVIS	TRUSTEE				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	9,500.	0.	0.	
SAN FRANCISCO, CA 94105					
DAVE KEARS	TRUSTEE				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	11,500.	0.	0.	
SAN FRANCISCO, CA 94105					
BILL HAUCK	TRUSTEE				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	7,000.	0.	0.	
SAN FRANCISCO, CA 94105					
ANTONIA HERNANDEZ	TRUSTEE				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	10,500.	0.	0.	
SAN FRANCISCO, CA 94105					
MICHAEL ELLIS	SECRETARY				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	2.00	0.	0.	0.	
SAN FRANCISCO, CA 94105					
EMILY GLIDDEN	TREASURER				
C/O BLUE SHIELD OF CA FOUNDATION					
50 BEALE STREET, FOURTEENTH FLOOR	1.00	0.	0.	0.	
SAN FRANCISCO, CA 94105					
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>67,500.</u>	<u>0.</u>	<u>0.</u>	

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VII-B, LINE 5C

STATEMENT 14

GRANTEE'S NAME

SEE ATTACHMENT E, PAGES 1 THROUGH 11

GRANTEE'S ADDRESS

SEE ATTACHMENT E

GRANT AMOUNT

DATE OF GRANT

AMOUNT EXPENDED

PURPOSE OF GRANT

SEE ATTACHMENT E

DATES OF REPORTS BY GRANTEE

SEE ATTACHMENT E

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION  
53.4942(A)-3(D)(2) TO TREAT  
EXCESS QUALIFYING DISTRIBUTIONS  
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 15

ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2), THE FOUNDATION  
HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS OUT OF  
CORPUS.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 16

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BLUE SHIELD OF CALIFORNIA FOUNDATION  
50 BEALE STREET, FOURTEENTH FLOOR  
SAN FRANCISCO, CA 94105

---

TELEPHONE NUMBER

415-229-5785

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FORM AND CONTENT OF APPLICATIONSGO TO OUR WEBSITE: [WWW.BLUESHIELDCAFOUNDATION.ORG/GRANT-CENTER/](http://WWW.BLUESHIELDCAFOUNDATION.ORG/GRANT-CENTER/)

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ANY SUBMISSION DEADLINES

SEE WEBSITE FOR CURRENT DEADLINES.

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RESTRICTIONS AND LIMITATIONS ON AWARDS

THE BLUE SHIELD OF CALIFORNIA FOUNDATION IS COMMITTED TO MAKING HEALTH CARE EFFECTIVE, SAFE AND ACCESSIBLE FOR ALL CALIFORNIANS, PARTICULARLY UNDERSERVED PEOPLE, AND TO ENDING DOMESTIC VIOLENCE. WE PROVIDE GRANT AWARDS TO ORGANIZATIONS WHO SERVE CALIFORNIANS, AND ARE PURSUING ACTIVITIES DIRECTLY RELATED TO ONE OF OUR THREE PROGRAM AREAS OF FUNDING: 1) HEALTH CARE AND COVERAGE 2) HEALTH AND TECHNOLOGY 3) BLUE SHIELD AGAINST VIOLENCE

# Underpayment of Estimated Tax by Corporations

Department of the Treasury  
Internal Revenue Service

▶ See separate instructions.  
▶ Attach to the corporation's tax return.

FORM **990-PF**

**2009**

Name <b>CALIFORNIA PHYSICIANS' SERVICE FDN (DBA BLUE SHIELD OF CALIFORNIA FDN)</b>	Employer identification number <b>94-2822302</b>
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**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

<b>Part I Required Annual Payment</b>			
1 Total tax (see instructions) .....		<b>1</b>	<b>55,800.</b>
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	<b>2a</b>		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	<b>2b</b>		
c Credit for federal tax paid on fuels (see instructions) .....	<b>2c</b>		
d Total. Add lines 2a through 2c .....		<b>2d</b>	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....		<b>3</b>	<b>55,800.</b>
4 Enter the tax shown on the corporation's 2008 income tax return (see instructions). <b>Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5</b> .....		<b>4</b>	<b>94,170.</b>
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....		<b>5</b>	<b>55,800.</b>

<b>Part II Reasons for Filing</b> - Check the boxes below that apply. If any boxes are checked, the corporation <b>must</b> file Form 2220 even if it does not owe a penalty (see instructions).	
<b>6</b>	<input type="checkbox"/> The corporation is using the adjusted seasonal installment method.
<b>7</b>	<input type="checkbox"/> The corporation is using the annualized income installment method.
<b>8</b>	<input checked="" type="checkbox"/> The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

<b>Part III Figuring the Underpayment</b>					
		(a)	(b)	(c)	(d)
<b>9 Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	<b>9</b>	<b>05/15/09</b>	<b>06/15/09</b>	<b>09/15/09</b>	<b>12/15/09</b>
<b>10 Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column. ....	<b>10</b>	<b>13,950.</b>	<b>13,950.</b>	<b>13,950.</b>	<b>13,950.</b>
<b>11 Estimated tax paid or credited for each period</b> (see instructions). For column (a) only, enter the amount from line 11 on line 15 .....	<b>11</b>	<b>100,000.</b>			
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
<b>12 Enter amount, if any, from line 18 of the preceding column</b> .....	<b>12</b>		<b>86,050.</b>	<b>72,100.</b>	<b>58,150.</b>
<b>13 Add lines 11 and 12</b> .....	<b>13</b>		<b>86,050.</b>	<b>72,100.</b>	<b>58,150.</b>
<b>14 Add amounts on lines 16 and 17 of the preceding column</b> .....	<b>14</b>				
<b>15 Subtract line 14 from line 13. If zero or less, enter -0-</b> .....	<b>15</b>	<b>100,000.</b>	<b>86,050.</b>	<b>72,100.</b>	<b>58,150.</b>
<b>16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-</b> .....	<b>16</b>		<b>0.</b>	<b>0.</b>	
<b>17 Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	<b>17</b>				
<b>18 Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	<b>18</b>	<b>86,050.</b>	<b>72,100.</b>	<b>58,150.</b>	

**Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.**

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.)	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2009 and before 7/1/2009	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 4\%}{365}$	22	\$	\$	\$
23 Number of days on line 20 after 06/30/2009 and before 10/1/2009	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 4\%}{365}$	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2009 and before 1/1/2010	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 4\%}{365}$	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2009 and before 4/1/2010	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 4\%}{365}$	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2010 and before 7/1/2010	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2010 and before 10/01/2010	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2010 and before 1/1/2011	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2010 and before 2/16/2011	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$
38 <b>Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120; line 33; or the comparable line for other income tax returns	38	\$		0.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.



• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box  **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

<b>Part II</b>			<b>Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed).		
<b>Type or print</b>  <small>File by the extended due date for filing the return. See instructions.</small>	Name of Exempt Organization <b>CALIFORNIA PHYSICIANS' SERVICE FDN (DBA BLUE SHIELD OF CALIFORNIA FDN)</b>		Employer identification number <b>94-2822302</b>		
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>50 BEALE STREET, FOURTEENTH FLOOR</b>		For IRS use only		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>SAN FRANCISCO, CA 94105</b>				

**Check type of return to be filed** (File a separate application for each return):

- Form 990   
  Form 990-EZ   
  Form 990-T (sec. 401(a) or 408(a) trust)   
  Form 1041-A   
  Form 5227   
  Form 8870  
 Form 990-BL   
 Form 990-PF   
 Form 990-T (trust other than above)   
 Form 4720   
 Form 6069

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**CALIFORNIA PHYSICIANS' SRVC FDN - 50 BEALE STREET,**

• The books are in the care of  **FOURTEENTH FLOOR - SAN FRANCISCO, CA 94105**  
 Telephone No.  **415-229-5785**      FAX No.

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**4** I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**

**5** For calendar year **2009**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**6** If this tax year is for less than 12 months, check reason:  Initial return     Final return     Change in accounting period

**7** State in detail why you need the extension  
**THE TAXPAYER NEEDS ADDITIONAL TIME TO GATHER INFORMATION IN ORDER TO PREPARE AN ACCURATE TAX RETURN.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	<b>\$ 65,962.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	<b>\$ 100,000.</b>
<b>c Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	<b>\$ 0.</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  \_\_\_\_\_ Title  **PRESIDENT AND CEO** Date  \_\_\_\_\_

## **Blue Shield of California Foundation**

### **990PF- Part XV 3a-Paid during the year**

*Run by Gwyneth Tripp*

Data contained in this report was filtered on Payment Date between 01/01/09 and 12/31/09, Payment Status of 'Paid'.

January 26, 2010

10:28 PM

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
1736 Family Crisis Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
A Safe Place	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
All for Health, Health for All, Inc.	Non-profit, non-foundation	12/02/09	2009 Community Clinic Initiative	\$25,000.00
Alliance Against Family Violence and Sexual	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Alliance Medical Center	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Alliance Medical Center	Non-profit, non-foundation	01/13/09	Health Information Exchange	\$62,500.00
Alliance Medical Center	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
Alliance for Rural Community	Supporting Organization	11/19/09	2009 Clinic Fiscal Health Initiative	\$60,490.00
AltaMed Health Services Corporation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Alternatives to Domestic Violence	Non-profit, non-foundation	09/18/09	2008 - 2010 Shelter Initiative	\$20,000.00
Alternatives to Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
AmericaSpeaks	Non-profit, non-foundation	03/12/09	Building California's Civic Engagement Capacity to Catalyze Health Reform	\$499,000.00
AmericaSpeaks	Non-profit, non-foundation	10/14/09	Building California's Civic Engagement Capacity to Catalyze Health Reform	\$499,000.00
American Indian Healing Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Anderson Valley Health Center, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Antelope Valley Community Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Antelope Valley Domestic Violence Council	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Arroyo Vista Family Health Foundation	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Ashland Free Medical	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Asian & Pacific Islander American Health Forum	Non-profit, non-foundation	12/18/09	General Operating Support	\$25,000.00
Asian American Pacific Islanders in Philanthropy	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$5,000.00
Asian Americans for Community Involvement of Santa Clara County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Asian Americans for Community Involvement of Santa Clara County	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Asian Health Services	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Asian Pacific American Legal	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Asian Pacific Health Care Venture, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$60,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Asian Pacific Islander Legal Outreach	Non-profit, non-foundation	02/18/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Asian Women's Shelter	Non-profit, non-foundation	12/18/09	Executive Transition and Sustainability Project	\$85,000.00
Asian Women's Shelter	Non-profit, non-foundation	05/29/09	Executive Transition and Sustainability Project	\$85,000.00
Asian Women's Shelter	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Association for Professionals in Infection Control and	Non-profit, non-foundation	03/26/09	APIC Targeting Zero Program	\$63,600.00
Association for Professionals in Infection Control and	Non-profit, non-foundation	10/01/09	APIC Targeting Zero Program	\$63,600.00
Association of Black Foundation Executives, Inc.	Non-profit, non-foundation	12/18/09	2009-2010 General Support	\$20,000.00
Avenal Community Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Axis Community Health,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
BAART Community Healthcare	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$30,000.00
Barlow Foundation	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Bay Area Blacks in Philanthropy	Non-profit, non-foundation	12/18/09	2009-2010 General Support	\$3,000.00
Bay Area Blacks in Philanthropy	Non-profit, non-foundation	01/30/09	2008-2009 General Support	\$3,000.00
Bay Area Legal Aid	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Beverly Community Hospital	Non-profit, non-foundation	11/19/09	CHAIPI Phase II	\$22,500.00
Beverly Community Hospital	Non-profit, non-foundation	11/19/09	CHAIPI Phase II	\$32,500.00
Bienvenidos Childrens' Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Big Sur Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Blue Star Families, Inc.	Non-profit, non-foundation	04/30/09	BSF Military Family Survey 2.0	\$20,000.00
Blue Star Families, Inc.	Non-profit, non-foundation	12/18/09	America Joins Forces with Military Families 2010 and Military Life Issues Survey	\$70,000.00
Borrego Community Health Foundation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Brookside Community Health	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$40,000.00
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION	Non-profit, non-foundation	11/19/09	Bayview Child Health	\$25,000.00
CENTER FOR HEALTHCARE DECISIONS	Non-profit, non-foundation	12/18/09	General Operating Support	\$20,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
CORA - Community Overcoming Relationship Abuse	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
California Association of Non	Non-profit, non-foundation	02/18/09	2008-2009 General Support	\$1,000.00
California Association of Non	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$1,000.00
California Center for Public Health Advocacy	Non-profit, non-foundation	12/30/09	Sponsorship of the "10th Anniversary Awards Luncheon" on March 3,	\$5,000.00
California Family Health Council, Inc.	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$37,500.00
California Health Care Safety	Non-profit, non-foundation	10/14/09	Safe and Efficient Electronic Prescribing Practices for the Underserved and	\$500,000.00
California Health Care Safety	Non-profit, non-foundation	04/15/09	Safe and Efficient Electronic Prescribing Practices for the Underserved and	\$500,000.00
California Institute for Health	Non-profit, non-foundation	02/18/09	California Healthcare-Associated Infection Prevention Initiative	\$63,627.50
California Institute for Health	Non-profit, non-foundation	08/13/09	California Healthcare-Associated Infection Prevention Initiative	\$63,627.50
California Institute for Health	Non-profit, non-foundation	09/04/09	California Healthcare-Associated Infection Prevention Initiative	\$63,627.50
California Partnership to End	Non-profit, non-foundation	01/13/09	Domestic Violence Coalition	\$207,500.00
California Partnership to End	Non-profit, non-foundation	09/04/09	Domestic Violence Coalition	\$207,500.00
California Primary Care Association	Non-profit, non-foundation	09/18/09	Strengthening the Voice of Community Clinics	\$150,000.00
California Primary Care Association	Non-profit, non-foundation	03/26/09	Building Capacity of Community Clinics to Care for the Uninsured	\$125,000.00
California Rural Indian Health	Non-profit, non-foundation	12/18/09	2009 Clinic Fiscal Health Initiative	\$60,000.00
California Rural Legal Assistance Foundation	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
California School Health Centers Association	Non-profit, non-foundation	03/12/09	School Health Centers Capacity Building Project	\$100,000.00
California School Health Centers Association	Non-profit, non-foundation	09/04/09	School Health Centers Capacity Building Project	\$100,000.00
California Society of Thoracic	Non-profit, non-foundation	01/13/09	Promoting Best Practices in Cardiac Surgery and Interventional Cardiology through a Quality Improvement Collaborative	\$57,500.00
California Society of Thoracic	Non-profit, non-foundation	08/13/09	Promoting Best Practices in Cardiac Surgery and Interventional Cardiology through a Quality Improvement Collaborative	\$57,500.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
California Women's Law Center	Non-profit, non-foundation	03/26/09	School Training, Outreach, and Policy Teen Dating Violence Initiative	\$108,000.00
California Women's Law Center	Non-profit, non-foundation	08/13/09	School Training, Outreach, and Policy Teen Dating Violence Initiative	\$108,000.00
CaliforniaKids Healthcare Foundation	Non-profit, non-foundation	03/12/09	CaliforniaKids Premium Subsidies	\$172,080.00
CaliforniaKids Healthcare Foundation	Non-profit, non-foundation	10/29/09	Insuring Children - CaliforniaKids Premium Subsidies	\$294,000.00
Casa Cornelia Legal	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Casa Pacifica Centers for Children and Families	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Casa de Esperanza, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Catalyst Domestic Violence Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Catalyst Foundation for AIDS Awareness and Care	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Catholic Charities Diocese of	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Catholic Healthcare West dba California Hospital Medical	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$12,500.00
Cedars-Sinai Medical	Non-profit, non-foundation	12/02/09	CHAIPI Phase II	\$10,000.00
Center for Community Health	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Center for Community Solutions	Non-profit, non-foundation	09/04/09	San Diego (East County) Family Justice Center	\$15,506.00
Center for Community Solutions	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$15,000.00
Center for Effective Philanthropy, Inc.	Non-profit, non-foundation	12/18/09	2009-2010 General Support	\$25,000.00
Center for Effective Philanthropy, Inc.	Non-profit, non-foundation	04/30/09	CEP General Support	\$25,000.00
Center for Governmental Studies	Non-profit, non-foundation	08/13/09	Insure the Uninsured	\$106,250.00
Center for Governmental Studies	Non-profit, non-foundation	12/30/09	Insure the Uninsured	\$143,750.00
Center for Governmental Studies	Non-profit, non-foundation	01/13/09	Insure the Uninsured	\$106,250.00
Center for Quality Systems Improvement	Non-profit, non-foundation	08/13/09	Southern California Patient Safety Collaborative (SCPSC)	\$60,000.00
Center for Quality Systems Improvement	Non-profit, non-foundation	01/13/09	Southern California Patient Safety Collaborative (SCPSC)	\$60,000.00
Center for the Pacific-Asian Family	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Central California Family Crisis Center, Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Central California Foundation	Non-profit, non-foundation	08/13/09	MiVIA de Salud Pilot	\$16,666.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Central California Foundation	Non-profit, non-foundation	02/18/09	MiVIA de Salud Pilot	\$16,666.00
Central City Community Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Central Valley General Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Central Valley Health Network, Inc.	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$123,418.00
Centro de Salud de la Comunidad de San Ysidro,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Chapa-De Indian Health Program, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
Chico Feminist Women's Health Center, dba, Women's	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Children's Health Initiative of	Non-profit, non-foundation	05/14/09	2009 Healthy Kids Premium	\$50,388.00
Chinatown Service Center	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$35,000.00
City Help, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
City of Hope	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$12,500.00
Cleaver Family Wellness	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Clinica Msr. Oscar A.	Non-profit, non-foundation	10/14/09	2009 Community Clinic Initiative	\$30,000.00
Clinica Sierra Vista	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Clinica de Salud del Valle de	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Clinicas de Salud del Pueblo,	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Clinicas del Camino Real,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Coastal Health Alliance	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
College Summit, Inc.	Non-profit, non-foundation	01/30/09	College Summit Support for California Programs	\$5,000.00
Committee for Economic Development	Non-profit, non-foundation	08/13/09	Business Champions for California Health Care Reform	\$135,331.00
Committee for Economic Development	Non-profit, non-foundation	01/13/09	Business Champions for California Health Care Reform	\$135,332.00
CommuniCare Health Centers	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Community Action Partnership of Kern	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Community Action Partnership of Madera County, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Community Action Partnership of San Luis Obispo County, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Community Clinic Association	Non-profit, non-foundation	12/02/09	2009 Clinic Fiscal Health Initiative	\$60,000.00
Community Clinic Association	Non-profit, non-foundation	12/30/09	Cafe Host for March Budget	\$7,500.00
Community Foundation Sonoma County	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$80,910.00
Community Foundation of Santa Cruz County	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$77,520.00
Community Health Alliance of	Non-profit, non-foundation	12/18/09	2009 Community Clinic Initiative	\$35,000.00
Community Health Center Network	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$100,000.00
Community Health Centers of the Central Coast, Inc.	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$30,000.00
Community Health Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$60,000.00
Community Health Councils,	Non-profit, non-foundation	12/30/09	South Los Angeles Healthcare Leadership Roundtable	\$100,000.00
Community Health Partnership, Inc.	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
Community Health Systems,	Non-profit, non-foundation	10/14/09	2009 Community Clinic Initiative	\$40,000.00
Community Hospital of Central California	Non-profit, non-foundation	11/19/09	CHAIPI Phase II: Clovis Community Medical Center	\$22,500.00
Community Hospital of Central California	Non-profit, non-foundation	12/02/09	CHAIPI Phase II: Fresno Heart and Surgery Center	\$32,500.00
Community Hospital of Central California	Non-profit, non-foundation	11/19/09	CHAIPI Phase II: Community	\$22,500.00
Community Hospital of Central California	Non-profit, non-foundation	12/02/09	CHAIPI Phase II: Community	\$32,500.00
Community Hospital of Central California	Non-profit, non-foundation	12/02/09	CHAIPI Phase II: Clovis Community Medical Center	\$32,500.00
Community Hospital of Central California	Non-profit, non-foundation	11/19/09	CHAIPI Phase II: Fresno Heart and Surgery Center	\$22,500.00
Community Legal Services in	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Community Medical Centers,	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Community Partners	Non-profit, non-foundation	01/13/09	Building Clinic Capacity for Quality in Southern California, Phase II	\$250,000.00
Community Resource	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Community Service Education and Research	Supporting Organization	03/26/09	SPIRIT 2009	\$15,000.00
Community Solutions for Children, Families and Individuals, Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$5,000.00
Community United Against Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
CompassPoint Nonprofit Services	Non-profit, non-foundation	12/30/09	Succession Planning Elements for CCHCs	\$31,500.00



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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
CompassPoint Nonprofit Services	Non-profit, non-foundation	12/30/09	An Intermediary to Implement the Blue Shield Against Violence Strong Field	\$195,535.00
Compton Central Health Clinic, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
Conejo Free Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Consolidated Tribal Health Project, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Contra Costa Health Services	Non-profit, non-foundation	03/26/09	Optimizing Health Outcomes Through Shared	\$116,667.00
Coppertower Family Medical	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Cornerstone Community Development Corporation	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Corporate Alliance to End Partner Violence	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$5,000.00
Cottage Health System	Non-profit, non-foundation	10/01/09	CHAIP Phase II: Santa Barbara Cottage Hospital	\$12,500.00
Cottage Health System	Non-profit, non-foundation	10/01/09	CHAIP Phase II: Santa Ynez	\$12,500.00
Cottage Health System	Non-profit, non-foundation	10/01/09	CHAIP Phase II: Goleta Valley Cottage Hospital	\$12,500.00
Council On Foundations,	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$35,000.00
County of Tulare	Government/tribal/public entity	07/15/09	2009 Healthy Kids Premium	\$137,775.00
County of Tulare	Government/tribal/public entity	09/18/09	2009 Healthy Kids Premium	\$137,775.00
Craigslist Foundation	Non-profit, non-foundation	12/18/09	To support the new vision, strategic plan, and programmatic work of Craigslist Foundation.	\$25,000.00
Curry Senior Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
DOVES of Big Bear Valley, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Daniel J. Moore	Scholarship recipient	08/13/09	Scholarship to California State University: Chico	\$2,000.00
Daniel J. Moore	Scholarship recipient	12/02/09	Scholarship to California State University: Chico	\$2,000.00
Darin M. Camarena Health Centers, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
DeafHope	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Desert Sanctuary, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Domestic Violence Center of	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Domestic Violence Solutions	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Domestic Violence and Sexual	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
East Valley Community Clinic,	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$25,000.00
East Valley Community Health Center, Inc	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Effort Medical Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Eisner Pediatric and Family Medical Center	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$25,000.00
El Dorado County Community Health Center	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
El Dorado County Health Services Department, Public	Government/tribal/public entity	02/18/09	Health Information Exchange	\$62,500.00
El Dorado County Health Services Department, Public	Government/tribal/public entity	08/13/09	Health Information Exchange	\$62,500.00
El Proyecto del Barrio, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Emergency Shelter Program,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Emmaus House	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Endowment for California Leadership	Non-profit, non-foundation	07/31/09	Youth Constitutional Convention 2010	\$20,000.00
Enloe Medical Center	Non-profit, non-foundation	10/29/09	CHAIPI Phase II	\$12,500.00
Family Health Care Centers of Greater Los Angeles,	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Family Health Centers of San	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Family HealthCare Network	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Family Services of Tulare County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Feather River Tribal Health Inc	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Foundation Center	Non-profit, non-foundation	12/18/09	2009-2010 General Support	\$5,000.00
Foundation for Students Rising Above	Non-profit, non-foundation	10/14/09	Student Health Care Fund	\$2,500.00
Free Clinic of Simi Valley	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Fresno Regional	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$276,391.00
Gardner Family Health Network, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Glide Memorial United Methodist Church	Non-profit, non-foundation	09/04/09	General Operating Support	\$25,000.00
Glide Memorial United Methodist Church	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Golden Valley Health	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Good Samaritan Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$22,500.00
Good Samaritan Hospital	Non-profit, non-foundation	10/14/09	CHAIPI Phase II	\$32,500.00
Grantmakers In Health	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$35,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Grantmakers In Health	Non-profit, non-foundation	01/30/09	Supporting Dialogues on Health Reform	\$10,000.00
Grantmakers for Children Youth and Families Inc.	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$2,500.00
Grantmakers for Effective Organizations	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$20,000.00
Grants Managers Network	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$1,500.00
Greater Bakersfield Legal Assistance, Inc.	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Greenville Rancheria	Government/tribal/public entity	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Haight Ashbury Free	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$60,000.00
Hanford Community Medical	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Hannah Yterdal	Scholarship recipient	08/13/09	Scholarship to Southwestern	\$2,000.00
Hannah Yterdal	Scholarship recipient	12/02/09	Scholarship to Southwestern	\$2,000.00
Harbor Community Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Harvard Pilgrim Health Care,	Non-profit, non-foundation	08/13/09	Consolidating for Implementation: A Portfolio of Comparative Effectiveness Assessments for Treatment of Localized Prostate Cancer	\$137,500.00
Harvard Pilgrim Health Care,	Non-profit, non-foundation	01/13/09	Consolidating for Implementation: A Portfolio of Comparative Effectiveness Assessments for Treatment of Localized Prostate Cancer	\$137,500.00
Haven Hills, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Haven House	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Haven Women's Center of Stanislaus	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Health Career Connection, Inc.	Non-profit, non-foundation	04/15/09	Intern Placement - 2009	\$13,000.00
Health Plan of San Joaquin	Government/tribal/public entity	11/19/09	2009 Healthy Kids Premium	\$79,135.00
Health Research Association,	Non-profit, non-foundation	12/30/09	CHAIPI Phase II	\$10,000.00
Health Technology Center	Non-profit, non-foundation	05/29/09	2009 General Support	\$30,000.00
Health and Life Organization,	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Healthy Kids, Healthy	Non-profit, non-foundation	05/14/09	2009 Healthy Kids Premium	\$151,732.00
High Desert Domestic Violence Program, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Hill Country Community Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Hispanic Foundation of Silicon Valley	Non-profit, non-foundation	12/30/09	General Operating Support	\$15,000.00
Hispanics in Philanthropy	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$8,000.00
Hollywood Sunset Free ...	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Homeless Prenatal	Non-profit, non-foundation	10/14/09	Homeless Prenatal Program	\$20,000.00
House of Ruth, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Human Options, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Human Response Network Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Humboldt Domestic Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
I'SOT Inc. DBA Canby Family	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Immigrant Legal Resource Center	Non-profit, non-foundation	12/18/09	Ensuring Immigrant Violence Victims' Safety Using New	\$97,500.00
Immigrant Legal Resource Center	Non-profit, non-foundation	01/13/09	Improving the Lives of Immigrant Survivors	\$45,000.00
Imperial Beach Community Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Independent Sector	Non-profit, non-foundation	03/26/09	2008-2009 General Support	\$12,500.00
Independent Sector	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$15,000.00
Indian Health Center of Santa Clara Valley	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Indian Health Council	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Inland Behavioral & Health Services	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Inland Empire Health Plan Health Access	Government/tribal/public entity	04/30/09	2009 Healthy Kids Premium	\$420,138.00
Inland Empire Health Plan Health Access	Government/tribal/public entity	09/18/09	Healthy Kids Program Premium Subsidy in Riverside	\$435,300.00
Inland Empire Health Plan Health Access	Government/tribal/public entity	04/30/09	2009 Healthy Kids Premium	\$304,542.00
Institute for Healthcare Advancement	Private Operating	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Institute for Healthcare Improvement	Non-profit, non-foundation	03/26/09	A Collaborative to Reduce Hospital-Acquired Infections in a Group of California	\$62,500.00
Institute for Healthcare Improvement	Non-profit, non-foundation	10/01/09	A Collaborative to Reduce Hospital-Acquired Infections in a Group of California	\$62,500.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Integrated Healthcare Association	Trade and professional associations, business leagues, and chambers of commerce	08/13/09	Examination, Identification, and Reform of New Medical Technology Value Assessment and Purchasing Practices	\$332,000.00
Integrated Healthcare Association	Trade and professional associations, business leagues, and chambers of commerce	12/18/09	Examination, Identification, and Reform of New Medical Technology Value Assessment and Purchasing Practices	\$332,000.00
Interface Children Family Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Interval House	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Iraq and Afghanistan Veterans of America Foundation, Inc.	Non-profit, non-foundation	09/04/09	The IAVA Military Families Initiative	\$125,208.00
JWCH Institute, Inc.	Non-profit, non-foundation	10/14/09	2009 Community Clinic Initiative	\$40,000.00
Jacob G. Van Cleave	Scholarship recipient	08/13/09	Scholarship to San Diego State University	\$2,000.00
Jacob G. Van Cleave	Scholarship recipient	12/02/09	Scholarship to San Diego State University	\$2,000.00
Jemmott Rollins Group, Inc.	For profit entity	09/04/09	An Annual Training Institute to Build Capacity in a Time of	\$126,662.00
Jenesse Center, Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Jenesse Center, Inc.	Non-profit, non-foundation	03/26/09	Statewide Data and Policy Project on Co-Occurrence of Domestic Violence and	\$37,500.00
Jenesse Center, Inc.	Non-profit, non-foundation	08/13/09	Statewide Data and Policy Project on Co-Occurrence of Domestic Violence and	\$37,500.00
Jeremy S. Moore	Scholarship recipient	12/02/09	Scholarship to University of California: Irvine	\$2,500.00
Jeremy S. Moore	Scholarship recipient	08/13/09	Scholarship to University of California: Irvine	\$2,500.00
Jewish Family Services of Los	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Johns Hopkins Bloomberg School of Public Health	Non-profit, non-foundation	06/11/09	Enhancement of the online course, Understanding Evidence-based Healthcare:	\$42,667.00
Kaiser Foundation Hospitals	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Kaiser Fontana	\$12,500.00
Kaiser Foundation Hospitals	Non-profit, non-foundation	09/18/09	CHAIPI Phase II: Kaiser Vallejo	\$10,000.00
Kaiser Foundation Hospitals	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Kaiser Antioch	\$10,000.00
Kaiser Foundation Hospitals	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Kaiser South San Francisco	\$10,000.00
Karuk Tribe	Government/tribal/public entity	10/01/09	2009 Community Clinic Initiative	\$40,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Katherine T. Wertzler	Scholarship recipient	08/13/09	Scholarship to University of Washington	\$2,000.00
Katherine T. Wertzler	Scholarship recipient	12/02/09	Scholarship to University of Washington	\$2,000.00
Katie M. Shelly	Scholarship recipient	12/02/09	Scholarship to Foothill College	\$1,500.00
Katie M. Shelly	Scholarship recipient	08/13/09	Scholarship to Foothill College	\$1,500.00
Kene Me-Wu Family Healing	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Kids Come First	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Kings Community Action Organization	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Korean Community Center of	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Korean Health Education Information and Research	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
LEON AND SYLVIA PANETTA INSTITUTE FOR	Non-profit, non-foundation	11/19/09	General Support	\$20,000.00
La Casa de las Madres	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
La Clínica de la Raza, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
La Cocina, Inc.	Non-profit, non-foundation	12/30/09	General Operating Support	\$5,000.00
La Maestra Family Clinic,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Laguna Beach Community Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Lake Family Resource	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Lassen Family Services,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Laura's House	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Legal Aid Foundation of Los	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Lestonnac Free Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Liberty Hill Foundation	Non-profit, non-foundation	01/30/09	Leadership Development Grant	\$4,000.00
Lifelong Medical Care	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$30,000.00
Linsey T. Huffman	Scholarship recipient	08/13/09	Scholarship to San Joaquin Delta College	\$2,000.00
Linsey T. Huffman	Scholarship recipient	12/02/09	Scholarship to San Joaquin Delta College	\$2,000.00
Livingston Community Health	Non-profit, non-foundation	02/18/09	2008 Community Clinic and Consortium Core Support Initiative	\$25,000.00
Livingston Community Health	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Local Initiative Health Authority for Los Angeles County	Government/tribal/public entity	05/29/09	2009 Healthy Kids Premium	\$2,000,000.00
Lodi Memorial Hospital Association, Inc.	Non-profit, non-foundation	10/14/09	CHAIPI Phase II	\$10,000.00
Long Beach Network for Health	Non-profit, non-foundation	01/13/09	Health Information Exchange	\$62,500.00
Long Beach Network for Health	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
Long Valley Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Los Angeles Biomedical Research Institute at Harbor-UCLA Medical Center	Non-profit, non-foundation	10/14/09	CHAIPI Phase II	\$10,000.00
Los Angeles Christian Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Lyon-Martin Health Services, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
MACT Health Board, INC	Non-profit, non-foundation	01/13/09	2008 Community Clinic and Consortium Core Support Initiative	\$40,000.00
MACT Health Board, INC	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$40,000.00
MEND	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
MMC for Children & ...	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Maitri Charitable Trust	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Marin Abused Women's Services	Non-profit, non-foundation	12/18/09	Domestic Violence Advocates and Faith and Spiritual Community Leaders: Collaboratives for	\$68,750.00
Marin Abused Women's Services	Non-profit, non-foundation	07/31/09	Domestic Violence Advocates and Faith and Spiritual Community Leaders: Collaboratives for	\$68,750.00
Marin Abused Women's Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Marin Community Clinics	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Marjaree Mason Center,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Martha's Village and Kitchen,	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$50,000.00
Mathiesen Memorial Health Clinic	Government/tribal/public entity	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Matthew J. DeLaney	Scholarship recipient	12/02/09	Scholarship to California Polytechnic State	\$2,000.00
Matthew J. DeLaney	Scholarship recipient	08/13/09	Scholarship to California Polytechnic State	\$2,000.00
MayView Community Health	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$40,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Mendocino Coast Clinic,	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Mendocino Community Health Clinic, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Mercy Foundation, Bakersfield	Non-profit, non-foundation	05/14/09	2009 Healthy Kids Premium	\$169,058.00
Mercy Foundation, Bakersfield	Non-profit, non-foundation	09/18/09	Healthy Kids Program Premium Subsidy - Childrens Health Initiative for Kern	\$96,680.00
Miners Community Clinic,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Mission Area Health Associates, dba Mission Neighborhood Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Mission City Community Network, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Mission Hospital Regional Medical Center	Non-profit, non-foundation	10/01/09	CHAIP Phase II	\$12,500.00
Mobile Medical Office	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
Morongo Basin Unity Home,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Mountain Crisis Services,	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$15,000.00
Mountain Health & Community Services, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Mountain Valleys Health Centers, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Mountain Women's Resource	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Mountains Community Hospital Foundation	Non-profit, non-foundation	09/04/09	Mountains Community Hospital Telemedicine Program	\$28,750.00
Mountains Community Hospital Foundation	Non-profit, non-foundation	08/13/09	Mountains Community Hospital Telemedicine Program	\$28,750.00
My Sister's House	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
NAACP Special Contribution	Non-profit, non-foundation	09/04/09	General Support to SF NAACP	\$10,000.00
Napa Emergency Women's Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Narika	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
National Academy of Sciences	Non-profit, non-foundation	03/26/09	Institute of Medicine (IOM) Roundtable on Evidence-Based Medicine	\$137,500.00
National Center on Family Homelessness Inc.	Non-profit, non-foundation	12/30/09	Community Circles of Support for Veterans' Families	\$190,000.00
National Family Justice Center Alliance	Non-profit, non-foundation	04/15/09	California Family Justice Initiative	\$475,200.00
National Health Services,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00



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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Native American Health Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Native Americans in Philanthropy	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$5,000.00
Neighborhood Healthcare	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
New America Foundation	Non-profit, non-foundation	04/15/09	New Health Dialogue	\$200,000.00
New America Foundation	Non-profit, non-foundation	09/04/09	Cost Containment Task Force	\$100,000.00
New America Foundation	Non-profit, non-foundation	12/18/09	Medical Value Leadership Project: Policy Implementation and Delivery System Reform in	\$332,500.00
New America Media	Non-profit, non-foundation	07/15/09	California Ethnic Voter Project	\$35,000.00
New World Foundation	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$3,000.00
Next Door Solutions to Domestic Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Nhan Hoa Comprehensive Health Care Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Nonprofit Finance Fund	Non-profit, non-foundation	09/04/09	Managing Through Tough Times Support	\$132,500.00
Nonprofit Finance Fund	Non-profit, non-foundation	12/30/09	Enhancing Financial Management through Tough	\$155,000.00
North Coast Clinics	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$35,219.00
North County Health Project,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
North County Women's Resource Center & Shelter	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
North East Medical	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
North Sonoma County Hospital District	Government/tribal/public entity	10/01/09	CHAIPI Phase II	\$10,000.00
Northeast Community	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Northeast Valley Health Corporation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Northeastern Rural Health Clinics	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
Northern California Grantmakers	Non-profit, non-foundation	11/19/09	2009-2010 General Support	\$15,000.00
Northern California Grantmakers	Non-profit, non-foundation	09/04/09	NCG Corporate Roundtable Mixer	\$1,000.00
Northern California Institute for Research and Education,	Non-profit, non-foundation	09/18/09	Intimate Partner Violence in Iraq and Afghanistan Veterans: Assessing Prevalence and Interventions for Early Identification and Enhancement of Treatment	\$75,000.00

**Blue Shield of California Foundation**  
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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Northern Sierra Rural Health	Non-profit, non-foundation	02/18/09	Promoting Rural Health Care Quality Through the Effective	\$198,231.00
Northern Sierra Rural Health	Non-profit, non-foundation	02/27/09	Health Information Exchange	\$37,500.00
Northern Sierra Rural Health	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$37,500.00
Northern Sierra Rural Health	Non-profit, non-foundation	08/13/09	Promoting Rural Health Care Quality Through the Effective	\$198,231.00
Northern Valley Indian Health, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Oak Valley District Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Ocean Park Community Center	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$15,000.00
Open Door Community Health Centers	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Operation Access	Non-profit, non-foundation	04/30/09	2009 General Operating Support	\$20,000.00
Operation Care	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Operation Samahan, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Operation USA	Non-profit, non-foundation	05/14/09	Community Clinics Support Program - Northern California	\$50,000.00
Option House, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Orange County Rescue Mission Health Care Services, Inc.	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$50,000.00
Pacific Business Group on Health	Non-profit, non-foundation	04/15/09	The California Quality Collaborative: Improvement Support for Physician Groups in Lower-Performing	\$137,500.00
Pasadena Hospital Association, LTD	Non-profit, non-foundation	10/29/09	CHAIPI Phase II	\$10,000.00
Peace & Joy Care Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Peace Over Violence	Non-profit, non-foundation	07/31/09	Building Healthy Teen Relationships	\$125,000.00
Peace Over Violence	Non-profit, non-foundation	12/18/09	Building Healthy Teen Relationships	\$250,000.00
Petaluma Health Center	Non-profit, non-foundation	12/02/09	2009 Community Clinic Initiative	\$40,000.00
Philanthropy Roundtable	Non-profit, non-foundation	12/30/09	2009-2010 General Support	\$1,000.00
Pit River Health Service,	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Placer Womens Center dba PEACE for Families	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Planned Parenthood Golden	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Planned Parenthood Los Angeles	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood Mar Monte, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood Pasadena and San Gabriel Valley, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
Planned Parenthood Shasta	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood of Orange and San Bernardino	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood of San Diego & Riverside Counties	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$30,000.00
Planned Parenthood of Santa Barbara, Ventura and San Luis Obispo Counties,	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$30,000.00
Plumas District Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Plumas Rural Services, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Project HOPE - the People-To-People Health Foundation, Inc.	Non-profit, non-foundation	06/11/09	Expanding Health Affairs' Focus on Medical Technology	\$112,500.00
Project HOPE - the People-To-People Health Foundation, Inc.	Non-profit, non-foundation	08/13/09	Expanding Health Affairs' Focus on Medical Technology	\$112,500.00
Project Sanctuary, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Public Counsel	Non-profit, non-foundation	01/13/09	Immigrant Rights for Domestic Violence Victims	\$30,000.00
Queenscare Family Clinics	Non-profit, non-foundation	10/14/09	2009 Community Clinic Initiative	\$30,000.00
REDF	Non-profit, non-foundation	12/30/09	General Operating Support	\$20,000.00
Rainbow Services, Ltd.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Ravenswood Family Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Redding Rancheria Indian Health Clinic	Government/tribal/public entity	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Redwood Coast Medical Services, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Redwood Community Health	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$37,500.00
Redwood Community Health	Non-profit, non-foundation	01/13/09	Health Information Exchange	\$37,500.00
Redwood Community Health	Non-profit, non-foundation	11/19/09	2009 Clinic Fiscal Health Initiative	\$62,500.00
Redwoods Rural Health Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Regents of the University of California (Berkeley)	Non-profit, non-foundation	10/01/09	The California Healthcare-Associated Infection Prevention Initiative (CHAIPI) Program Evaluation	\$172,792.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Regents of the University of California (Berkeley)	Non-profit, non-foundation	03/26/09	The California Healthcare-Associated Infection Prevention Initiative (CHAIPI) Program Evaluation	\$172,791.00
Regents of the University of California at Irvine	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
Regents of the University of California at Los Angeles	Non-profit, non-foundation	12/30/09	General Operating Support	\$20,000.00
Regents of the University of California, Los Angeles	Non-profit, non-foundation	10/01/09	California Health Interview Survey: Violence Module	\$264,207.00
Reproductive Health Care Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
Ritter Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
RotaCare Bay Area, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$60,000.00
Rural Human Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
SAHARA South Asian Helpline and Referral	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
STAND! Against Domestic Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Sacramento Native American	Government/tribal/public entity	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Safe Alternatives to Violent Environments Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
SafeQuest Solano, Inc.	Non-profit, non-foundation	10/01/09	2008 - 2010 Shelter Initiative	\$5,000.00
Saint Agnes Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$12,500.00
Salud Para La Gente	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$60,000.00
Samaritan House	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
Samuel Dixon Family Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
San Benito Health Foundation	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
San Diego County Medical Society Foundation	Non-profit, non-foundation	10/14/09	Health Information Exchange	\$62,500.00
San Diego Family Care	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
San Francisco Community Clinic Consortium	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
San Francisco Community Clinic Consortium	Non-profit, non-foundation	12/02/09	2009 Clinic Fiscal Health Initiative	\$115,000.00
San Francisco Department of	Government/tribal/public entity	01/13/09	Healthy San Francisco Program Evaluation	\$100,000.00
San Francisco Free Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
San Francisco Friends of the	Non-profit, non-foundation	09/04/09	Support to Friends of the Children San Francisco	\$20,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
San Francisco Medical Center Outpatient Improvement	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$50,000.00
San Jose Foothill Family Community Clinic, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
San Jose State University Research Foundation	Non-profit, non-foundation	09/18/09	Documenting and Preventing Intimate Partner Violence Among Veterans and Their Partners on College	\$48,624.00
San Mateo County Health Foundation	Non-profit, non-foundation	10/14/09	Health Information Exchange	\$37,500.00
San Mateo County Health Foundation	Non-profit, non-foundation	01/30/09	Health Information Exchange	\$37,500.00
San Mateo County Health System	Government/tribal/public entity	09/04/09	Evaluation of Resource Use Associated with the Redesigned Innovative Care Clinic and Coverage	\$66,667.00
Santa Barbara Neighborhood	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Santa Clara Family Health Foundation	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$440,828.00
Santa Cruz Barrios Unidos, Inc.	Non-profit, non-foundation	12/18/09	"A Place for Peace: 1817 Soquel Avenue" fundraiser	\$5,000.00
Santa Cruz Women's Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Sara M. Richards	Scholarship recipient	12/02/09	Scholarship to University of California: Berkeley	\$2,000.00
Sara M. Richards	Scholarship recipient	08/13/09	Scholarship to University of California: Berkeley	\$2,000.00
Sarah V. Anaya	Scholarship recipient	08/13/09	Scholarship to University of California: San Diego	\$2,000.00
Sarah V. Anaya	Scholarship recipient	12/02/09	Scholarship to University of California: San Diego	\$2,000.00
School Health Clinics of Santa Clara County	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Sean M. Lane	Scholarship recipient	12/02/09	Scholarship to Universal Technical Institute	\$1,500.00
Sean M. Lane	Scholarship recipient	08/13/09	Scholarship to Universal Technical Institute	\$1,500.00
Sexual Assault & Domestic Violence Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Share Our Selves	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Memorial Hospital	\$10,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Mary Birch	\$10,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Grossmont	\$10,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Coronado Hospital	\$10,000.00
Sharp Healthcare	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Chula Vista	\$10,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Shasta Women's Refuge, Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Shasta Community Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Shasta Community Health Center	Non-profit, non-foundation	08/13/09	Health Information Exchange	\$62,500.00
Shasta Consortium of Community Health Centers	Supporting Organization	12/02/09	2009 Clinic Fiscal Health Initiative	\$37,500.00
Shelter From The Storm,	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Shelter Outreach Plus	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Shingle Springs Band of Miwok Indians	Government/tribal/public entity	11/19/09	2009 Community Clinic Initiative	\$35,000.00
Shingletown Medical	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Sierra Family Medical Clinic,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Silicon Valley Community Foundation	Non-profit, non-foundation	05/14/09	2009 Healthy Kids Premium	\$156,940.00
Siskiyou Domestic Violence &	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Siskiyou Family Healthcare	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$25,000.00
Six Rivers Planned Parenthood	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Small Business Majority Foundation, Inc.	Non-profit, application pending	07/15/09	Small Business Healthcare Project	\$300,000.00
Small Business Majority Foundation, Inc.	Non-profit, application pending	12/18/09	Small Business Healthcare Project	\$300,000.00
Society of General Internal Medicine	Non-profit, non-foundation	10/29/09	Journal of the Society of General Internal Medicine	\$5,000.00
Solano Coalition for Better Health	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$83,481.00
Sonoma Valley Community Health Center	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
Sonoma Valley Hospital	Government/tribal/public entity	03/26/09	Sonoma Valley Hospital Telemedicine Program	\$12,500.00
Sonoma Valley Hospital	Government/tribal/public entity	10/01/09	CHAIP Phase II	\$10,000.00
South Bay Children's Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
South Bay Community Services	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
South Bay Family Health	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$30,000.00
South Central Family Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Southern CA Alcohol & Drug	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$10,000.00
Southern California Grantmakers	Non-profit, non-foundation	12/02/09	2009-2010 General Support	\$10,000.00
Southern Indian Health Council, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Southern Trinity Health Services, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$35,000.00
Southside Coalition of Community Health Centers	Non-profit, non-foundation	12/02/09	2009 Clinic Fiscal Health Initiative	\$57,000.00
Southwest Community Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
St. Anthony Foundation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
St. James Infirmary	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
St. John's Well Child and Family Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
St. Vincent De Paul Society, Particular Council of San	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
St. Vincent de Paul Village, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$25,000.00
Su Casa ~ Ending Domestic	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Support Network for Battered Women	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Sutter Delta Medical Center	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$22,500.00
Sutter Delta Medical Center	Non-profit, non-foundation	10/14/09	CHAIPI Phase II	\$32,500.00
Sutter Health Sacramento Sierra Region	Non-profit, non-foundation	12/30/09	CHAIPI Phase II: Sutter Roseville Medical Center	\$10,000.00
Sutter Health Sacramento Sierra Region	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Sutter Auburn Faith Hospital	\$10,000.00
Sutter Health Sacramento Sierra Region	Non-profit, non-foundation	12/30/09	CHAIPI Phase II: Sutter Davis Hospital	\$10,000.00
Sutter Health Sacramento Sierra Region	Non-profit, non-foundation	10/01/09	CHAIPI Phase II: Sutter Medical Center,	\$10,000.00
Sutter Solano Medical	Non-profit, non-foundation	12/30/09	CHAIPI Phase II	\$10,000.00
Swords to Plowshares Veterans Rights	Non-profit, non-foundation	12/30/09	Veteran Family Violence: Increasing Awareness and Access to Service	\$124,927.00
T.H.E. Clinic, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Tahoe Women's Services	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$5,000.00
Taiwan Buddhist Tzu Chi Medical Foundation USA	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
Taproot Foundation	Non-profit, non-foundation	09/18/09	Service Grant Sponsorships for Blue Shield of California Foundation's Grantees in Los Angeles and the San	\$60,000.00
Taproot Foundation	Non-profit, non-foundation	12/18/09	Building the Capacity of Blue Shield of California Foundation's Grantees:	\$50,000.00
Tehachapi Valley Healthcare	Government/tribal/public entity	08/13/09	Health Information Exchange	\$62,500.00

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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Tehachapi Valley Healthcare	Government/tribal/public entity	10/01/09	CHAIPI Phase II	\$10,000.00
The Center For Violence-free Relationships (formerly the	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
The Center to Promote HealthCare Access, Inc.	Non-profit, non-foundation	09/04/09	Promoting Enrollment Modernization and Reform	\$125,000.00
The Children's Clinic, Serving	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
The Coalition to End Family Violence	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
The Regents of the University of California	Non-profit, non-foundation	01/30/09	Clinic Leadership Institute Cohort 2	\$463,933.00
The Regents of the University of California	Non-profit, non-foundation	10/14/09	Clinic Leadership Institute Cohort 3	\$491,204.00
The Regents of the University of California	Non-profit, non-foundation	01/13/09	Pilot Telehealth Project to Increase Access to Health Services for African American	\$62,500.00
The Regents of the University of California	Non-profit, non-foundation	03/26/09	Translating Personalized Medicine to Clinical Practice	\$112,500.00
The Regents of the University of California	Non-profit, non-foundation	03/12/09	Clinic Leadership Institute Cohort 2	\$463,933.00
The Regents of the University of California	Non-profit, non-foundation	09/04/09	Clinic Leadership Institute Cohort 2	\$463,933.00
The Regents of the University of California	Non-profit, non-foundation	03/12/09	Clinic Leadership Institute-Cohort 1	\$347,278.00
The Regents of the University of California on behalf of its Davis campus	Non-profit, non-foundation	02/18/09	Implementing Telemedicine for Improved Cancer Patient Management by	\$162,500.00
The Regents of the University of California on behalf of its Davis campus	Non-profit, non-foundation	08/13/09	Implementing Telemedicine for Improved Cancer Patient Management by	\$162,500.00
The Saban Free Clinic	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
The Trustees of Columbia University in the City of New	Non-profit, non-foundation	10/01/09	Understanding the Changing Role of the Infection	\$90,583.00
The Trustees of Columbia University in the City of New	Non-profit, non-foundation	03/26/09	Understanding the Changing Role of the Infection	\$90,582.25
The University Corporation San Francisco State	Non-profit, non-foundation	08/13/09	An Investigation of Business Models for Health	\$59,829.00
The University Corporation San Francisco State	Non-profit, non-foundation	02/18/09	An Investigation of Business Models for Health	\$59,829.00
Tiburcio Vasquez Health Center, Inc.	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
Tides Center	Non-profit, non-foundation	01/13/09	Tools for Community Clinics-Advancing Technology-Enabled Quality	\$233,975.00
Tides Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00



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Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Tides Center	Non-profit, non-foundation	09/18/09	Tools for Community Clinics- Advancing Technology- Enabled Quality	\$233,975.00
Training Employment and Community Help Inc	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$5,000.00
Tri-City Health Center	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$40,000.00
Tri-City Medical Center	Government/tribal/public entity	12/18/09	CHAIPI Phase II	\$10,000.00
Tri-Valley Haven	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Tulare Community Health Clinic	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$40,000.00
Tule River Indian Health Center, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Tuolumne MeWuk Indian Health Center, Inc.	Non-profit, non-foundation	11/19/09	2009 Community Clinic Initiative	\$25,000.00
Tyler S. Allen	Scholarship recipient	12/02/09	Scholarship to Pepperdine University	\$2,000.00
Tyler S. Allen	Scholarship recipient	08/13/09	Scholarship to Pepperdine University	\$2,000.00
URDC Human Services Corporation	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
USAction Education Fund	Non-profit, non-foundation	11/19/09	USAction Event Sponsorship	\$1,000.00
Ukiah Adventist Hospital	Non-profit, non-foundation	10/01/09	CHAIPI Phase II	\$10,000.00
United American Indian Involvement	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
United Health Centers of the	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
University Muslim Medical Association, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
University of Maryland	Non-profit, non-foundation	05/29/09	Data Analysis of How Employee Assistance Programs Manage Intimate Partner Violence	\$50,000.00
University of Minnesota	Non-profit, non-foundation	10/29/09	A Journey to Healing, Finding	\$20,000.00
Valley Community Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Valley Health Team, Inc.	Non-profit, non-foundation	10/29/09	2009 Community Clinic Initiative	\$40,000.00
Valley Medical Center Foundation	Non-profit, non-foundation	12/18/09	CHAIPI Phase II	\$22,500.00
Valley Medical Center Foundation	Non-profit, non-foundation	12/18/09	CHAIPI Phase II	\$32,500.00
Venice Family Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$30,000.00
Victor Valley Community Hospital	Non-profit, non-foundation	12/18/09	CHAIPI Phase II	\$10,000.00
Victor Valley Community Hospital	Non-profit, non-foundation	11/19/09	CHAIPI Phase II	\$10,000.00
Victor Valley Domestic Violence, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Vietnamese Community of Orange County, Inc.	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$35,000.00
Visionaries, Inc.	Non-profit, non-foundation	12/18/09	General Operating Support	\$20,000.00
Vista Community Clinic	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$60,000.00
WEAVE, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
WOMEN ORGANIZED TO RESPOND TO LIFE THREATENING DISEASE	Non-profit, non-foundation	12/18/09	General Operating Support	\$20,000.00
Walnut Avenue Women's Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Warner Mountain Indian Health Project	Government/tribal/public entity	11/19/09	2009 Community Clinic Initiative	\$25,000.00
Washington Hospital Healthcare Systems	Government/tribal/public entity	02/18/09	CHAIPI Phase II	\$22,500.00
Washington Hospital Healthcare Systems	Government/tribal/public entity	10/01/09	CHAIPI Phase II	\$32,500.00
Washoe Tribe of Nevada and	Government/tribal/public entity	11/19/09	2009 Community Clinic Initiative	\$35,000.00
Watts Healthcare Corporation	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$40,000.00
West Contra Costa Healthcare District	Non-profit, non-foundation	12/02/09	CHAIPI Phase II	\$10,000.00
West County Health Centers,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
West Oakland Health	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$40,000.00
Western Sierra Medical Clinic,	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Westside Family Health Center	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$50,000.00
Westside Neighborhood Clinic	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$25,000.00
Wild Iris	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$20,000.00
Wilmington Community Free	Non-profit, non-foundation	09/18/09	2009 Community Clinic Initiative	\$25,000.00
Winters Healthcare Foundation, Inc.	Non-profit, non-foundation	09/04/09	2009 Community Clinic Initiative	\$35,000.00
WomanHaven, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Women Organized to Make Abuse Non Existent Inc.	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$5,000.00
Women Organized to Make Abuse Non Existent Inc.	Non-profit, non-foundation	12/18/09	Planning for an Online Domestic Violence Information Center	\$110,975.00
Women's & Children's Crisis	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$10,000.00
Women's Center High Desert, Inc.	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Women's Center of San Joaquin County	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$15,000.00
Women's Clinic	Non-profit, non-foundation	10/01/09	2009 Community Clinic Initiative	\$50,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3a-Paid during the year**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Women's Crisis Support - Defensa de Mujeres	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Women's Foundation of California	Non-profit, non-foundation	12/18/09	An intermediary to implement the Blue Shield Against Violence Strong Field	\$300,000.00
Women's Foundation of California	Non-profit, non-foundation	09/04/09	Women's Policy Institute	\$25,000.00
Women's Resource Center	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$20,000.00
Women's Shelter Program of San Luis Obispo County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
Women's Transitional Living	Non-profit, non-foundation	08/13/09	2008 - 2010 Shelter Initiative	\$20,000.00
WomenShelter of Long Beach	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$10,000.00
Womenspace Unlimited South	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
Working Partnerships USA	Non-profit, non-foundation	03/26/09	Planning for a Countywide Prevention Program	\$45,000.00
YWCA Monterey County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$10,000.00
YWCA of Glendale	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$5,000.00
YWCA of San Diego County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
YWCA of San Gabriel Valley	Non-profit, non-foundation	09/04/09	2008 - 2010 Shelter Initiative	\$15,000.00
YWCA of Sonoma County	Non-profit, non-foundation	07/31/09	2008 - 2010 Shelter Initiative	\$15,000.00
Yolo County Children's Alliance of California	Non-profit, non-foundation	04/30/09	2009 Healthy Kids Premium	\$76,865.00
Youth Radio	Non-profit, non-foundation	07/31/09	"Boss of Me" BOM Youth Media Campaign Launch	\$589,504.00
Youth Radio	Non-profit, non-foundation	01/13/09	"Boss of Me" BOM Youth Media Campaign Launch	\$710,496.00
<b>Total Payment Amount:</b>				<b>\$34,779,436.75</b>
				<b>53,506 - returned</b>
				<b>-----</b>
				<b>34,725,930.75</b>

## **Blue Shield of California Foundation**

### **990PF- Part XV 3b-Approved for Future Payment**

*Run by Gwyneth Tripp*

Data contained in this report was filtered on Payment Status of 'Scheduled', Grant Year of '2009', Scheduled Payment Date between 01/01/10 and 12/31/15.

January 26, 2010

10:21 PM

**Blue Shield of California Foundation**  
**990PF- Part XV 3b-Approved for Future Payment**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Alliance for Rural Community	Supporting Organization		2009 Clinic Fiscal Health Initiative	\$60,490.00
California Family Health Council, Inc.	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$37,500.00
California Primary Care Association	Non-profit, non-foundation		Strengthening the Voice of Community Clinics	\$150,000.00
California Rural Indian Health	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$60,000.00
CaliforniaKids Healthcare Foundation	Non-profit, non-foundation		Insuring Children - CaliforniaKids Premium Subsidies	\$294,000.00
Center for Governmental Studies	Non-profit, non-foundation		Insure the Uninsured	\$143,750.00
Center for Governmental Studies	Non-profit, non-foundation		Insure the Uninsured	\$143,750.00
Center for Governmental Studies	Non-profit, non-foundation		Insure the Uninsured	\$143,750.00
Central Valley Health Network, Inc.	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$123,418.00
Children's Health Initiative of	Non-profit, non-foundation		2009 Healthy Kids Premium	\$50,388.00
Community Clinic Association	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$60,000.00
Community Foundation Sonoma County	Non-profit, non-foundation		2009 Healthy Kids Premium	\$80,910.00
Community Foundation of Santa Cruz County	Non-profit, non-foundation		2009 Healthy Kids Premium	\$77,520.00
Community Health Center Network	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$100,000.00
Community Health Councils,	Non-profit, non-foundation		South Los Angeles Healthcare Leadership Roundtable	\$100,000.00
CompassPoint Nonprofit Services	Non-profit, non-foundation		Succession Planning Elements for CCHCs	\$31,500.00
CompassPoint Nonprofit Services	Non-profit, non-foundation		An Intermediary to Implement the Blue Shield Against Violence Strong Field	\$139,465.00
CompassPoint Nonprofit Services	Non-profit, non-foundation		An Intermediary to Implement the Blue Shield Against Violence Strong Field	\$195,535.00
CompassPoint Nonprofit Services	Non-profit, non-foundation		An Intermediary to Implement the Blue Shield Against Violence Strong Field	\$139,465.00
Fresno Regional	Non-profit, non-foundation		2009 Healthy Kids Premium	\$276,391.00
Health Plan of San Joaquin	Government/tribal/public entity		2009 Healthy Kids Premium	\$79,135.00
Healthy Kids, Healthy	Non-profit, non-foundation		2009 Healthy Kids Premium	\$151,731.00
Immigrant Legal Resource Center	Non-profit, non-foundation		Ensuring Immigrant Violence Victims' Safety Using New	\$97,500.00
Inland Empire Health Plan Health Access	Government/tribal/public entity		2009 Healthy Kids Premium	\$420,137.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3b-Approved for Future Payment**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Inland Empire Health Plan Health Access	Government/tribal/public entity		2009 Healthy Kids Premium	\$304,541.00
Iraq and Afghanistan Veterans of America Foundation, Inc.	Non-profit, non-foundation		The IAVA Military Families Initiative	\$125,208.00
Mercy Foundation, Bakersfield	Non-profit, non-foundation		2009 Healthy Kids Premium	\$169,057.00
National Center on Family Homelessness Inc.	Non-profit, non-foundation		Community Circles of Support for Veterans' Families	\$60,000.00
National Family Justice Center Alliance	Non-profit, non-foundation		California Family Justice Initiative	\$924,700.00
New America Foundation	Non-profit, non-foundation		Medical Value Leadership Project: Policy Implementation and Delivery System Reform in	\$332,500.00
North Coast Clinics	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$35,219.00
Northern California Institute for Research and Education,	Non-profit, non-foundation		Intimate Partner Violence in Iraq and Afghanistan Veterans: Assessing Prevalence and Interventions for Early Identification and Enhancement of Treatment	\$175,000.00
Redwood Community Health	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$62,500.00
San Francisco Community Clinic Consortium	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$115,000.00
San Jose State University Research Foundation	Non-profit, non-foundation		Documenting and Preventing Intimate Partner Violence Among Veterans and Their Partners on College	\$18,499.00
San Mateo County Health System	Government/tribal/public entity		Evaluation of Resource Use Associated with the Redesigned Innovative Care Clinic and Coverage	\$66,667.00
San Mateo County Health System	Government/tribal/public entity		Evaluation of Resource Use Associated with the Redesigned Innovative Care Clinic and Coverage	\$66,666.00
Santa Clara Family Health Foundation	Non-profit, non-foundation		2009 Healthy Kids Premium	\$440,828.00
Shasta Consortium of Community Health Centers	Supporting Organization		2009 Clinic Fiscal Health Initiative	\$37,500.00
Silicon Valley Community Foundation	Non-profit, non-foundation		2009 Healthy Kids Premium	\$156,940.00
Solano Coalition for Better Health	Non-profit, non-foundation		2009 Healthy Kids Premium	\$83,480.00
Southside Coalition of Community Health Centers	Non-profit, non-foundation		2009 Clinic Fiscal Health Initiative	\$57,000.00

**Blue Shield of California Foundation**  
**990PF- Part XV 3b-Approved for Future Payment**

Organization Legal Name	Foundation Status of Organization	Payment Date	Project Title	Payment Amount
Swords to Plowshares Veterans Rights	Non-profit, non-foundation		Veteran Family Violence: Increasing Awareness and Access to Service	\$125,073.00
Taproot Foundation	Non-profit, non-foundation		Building the Capacity of Blue Shield of California Foundation's Grantees:	\$50,000.00
The Regents of the University of California	Non-profit, non-foundation		Clinic Leadership Institute Cohort 3	\$491,204.00
The Regents of the University of California	Non-profit, non-foundation		Clinic Leadership Institute Cohort 3	\$491,204.00
The Regents of the University of California	Non-profit, non-foundation		Clinic Leadership Institute Cohort 3	\$491,204.00
Women's Foundation of California	Non-profit, non-foundation		An intermediary to implement the Blue Shield Against Violence Strong Field	\$1,500,000.00
Women's Foundation of California	Non-profit, non-foundation		An intermediary to implement the Blue Shield Against Violence Strong Field	\$51,221.00
Women's Foundation of California	Non-profit, non-foundation		An intermediary to implement the Blue Shield Against Violence Strong Field	\$51,221.00
Yolo County Children's Alliance of California	Non-profit, non-foundation		2009 Healthy Kids Premium	\$76,864.00
			<b>Total Payment Amount:</b>	<b>\$9,715,631.00</b>

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Small Business Majority Foundation, Inc.  
4000 Bridgeway, Suite 101  
Sausalito, CA, CA 94965

**(2) Grant Amount:**

\$600,000

**Date of Grant:**

6/1/2009

**(3) Purpose:**

To continue to project the needs and voices of California's small businesses in support of healthcare reform in order to more effectively promote the need for national and/or statewide universal healthcare coverage.

**(4) Total Paid:**

\$300,000 paid on 7/15/2009

\$300,000 paid on 12/18/2009

TOTAL \$600,000

**Amount of Grant Spent by Grantee:**

\$479,547

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/1/2009

3/9/2010

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).



**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Blue Star Families, Inc.  
1019 Brandon Avenue  
Norfolk, VA 23507

**(2) Grant Amount:**

\$20,000

**Date of Grant:**

4/1/2009

**(3) Purpose:**

To help execute, analyze, and publicize the findings of the BSF Military Family Survey 2.0.

**(4) Total Paid:**

\$20,000 paid on 4/30/2009

**Amount of Grant Spent by Grantee:**

\$20,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

10/2/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Jemmott Rollins Group, Inc.  
5443 Overdale Drive  
Los Angeles, CA 90043

**(2) Grant Amount:**

\$126,662

**Date of Grant:**

9/1/2009

**(3) Purpose:**

To deliver an Annual Training Institute focused on capacity building for California's domestic violence service providers and provide customized follow-up capacity-building support.

**(4) Total Paid:**

\$126,662 paid on 9/4/2009

**Amount of Grant Spent by Grantee:**

\$126,662

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

3/2/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Integrated Healthcare Association  
344 Thomas Berkley Way, Suite 350  
Oakland, CA 94612

**(2) Grant Amount:**

\$675,000

**Date of Grant:**

6/1/2006

**(3) Purpose:**

To execute a demonstration project in the Los Angeles County area that will improve the data, establish benchmarks, enhance collaboration, and align financial incentives among hospitals, physician organizations, and health plans to improve quality, safety, cost, efficiency, and access in the adoption and usage of cardiovascular and orthopedic medical devices in California.

**(4) Total Paid:**

\$168,750 paid on 5/31/2006

\$168,750 paid on 1/16/2007

\$168,750 paid on 6/14/2007

\$168,750 paid on 1/15/2008

TOTAL \$675,000

**Amount of Grant Spent by Grantee:**

\$675,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

11/30/2006

5/31/2007

11/30/2007

7/1/2008

5/29/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Center for Medical Technology Policy  
524 Second Street, 2nd Floor  
San Francisco, CA 94107

**(2) Grant Amount:**

\$325,000

**Date of Grant:**

1/1/2008

**(3) Purpose:**

To plan and launch the implementation of two prospective comparative effectiveness (CE) pilot studies and to develop a methodology, in conjunction with the National Committee for Quality Assurance (NCQA), for CE performance measurement development. Additionally, the project will refine strategies for engaging consumers and patients in CE research.

**(4) Total Paid:**

\$162,500 paid on 12/28/2007

\$162,500 paid on 7/16/2008

TOTAL \$325,000

**Amount of Grant Spent by Grantee:**

\$325,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

7/1/2008

5/1/2009

2/1/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

California Children's Hospital Association  
1215 K ST STE 1930  
SACRAMENTO, CA 95814-3911

**(2) Grant Amount:**

\$105,000

**Date of Grant:**

3/1/2008

**(3) Purpose:**

To support a California children's hospital quality-improvement initiative to reduce the incidence of catheter-associated blood stream infections and other serious hospital-acquired infections in California Children's Services (CCS) approved regional NICUs.

**(4) Total Paid:**

\$52,500 paid on 4/11/2008

\$52,500 paid on 9/16/2008

TOTAL \$105,000

**Amount of Grant Spent by Grantee:**

\$105,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

9/30/2008

1/30/2009

8/01/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

**(1) Grantee:**

Integrated Healthcare Association  
300 Lakeshore Dr., Suite 1975  
Oakland, CA 94612

**(2) Grant Amount:**

\$1,328,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To develop a new payment method for medical and surgical procedures that involve novel technologies based on "episode of care" measurement and methods that combine the hospital, the physician, and the device into a single bundled payment for each patient in order to improve quality and affordability of care in California.

**(4) Total Paid:**

\$332,000 paid on 5/29/2008

\$332,000 paid on 12/31/2008

\$332,000 paid on 8/13/2009

\$332,000 paid on 12/18/2009

TOTAL: \$1,328,000

**Amount of Grant Spent by Grantee:**

\$742,169

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

11/25/2008

7/9/2009

12/1/2009

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Small Business Majority Foundation, Inc.  
4000 Bridgeway, Suite 101  
Sausalito, CA, CA 94965

**(2) Grant Amount:**

\$350,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To expand California small business organizing in support of comprehensive healthcare reform through a shared-responsibility approach.

**(4) Total Paid:**

\$175,000 paid on 6/17/2008

\$175,000 paid on 12/31/2008

TOTAL: \$350,000

**Amount of Grant Spent by Grantee:**

\$350,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/2/2008

7/15/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302  
ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Long Beach Network for Health  
333 W. Broadway, #208  
Long Beach, CA 90802

**(2) Grant Amount:**

\$125,000

**Date of Grant:**

1/1/2009

**(3) Purpose:**

To provide Health Information Exchange (HIE) grants to former or current Blue Shield of California Foundation (BSCF) grantees to strengthen and/or complete core aspects of their projects, to develop long term strategic plans, and to give them time to secure future funding from other organizations.

**(4) Total Paid:**

\$62,500 paid on 1/13/2009

\$62,500 paid on 8/13/2009

TOTAL: \$125,000

**Amount of Grant Spent by Grantee:**

\$125,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

7/10/2009

2/2/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).



**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

West Contra Costa Healthcare District  
2000 Vale Rd  
San Pablo, CA 94806

**(2) Grant Amount:**

\$20,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To enhance and improve the Quality/Infection Prevention and Control Department's program which has a goal of eliminating hospital acquired infections.

**(4) Total Paid:**

\$10,000 paid on 7/16/2008

\$10,000 paid on 12/2/2009

TOTAL \$20,000

**Amount of Grant Spent by Grantee:**

\$5,522.08

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

1/12/2009

9/28/2009

5/5/2010

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Latino Consultants, LLC  
1107 South Fair Oaks Ave., Suite 272  
South Pasadena, CA 91030

**Grant Amount:**

\$20,000

**(2) Date of Grant:**

5/23/2008

**(3) Purpose:**

To support production and distribution of a Bi-National Health Week Guide in Spanish to help people learn about health care options.

**(4) Total Paid:**

\$20,000 paid on 7/16/2008

**Amount of Grant Spent by Grantee:**

\$20,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/01/08

6/10/10 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

Cusip	Shares	Ticker	Name	12/9/2009 Avg. of High / Low Price	Foundation Tax Cost / Actual Gift
42307410	300.00	HNZ	HJ Heinz Co	\$ 42.73	\$ 12,819
44106010	2,490.00	HSP	Hospira Inc	\$ 47.48	\$ 118,225
45230810	7,200.00	ITW	Illinois Tool Works Inc	\$ 47.53	\$ 342,216
44993410	600.00	RX	IMS Health Inc	\$ 21.34	\$ 12,801
45865V10	200.00	ICE	IntercontinentalExchange Inc	\$ 104.92	\$ 20,985
45920010	41,800.00	IBM	International Business Machines	\$ 127.25	\$ 5,319,050
46120210	4,600.00	INTU	Intuit Inc	\$ 29.40	\$ 135,252
83269640	4,057.00	SJM	JM Smucker Co/The	\$ 59.06	\$ 239,586
48203R10	17,800.00	JNPR	Juniper Networks Inc	\$ 27.03	\$ 481,045
48783610	1,700.00	K	Kellogg Co	\$ 52.76	\$ 89,684
49436810	1,300.00	KMB	Kimberly-Clark Corp	\$ 63.89	\$ 83,057
53217V10	6,014.00	LIFE	Life Technologies Corp	\$ 49.64	\$ 298,536
58155Q10	4,200.00	MCK	McKesson Corp	\$ 60.74	\$ 255,087
59491810	10,600.00	MSFT	Microsoft Corp	\$ 29.53	\$ 313,018
60107310	300.00	MIL	Millipore Corp	\$ 69.21	\$ 20,762
64110D10	800.00	NTAP	NetApp Inc	\$ 33.42	\$ 26,732
65408610	300.00	GAS	Nicor Inc	\$ 41.64	\$ 12,492
67459910	11,600.00	OXY	Occidental Petroleum Corp	\$ 76.79	\$ 890,706
68389X10	19,800.00	ORCL	Oracle Corp	\$ 21.82	\$ 432,036
70432610	2,950.00	PAYX	Paychex Inc	\$ 31.63	\$ 93,306
71340910	2,500.00	PBG	Pepsi Bottling Group Inc	\$ 37.79	\$ 94,463
71344810	3,600.00	PEP	PepsiCo Inc/NC	\$ 61.58	\$ 221,670
74005P10	4,000.00	PX	Praxair Inc	\$ 81.57	\$ 326,280
74727710	2,470.00	QLGC	QLogic Corp	\$ 18.63	\$ 46,004
74752510	3,200.00	QCOM	QUALCOMM Inc	\$ 44.53	\$ 142,480
76075910	855.00	RSG	Republic Services Inc	\$ 28.79	\$ 24,615
78354910	300.00	R	Ryder System Inc	\$ 41.29	\$ 12,386
80685710	600.00	SLB	Schlumberger Ltd	\$ 59.79	\$ 35,874
79084910	400.00	STJ	St Jude Medical Inc	\$ 36.53	\$ 14,610
85461610	500.00	SWK	Stanley Works/The	\$ 49.02	\$ 24,511
85503010	1,500.00	SPLS	Staples Inc	\$ 23.95	\$ 35,918
74144T10	1,000.00	TROW	T Rowe Price Group Inc	\$ 48.76	\$ 48,760
87612E10	2,700.00	TGT	Target Corp	\$ 45.42	\$ 122,634
87237510	300.00	TE	TECO Energy Inc	\$ 15.45	\$ 4,634
88076W10	2,000.00	TDC	Teradata Corp	\$ 29.59	\$ 59,180
88250810	5,200.00	TXN	Texas Instruments Inc	\$ 25.75	\$ 133,900
88355610	7,600.00	TMO	Thermo Fisher Scientific Inc	\$ 47.79	\$ 363,166
88654710	1,100.00	TIF	Tiffany & Co	\$ 40.46	\$ 44,506
87254010	9,900.00	TJX	TJX Cos Inc	\$ 36.84	\$ 364,667
90781810	400.00	UNP	Union Pacific Corp	\$ 63.14	\$ 25,256
91301710	1,400.00	UTX	United Technologies Corp	\$ 67.33	\$ 94,255
91820410	300.00	VFC	VF Corp	\$ 71.14	\$ 21,341
25468710	2,200.00	DIS	Walt Disney Co/The	\$ 30.73	\$ 67,595
94184810	1,700.00	WAT	Waters Corp	\$ 59.07	\$ 100,419
94268310	550.00	WPI	Watson Pharmaceuticals Inc	\$ 37.67	\$ 20,716
96332010	1,100.00	WHR	Whirlpool Corp	\$ 76.20	\$ 83,820
98313410	2,100.00	WYNN	Wynn Resorts Ltd	\$ 62.97	\$ 132,237
98956P10	900.00	ZMH	Zimmer Holdings Inc	\$ 57.96	\$ 52,164
				<b>104</b>	<b>Gift</b>
<b>411,617.00</b>					<b>\$ 24,864,623</b>
<b>Total Shares</b>		<b>Total Securities Gifted</b>			

Cusip	Shares	Ticker	Name	12/9/2009	
				Avg. of High / Low Price	Foundation Tax Cost / Actual Gift
88579Y10	600.00	MMM	3M Co	\$ 78.99	\$ 47,394
00724F10	1,400.00	ADBE	Adobe Systems Inc	\$ 35.63	\$ 49,882
00846U10	1,100.00	A	Agilent Technologies Inc	\$ 29.26	\$ 32,186
00915810	1,200.00	APD	Air Products & Chemicals Inc	\$ 80.90	\$ 97,080
01849010	4,000.00	AGN	Allergan Inc/United States	\$ 58.89	\$ 235,540
02144110	1,200.00	ALTR	Altera Corp	\$ 22.43	\$ 26,916
02313510	11,050.00	AMZN	Amazon.com Inc	\$ 132.27	\$ 1,461,528
02581610	600.00	AXP	American Express Co	\$ 39.49	\$ 23,694
03073E10	8,000.00	ABC	AmerisourceBergen Corp	\$ 24.32	\$ 194,560
03265410	700.00	ADI	Analog Devices Inc	\$ 30.17	\$ 21,119
03741110	3,200.00	APA	Apache Corp	\$ 92.61	\$ 296,336
03783310	5,004.00	AAPL	Apple Inc	\$ 194.24	\$ 971,952
05301510	600.00	ADP	Automatic Data Processing Inc	\$ 42.78	\$ 25,668
05430310	800.00	AVP	Avon Products Inc	\$ 32.94	\$ 26,352
08651610	3,825.00	BBY	Best Buy Co Inc	\$ 43.08	\$ 164,762
08930210	2,800.00	BIG	Big Lots Inc	\$ 28.36	\$ 79,408
09179710	300.00	BDK	Black & Decker Corp	\$ 61.77	\$ 18,531
05592110	1,100.00	BMC	BMC Software Inc	\$ 38.41	\$ 42,251
11132010	2,200.00	BRCM	Broadcom Corp	\$ 30.87	\$ 67,914
12189T10	5,700.00	BNI	Burlington Northern Santa Fe Corp	\$ 98.84	\$ 563,388
12673P10	800.00	CA	CA Inc	\$ 22.62	\$ 18,096
13442910	1,100.00	CPB	Campbell Soup Co	\$ 35.05	\$ 38,550
14912310	600.00	CAT	Caterpillar Inc	\$ 56.00	\$ 33,597
16516710	1,600.00	CHK	Chesapeake Energy Corp	\$ 22.46	\$ 35,936
17275R10	29,500.00	CSCO	Cisco Systems Inc	\$ 23.67	\$ 698,118
17737610	3,200.00	CTXS	Citrix Systems Inc	\$ 38.12	\$ 121,968
12589610	2,700.00	CMS	CMS Energy Corp	\$ 15.17	\$ 40,946
18975410	7,800.00	COH	Coach Inc	\$ 35.17	\$ 274,287
19121610	8,300.00	KO	Coca-Cola Co/The	\$ 57.44	\$ 476,752
19244610	3,500.00	CTSH	Cognizant Technology Solutions Corp	\$ 43.91	\$ 153,668
19416210	8,900.00	CL	Colgate-Palmolive Co	\$ 82.68	\$ 735,852
20536310	2,900.00	CSC	Computer Sciences Corp	\$ 55.00	\$ 159,499
21935010	20,900.00	GLW	Corning Inc	\$ 17.74	\$ 370,766
12640810	1,600.00	CSX	CSX Corp	\$ 47.27	\$ 75,624
23102110	4,000.00	CMI	Cummins Inc	\$ 45.24	\$ 180,940
23719410	700.00	DRI	Darden Restaurants Inc	\$ 31.97	\$ 22,376
26000310	2,500.00	DOV	Dover Corp	\$ 40.66	\$ 101,650
23333110	900.00	DTE	DTE Energy Co	\$ 42.62	\$ 38,356
26441C10	7,286.00	DUK	Duke Energy Corp	\$ 17.43	\$ 126,995
27743210	300.00	EMN	Eastman Chemical Co	\$ 58.87	\$ 17,661
26864810	3,500.00	EMC	EMC Corp/Massachusetts	\$ 16.73	\$ 58,555
29101110	1,200.00	EMR	Emerson Electric Co	\$ 40.94	\$ 49,128
29442910	500.00	EFX	Equifax Inc	\$ 29.97	\$ 14,983
30700010	400.00	FDO	Family Dollar Stores Inc	\$ 28.06	\$ 11,224
31428X10	700.00	FDX	FedEx Corp	\$ 89.23	\$ 62,458
33773810	3,050.00	FISV	Fiserv Inc	\$ 46.38	\$ 141,459
34537086	9,500.00	F	Ford Motor Co	\$ 8.91	\$ 84,598
35671D85	841.00	FCX	Freeport-McMoRan Copper & Gold	\$ 77.36	\$ 65,060
36476010	3,575.00	GPS	Gap Inc/The	\$ 20.96	\$ 74,914
36955010	200.00	GD	General Dynamics Corp	\$ 67.45	\$ 13,490
37033410	400.00	GIS	General Mills Inc	\$ 68.74	\$ 27,496
38141G10	1,100.00	GS	Goldman Sachs Group Inc/The	\$ 163.89	\$ 180,274
38238810	2,400.00	GR	Goodrich Corp	\$ 60.74	\$ 145,776
38259P50	5,300.00	GOOG	Google Inc	\$ 586.46	\$ 3,108,212
40621610	1,000.00	HAL	Halliburton Co	\$ 27.08	\$ 27,080
42823610	14,500.00	HPQ	Hewlett-Packard Co	\$ 49.41	\$ 716,373

**In 2009, Blue Shield of California Foundation engaged in significant direct charitable activities including providing technical assistance and training to health care clinics and domestic violence prevention organizations, conducting studies and disseminating the results, convening forums on health care issues and creating media campaigns to reduce violence. Specific direct charitable activities include the following:**

- **Blue Shield sponsored the California Technology Assessment which is an expert panel that reviews medical effectiveness data relating to medical technologies and disseminates information regarding those technologies.**
- **Blue Shield conducted the “Boss of Me” media campaign to address the issue of dating violence among California teens.**
- **The Foundation’s Clinic Leadership Institute and Strong Field projects provide training and a forum for peer communication to emerging leaders within California’s community health clinics and domestic violence prevention organizations.**
- **The foundation convened a number of meetings to discuss health care safety net and health care reform issues.**

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Small Business Majority Foundation, Inc.  
4000 Bridgeway, Suite 101  
Sausalito, CA, CA 94965

**(2) Grant Amount:**

\$600,000

**Date of Grant:**

6/1/2009

**(3) Purpose:**

To continue to project the needs and voices of California's small businesses in support of healthcare reform in order to more effectively promote the need for national and/or statewide universal healthcare coverage.

**(4) Total Paid:**

\$300,000 paid on 7/15/2009

\$300,000 paid on 12/18/2009

TOTAL \$600,000

**Amount of Grant Spent by Grantee:**

\$479,547

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/1/2009

3/9/2010

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Blue Star Families, Inc.  
1019 Brandon Avenue  
Norfolk, VA 23507

**(2) Grant Amount:**

\$20,000

**Date of Grant:**

4/1/2009

**(3) Purpose:**

To help execute, analyze, and publicize the findings of the BSF Military Family Survey 2.0.

**(4) Total Paid:**

\$20,000 paid on 4/30/2009

**Amount of Grant Spent by Grantee:**

\$20,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

10/2/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

*FEIN 94-2822302*

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Jemmott Rollins Group, Inc.  
5443 Overdale Drive  
Los Angeles, CA 90043

**(2) Grant Amount:**

\$126,662

**Date of Grant:**

9/1/2009

**(3) Purpose:**

To deliver an Annual Training Institute focused on capacity building for California's domestic violence service providers and provide customized follow-up capacity-building support.

**(4) Total Paid:**

\$126,662 paid on 9/4/2009

**Amount of Grant Spent by Grantee:**

\$126,662

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

3/2/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).



**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Integrated Healthcare Association  
344 Thomas Berkley Way, Suite 350  
Oakland, CA 94612

**(2) Grant Amount:**

\$675,000

**Date of Grant:**

6/1/2006

**(3) Purpose:**

To execute a demonstration project in the Los Angeles County area that will improve the data, establish benchmarks, enhance collaboration, and align financial incentives among hospitals, physician organizations, and health plans to improve quality, safety, cost, efficiency, and access in the adoption and usage of cardiovascular and orthopedic medical devices in California.

**(4) Total Paid:**

\$168,750 paid on 5/31/2006

\$168,750 paid on 1/16/2007

\$168,750 paid on 6/14/2007

\$168,750 paid on 1/15/2008

TOTAL \$675,000

**Amount of Grant Spent by Grantee:**

\$675,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

11/30/2006

5/31/2007

11/30/2007

7/1/2008

5/29/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Center for Medical Technology Policy  
524 Second Street, 2nd Floor  
San Francisco, CA 94107

**(2) Grant Amount:**

\$325,000

**Date of Grant:**

1/1/2008

**(3) Purpose:**

To plan and launch the implementation of two prospective comparative effectiveness (CE) pilot studies and to develop a methodology, in conjunction with the National Committee for Quality Assurance (NCQA), for CE performance measurement development. Additionally, the project will refine strategies for engaging consumers and patients in CE research.

**(4) Total Paid:**

\$162,500 paid on 12/28/2007

\$162,500 paid on 7/16/2008

TOTAL \$325,000

**Amount of Grant Spent by Grantee:**

\$325,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

7/1/2008

5/1/2009

2/1/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

California Children's Hospital Association  
1215 K ST STE 1930  
SACRAMENTO, CA 95814-3911

**(2) Grant Amount:**

\$105,000

**Date of Grant:**

3/1/2008

**(3) Purpose:**

To support a California children's hospital quality-improvement initiative to reduce the incidence of catheter-associated blood stream infections and other serious hospital-acquired infections in California Children's Services (CCS) approved regional NICUs.

**(4) Total Paid:**

\$52,500 paid on 4/11/2008

\$52,500 paid on 9/16/2008

TOTAL \$105,000

**Amount of Grant Spent by Grantee:**

\$105,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

9/30/2008

1/30/2009

8/01/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Integrated Healthcare Association  
300 Lakeshore Dr., Suite 1975  
Oakland, CA 94612

**(2) Grant Amount:**

\$1,328,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To develop a new payment method for medical and surgical procedures that involve novel technologies based on "episode of care" measurement and methods that combine the hospital, the physician, and the device into a single bundled payment for each patient in order to improve quality and affordability of care in California.

**(4) Total Paid:**

\$332,000 paid on 5/29/2008

\$332,000 paid on 12/31/2008

\$332,000 paid on 8/13/2009

\$332,000 paid on 12/18/2009

TOTAL: \$1,328,000

**Amount of Grant Spent by Grantee:**

\$742,169

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

11/25/2008

7/9/2009

12/1/2009

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Small Business Majority Foundation, Inc.  
4000 Bridgeway, Suite 101  
Sausalito, CA, CA 94965

**(2) Grant Amount:**

\$350,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To expand California small business organizing in support of comprehensive healthcare reform through a shared-responsibility approach.

**(4) Total Paid:**

\$175,000 paid on 6/17/2008

\$175,000 paid on 12/31/2008

TOTAL: \$350,000

**Amount of Grant Spent by Grantee:**

\$350,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/2/2008

7/15/2009 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302  
ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Long Beach Network for Health  
333 W. Broadway, #208  
Long Beach, CA 90802

**(2) Grant Amount:**

\$125,000

**Date of Grant:**

1/1/2009

**(3) Purpose:**

To provide Health Information Exchange (HIE) grants to former or current Blue Shield of California Foundation (BSCF) grantees to strengthen and/or complete core aspects of their projects, to develop long term strategic plans, and to give them time to secure future funding from other organizations.

**(4) Total Paid:**

\$62,500 paid on 1/13/2009

\$62,500 paid on 8/13/2009

TOTAL: \$125,000

**Amount of Grant Spent by Grantee:**

\$125,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

7/10/2009

2/2/2010 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

West Contra Costa Healthcare District  
2000 Vale Rd  
San Pablo, CA 94806

**(2) Grant Amount:**

\$20,000

**Date of Grant:**

6/1/2008

**(3) Purpose:**

To enhance and improve the Quality/Infection Prevention and Control Department's program which has a goal of eliminating hospital acquired infections.

**(4) Total Paid:**

\$10,000 paid on 7/16/2008

\$10,000 paid on 12/2/2009

TOTAL \$20,000

**Amount of Grant Spent by Grantee:**

\$5,522.08

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

1/12/2009

9/28/2009

5/5/2010

**(7) Verification**

Blue Shield of California Foundation reviewed the grant reports received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

**Blue Shield of California Foundation**

FEIN 94-2822302

ATTACHMENT TO 2009 FORM 990-PF  
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:**

Latino Consultants, LLC  
1107 South Fair Oaks Ave., Suite 272  
South Pasadena, CA 91030

**Grant Amount:**

\$20,000

**(2) Date of Grant:**

5/23/2008

**(3) Purpose:**

To support production and distribution of a Bi-National Health Week Guide in Spanish to help people learn about health care options.

**(4) Total Paid:**

\$20,000 paid on 7/16/2008

**Amount of Grant Spent by Grantee:**

\$20,000

**(5) Diversion:**

To the knowledge of the Foundation, and based on the report furnished by the grantee, no grant funds have been diverted from the purpose of the grant.

**(6) Date of Report(s) Received from Grantee:**

12/01/08

6/10/10 (FINAL)

**(7) Verification**

Blue Shield of California Foundation reviewed the grant report received but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).